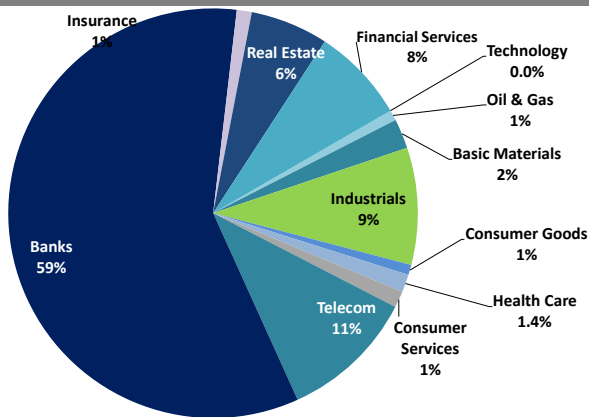


Boursa Kuwait Daily Report

August 11, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,534.9	13.8	11.7%
2- Kuwait Finance House	4,642.9	18.5	12.2%
3- Zain	2,462.1	11.3	16.7%
4- Ahli United Bank - Bahrain	1,937.7	8.8	17.1%
5- Boubyan Bank	1,806.2	28.8	10.9%
6- Agility (PWC Logistics)	1,301.6	15.0	7.9%
7- Commercial Bank of Kuwait	1,023.9	NM	0.0%
8- Mabanee Co.	709.5	12.6	11.9%
9- Gulf Bank	621.8	9.8	9.6%
10- Ahli United Bank - Kuwait	545.8	9.9	12.1%
Total	20,586	14.55	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.032	0.002	7.3%
The Energy House Co.	0.022	0.001	6.8%
Dar Al Thuraya Real Estate Co.	0.127	0.007	5.8%
Kuwait & M.E. Financial Inv. Co.	0.107	0.005	4.9%
Al Eid Food Co.	0.089	0.004	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Cement Co.	0.034	(0.004)	(9.5%)
Injazzat Real Estate Development Co.	0.074	(0.006)	(7.4%)
Hayat Communications Co.	0.043	(0.003)	(5.6%)
Al-Deera Holding	0.016	(0.001)	(4.9%)
United Real Estate Co.	0.045	(0.002)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.021	2.5%	29,505,429
Al Salam Group Holding Co.	0.023	4.0%	21,219,638
Kuwait Finance House	0.605	1.5%	17,618,729
Ahli United Bank - Bahrain	0.199	1.0%	14,250,040
AAN Digital Services Co.	0.011	1.9%	13,698,483

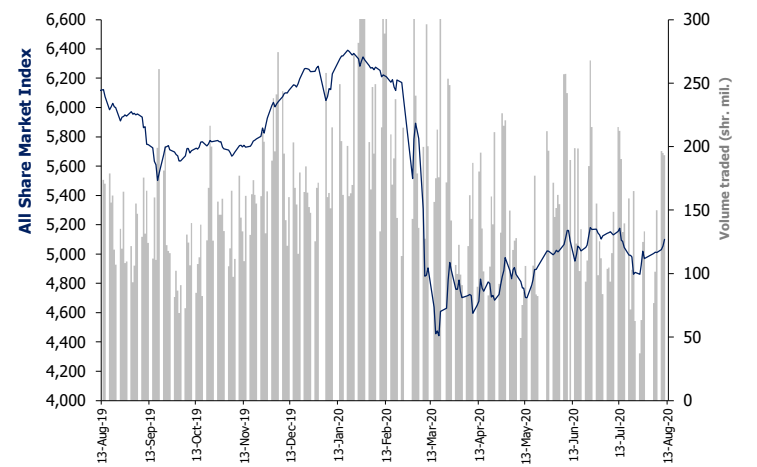
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,787.8	▲	0.9%	2.6%	(18.0%)
Oil & Gas	242.6	▲	0.5%	1.3%	(5.9%)
Basic Materials	699.1	▲	0.6%	3.0%	(13.5%)
Industrials	2,751.5	▼	(0.1%)	(0.8%)	(16.4%)
Consumer Goods	242.5	▲	2.6%	7.8%	22.8%
Health Care	416.1	=	0.0%	0.0%	(5.1%)
Consumer Services	384.0	▼	(0.6%)	(1.0%)	(30.4%)
Telecommunications	3,179.2	▲	0.7%	2.7%	(7.0%)
Banks	17,458.2	▲	1.3%	3.9%	(20.6%)
Insurance	351.8	▲	1.4%	3.3%	1.3%
Real Estate	1,838.0	▲	0.4%	2.1%	(18.7%)
Financial Services	2,218.4	▼	(0.0%)	(1.3%)	(19.9%)
Technology	6.4	=	0.0%	0.0%	(9.6%)

Market Breadth	▲ 48	▼ 45	■ 80		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,608.00	61.1	1.1%	3.6%	(19.6%)
Main 50 Index	4,095.44	28.3	0.7%	1.2%	(17.9%)
Main Market Index	4,094.22	16.5	0.4%	0.2%	(16.6%)
All Share Market Index	5,099.57	46.2	0.9%	2.6%	(18.8%)
Market Cap (KWD Mn)	29,787.76	270.1	0.9%	2.6%	(18.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	193.2	(1.9)	(1.0%)	168.8	88.6
Value Traded (KWD Mn)	38.1	8.9	30.7%	34.0	16.9
No. of Trades	7,019	241	3.56%	8,030	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.605	1.5%	10,577,594
Zain	0.569	1.1%	4,465,871
National Bank of Kuwait	0.808	0.9%	3,972,398
Ahli United Bank - Bahrain	0.199	1.0%	2,819,585
Gulf Bank	0.204	1.5%	2,713,198

Boursa Kuwait - Premier Market

Tuesday, August 11, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.808	0.007	0.9%	5,535	25.5%	18.6%	13.8	1.61	4.1%	1.27	11.7%	(20.7%)	945.11	796.82
▲	Gulf Bank	0.204	0.003	1.5%	622	2.9%	2.1%	9.8	0.94	5.1%	1.10	9.6%	(32.7%)	953.51	216.24
▲	Kuwait International Bank	0.170	0.003	1.8%	193	0.9%	0.6%	11.2	0.69	3.5%	0.98	6.1%	(34.9%)	930.76	181.14
▲	Burgan Bank	0.189	0.001	0.5%	496	2.3%	1.7%	5.9	0.66	6.3%	1.02	11.3%	(37.8%)	342.59	76.32
▲	Kuwait Finance House	0.605	0.009	1.5%	4,643	21.4%	15.6%	18.5	2.25	3.0%	1.44	12.2%	(17.9%)	1,554.79	1,021.05
▲	Boubyan Bank	0.554	0.012	2.2%	1,806	8.3%	6.1%	28.8	3.14	1.4%	1.04	10.9%	(2.3%)	151.32	80.18
▼	Kuwait Projects Co. (Holding)	0.149	(0.001)	(0.7%)	298	1.4%	1.0%	9.9	0.88	6.6%	0.58	8.9%	(31.0%)	136.34	23.45
▲	Mabane Co.	0.642	0.007	1.1%	709	3.3%	2.4%	12.6	1.50	2.1%	1.10	11.9%	(24.8%)	176.25	115.24
▲	National Industries Group (Holding)	0.158	0.001	0.6%	226	1.0%	0.8%	4.9	0.63	6.3%	1.41	12.9%	(34.4%)	471.07	87.32
▲	Boubyan Petrochemical Co.	0.553	0.007	1.3%	296	1.4%	1.0%	25.0	1.32	6.2%	0.73	5.3%	(17.2%)	64.18	36.40
=	Qurain Petrochemicals Industries Co.	0.281	0.000	0.0%	309	1.4%	1.0%	10.9	0.73	5.4%	0.74	6.7%	(9.4%)	116.47	30.16
▲	Agility Public Warehousing Co.	0.642	0.002	0.3%	1,302	6.0%	4.4%	15.0	1.18	0.6%	1.51	7.9%	(9.7%)	428.65	281.29
▲	Mobile Telecommunications Co.	0.569	0.006	1.1%	2,462	11.3%	8.3%	11.3	1.90	5.8%	1.43	16.7%	(5.2%)	648.40	342.20
▼	Human Soft Holding Co.	2.502	(0.007)	(0.3%)	306	1.4%	1.0%	8.5	3.80	7.4%	0.45	44.6%	(16.9%)	35.66	99.16
▲	Ahli United Bank (B.S.C)	0.199	0.002	1.0%	1,938	8.9%	6.5%	8.8	1.50	9.1%	1.10	17.1%	(31.6%)	3,029.28	654.44
▲	Warba Bank	0.199	0.001	0.5%	313	1.4%	1.1%	19.0	1.44	0.0%	0.97	7.6%	(24.0%)	402.51	86.11
▲	Mezzan Holding Co.	0.631	0.016	2.6%	196	0.9%	0.7%	34.9	1.86	2.3%	0.46	5.3%	26.2%	48.72	26.25
=	Integrated Holding Co.	0.378	0.000	0.0%	83	0.4%	0.3%	10.5	1.21	7.9%	0.47	11.5%	(31.4%)	43.36	20.85
Subtotal- Premier Market Stocks		5,608.00	61.05	1.10%	21,732	100%	73%	13.2	1.58	4.16%		12.0%	-18.8%	10,478.97	4,174.62
Remaining of the Market					8,055		27%	20.1	0.73	4.41%		3.6%		13,832.21	725.21

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Tuesday, August 11, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.33	0.00%	1.18	0.017	0.000	3.3	0.027	0.014	(24.7%)	88,601	1,421	21.1%	NM
= Independent Petroleum Group	IPGK.KW	13.5	0.92	6.04%	0.28	0.400	0.000	89.8	0.497	0.375	(17.0%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.7	2.70	6.17%	0.26	1.100	0.000	110.0	1.389	0.903	(6.0%)	10,800	10,880	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.68	0.00%	0.88	0.022	0.001	16.4	0.036	0.014	(3.9%)	90,010	1,971	5.5%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.15	0.00%	1.06	0.021	0.001	6.1	0.025	0.012	2.0%	29,505,429	600,442	346.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		30.2	0.87	5.03%				242.6			(5.9%)	29,694,840	614,714		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	18.9	0.78	6.41%	0.65	0.234	0.002	16.9	0.564	0.192	(30.1%)	2,500	585	1.7%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	25.0	1.32	6.16%	0.73	0.553	0.007	295.8	0.818	0.395	(17.2%)	211,430	116,408	12.0%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
= Qurain Petrochemical Industries Co. *	ALQK.KW	10.9	0.73	5.39%	0.74	0.281	0.000	308.9	0.350	0.163	(9.4%)	141,356	39,544	10.6%	6.7%
Basic Materials		15.3	1.00	5.86%				699.1			(13.5%)	355,286	156,536		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.4	0.34	0.00%	0.40	0.065	0.000	9.8	0.086	0.055	(22.6%)	1,195,410	79,052	24.0%	4.5%
▲ Kuwait Cement Co.	KCEM.KW	30.1	0.58	2.95%	0.44	0.165	0.001	121.0	0.284	0.144	(32.9%)	252,409	41,516	6.1%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	28.6	0.69	6.93%	0.92	0.577	(0.004)	121.1	0.611	0.390	18.2%	424,408	245,857	34.4%	2.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.6	1.01	8.60%	0.62	0.349	(0.001)	62.9	0.419	0.298	(13.8%)	67,081	23,369	20.4%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	9.8	0.99	5.41%	0.44	0.740	0.007	74.2	1.215	0.683	(24.6%)	1,313	965	5.0%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	11.7	0.29	5.35%	0.40	0.098	(0.002)	29.6	0.145	0.081	(26.3%)	5,010	491	5.2%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.60	21.93%	0.08	0.068	0.000	6.9	0.100	0.063	(31.6%)	0	0	0.2%	NM
▼ National Industries Co.	NIBM.KW	13.8	0.70	6.07%	0.17	0.159	(0.003)	59.2	0.180	0.143	(3.6%)	2,071	329	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
= Salbookh Trading Co.	SALB.KW	NM	0.43	0.00%	0.57	0.031	0.000	3.2	0.051	0.026	(38.9%)	0	0	21.2%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.0	1.18	0.64%	1.51	0.642	0.002	1,301.6	0.748	0.357	(9.7%)	2,873,372	1,849,254	21.1%	7.9%
= Educational Holding Group*	EDUK.KW	8.6	1.68	20.50%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	1,587	446	0.9%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.4	0.37	9.16%	0.89	0.053	(0.001)	13.2	0.088	0.047	(23.2%)	101,000	5,144	21.0%	4.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.21	0.00%	0.80	0.047	0.000	13.5	0.081	0.042	(30.0%)	0	0	10.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.2	1.15	7.82%	0.45	0.281	(0.004)	31.0	0.338	0.173	16.6%	68,660	19,257	26.6%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.80	7.36%	0.45	2.502	(0.007)	305.8	3.470	1.944	(16.9%)	534,450	1,337,673	29.2%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.148	0.001	(14.0%)	0	0	0.6%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.31	0.00%	1.27	0.017	0.000	4.7	0.018	0.007	69.0%	2,908,223	48,637	71.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.5	0.58	12.01%	0.53	0.166	0.001	27.1	0.264	0.150	(36.4%)	455,369	75,256	73.7%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	0.45	5.30%	0.81	0.151	(0.001)	143.8	0.283	0.138	(44.5%)	2,435,586	366,646	17.1%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	9.1	0.45	8.70%	0.95	0.057	(0.000)	9.2	0.089	0.049	(35.7%)	59,500	3,294	62.1%	4.9%
▼ KGL Logistics Co.	LOGK.KW	6.7	0.18	0.00%	0.79	0.025	(0.000)	18.2	0.043	0.023	(33.5%)	964,599	23,760	21.5%	2.7%
= Integrated holding Co.	INTEGRATED.KW	10.5	1.21	7.94%	0.47	0.378	0.000	83.2	0.600	0.360	(31.4%)	224,285	84,809	19.7%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.066	0.042	0.0%	0	0	0.0%	0.9%
▼ Gulf Cement Co.	GCEM.KW	NM	0.35	0.00%	0.26	0.034	(0.004)	28.2	0.063	0.032	(37.3%)	169,999	5,943	1.3%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	7.50%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▲ Fujairah Cement Industries Co.	FCEM.KW	15.9	0.13	0.00%	0.54	0.032	0.002	11.5	0.055	0.029	(28.4%)	12,780	386	5.1%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	7.69%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		12.9	0.86	3.77%				2,751.5			(16.4%)	12,757,112	4,212,084		6.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	35.4	1.04	0.00%	0.26	0.192	0.005	41.6	0.200	0.152	9.7%	1,320,616	252,116	10.5%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	34.9	1.86	2.33%	0.46	0.631	0.016	196.4	0.639	0.428	26.2%	1,039,555	650,276	15.6%	5.3%
Consumer Goods		NM	1.54	1.89%		242.5		242.5			22.8%	2,360,171	902,391		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1		416.1			(5.1%)	0	0		8.4%
▼ Kuwait National Cinema Co.	KCIN.KW	8.5	0.91	4.45%	0.25	0.725	(0.025)	73.3	1.050	0.655	(30.8%)	27,123	19,139	0.2%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.36	0.00%	NA	0.094	0.000	5.5	0.101	0.069	(5.6%)	0	0	0.1%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	(0.001)	31.8	0.060	0.036	5.8%	28,500	1,568	6.5%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.87	0.00%	0.26	0.023	0.000	14.9	0.062	0.021	(57.5%)	52,466	1,228	2.6%	NM
▼ Oula Fuel Marketing Co.	OULA.KW	11.3	0.65	4.56%	0.47	0.108	(0.001)	43.7	0.134	0.095	(15.0%)	7,403	803	3.9%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.0	0.34	0.00%	0.69	0.049	(0.000)	9.5	0.064	0.040	(21.6%)	269,445	13,105	37.4%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	8.1	3.02	5.76%	0.67	0.608	(0.002)	121.6	1.110	0.372	(44.7%)	109,115	66,475	20.8%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	4.50%	0.45	0.110	0.003	44.5	0.129	0.096	(12.0%)	8,142	872	4.6%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	35.6	0.55	13.30%	0.03	0.089	0.000	10.3	0.110	0.069	0.9%	0	0	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JIYAD.KW	6.1	0.28	0.00%	0.61	0.031	(0.000)	10.8	0.047	0.029	(21.0%)	8,230	258	12.0%	4.5%
▲ Al Eid Food Co.	ALEID.KW	5.9	0.51	0.00%	0.03	0.089	0.004	8.9	0.096	0.046	12.7%	10,900	906	4.2%	8.7%
Consumer Services		36.2	0.88	4.07%		384.0		384.0			(30.4%)	521,324	104,354		2.4%
▲ Zain	ZAIN.KW	11.3	1.90	5.80%	1.43	0.569	0.006	2,462.1	0.604	0.407	(5.2%)	7,850,918	4,465,871	15.0%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.62%	0.46	0.577	(0.002)	290.8	0.835	0.550	(30.3%)	243,511	140,908	2.5%	5.3%
▲ AAN digital services Co.	AAN.KW	35.2	0.32	0.00%	1.34	0.011	0.000	9.3	0.021	0.009	(20.7%)	13,698,483	145,149	118.7%	0.9%
▼ Kuwait Telecommunication Co.	STC.KW	9.5	1.92	6.05%	0.61	0.827	(0.003)	413.0	0.870	0.680	4.9%	1,918	1,585	2.0%	20.2%
▼ Hayat Communications Co.	HAYK.KW	19.1	0.39	0.00%	1.25	0.043	(0.003)	3.9	0.098	0.025	(43.3%)	12,500	534	5.5%	2.0%
Telecommunications		10.9	1.50	6.07%		3,179.2		3,179.2			(7.0%)	21,807,330	4,754,048		13.7%
▲ National Bank of Kuwait	NBKK.KW	13.8	1.61	4.07%	1.27	0.808	0.007	5,534.9	1.062	0.654	(20.7%)	4,906,559	3,972,398	13.8%	11.7%
▲ Gulf Bank	GBKK.KW	9.8	0.94	5.13%	1.10	0.204	0.003	621.8	0.317	0.180	(32.7%)	13,423,688	2,713,198	31.3%	9.6%
▲ Commercial Bank of Kuwait	CBKK.KW	NM	1.40	3.87%	0.42	0.514	0.014	1,023.9	0.555	0.465	(2.8%)	10	5	1.3%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	9.6	0.46	4.08%	0.62	0.170	0.002	275.3	0.333	0.156	(33.6%)	160,020	26,888	6.1%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	9.9	1.20	5.13%	0.82	0.252	0.002	545.8	0.342	0.225	(22.6%)	867,569	218,129	5.2%	12.1%
▲ Kuwait International Bank	KIBK.KW	11.2	0.69	3.54%	0.98	0.170	0.003	192.6	0.273	0.162	(34.9%)	4,019,274	678,802	82.2%	6.1%
▲ Burgan Bank	BURG.KW	5.9	0.66	6.33%	1.02	0.189	0.001	496.1	0.358	0.175	(37.8%)	1,113,293	210,848	13.1%	11.3%
▲ Kuwait Finance House	KFH.KW	18.5	2.25	2.98%	1.44	0.605	0.009	4,642.9	0.761	0.473	(17.9%)	17,618,729	10,577,594	20.3%	12.2%
▲ Boubyan Bank	BOUK.KW	28.8	3.14	1.44%	1.04	0.554	0.012	1,806.2	0.638	0.380	(2.3%)	4,780,965	2,629,633	4.6%	10.9%
▲ Warba Bank	WARB.KW	19.0	1.44	0.00%	0.97	0.199	0.001	313.4	0.279	0.164	(24.0%)	2,257,165	447,683	25.6%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.8	1.50	9.06%	1.10	0.199	0.002	1,937.7	0.311	0.160	(31.6%)	14,250,040	2,819,585	31.1%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.5	1.57	4.09%		17,458.2		17,458.2			(20.6%)	63,397,312	24,294,764		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.0	0.59	8.28%	NA	0.345	0.000	66.9	0.387	0.298	4.5%	75,000	25,875	0.8%	8.5%
▲ Gulf Insurance Group	GIN.S.KW	8.6	1.06	5.91%	0.06	0.615	0.024	115.0	0.687	0.556	(6.8%)	151	91	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	7.8	0.73	6.14%	0.11	0.400	0.000	80.0	0.445	0.385	(6.5%)	0	0	0.8%	9.4%
▲ Warba Insurance Co.	WINS.KW	12.0	0.37	0.00%	0.36	0.082	0.003	14.1	0.096	0.053	31.5%	115,775	9,362	1.7%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.4	0.75	2.36%	0.00	0.195	0.000	39.8	0.195	0.126	41.3%	0	0	0.1%	8.9%
▲ First Takaful Insurance Co.	FTIK.KW	5.6	0.54	0.00%	0.39	0.044	0.001	4.7	0.056	0.031	16.5%	1,500	67	2.2%	9.6%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	(0.000)	2.6	0.035	0.018	(4.0%)	518,338	12,172	7.7%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.4	0.74	5.78%				351.8			1.3%	710,764	47,567		8.9%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.28	0.00%	1.18	0.023	(0.000)	13.6	0.040	0.022	(34.7%)	379,808	8,808	19.0%	NM
= Kuwait Real Estate Co.	KREK.KW	11.0	0.61	0.00%	1.02	0.082	0.000	77.7	0.115	0.070	(21.9%)	327,810	26,659	14.8%	5.5%
▼ United Real Estate Co.	UREK.KW	NM	0.29	0.00%	0.39	0.045	(0.002)	53.6	0.065	0.047	(26.4%)	1,000	45	0.5%	NM
= National Real Estate Co.	NREK.KW	8.7	0.36	0.00%	1.16	0.073	0.000	99.2	0.095	0.060	(20.2%)	757,774	55,312	15.8%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	9.7	1.28	5.92%	0.34	0.407	0.005	208.7	0.460	0.324	(2.4%)	18,082	7,350	4.3%	13.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	14.2	0.55	1.94%	0.10	0.251	(0.001)	108.4	0.343	0.248	(21.8%)	3,985	1,000	0.5%	3.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.0	0.19	0.00%	0.51	0.130	(0.003)	24.1	0.224	0.121	(28.2%)	190,000	24,880	3.7%	1.6%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.32	0.00%	0.25	0.029	0.001	6.8	0.040	0.026	(22.4%)	500,100	13,403	1.4%	NM
= Arab Real Estate Co.	ARAB.KW	7.0	0.20	0.00%	1.22	0.023	0.000	11.7	0.033	0.020	(22.0%)	10,000	230	19.1%	2.9%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	16.8	0.38	0.00%	0.66	0.038	(0.001)	17.1	0.079	0.037	(39.2%)	290,000	10,881	10.0%	2.3%
▲ Mabane Co.	MABK.KW	12.6	1.50	2.05%	1.10	0.642	0.007	709.5	0.878	0.434	(24.8%)	1,245,000	797,211	15.9%	11.9%
▼ Injazzat Real Estate Development Co.	INJA.KW	NM	0.49	9.21%	0.23	0.074	(0.006)	25.6	0.091	0.061	(7.5%)	458,264	33,933	0.9%	NM
▲ Investors Holding Group Co.	INVK.KW	NM	0.66	0.00%	1.20	0.013	0.000	8.1	0.017	0.007	62.5%	1,338,516	17,171	212.6%	NM
= The Commercial Real Estate Co.	TIJK.KW	11.0	0.55	5.39%	0.55	0.091	0.000	161.1	0.103	0.083	(2.8%)	1,424,385	129,613	5.5%	5.0%
= Sanam Real Estate Co.	SANK.KW	36.8	0.34	0.00%	0.39	0.027	0.000	3.3	0.043	0.027	(32.5%)	0	0	2.3%	0.9%
= A'ayan Real Estate Co.	AYRE.KW	10.1	0.30	9.53%	0.62	0.052	0.000	21.5	0.080	0.048	(29.3%)	0	0	1.6%	3.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	7.3	0.63	5.75%	NA	0.075	0.002	18.4	0.089	0.062	(1.6%)	7,154	497	1.4%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%
= MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	0.000	35.2	0.067	0.047	(13.5%)	30,001	1,505	13.6%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.018	0.000	4.3	0.034	0.013	(32.5%)	6	0	65.9%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%
= Al-Argan International Real Estate Co.	ARGK.KW	31.2	0.28	5.20%	0.39	0.093	0.000	24.5	0.143	0.060	(11.8%)	0	0	0.3%	0.9%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.14	0.00%	1.18	0.007	(0.000)	7.2	0.015	0.005	(16.7%)	182,270	1,190	46.6%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	18.4	0.34	0.00%	0.65	0.050	0.000	16.1	0.086	0.047	(32.4%)	112,529	5,623	5.0%	1.8%
▲ First Dubai For Real Estate Development	FIRST.KW	40.0	0.49	0.00%	1.46	0.036	0.001	36.4	0.055	0.026	2.2%	1,038,318	37,494	22.7%	1.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	7.2	0.26	0.00%	1.05	0.028	(0.000)	17.8	0.046	0.027	(35.7%)	1,221,364	34,661	25.0%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.68	0.00%	0.01	0.094	0.000	10.3	0.140	0.060	7.1%	1,000	90	0.1%	NM
▼ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.026	(0.000)	3.5	0.043	0.021	(38.4%)	16,010	407	69.6%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.15	0.00%	0.31	0.026	0.000	3.6	0.050	0.018	9.9%	45,500	1,160	25.0%	0.1%
▲ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.21	0.00%	0.85	0.015	0.001	4.7	0.029	0.013	(37.3%)	1,541,000	22,942	13.5%	NM
▼ Mashaer Holding Co.	MASHAER.KW	6.3	0.45	8.54%	0.44	0.059	(0.000)	10.5	0.086	0.048	(24.6%)	322,717	18,887	29.6%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.024	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.012	0.000	2.5	0.016	0.009	(20.7%)	5,461,334	64,548	108.7%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.15	0.038	0.000	3.8	0.074	0.027	(13.0%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.5	1.19	0.00%	0.01	0.127	0.007	18.6	0.190	0.040	81.2%	155,783	19,936	2.1%	3.6%
= Osos Holding Group Co.	OSOS.KW	7.3	0.77	6.86%	0.29	0.097	0.000	10.2	0.118	0.089	(2.8%)	0	0	6.9%	10.5%
Real Estate		23.3	0.64	2.65%				1,838.0			(18.7%)	17,079,710	1,335,438		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.3	0.46	14.07%	0.71	0.106	(0.001)	58.4	0.172	0.095	(29.3%)	245,720	26,052	19.2%	13.9%
= Commercial Facilities Co.	FACI.KW	7.6	0.61	9.16%	0.50	0.186	0.000	99.8	0.235	0.179	(14.3%)	29,600	5,516	4.4%	8.0%
= Int'l Financial Advisors Co.	IFIN.KW	NM	0.97	0.00%	1.41	0.030	0.000	8.0	0.060	0.027	(43.6%)	198,750	5,764	31.3%	NM
▲ National Investment Co.	NINV.KW	8.2	0.49	8.12%	1.23	0.101	0.001	88.4	0.155	0.080	(26.9%)	143,010	14,338	21.0%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	9.9	0.88	6.60%	0.58	0.149	(0.001)	298.0	0.231	0.147	(31.0%)	978,677	146,131	6.8%	8.9%
= Coast Invest. & Development Co.	COAS.KW	33.5	0.37	0.00%	1.41	0.031	0.000	19.6	0.045	0.026	(21.5%)	0	0	17.1%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	(0.000)	21.5	0.063	0.027	(14.9%)	868,114	33,691	38.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.7	0.32	0.00%	1.00	0.039	(0.001)	31.5	0.047	0.022	65.4%	1,170,654	45,775	138.4%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.0	0.37	6.85%	0.75	0.073	(0.000)	35.1	0.121	0.070	(31.1%)	35,824	2,589	22.6%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	43.1	1.75	0.00%	0.68	0.107	0.005	28.2	0.108	0.052	19.6%	499,171	51,740	11.0%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.43	0.00%	1.00	0.028	(0.000)	18.0	0.045	0.022	(19.5%)	1,733,695	47,354	164.0%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	0.000	2.8	0.016	0.008	(8.1%)	1,348,455	12,122	74.8%	NM
= Gulf Investment House	GIHK.KW	NM	1.09	0.00%	1.03	0.061	0.000	39.6	0.078	0.038	(5.3%)	4,740,342	286,097	9.2%	0.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.52	0.00%	1.21	0.044	0.000	35.4	0.066	0.032	(6.9%)	504,860	21,968	87.2%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.0	0.053	0.031	27.3%	0	0	5.5%	NM
= Osoul Investment Co.	OSUL.KW	6.9	0.57	13.65%	0.46	0.080	0.000	12.6	0.121	0.065	6.7%	25,000	2,000	24.6%	8.3%
▼ Kuwait Finance & Investment Co.	KFSK.KW	18.5	0.33	0.00%	0.36	0.039	(0.001)	12.7	0.058	0.038	(20.4%)	205,306	8,201	8.0%	1.8%
▼ Kamco Investment Co.	KAMC.KW	7.8	0.42	7.20%	0.38	0.069	(0.000)	23.8	0.111	0.060	(22.9%)	58,173	4,067	9.8%	5.4%
▼ National International Holding Co.	NIHK.KW	8.4	0.37	6.79%	0.65	0.068	(0.000)	14.7	0.085	0.051	(11.7%)	4,050	263	3.5%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	0.40	0.00%	0.68	0.037	0.000	8.9	0.057	0.035	(32.2%)	120,370	4,439	5.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	11.8	0.72	6.30%	0.34	0.077	(0.001)	16.4	0.148	0.062	(17.2%)	207,258	15,407	6.3%	6.1%
▼ Al-Deera Holding	DEER.KW	NM	0.68	0.00%	0.90	0.016	(0.001)	3.1	0.022	0.011	(22.5%)	50,000	775	5.3%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.023	0.001	6.3	0.039	0.018	(20.5%)	21,219,638	491,777	136.0%	0.1%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.29	0.00%	1.03	0.013	(0.000)	4.0	0.019	0.010	(16.0%)	4,813,908	60,744	30.3%	NM
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.39	0.00%	1.22	0.011	0.000	4.6	0.019	0.009	(24.0%)	1,576,303	17,930	129.9%	NM
= NOOR Financial Investment Co.	NOOR.KW	7.1	0.89	4.31%	1.23	0.139	0.000	57.4	0.184	0.076	16.8%	464,504	64,677	46.4%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.0	0.29	5.02%	0.34	0.238	0.000	82.1	0.400	0.199	(31.0%)	0	0	0.3%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.29	0.00%	0.87	0.034	0.000	5.9	0.044	0.022	6.7%	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	16.4	0.35	0.00%	0.54	0.031	0.000	24.6	0.041	0.029	(24.7%)	0	0	0.8%	2.1%
= Gulf North Africa Holding Co.	GNAH.KW	70.9	0.73	0.00%	1.14	0.055	0.000	8.3	0.062	0.052	(11.3%)	0	0	3.7%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.055	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiar Investment Group	ALIMK.KW	4.9	0.45	9.00%	0.93	0.085	(0.002)	96.6	0.141	0.071	(32.4%)	939,589	80,728	32.6%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.005	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	19.0	0.65	0.00%	1.43	0.030	0.000	12.7	0.048	0.021	(24.5%)	399,980	11,487	26.6%	3.4%
▲ National Industries Group	NIND.KW	4.9	0.63	6.33%	1.41	0.158	0.001	225.6	0.261	0.121	(34.4%)	940,770	147,907	33.0%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.000	5.4	0.070	0.045	(16.3%)	0	0	8.2%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	(0.000)	25.9	0.059	0.037	(14.1%)	110,000	4,523	5.3%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	11.7	2.14	0.00%	0.14	0.340	0.000	348.3	0.500	0.318	(24.4%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	10.1	0.81	8.33%	0.86	0.048	0.000	246.1	0.075	0.042	(30.0%)	634,000	30,437	1.3%	8.0%
▲ Inovest	INOV.KW	8.0	0.41	8.28%	0.73	0.058	0.002	17.3	0.070	0.044	(9.9%)	202,647	11,102	3.5%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	0.000	79.2	0.110	0.100	5.0%	0	0	1.7%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	40.5	0.54	0.00%	0.07	0.047	0.000	9.4	0.066	0.033	24.2%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.9	0.45	0.00%	NA	0.050	0.000	15.4	0.060	0.037	(3.5%)	0	0	6.1%	3.5%
Financial Services		15.5	0.66	4.67%				2,218.4			(19.9%)	44,468,368	1,655,601		4.3%

Boursa Kuwait Daily Bulletin

Tuesday, August 11, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait		14.6	1.20	4.22%				29,787.8			(18.04%)	193,152,217	38,077,497		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.127	81.2%
Credit Rating & Collection Co.	0.035	76.0%
National Shooting Co.	0.017	69.0%
Arzan Financial Group For Fin. & Invest.	0.039	65.4%
Investors Holding Group Co.	0.013	62.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.199	3,029,282,518
Kuwait Finance House	0.605	1,554,792,159
Investors Holding Group Co.	0.013	1,324,320,287
Arzan Financial Group For Fin. & Invest.	0.039	1,110,889,511
First Investment Co.	0.028	1,067,996,763

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(57.5%)
Jazeera Airways Co.	0.608	(44.7%)
ALAFCO Aviation Lease & Finance Co.	0.151	(44.5%)
Int'l Financial Advisors Co.	0.030	(43.6%)
Hayat Communications Co.	0.043	(43.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.605	1,021,045,505
National Bank of Kuwait	0.808	796,818,831
Ahli United Bank - Bahrain	0.199	654,444,951
Zain	0.569	342,198,953
Agility (PWC Logistics)	0.642	281,292,950

* Different Fiscal Year Company

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* **Neutral:** Target Price represents expected returns between -10% and +10% in the next 12 months

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