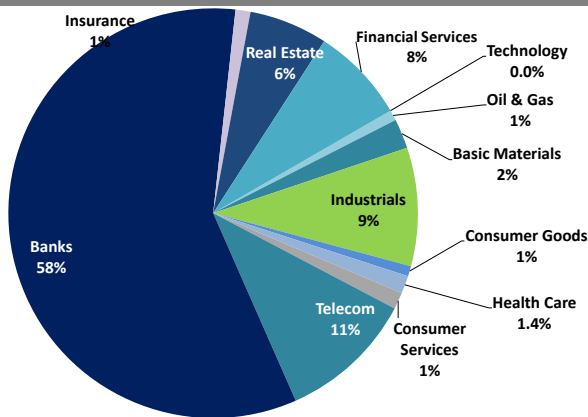


Boursa Kuwait Daily Report

August 10, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,487.0	13.7	11.7%
2- Kuwait Finance House	4,573.8	18.2	12.2%
3- Zain	2,436.1	11.2	16.7%
4- Ahli United Bank - Bahrain	1,918.3	8.7	17.1%
5- Boubayan Bank	1,767.1	28.2	10.9%
6- Agility (PWC Logistics)	1,297.5	15.0	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	701.7	12.4	11.9%
9- Gulf Bank	612.7	9.6	9.6%
10- Ahli United Bank - Kuwait	541.5	9.8	12.1%
Total	20,332	14.37	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.120	0.047	65.1%
Warba Capital Holding Co.	0.054	0.007	14.9%
Al-Argan International Real Estate Co.	0.093	0.007	8.7%
First Takaful Insurance Co.	0.044	0.003	6.4%
AL-Enma'a Real Estate Co.	0.039	0.002	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.030	(0.003)	(8.8%)
Kuwait Finance & Investment Co.	0.040	(0.002)	(4.9%)
Kuwait Hotels Co.	0.094	(0.005)	(4.9%)
United Real Estate Co.	0.047	(0.002)	(4.8%)
Al Massaleh Real Estate Co.	0.028	(0.001)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.020	3.6%	53,304,237
Ahli United Bank - Bahrain	0.197	1.0%	22,922,667
Al Salam Group Holding Co.	0.022	1.4%	19,914,904
AAN Digital Services Co.	0.011	(0.9%)	18,101,447
Kuwait Finance House	0.596	0.5%	8,319,567

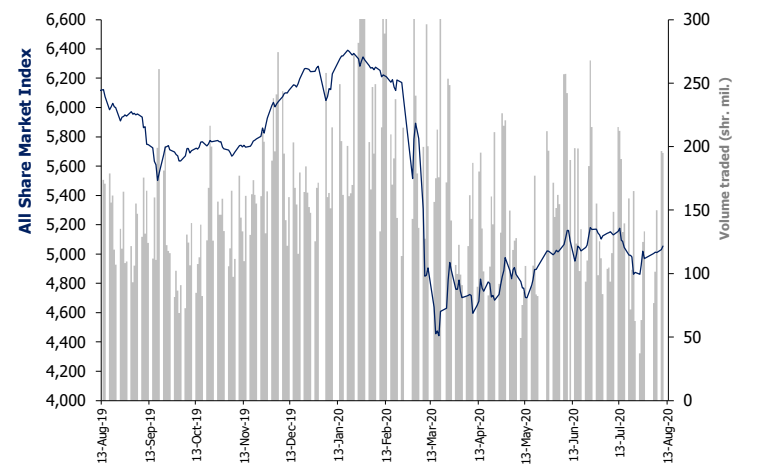
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,517.6	▲	0.5%	1.7%	(18.8%)
Oil & Gas	241.4	▼	(0.1%)	0.8%	(6.4%)
Basic Materials	695.3	▼	(0.1%)	2.5%	(14.0%)
Industrials	2,753.3	▼	(0.3%)	(0.7%)	(16.3%)
Consumer Goods	236.4	▲	3.3%	5.1%	19.8%
Health Care	416.1	=	0.0%	0.0%	(5.1%)
Consumer Services	386.3	▲	1.0%	(0.4%)	(30.0%)
Telecommunications	3,155.8	▲	0.7%	1.9%	(7.7%)
Banks	17,230.4	▲	0.6%	2.5%	(21.7%)
Insurance	346.8	▼	(1.7%)	1.8%	(0.2%)
Real Estate	1,830.8	▲	0.4%	1.7%	(19.0%)
Financial Services	2,218.7	▲	0.3%	(1.3%)	(19.8%)
Technology	6.4	=	0.0%	0.0%	(9.6%)

Market Breadth	▲ 55	▼ 42	■ 76		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,546.95	35.1	0.6%	2.4%	(20.5%)
Main 50 Index	4,067.18	(1.0)	(0.0%)	0.5%	(18.5%)
Main Market Index	4,077.72	2.4	0.1%	(0.2%)	(17.0%)
All Share Market Index	5,053.36	24.2	0.5%	1.7%	(19.6%)
Market Cap (KWD Mn)	29,517.62	140.4	0.5%	1.7%	(18.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	195.1	(1.4)	(0.7%)	168.7	88.6
Value Traded (KWD Mn)	29.1	11.5	65.0%	34.0	16.9
No. of Trades	6,778	1,079	18.93%	8,037	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.596	0.5%	4,956,463
Zain	0.563	0.9%	4,642,659
Ahli United Bank - Bahrain	0.197	1.0%	4,514,452
National Bank of Kuwait	0.801	1.0%	2,838,686
Agility (PWC Logistics)	0.640	(0.2%)	1,594,308

Boursa Kuwait - Premier Market

Monday, August 10, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.801	0.008	1.0%	5,487	25.5%	18.6%	13.7	1.60	4.1%	1.27	11.7%	(21.4%)	940.21	792.85
=	Gulf Bank	0.201	0.000	0.0%	613	2.9%	2.1%	9.6	0.92	5.2%	1.10	9.6%	(33.7%)	940.09	213.53
=	Kuwait International Bank	0.167	0.000	0.0%	189	0.9%	0.6%	11.0	0.67	3.6%	0.98	6.1%	(36.0%)	926.74	180.46
▼	Burgan Bank	0.188	(0.001)	(0.5%)	494	2.3%	1.7%	5.8	0.66	6.4%	1.02	11.3%	(38.2%)	341.47	76.11
▲	Kuwait Finance House	0.596	0.003	0.5%	4,574	21.3%	15.5%	18.2	2.22	3.0%	1.44	12.2%	(19.2%)	1,537.17	1,010.47
▲	Boubyan Bank	0.542	0.004	0.7%	1,767	8.2%	6.0%	28.2	3.07	1.5%	1.04	10.9%	(4.4%)	146.54	77.55
▲	Kuwait Projects Co. (Holding)	0.150	0.002	1.4%	300	1.4%	1.0%	10.0	0.89	6.6%	0.58	8.9%	(30.6%)	135.36	23.30
=	Mabane Co.	0.635	0.000	0.0%	702	3.3%	2.4%	12.4	1.48	2.1%	1.10	11.9%	(25.6%)	175.00	114.44
▲	National Industries Group (Holding)	0.157	0.001	0.6%	224	1.0%	0.8%	4.8	0.62	6.4%	1.41	12.9%	(34.9%)	470.13	87.17
▼	Boubyan Petrochemical Co.	0.546	(0.004)	(0.7%)	292	1.4%	1.0%	24.7	1.31	6.2%	0.73	5.3%	(18.3%)	63.97	36.28
▲	Qurain Petrochemicals Industries Co.	0.281	0.001	0.4%	309	1.4%	1.0%	10.9	0.73	5.4%	0.74	6.7%	(9.4%)	116.32	30.12
▼	Agility Public Warehousing Co.	0.640	(0.001)	(0.2%)	1,298	6.0%	4.4%	15.0	1.18	0.6%	1.51	7.9%	(10.0%)	425.78	279.44
▲	Mobile Telecommunications Co.	0.563	0.005	0.9%	2,436	11.3%	8.3%	11.2	1.88	5.9%	1.43	16.7%	(6.2%)	640.55	337.73
▼	Human Soft Holding Co.	2.509	(0.026)	(1.0%)	307	1.4%	1.0%	8.5	3.81	7.3%	0.45	44.6%	(16.7%)	35.12	97.82
▲	Ahli United Bank (B.S.C)	0.197	0.002	1.0%	1,918	8.9%	6.5%	8.7	1.48	9.1%	1.10	17.1%	(32.3%)	3,015.03	651.63
=	Warba Bank	0.198	0.000	0.0%	312	1.5%	1.1%	18.9	1.43	0.0%	0.97	7.6%	(24.4%)	400.25	85.66
▲	Mezzan Holding Co.	0.615	0.022	3.7%	191	0.9%	0.6%	34.0	1.81	2.4%	0.46	5.3%	23.0%	47.68	25.60
▼	Integrated Holding Co.	0.378	(0.001)	(0.3%)	83	0.4%	0.3%	10.5	1.21	7.9%	0.47	11.5%	(31.4%)	43.13	20.77
Subtotal- Premier Market Stocks		5,546.95	35.06	0.64%	21,495	100%	73%	13.1	1.56	4.20%		12.0%	-19.6%	10,400.56	4,140.93
Remaining of the Market					8,023		27%	20.0	0.73	4.43%		3.6%		13,717.46	720.81

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Monday, August 10, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.33	0.00%	1.18	0.016	(0.000)	3.3	0.027	0.014	(25.1%)	464,641	7,520	21.1%	NM
= Independent Petroleum Group	IPGK.KW	13.5	0.92	6.04%	0.28	0.400	0.000	89.8	0.497	0.375	(17.0%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.7	2.70	6.17%	0.26	1.100	0.000	110.0	1.389	0.903	(6.0%)	0	0	0.2%	27.9%
▼ The Energy House Co.	ENER.KW	NM	0.63	0.00%	0.88	0.021	(0.001)	15.4	0.036	0.014	(10.1%)	46,550	959	5.5%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.14	0.00%	1.06	0.020	0.001	5.9	0.025	0.012	(0.5%)	53,304,237	1,082,625	336.8%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		30.1	0.86	5.06%				241.4			(6.4%)	53,815,428	1,091,104		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	18.7	0.78	6.47%	0.65	0.232	0.002	16.8	0.564	0.192	(30.7%)	2,100	487	1.7%	4.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	24.7	1.31	6.23%	0.73	0.546	(0.004)	292.0	0.818	0.395	(18.3%)	177,388	96,628	12.0%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	10.9	0.73	5.39%	0.74	0.281	0.001	308.9	0.350	0.163	(9.4%)	213,345	59,741	10.6%	6.7%
Basic Materials		15.2	1.00	5.89%				695.3			(14.0%)	392,833	156,856		6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.4	0.33	0.00%	0.40	0.065	(0.002)	9.8	0.086	0.055	(22.8%)	354,635	23,027	23.2%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	29.9	0.57	2.96%	0.44	0.164	(0.002)	120.3	0.284	0.144	(33.3%)	306,842	50,407	6.1%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	28.8	0.70	6.88%	0.92	0.581	0.001	122.0	0.611	0.390	19.1%	513,353	297,565	34.2%	2.4%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.6	1.01	8.57%	0.62	0.350	0.000	63.1	0.419	0.298	(13.6%)	63,810	22,307	20.3%	18.0%
= Kuwait Portland Cement Co.	PCEM.KW	9.7	0.98	5.46%	0.44	0.733	0.000	73.5	1.215	0.683	(25.4%)	14,567	10,595	5.0%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.002	5.3	0.070	0.020	(9.0%)	10,000	455	1.6%	NM
= ACICO Industries Co.	ACIC.KW	11.9	0.29	5.26%	0.40	0.100	0.000	30.1	0.145	0.081	(25.0%)	0	0	5.2%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.60	21.93%	0.08	0.068	0.000	6.9	0.100	0.063	(31.6%)	0	0	0.2%	NM
= National Industries Co.	NIBM.KW	14.1	0.72	5.95%	0.17	0.162	0.000	60.3	0.180	0.143	(1.8%)	2,200	356	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.43	0.00%	0.57	0.031	0.001	3.2	0.051	0.026	(38.9%)	200	6	21.2%	NM
▼ Agility (PWC Logistics)	AGLT.KW	15.0	1.18	0.65%	1.51	0.640	(0.001)	1,297.5	0.748	0.357	(10.0%)	2,497,410	1,594,308	21.0%	7.9%
= Educational Holding Group*	EDUK.KW	8.6	1.68	20.50%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	10,001	2,809	0.9%	19.5%
▲ National Cleaning Co.	CLEA.KW	7.5	0.37	9.07%	0.89	0.054	0.003	13.4	0.088	0.047	(22.5%)	160,340	8,286	21.0%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.21	0.00%	0.80	0.047	(0.000)	13.5	0.081	0.042	(30.0%)	100,010	4,555	10.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	6.3	1.17	7.71%	0.45	0.285	(0.005)	31.4	0.338	0.173	18.3%	222,133	63,046	26.5%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.81	7.34%	0.45	2.509	(0.026)	306.7	3.470	1.944	(16.7%)	327,165	826,826	28.7%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.148	0.001	(14.0%)	0	0	0.6%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.31	0.00%	1.27	0.017	(0.000)	4.7	0.018	0.007	69.0%	1,000,000	16,900	70.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.5	0.57	12.09%	0.53	0.165	0.001	27.0	0.264	0.150	(36.8%)	172,214	28,262	73.5%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	0.45	5.26%	0.81	0.152	(0.001)	144.7	0.283	0.138	(44.1%)	2,528,166	382,987	16.8%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	9.2	0.45	8.65%	0.95	0.057	(0.000)	9.3	0.089	0.049	(35.4%)	143,600	8,002	62.1%	4.9%
= KGL Logistics Co.	LOGK.KW	6.8	0.18	0.00%	0.79	0.025	0.000	18.5	0.043	0.023	(32.4%)	470,000	11,825	21.4%	2.7%
▼ Integrated holding Co.	INTEGRATED.KW	10.5	1.21	7.94%	0.47	0.378	(0.001)	83.2	0.600	0.360	(31.4%)	49,150	18,560	19.6%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.066	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.2	0.063	0.032	(30.8%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	7.50%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▼ Fujairah Cement Industries Co.	FCEM.KW	14.8	0.13	0.00%	0.54	0.030	(0.003)	10.7	0.055	0.029	(33.3%)	20,280	622	5.1%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	7.69%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		12.9	0.86	3.76%				2,753.3			(16.3%)	8,966,076	3,371,706		6.7%

Boursa Kuwait Daily Bulletin

Monday, August 10, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	34.5	1.01	0.00%	0.26	0.187	0.003	40.5	0.200	0.152	6.9%	326,106	60,462	9.9%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	34.0	1.81	2.39%	0.46	0.615	0.022	191.5	0.639	0.428	23.0%	2,190,666	1,345,249	15.3%	5.3%
Consumer Goods		NM	1.51	1.94%		236.4					19.8%	2,516,772	1,405,711		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1					(5.1%)	0	0		8.4%
▲ Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.030	75.8	1.050	0.655	(28.4%)	23,500	16,369	0.2%	10.6%
▼ Kuwait Hotels Co.	KHOT.KW	NM	1.36	0.00%	NA	0.094	(0.005)	5.5	0.101	0.069	(5.6%)	100	9	0.1%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	14.4	0.71	0.00%	0.53	0.056	0.001	32.3	0.060	0.036	7.3%	184,591	10,159	6.5%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.87	0.00%	0.26	0.023	(0.000)	14.9	0.062	0.021	(57.5%)	11,266	257	2.6%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.4	0.65	4.52%	0.47	0.109	0.002	44.1	0.134	0.095	(14.2%)	2,212	237	3.9%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.1	0.34	0.00%	0.69	0.049	0.000	9.6	0.064	0.040	(21.1%)	1,048,715	51,422	37.3%	3.8%
= Jazeera Airways Co.	JAZK.KW	8.2	3.03	5.74%	0.67	0.610	0.000	122.0	1.110	0.372	(44.5%)	128,540	78,027	20.7%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.5	0.66	4.63%	0.45	0.107	0.000	43.3	0.129	0.096	(14.4%)	9,518	1,018	4.6%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	35.6	0.55	13.30%	0.03	0.089	0.000	10.3	0.110	0.069	0.9%	0	0	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JIYAD.KW	6.2	0.28	0.00%	0.61	0.031	(0.001)	10.9	0.047	0.029	(20.5%)	5,520	174	12.0%	4.5%
= Al Eid Food Co.	ALEID.KW	5.7	0.49	0.00%	0.03	0.085	0.000	8.5	0.096	0.046	7.6%	0	0	4.2%	8.7%
Consumer Services		36.4	0.89	4.05%		386.3					(30.0%)	1,413,962	157,673		2.4%
▲ Zain	ZAIN.KW	11.2	1.88	5.86%	1.43	0.563	0.005	2,436.1	0.604	0.407	(6.2%)	8,265,022	4,642,659	14.8%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.59%	0.46	0.579	(0.004)	291.8	0.835	0.550	(30.1%)	101,773	58,960	2.5%	5.3%
▼ AAN digital services Co.	AAN.KW	34.5	0.31	0.00%	1.34	0.011	(0.000)	9.2	0.021	0.009	(22.2%)	18,101,447	195,145	117.1%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.5	1.92	6.02%	0.61	0.830	0.003	414.5	0.870	0.680	5.3%	52,892	43,915	2.0%	20.2%
= Hayat Communications Co.	HAYK.KW	20.2	0.41	0.00%	1.25	0.045	0.000	4.2	0.098	0.025	(40.0%)	0	0	5.5%	2.0%
Telecommunications		10.8	1.48	6.11%		3,155.8					(7.7%)	26,521,134	4,940,679		13.7%
▲ National Bank of Kuwait	NBKK.KW	13.7	1.60	4.10%	1.27	0.801	0.008	5,487.0	1.062	0.654	(21.4%)	3,554,126	2,838,686	13.7%	11.7%
= Gulf Bank	GBKK.KW	9.6	0.92	5.20%	1.10	0.201	0.000	612.7	0.317	0.180	(33.7%)	6,826,807	1,371,743	30.8%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.555	0.465	(5.5%)	0	0	1.3%	0.0%
▼ Ahli Bank of Kuwait	ABKK.KW	9.5	0.45	4.13%	0.62	0.168	(0.001)	272.0	0.333	0.156	(34.4%)	384,210	64,676	6.0%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	9.8	1.19	5.17%	0.82	0.250	0.002	541.5	0.342	0.225	(23.2%)	194,535	48,220	5.2%	12.1%
= Kuwait International Bank	KIBK.KW	11.0	0.67	3.61%	0.98	0.167	0.000	189.2	0.273	0.162	(36.0%)	3,584,605	598,883	81.8%	6.1%
▼ Burgan Bank	BURG.KW	5.8	0.66	6.37%	1.02	0.188	(0.001)	493.5	0.358	0.175	(38.2%)	1,334,998	249,931	13.0%	11.3%
▲ Kuwait Finance House	KFH.KW	18.2	2.22	3.02%	1.44	0.596	0.003	4,573.8	0.761	0.473	(19.2%)	8,319,567	4,956,463	20.0%	12.2%
▲ Boubyan Bank	BOUK.KW	28.2	3.07	1.47%	1.04	0.542	0.004	1,767.1	0.638	0.380	(4.4%)	2,528,418	1,366,547	4.5%	10.9%
= Warba Bank	WARB.KW	18.9	1.43	0.00%	0.97	0.198	0.000	311.9	0.279	0.164	(24.4%)	711,501	140,564	25.4%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.7	1.48	9.15%	1.10	0.197	0.002	1,918.3	0.311	0.160	(32.3%)	22,922,667	4,514,452	31.0%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.3	1.55	4.14%		17,230.4					(21.7%)	50,361,434	16,150,165		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.0	0.59	8.28%	NA	0.345	0.000	66.9	0.387	0.298	4.5%	6,115	2,110	0.8%	8.5%
▼ Gulf Insurance Group	GINS.KW	8.3	1.02	6.15%	0.06	0.591	(0.024)	110.5	0.687	0.556	(10.5%)	8,000	4,748	0.1%	12.3%
▼ Ahleiah Insurance Co.	AINS.KW	7.8	0.73	6.14%	0.11	0.400	(0.015)	80.0	0.445	0.385	(6.5%)	22,000	8,800	0.8%	9.4%
▼ Warba Insurance Co.	WINS.KW	11.7	0.36	0.00%	0.36	0.079	(0.000)	13.7	0.096	0.053	27.4%	455	36	1.7%	3.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.4	0.75	2.36%	0.00	0.195	0.007	39.8	0.188	0.126	41.3%	2,100	402	0.1%	8.9%
▲ First Takaful Insurance Co.	FTIK.KW	5.5	0.53	0.00%	0.39	0.044	0.003	4.6	0.056	0.031	14.2%	5,500	235	2.2%	9.6%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	0.000	2.7	0.035	0.018	(3.2%)	1,105,490	28,107	7.2%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.3	0.73	5.87%				346.8			(0.2%)	1,149,660	44,437		8.9%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.28	0.00%	1.18	0.023	(0.001)	13.8	0.040	0.022	(34.1%)	396,065	9,059	19.0%	NM
▲ Kuwait Real Estate Co.	KREK.KW	11.0	0.61	0.00%	1.02	0.082	0.000	77.7	0.115	0.070	(21.9%)	171,734	14,054	14.8%	5.5%
▼ United Real Estate Co.	UREK.KW	NM	0.30	0.00%	0.39	0.047	(0.002)	56.2	0.065	0.049	(22.8%)	71,996	3,405	0.5%	NM
= National Real Estate Co.	NREK.KW	8.7	0.36	0.00%	1.16	0.073	0.000	99.2	0.095	0.060	(20.2%)	120,106	8,716	15.7%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	9.6	1.26	5.99%	0.34	0.402	0.001	206.1	0.460	0.324	(3.6%)	74,531	30,062	4.3%	13.2%
= Tamdeen Real Estate Co.	TAMK.KW	14.3	0.56	1.93%	0.10	0.252	0.000	108.9	0.343	0.248	(21.5%)	0	0	0.5%	3.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.20	0.00%	0.51	0.133	(0.006)	24.6	0.224	0.121	(26.5%)	30,000	3,990	3.6%	1.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.32	0.00%	0.25	0.028	(0.001)	6.6	0.040	0.026	(24.1%)	3,000	85	1.2%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.0	0.20	0.00%	1.22	0.023	0.000	11.7	0.033	0.020	(22.0%)	142,142	3,198	19.1%	2.9%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	17.2	0.39	0.00%	0.66	0.039	0.002	17.5	0.079	0.037	(37.8%)	50,980	1,888	9.9%	2.3%
= Mabanee Co.	MABK.KW	12.4	1.48	2.07%	1.10	0.635	0.000	701.7	0.878	0.434	(25.6%)	271,268	172,441	15.8%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.091	0.061	(0.1%)	0	0	0.8%	NM
▼ Investors Holding Group Co.	INVK.KW	NM	0.65	0.00%	1.20	0.013	(0.001)	8.0	0.017	0.007	60.0%	3,123,402	40,848	212.4%	NM
= The Commercial Real Estate Co.	TIJK.KW	11.0	0.55	5.39%	0.55	0.091	0.000	161.1	0.103	0.083	(2.8%)	686	62	5.4%	5.0%
= Sanam Real Estate Co.	SANK.KW	36.8	0.34	0.00%	0.39	0.027	0.000	3.3	0.043	0.027	(32.5%)	0	0	2.3%	0.9%
▲ A'ayan Real Estate Co.	AYRE.KW	10.1	0.30	9.53%	0.62	0.052	0.000	21.5	0.080	0.048	(29.3%)	300	16	1.6%	3.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	7.1	0.62	5.90%	NA	0.073	0.003	18.0	0.089	0.062	(4.2%)	2	0	1.4%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	(0.000)	35.2	0.067	0.047	(13.5%)	100	5	13.6%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.018	0.000	4.3	0.034	0.013	(32.5%)	236,702	4,147	65.9%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	31.2	0.28	5.20%	0.39	0.093	0.007	24.5	0.143	0.060	(11.8%)	100	9	0.3%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.15	0.00%	1.18	0.007	0.000	7.3	0.015	0.005	(15.4%)	1,407,000	9,238	46.6%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	18.4	0.34	0.00%	0.65	0.050	0.000	16.1	0.086	0.047	(32.4%)	0	0	5.0%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	38.4	0.47	0.00%	1.46	0.035	(0.001)	35.0	0.055	0.026	(1.7%)	34,000	1,184	22.6%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.3	0.26	0.00%	1.05	0.029	0.001	17.9	0.046	0.027	(35.2%)	1,901,535	53,638	24.8%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.68	0.00%	0.01	0.094	0.000	10.3	0.140	0.060	7.1%	0	0	0.1%	NM
▲ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.026	0.000	3.5	0.043	0.021	(37.7%)	256,381	6,411	69.5%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.15	0.00%	0.31	0.026	0.000	3.6	0.050	0.018	9.9%	2,000	51	24.9%	0.1%
▼ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.20	0.00%	0.85	0.015	(0.000)	4.5	0.029	0.013	(39.8%)	716,557	10,484	13.0%	NM
= Mashaer Holding Co.	MASHAER.KW	6.4	0.45	8.47%	0.44	0.059	0.000	10.6	0.086	0.048	(24.0%)	1,510	89	29.4%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.024	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.012	0.000	2.4	0.016	0.009	(23.3%)	739,062	8,301	106.1%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.15	0.038	0.000	3.8	0.074	0.027	(13.0%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	31.6	1.12	0.00%	0.01	0.120	0.047	17.6	0.190	0.040	71.2%	11,771	1,063	2.0%	3.6%
▲ Osos Holding Group Co.	OSOS.KW	7.3	0.77	6.86%	0.29	0.097	0.004	10.2	0.118	0.089	(2.8%)	8	1	6.9%	10.5%
Real Estate		23.2	0.64	2.66%				1,830.8			(19.0%)	9,762,938	382,445		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	3.4	0.47	13.94%	0.71	0.107	0.000	59.0	0.172	0.095	(28.7%)	1,000	107	19.1%	13.9%
▼ Commercial Facilities Co.	FACI.KW	7.6	0.61	9.16%	0.50	0.186	(0.003)	99.8	0.235	0.179	(14.3%)	9,151	1,708	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.97	0.00%	1.41	0.030	0.000	8.0	0.060	0.027	(43.6%)	347,933	10,440	31.2%	NM
▼ National Investment Co.	NINV.KW	8.2	0.48	8.20%	1.23	0.100	(0.001)	87.6	0.155	0.080	(27.5%)	269,500	26,881	21.0%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.0	0.89	6.56%	0.58	0.150	0.002	300.0	0.231	0.147	(30.6%)	917,081	135,724	6.8%	8.9%
▲ Coast Invest. & Development Co.	COAS.KW	33.5	0.37	0.00%	1.41	0.031	0.000	19.6	0.045	0.026	(21.5%)	1,500	47	17.1%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	0.000	21.6	0.063	0.027	(14.3%)	623,756	24,362	37.8%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.2	0.32	0.00%	1.00	0.040	(0.000)	32.0	0.047	0.022	68.4%	1,690,685	67,564	138.2%	1.1%
= Kuwait Financial Centre	MARKZ.KW	5.1	0.37	6.81%	0.75	0.073	0.000	35.3	0.121	0.070	(30.8%)	31,741	2,276	22.6%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	41.1	1.67	0.00%	0.68	0.102	0.003	26.9	0.108	0.052	14.0%	1,532,925	155,036	10.8%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.43	0.00%	1.00	0.028	(0.000)	18.1	0.045	0.022	(19.2%)	699,893	19,354	163.8%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	(0.000)	2.8	0.016	0.008	(8.1%)	295,572	2,718	74.3%	NM
▲ Gulf Investment House	GIHK.KW	NM	1.09	0.00%	1.03	0.061	0.002	39.6	0.078	0.038	(5.3%)	2,486,602	147,890	8.5%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.52	0.00%	1.21	0.043	(0.001)	35.3	0.066	0.032	(7.1%)	26,660	1,154	87.1%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.0	0.053	0.031	27.3%	0	0	5.5%	NM
= Osoul Investment Co.	OSUL.KW	6.9	0.57	13.65%	0.46	0.080	0.000	12.6	0.121	0.065	6.7%	10,703	852	24.6%	8.3%
▼ Kuwait Finance & Investment Co.	KFSK.KW	18.9	0.33	0.00%	0.36	0.040	(0.002)	13.0	0.058	0.038	(18.4%)	73,000	2,949	7.9%	1.8%
▲ Kamco Investment Co.	KAMC.KW	7.9	0.42	7.17%	0.38	0.070	0.000	23.9	0.111	0.060	(22.6%)	82,185	5,758	9.8%	5.4%
= National International Holding Co.	NIHK.KW	8.5	0.37	6.75%	0.65	0.068	0.000	14.8	0.085	0.051	(11.2%)	1,000	68	3.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.40	0.00%	0.68	0.037	0.001	8.9	0.057	0.035	(32.2%)	7,121	254	5.8%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	11.9	0.73	6.25%	0.34	0.077	0.001	16.6	0.148	0.062	(16.6%)	8,270	627	6.2%	6.1%
= Al-Deera Holding	DEER.KW	NM	0.71	0.00%	0.90	0.016	0.000	3.2	0.022	0.011	(18.5%)	1	0	5.2%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.022	0.000	6.0	0.039	0.018	(23.5%)	19,914,904	451,221	128.2%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	1.03	0.013	0.000	4.1	0.019	0.010	(13.3%)	4,395,622	57,329	28.8%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.39	0.00%	1.22	0.011	0.000	4.6	0.019	0.009	(24.0%)	2,910,778	32,820	129.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	7.1	0.89	4.31%	1.23	0.139	0.002	57.4	0.184	0.076	16.8%	587,582	81,206	46.3%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.0	0.29	5.02%	0.34	0.238	0.000	82.1	0.400	0.199	(31.0%)	0	0	0.3%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.29	0.00%	0.87	0.034	0.000	5.9	0.044	0.022	6.7%	0	0	23.9%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	16.4	0.35	0.00%	0.54	0.031	0.001	24.6	0.041	0.029	(24.7%)	343,313	10,162	0.8%	2.1%
▼ Gulf North Africa Holding Co.	GNAH.KW	70.9	0.73	0.00%	1.14	0.055	(0.000)	8.3	0.062	0.052	(11.3%)	75,500	4,069	3.7%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.055	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiar Investment Group	ALIMK.KW	5.0	0.46	8.83%	0.93	0.087	(0.001)	98.5	0.141	0.071	(31.0%)	467,335	40,385	32.5%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.005	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	19.0	0.65	0.00%	1.43	0.030	0.001	12.7	0.048	0.021	(24.7%)	1,608,600	46,722	26.5%	3.4%
▲ National Industries Group	NIND.KW	4.8	0.62	6.37%	1.41	0.157	0.001	224.2	0.261	0.121	(34.9%)	681,120	107,190	32.9%	12.9%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.007	5.4	0.070	0.045	(16.3%)	990	52	8.2%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	(0.000)	26.0	0.059	0.037	(13.9%)	155	7	5.3%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	11.7	2.14	0.00%	0.14	0.340	0.000	348.3	0.500	0.318	(24.4%)	0	0	0.0%	18.2%
= GFH Financial Group	GFH.KW	10.0	0.80	8.38%	0.86	0.048	0.000	244.6	0.075	0.042	(30.5%)	40,331	1,910	1.3%	8.0%
= Inovent	INOV.KW	7.7	0.40	8.64%	0.73	0.055	0.000	16.6	0.070	0.044	(13.6%)	0	0	3.4%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	0.000	79.2	0.110	0.100	5.0%	0	0	1.7%	5.2%
▲ Amar For Finance and Leasing Co.	AMARF.KW	40.5	0.54	0.00%	0.07	0.047	0.002	9.4	0.066	0.033	24.2%	5,100	230	10.8%	1.3%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.9	0.45	0.00%	NA	0.050	0.002	15.4	0.060	0.037	(3.5%)	11,767	573	6.1%	3.5%
Financial Services		15.5	0.66	4.67%				2,218.7			(19.8%)	40,159,376	1,439,647		4.3%

Boursa Kuwait Daily Bulletin

Monday, August 10, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait		14.4	1.19	4.26%				29,517.6			(18.78%)	195,059,613	29,140,422		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Credit Rating & Collection Co.	0.035	76.0%
Dar Al Thuraya Real Estate Co.	0.120	71.2%
National Shooting Co.	0.017	69.0%
Arzan Financial Group For Fin. & Invest.	0.040	68.4%
Investors Holding Group Co.	0.013	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.197	3,015,032,478
Kuwait Finance House	0.596	1,537,173,430
Investors Holding Group Co.	0.013	1,322,981,771
Arzan Financial Group For Fin. & Invest.	0.040	1,109,718,857
First Investment Co.	0.028	1,066,263,068

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(57.5%)
Jazeera Airways Co.	0.610	(44.5%)
ALAFCO Aviation Lease & Finance Co.	0.152	(44.1%)
Int'l Financial Advisors Co.	0.030	(43.6%)
Hayat Communications Co.	0.045	(40.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.596	1,010,467,912
National Bank of Kuwait	0.801	792,846,433
Ahli United Bank - Bahrain	0.197	651,625,366
Zain	0.563	337,733,082
Agility (PWC Logistics)	0.640	279,443,696

* Different Fiscal Year Company

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