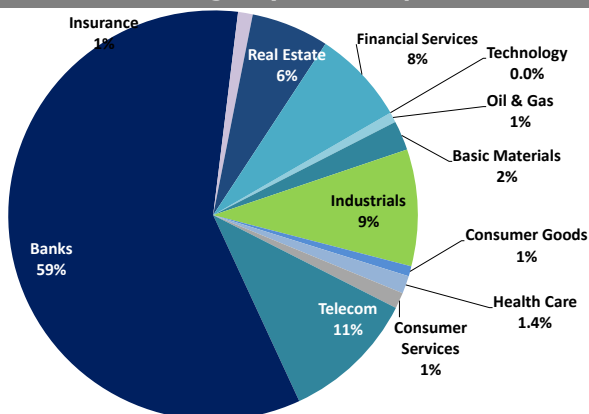


Boursa Kuwait Daily Report

August 12, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,610.3	14.0	11.7%
2- Kuwait Finance House	4,734.9	18.9	12.2%
3- Zain	2,475.1	11.4	16.7%
4- Ahli United Bank - Bahrain	1,986.4	9.0	17.1%
5- Boubyan Bank	1,822.5	29.1	10.9%
6- Agility (PWC Logistics)	1,313.7	15.1	7.9%
7- Commercial Bank of Kuwait	1,023.9	NM	0.0%
8- Mabane Co.	716.1	12.7	11.9%
9- Gulf Bank	624.9	9.8	9.6%
10- Ahli United Bank - Kuwait	556.6	10.1	12.1%
Total	20,864	14.74	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.043	0.004	9.1%
United Real Estate Co.	0.048	0.003	6.4%
Hayat Communications Co.	0.045	0.003	5.9%
First Takaful Insurance Co.	0.047	0.003	5.9%
Kuwait & M.E. Financial Inv. Co.	0.113	0.006	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.088	(0.009)	(9.7%)
Kuwait Syrian Holding Co.	0.032	(0.002)	(6.0%)
Gulf Petroleum Investment	0.019	(0.001)	(5.4%)
Al Madina For Finance & Investment Co.	0.011	(0.001)	(5.3%)
Fujairah Cement Industries Co.	0.031	(0.002)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.204	2.5%	32,971,672
Gulf Petroleum Investment	0.019	(5.4%)	28,679,960
Kuwait Finance House	0.617	2.0%	17,829,813
AAN Digital Services Co.	0.010	(2.8%)	12,579,936
Al Salam Group Holding Co.	0.023	(2.1%)	12,264,861

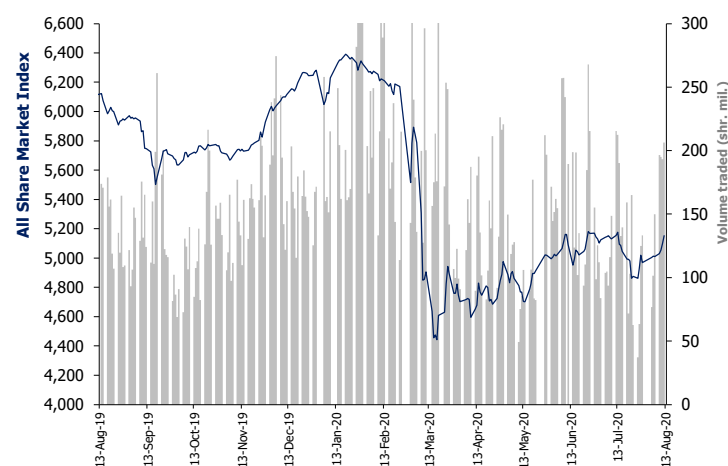
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,093.8	▲	1.0%	3.7%	(17.2%)
Oil & Gas	242.2	▼	(0.1%)	1.2%	(6.1%)
Basic Materials	702.9	▲	0.5%	3.6%	(13.0%)
Industrials	2,772.4	▲	0.8%	(0.0%)	(15.8%)
Consumer Goods	242.6	▲	0.1%	7.9%	22.9%
Health Care	416.1	=	0.0%	0.0%	(5.1%)
Consumer Services	378.2	▼	(1.5%)	(2.5%)	(31.5%)
Telecommunications	3,199.1	▲	0.6%	3.3%	(6.4%)
Banks	17,708.8	▲	1.4%	5.4%	(19.5%)
Insurance	349.7	▼	(0.6%)	2.6%	0.7%
Real Estate	1,846.9	▲	0.5%	2.6%	(18.3%)
Financial Services	2,228.7	▲	0.5%	(0.9%)	(19.5%)
Technology	6.1	▼	(3.9%)	(3.9%)	(13.1%)

Market Breadth	▲ 57	▼ 45	▬ 71		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,682.77	74.8	1.3%	4.9%	(18.5%)
Main 50 Index	4,113.28	17.8	0.4%	1.6%	(17.6%)
Main Market Index	4,102.63	8.4	0.2%	0.4%	(16.5%)
All Share Market Index	5,152.26	52.7	1.0%	3.7%	(18.0%)
Market Cap (KWD Mn)	30,093.77	306.0	1.0%	3.7%	(17.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	206.2	13.0	6.8%	169.1	88.6
Value Traded (KWD Mn)	44.2	6.1	16.0%	34.1	16.9
No. of Trades	8,084	1,065	15.17%	8,031	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.617	2.0%	10,952,010
Ahli United Bank - Bahrain	0.204	2.5%	6,639,146
National Bank of Kuwait	0.819	1.4%	5,455,730
Zain	0.572	0.5%	4,120,166
Agility (PWC Logistics)	0.648	0.9%	3,068,557

Boursa Kuwait - Premier Market

Wednesday, August 12, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.819	0.011	1.4%	5,610	25.5%	18.6%	14.0	1.63	4.0%	1.27	11.7%	(19.6%)	951.79	802.27
▲	Gulf Bank	0.205	0.001	0.5%	625	2.8%	2.1%	9.8	0.94	5.1%	1.10	9.6%	(32.3%)	961.30	217.84
▲	Kuwait International Bank	0.171	0.001	0.6%	194	0.9%	0.6%	11.3	0.69	3.5%	0.98	6.1%	(34.5%)	939.30	182.60
=	Burgan Bank	0.189	0.000	0.0%	496	2.3%	1.6%	5.9	0.66	6.3%	1.02	11.3%	(37.8%)	345.01	76.78
▲	Kuwait Finance House	0.617	0.012	2.0%	4,735	21.5%	15.7%	18.9	2.30	2.9%	1.44	12.2%	(16.3%)	1,572.62	1,032.00
▲	Boubyan Bank	0.559	0.005	0.9%	1,822	8.3%	6.1%	29.1	3.17	1.4%	1.04	10.9%	(1.4%)	152.83	81.02
▲	Kuwait Projects Co. (Holding)	0.150	0.001	0.7%	300	1.4%	1.0%	10.0	0.89	6.6%	0.58	8.9%	(30.6%)	137.35	23.60
▲	Mabane Co.	0.648	0.006	0.9%	716	3.3%	2.4%	12.7	1.51	2.0%	1.10	11.9%	(24.1%)	178.35	116.61
▲	National Industries Group (Holding)	0.162	0.004	2.5%	231	1.1%	0.8%	5.0	0.64	6.2%	1.41	12.9%	(32.8%)	474.63	87.89
▲	Boubyan Petrochemical Co.	0.556	0.003	0.5%	297	1.4%	1.0%	25.2	1.33	6.1%	0.73	5.3%	(16.8%)	64.48	36.56
▲	Qurain Petrochemicals Industries Co.	0.283	0.002	0.7%	311	1.4%	1.0%	11.0	0.74	5.4%	0.74	6.7%	(8.7%)	118.12	30.63
▲	Agility Public Warehousing Co.	0.648	0.006	0.9%	1,314	6.0%	4.4%	15.1	1.19	0.6%	1.51	7.9%	(8.9%)	433.39	284.36
▲	Mobile Telecommunications Co.	0.572	0.003	0.5%	2,475	11.2%	8.2%	11.4	1.91	5.8%	1.43	16.7%	(4.7%)	655.58	346.32
▲	Human Soft Holding Co.	2.550	0.048	1.9%	312	1.4%	1.0%	8.7	3.88	7.2%	0.45	44.6%	(15.3%)	35.96	99.93
▲	Ahli United Bank (B.S.C)	0.204	0.005	2.5%	1,986	9.0%	6.6%	9.0	1.54	8.8%	1.10	17.1%	(29.9%)	3,062.25	661.08
▲	Warba Bank	0.201	0.002	1.0%	317	1.4%	1.1%	19.1	1.45	0.0%	0.97	7.6%	(23.3%)	406.50	86.91
▼	Mezzan Holding Co.	0.630	(0.001)	(0.2%)	196	0.9%	0.7%	34.8	1.86	2.3%	0.46	5.3%	26.0%	49.89	26.99
=	Integrated Holding Co.	0.378	0.000	0.0%	83	0.4%	0.3%	10.5	1.21	7.9%	0.47	11.5%	(31.4%)	43.44	20.88
Subtotal- Premier Market Stocks		5,682.77	74.77	1.33%	22,021	100%	73%	13.4	1.60	4.10%		12.0%	-18.0%	10,582.82	4,214.28
Remaining of the Market					8,073		27%	20.2	0.73	4.40%		3.6%		13,934.56	729.73

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Wednesday, August 12, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.34	0.00%	1.18	0.017	0.000	3.4	0.027	0.014	(23.3%)	138,289	2,314	21.2%	NM
= Independent Petroleum Group	IPGK.KW	13.5	0.92	6.04%	0.28	0.400	0.000	89.8	0.497	0.375	(17.0%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.7	2.70	6.17%	0.26	1.100	0.000	110.0	1.389	0.903	(6.0%)	0	0	0.2%	27.9%
▼ The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.88	0.022	(0.000)	16.4	0.036	0.014	(4.4%)	10	0	5.5%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.14	0.00%	1.06	0.019	(0.001)	5.8	0.025	0.012	(3.5%)	28,679,960	573,030	356.4%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		30.2	0.87	5.04%				242.2			(6.1%)	28,818,259	575,345		2.9%
= Kuwait Foundry Co.	KFDC.KW	18.9	0.78	6.41%	0.65	0.234	0.000	16.9	0.564	0.192	(30.1%)	0	0	1.7%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	25.2	1.33	6.12%	0.73	0.556	0.003	297.4	0.818	0.395	(16.8%)	300,439	164,971	12.1%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	11.0	0.74	5.35%	0.74	0.283	0.002	311.1	0.350	0.163	(8.7%)	1,654,446	472,913	10.7%	6.7%
Basic Materials		15.4	1.01	5.83%				702.9			(13.0%)	1,954,885	637,884		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.5	0.34	0.00%	0.40	0.066	0.000	9.8	0.086	0.055	(22.1%)	345,500	22,505	24.2%	4.5%
= Kuwait Cement Co.	KCEM.KW	30.1	0.58	2.95%	0.44	0.165	0.000	121.0	0.284	0.144	(32.9%)	283,622	46,895	6.2%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	29.0	0.70	6.84%	0.92	0.585	0.008	122.8	0.611	0.390	19.9%	475,410	275,897	34.6%	2.4%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.6	1.01	8.60%	0.62	0.349	0.000	62.9	0.419	0.298	(13.8%)	74,682	25,876	20.4%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	9.8	1.00	5.38%	0.44	0.744	0.004	74.6	1.215	0.683	(24.2%)	17,672	13,114	5.0%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	11.3	0.28	5.52%	0.40	0.095	(0.003)	28.7	0.145	0.081	(28.6%)	114,318	10,860	5.3%	2.5%
= Hilal Cement Co.	HCKC.KW	NM	0.60	21.93%	0.08	0.068	0.000	6.9	0.100	0.063	(31.6%)	0	0	0.2%	NM
= National Industries Co.	NIBM.KW	13.8	0.70	6.07%	0.17	0.159	0.000	59.2	0.180	0.143	(3.6%)	3,976	632	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
= Salbookh Trading Co.	SALB.KW	NM	0.43	0.00%	0.57	0.031	0.000	3.2	0.051	0.026	(38.9%)	0	0	21.2%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.1	1.19	0.64%	1.51	0.648	0.006	1,313.7	0.748	0.357	(8.9%)	4,740,557	3,068,557	21.4%	7.9%
= Educational Holding Group*	EDUK.KW	8.6	1.68	20.50%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	0	0	0.9%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.3	0.36	9.33%	0.89	0.052	(0.001)	13.0	0.088	0.047	(24.6%)	51,000	2,602	21.0%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.21	0.00%	0.80	0.046	(0.001)	13.3	0.081	0.042	(30.9%)	103,000	4,626	10.8%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.4	1.17	7.65%	0.45	0.287	0.006	31.7	0.338	0.173	19.1%	261,313	73,257	26.8%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	8.7	3.88	7.22%	0.45	2.550	0.048	311.7	3.470	1.944	(15.3%)	305,249	771,544	29.4%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.148	0.001	(14.0%)	0	0	0.6%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.30	0.00%	1.27	0.016	(0.001)	4.6	0.018	0.007	64.0%	35,800	588	71.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.5	0.57	12.09%	0.53	0.165	(0.001)	27.0	0.264	0.150	(36.8%)	1,519,576	247,674	74.7%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	0.45	5.26%	0.81	0.152	0.001	144.7	0.283	0.138	(44.1%)	1,892,848	288,257	17.3%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	9.0	0.44	8.78%	0.95	0.056	(0.001)	9.2	0.089	0.049	(36.3%)	4,047,341	228,044	64.6%	4.9%
▲ KGL Logistics Co.	LOGK.KW	6.7	0.18	0.00%	0.79	0.025	0.000	18.3	0.043	0.023	(33.2%)	183,000	4,488	21.6%	2.7%
= Integrated holding Co.	INTEGRATED.KW	10.5	1.21	7.94%	0.47	0.378	0.000	83.2	0.600	0.360	(31.4%)	83,860	31,685	19.7%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.066	0.042	0.0%	0	0	0.0%	0.9%
▲ Gulf Cement Co.	GCEM.KW	NM	0.36	0.00%	0.26	0.036	0.002	29.6	0.063	0.032	(34.4%)	7,103	256	1.3%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	7.50%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▼ Fujairah Cement Industries Co.	FCEM.KW	15.1	0.13	0.00%	0.54	0.031	(0.002)	10.9	0.055	0.029	(32.0%)	39,720	1,215	5.2%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	7.69%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.0	0.87	3.74%				2,772.4			(15.8%)	14,585,547	5,118,575		6.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	35.8	1.05	0.00%	0.26	0.194	0.002	42.0	0.200	0.152	10.9%	508,669	98,507	10.8%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	34.8	1.86	2.34%	0.46	0.630	(0.001)	196.1	0.639	0.428	26.0%	1,175,120	737,313	16.0%	5.3%
Consumer Goods		NM	1.54	1.89%		242.6		242.6			22.9%	1,683,789	835,820		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1		416.1			(5.1%)	0	0		8.4%
▼ Kuwait National Cinema Co.	KCIN.KW	8.3	0.88	4.61%	0.25	0.700	(0.025)	70.7	1.050	0.655	(33.2%)	36,006	24,799	0.2%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.36	0.00%	NA	0.094	0.000	5.5	0.101	0.069	(5.6%)	0	0	0.1%	NM
= Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	0.000	31.8	0.060	0.036	5.8%	0	0	6.5%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.87	0.00%	0.26	0.023	0.000	14.9	0.062	0.021	(57.5%)	6,721	155	2.6%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.4	0.65	4.52%	0.47	0.109	0.001	44.1	0.134	0.095	(14.2%)	34,351	3,741	3.9%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.9	0.33	0.00%	0.69	0.048	(0.001)	9.4	0.064	0.040	(22.9%)	449,015	21,634	37.6%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	8.0	2.96	5.87%	0.67	0.596	(0.012)	119.2	1.110	0.372	(45.8%)	251,234	150,149	20.9%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.5	0.66	4.63%	0.45	0.107	(0.003)	43.3	0.129	0.096	(14.4%)	3,975	426	4.6%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	35.6	0.55	13.30%	0.03	0.089	0.000	10.3	0.110	0.069	0.9%	0	0	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.4	0.29	0.00%	0.61	0.032	0.001	11.2	0.047	0.029	(17.9%)	811,543	26,328	12.2%	4.5%
▼ Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	(0.003)	8.6	0.096	0.046	8.9%	40,018	3,428	4.2%	8.7%
Consumer Services		35.7	0.87	4.13%		378.2		378.2			(31.5%)	1,632,863	230,661		2.4%
▲ Zain	ZAIN.KW	11.4	1.91	5.77%	1.43	0.572	0.003	2,475.1	0.604	0.407	(4.7%)	7,179,176	4,120,166	15.2%	16.7%
▲ National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.60%	0.46	0.578	0.001	291.3	0.835	0.550	(30.2%)	57,062	33,001	2.6%	5.3%
▼ AAN digital services Co.	AAN.KW	34.2	0.31	0.00%	1.34	0.010	(0.000)	9.1	0.021	0.009	(23.0%)	12,579,936	132,594	120.1%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.6	1.95	5.95%	0.61	0.840	0.013	419.5	0.870	0.680	6.6%	23,091	19,406	2.0%	20.2%
▲ Hayat Communications Co.	HAYK.KW	20.2	0.41	0.00%	1.25	0.045	0.003	4.2	0.098	0.025	(40.0%)	6,802	293	5.5%	2.0%
Telecommunications		11.0	1.51	6.03%		3,199.1		3,199.1			(6.4%)	19,846,067	4,305,460		13.7%
▲ National Bank of Kuwait	NBKK.KW	14.0	1.63	4.01%	1.27	0.819	0.011	5,610.3	1.062	0.654	(19.6%)	6,679,036	5,455,730	13.9%	11.7%
▲ Gulf Bank	GBKK.KW	9.8	0.94	5.10%	1.10	0.205	0.001	624.9	0.317	0.180	(32.3%)	7,791,163	1,598,302	31.5%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.40	3.87%	0.42	0.514	0.000	1,023.9	0.555	0.465	(2.8%)	0	0	1.3%	0.0%
= Ahli Bank of Kuwait	ABKK.KW	9.6	0.46	4.08%	0.62	0.170	0.000	275.3	0.333	0.156	(33.6%)	192,968	32,685	6.1%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	10.1	1.22	5.03%	0.82	0.257	0.005	556.6	0.342	0.225	(21.1%)	1,508,157	384,642	5.3%	12.1%
▲ Kuwait International Bank	KIBK.KW	11.3	0.69	3.52%	0.98	0.171	0.001	193.7	0.273	0.162	(34.5%)	8,539,891	1,458,149	82.9%	6.1%
= Burgan Bank	BURG.KW	5.9	0.66	6.33%	1.02	0.189	0.000	496.1	0.358	0.175	(37.8%)	2,419,026	458,231	13.1%	11.3%
▲ Kuwait Finance House	KFH.KW	18.9	2.30	2.92%	1.44	0.617	0.012	4,734.9	0.761	0.473	(16.3%)	17,829,813	10,952,010	20.5%	12.2%
▲ Boubyan Bank	BOUK.KW	29.1	3.17	1.42%	1.04	0.559	0.005	1,822.5	0.638	0.380	(1.4%)	1,513,447	843,906	4.7%	10.9%
▲ Warba Bank	WARB.KW	19.1	1.45	0.00%	0.97	0.201	0.002	316.6	0.279	0.164	(23.3%)	3,992,170	802,629	25.8%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	9.0	1.54	8.83%	1.10	0.204	0.005	1,986.4	0.311	0.160	(29.9%)	32,971,672	6,639,146	31.4%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.7	1.60	4.03%		17,708.8		17,708.8			(19.5%)	83,437,343	28,625,429		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.0	0.59	8.28%	NA	0.345	0.000	66.9	0.387	0.298	4.5%	0	0	0.8%	8.5%
▼ Gulf Insurance Group	GIN.S.KW	8.4	1.03	6.07%	0.06	0.599	(0.016)	112.0	0.687	0.556	(9.2%)	2,001	1,171	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	7.8	0.73	6.14%	0.11	0.400	0.000	80.0	0.445	0.385	(6.5%)	0	0	0.8%	9.4%
▲ Warba Insurance Co.	WINS.KW	12.4	0.38	0.00%	0.36	0.084	0.003	14.6	0.096	0.053	36.0%	4,953	416	1.7%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.4	0.75	2.36%	0.00	0.195	0.000	39.8	0.195	0.126	41.3%	0	0	0.1%	8.9%
▲ First Takaful Insurance Co.	FTIK.KW	6.0	0.57	0.00%	0.39	0.047	0.003	5.0	0.056	0.031	23.4%	5,500	254	2.2%	9.6%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.23	0.00%	0.42	0.025	0.001	2.7	0.035	0.018	(0.8%)	478,850	11,449	8.1%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.3	0.74	5.82%				349.7			0.7%	491,304	13,289		8.9%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	0.001	14.1	0.040	0.022	(32.4%)	25,860	609	19.0%	NM
▲ Kuwait Real Estate Co.	KREK.KW	11.3	0.62	0.00%	1.02	0.084	0.002	79.5	0.115	0.070	(20.1%)	1,188,457	97,165	15.0%	5.5%
▲ United Real Estate Co.	UREK.KW	NM	0.31	0.00%	0.39	0.048	0.003	57.0	0.065	0.045	(21.7%)	20,000	960	0.5%	NM
▼ National Real Estate Co.	NREK.KW	8.6	0.36	0.00%	1.16	0.073	(0.000)	98.7	0.095	0.060	(20.7%)	1,085,046	78,696	15.9%	4.2%
= Salhia Real Estate Co.	SREK.KW	9.7	1.28	5.92%	0.34	0.407	0.000	208.7	0.460	0.324	(2.4%)	19,050	7,738	4.3%	13.2%
= Tamdeen Real Estate Co.	TAMK.KW	14.2	0.55	1.94%	0.10	0.251	0.000	108.4	0.343	0.248	(21.8%)	2,996	752	0.5%	3.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.1	0.19	0.00%	0.51	0.131	0.001	24.3	0.224	0.121	(27.6%)	70,000	9,170	3.8%	1.6%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.32	0.00%	0.25	0.029	0.000	6.8	0.040	0.026	(22.4%)	9,990	287	1.4%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.2	0.21	0.00%	1.22	0.023	0.000	11.9	0.033	0.020	(20.7%)	74,100	1,710	19.1%	2.9%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	17.0	0.39	0.00%	0.66	0.039	0.001	17.3	0.079	0.037	(38.4%)	150,000	5,755	10.0%	2.3%
▲ Mabanee Co.	MABK.KW	12.7	1.51	2.03%	1.10	0.648	0.006	716.1	0.878	0.434	(24.1%)	2,104,808	1,367,440	16.1%	11.9%
▲ Injazzat Real Estate Development Co.	INJA.KW	NM	0.51	8.85%	0.23	0.077	0.003	26.6	0.091	0.061	(3.8%)	246,064	17,710	1.0%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.66	0.00%	1.20	0.013	0.000	8.1	0.017	0.007	62.5%	1,697,910	22,129	212.9%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	10.9	0.54	5.45%	0.55	0.090	(0.001)	159.3	0.103	0.083	(3.8%)	928,489	83,447	5.6%	5.0%
= Sanam Real Estate Co.	SANK.KW	36.8	0.34	0.00%	0.39	0.027	0.000	3.3	0.043	0.027	(32.5%)	0	0	2.3%	0.9%
▼ A'ayan Real Estate Co.	AYRE.KW	10.1	0.30	9.58%	0.62	0.051	(0.000)	21.4	0.080	0.048	(29.7%)	10,050	495	1.6%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.3	0.63	5.75%	NA	0.075	0.000	18.4	0.089	0.062	(1.6%)	0	0	1.4%	8.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	41.6	0.47	0.00%	0.58	0.026	(0.001)	4.9	0.034	0.023	(10.5%)	5,000	129	7.8%	1.1%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	(0.000)	35.1	0.067	0.047	(13.9%)	50,000	2,550	13.6%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.018	0.000	4.3	0.034	0.013	(32.5%)	20,144	351	65.9%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	30.3	0.27	5.35%	0.39	0.090	(0.003)	23.9	0.143	0.060	(14.3%)	100	9	0.3%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.14	0.00%	1.18	0.007	0.000	7.2	0.015	0.005	(16.7%)	1,206,011	7,850	46.7%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	17.7	0.33	0.00%	0.65	0.048	(0.002)	15.5	0.086	0.047	(35.1%)	10,700	514	5.0%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	39.3	0.48	0.00%	1.46	0.036	(0.001)	35.8	0.055	0.026	0.6%	2,384,982	87,471	22.9%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.4	0.27	0.00%	1.05	0.029	0.001	18.2	0.046	0.027	(34.1%)	1,066,090	30,662	25.2%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.68	0.00%	0.01	0.094	0.000	10.3	0.140	0.060	7.1%	0	0	0.1%	NM
▲ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.026	0.000	3.5	0.043	0.021	(37.7%)	324,359	8,115	69.8%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.16	0.00%	0.31	0.027	0.001	3.7	0.050	0.018	14.2%	28,000	742	25.0%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.20	0.00%	0.85	0.015	(0.000)	4.6	0.029	0.013	(38.9%)	517,759	7,951	13.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	6.3	0.45	8.62%	0.44	0.058	(0.001)	10.4	0.086	0.048	(25.3%)	20,000	1,160	29.6%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.024	0.020	0.0%	0	0	0.0%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.012	(0.000)	2.4	0.016	0.009	(22.7%)	1,967,625	23,104	109.7%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.15	0.038	0.000	3.8	0.074	0.027	(13.0%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	34.0	1.21	0.00%	0.01	0.129	0.002	18.9	0.190	0.040	84.0%	2	0	2.1%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	6.6	0.70	7.59%	0.29	0.088	(0.009)	9.2	0.118	0.089	(12.2%)	2,010	181	6.9%	10.5%
Real Estate		23.4	0.64	2.64%				1,846.9			(18.3%)	15,235,602	1,864,852		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.2	0.45	14.62%	0.71	0.102	(0.004)	56.2	0.172	0.095	(32.0%)	1,973,100	202,960	19.5%	13.9%
▲ Commercial Facilities Co.	FACI.KW	7.7	0.62	8.97%	0.50	0.190	0.004	102.0	0.235	0.179	(12.4%)	45,554	8,428	4.4%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.97	0.00%	1.41	0.030	(0.000)	8.0	0.060	0.027	(44.0%)	74,342	2,141	31.3%	NM
▼ National Investment Co.	NINV.KW	8.2	0.49	8.17%	1.23	0.100	(0.001)	87.9	0.155	0.080	(27.3%)	778,841	78,045	21.1%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.0	0.89	6.56%	0.58	0.150	0.001	300.0	0.231	0.147	(30.6%)	1,010,720	150,328	6.9%	8.9%
= Coast Invest. & Development Co.	COAS.KW	33.5	0.37	0.00%	1.41	0.031	0.000	19.6	0.045	0.026	(21.5%)	0	0	17.1%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	(0.000)	21.4	0.063	0.027	(15.2%)	1,378,333	53,334	38.2%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.5	0.32	0.00%	1.00	0.039	(0.000)	31.2	0.047	0.022	64.1%	1,010,260	39,164	138.5%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.2	0.38	6.67%	0.75	0.075	0.002	36.1	0.121	0.070	(29.2%)	108,844	7,880	22.6%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	45.5	1.85	0.00%	0.68	0.113	0.006	29.8	0.108	0.052	26.3%	925,851	102,842	11.3%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	(0.001)	17.5	0.045	0.022	(21.8%)	2,099,500	57,847	164.4%	NM
▲ Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	0.000	2.9	0.016	0.008	(7.1%)	1,395,704	12,758	75.2%	NM
= Gulf Investment House	GIHK.KW	NM	1.09	0.00%	1.03	0.061	0.000	39.6	0.078	0.038	(5.3%)	1,619,979	98,161	9.5%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.51	0.00%	1.21	0.043	(0.001)	35.0	0.066	0.032	(7.9%)	1,306,750	56,267	87.4%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.0	0.053	0.031	27.3%	0	0	5.5%	NM
= Osoul Investment Co.	OSUL.KW	6.9	0.57	13.65%	0.46	0.080	0.000	12.6	0.121	0.065	6.7%	7,949	636	24.6%	8.3%
▲ Kuwait Finance & Investment Co.	KFSK.KW	20.2	0.35	0.00%	0.36	0.043	0.004	13.9	0.058	0.038	(13.1%)	158,900	6,257	8.0%	1.8%
▼ Kamco Investment Co.	KAMC.KW	7.8	0.42	7.24%	0.38	0.069	(0.000)	23.7	0.111	0.060	(23.2%)	85,684	5,932	9.9%	5.4%
= National International Holding Co.	NIHK.KW	8.4	0.37	6.79%	0.65	0.068	0.000	14.7	0.085	0.051	(11.7%)	0	0	3.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.38	0.00%	0.68	0.036	(0.001)	8.6	0.057	0.035	(34.5%)	5,005	180	5.8%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	12.0	0.73	6.21%	0.34	0.078	0.001	16.7	0.148	0.062	(15.9%)	37,234	2,777	6.3%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.71	0.00%	0.90	0.016	0.001	3.2	0.022	0.011	(18.5%)	250	4	5.3%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.023	(0.001)	6.1	0.039	0.018	(22.2%)	12,264,861	287,507	140.6%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	1.03	0.013	0.000	4.1	0.019	0.010	(14.7%)	1,848,025	23,478	30.9%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.37	0.00%	1.22	0.011	(0.001)	4.4	0.019	0.009	(28.0%)	4,119,382	45,189	130.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	7.0	0.88	4.37%	1.23	0.137	(0.002)	56.6	0.184	0.076	15.1%	173,110	23,771	46.4%	12.5%
▲ Tamdeen Investment Co.	TAMI.KW	10.0	0.30	5.00%	0.34	0.239	0.001	82.5	0.400	0.199	(30.7%)	12	3	0.3%	3.0%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.27	0.00%	0.87	0.032	(0.002)	5.6	0.044	0.022	0.3%	989,638	28,715	24.5%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	16.4	0.35	0.00%	0.54	0.031	0.000	24.7	0.041	0.029	(24.4%)	900	28	0.8%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	71.6	0.74	0.00%	1.14	0.056	0.001	8.3	0.062	0.052	(10.3%)	39,100	2,179	3.8%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.055	0.030	26.7%	0	0	0.0%	5.0%
▲ Alimtiq Investment Group	ALIMK.KW	5.1	0.46	8.73%	0.93	0.088	0.003	99.6	0.141	0.071	(30.2%)	1,100,207	95,643	32.7%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.005	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	19.2	0.65	0.00%	1.43	0.030	0.000	12.8	0.048	0.021	(24.0%)	208,900	6,167	26.6%	3.4%
▲ National Industries Group	NIND.KW	5.0	0.64	6.17%	1.41	0.162	0.004	231.3	0.261	0.121	(32.8%)	3,556,982	570,437	33.2%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.000	5.4	0.070	0.045	(16.3%)	0	0	8.2%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
= Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.000	25.9	0.059	0.037	(14.1%)	0	0	5.3%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	11.7	2.14	0.00%	0.14	0.340	0.000	348.3	0.500	0.318	(24.4%)	21	7	0.0%	18.2%
▼ GFH Financial Group	GFH.KW	10.1	0.80	8.37%	0.86	0.048	(0.000)	245.1	0.075	0.042	(30.3%)	122,394	5,838	1.3%	8.0%
= Inovest	INOV.KW	8.0	0.41	8.28%	0.73	0.058	0.000	17.3	0.070	0.044	(9.9%)	0	0	3.5%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	0.000	79.2	0.110	0.100	5.0%	0	0	1.7%	5.2%
▼ Amar For Finance and Leasing Co.	AMARF.KW	38.5	0.51	0.00%	0.07	0.045	(0.002)	9.0	0.066	0.033	18.2%	50,000	2,245	10.9%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.9	0.45	0.00%	NA	0.050	0.000	15.4	0.060	0.037	(3.5%)	0	0	6.1%	3.5%
Financial Services		15.6	0.66	4.65%				2,228.7			(19.5%)	38,496,332	1,977,150		4.3%

Boursa Kuwait Daily Bulletin

Wednesday, August 12, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.48	6.50%	0.15	0.062	(0.003)	6.1	0.086	0.051	(13.1%)	20,000	1,235	0.8%	NM
Technology		NM	0.48	6.50%				6.1			(13.1%)	20,000	1,235		NM
Boursa Kuwait		14.7	1.21	4.18%				30,093.8			(17.20%)	206,201,991	44,185,699		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.129	84.0%
Credit Rating & Collection Co.	0.035	76.0%
Arzan Financial Group For Fin. & Invest.	0.039	64.1%
National Shooting Co.	0.016	64.0%
Investors Holding Group Co.	0.013	62.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.204	3,062,254,190
Kuwait Finance House	0.617	1,572,621,972
Investors Holding Group Co.	0.013	1,326,018,197
Arzan Financial Group For Fin. & Invest.	0.039	1,111,899,771
First Investment Co.	0.027	1,070,096,263

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(57.5%)
Jazeera Airways Co.	0.596	(45.8%)
ALAFCO Aviation Lease & Finance Co.	0.152	(44.1%)
Int'l Financial Advisors Co.	0.030	(44.0%)
Hayat Communications Co.	0.045	(40.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.617	1,031,997,516
National Bank of Kuwait	0.819	802,274,561
Ahli United Bank - Bahrain	0.204	661,084,097
Zain	0.572	346,319,119
Agility (PWC Logistics)	0.648	284,361,507

* Different Fiscal Year Company

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