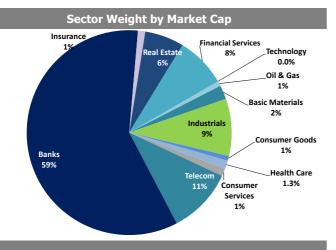


# **Boursa Kuwait Daily Report**

## September 9, 2020



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,870.6	19.4	9.8%
2- Kuwait Finance House	4,788.7	23.9	10.7%
3- Zain	2,475.1	12.2	16.6%
4- Ahli United Bank - Bahrain	2,132.5	10.8	16.6%
5- Boubyan Bank	1,943.1	38.2	10.3%
6- Agility (PWC Logistics)	1,263.1	20.7	5.5%
7- Commercial Bank of Kuwait	956.2	NM	NM
8- Mabanee Co.	701.7	23.3	6.5%
9- Gulf Bank	646.2	12.6	8.6%
10- Ahli United Bank - Kuwait	593.4	14.2	9.7%
Total	21,371	18.89	10.2%

### \*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.023	0.006	36.4%
Ajial Real Estate Entertainment Co.	0.142	0.007	5.2%
Burgan Co. for Drilling, Tdg. & Maint.	0.087	0.004	4.8%
National Industries Group	0.169	0.007	4.3%
Specialities Group Holding Co	0.061	0.003	4 3%

**Top Movers and Most Active Stocks** 

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arzan Financial Group For Fin. & Invest.	0.053	(0.006)	(9.9%)
Credit Rating & Collection Co.	0.032	(0.003)	(9.1%)
Kuwait Real Estate Holding Co.	0.023	(0.002)	(6.5%)
Umm Al-Qaiwain General Investments Co.	0.087	(0.005)	(4.9%)
Metal & Recycling Co.	0.043	(0.002)	(4.9%)

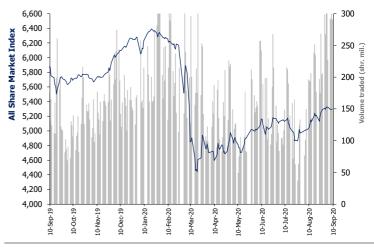
Today's Most Active by Volume	Close	Percent	Volume
Today's Most Active by Volume	(KWD)	Change	(Shares)
Arzan Financial Group For Fin. & Invest.	0.053	(9.9%)	32,776,155
A'ayan Leasing & Investment Co.	0.080	1.9%	22,734,086
Ahli United Bank - Bahrain	0.219	(2.2%)	19,484,521
<b>Gulf Petroleum Investment</b>	0.021	(2.8%)	18,301,626
Investors Holding Group Co.	0.023	36.4%	18,069,336

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	31,393.3	▼	(0.0%)	0.2%	(13.6%)
Oil & Gas	243.4	<b>A</b>	0.2%	0.8%	(5.6%)
Basic Materials	683.6	▼	(0.3%)	(1.6%)	(15.4%)
Industrials	2,797.9	•	(0.2%)	1.6%	(15.0%)
Consumer Goods	235.2	▼	(2.7%)	(4.7%)	19.1%
Health Care	411.2	=	0.0%	0.0%	(6.3%)
Consumer Services	369.0	▼	(0.3%)	0.3%	(33.1%)
Telecommunications	3,219.5	•	(0.0%)	(1.9%)	(5.8%)
Banks	18,329.6	▼	(0.0%)	(0.5%)	(16.7%)
Insurance	359.1	<b>A</b>	0.8%	2.1%	3.4%
Real Estate	1,918.7	<b>A</b>	0.3%	3.2%	(15.1%)
Financial Services	2,464.0	<b>A</b>	0.2%	5.2%	(11.0%)
Technology	6.9	▼	(1.3%)	0.9%	(2.7%)
Utilities	355.3	▼	-0.6%	0.9%	N/A

Market Breadth		46	_	65	<b>6</b> 3
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,812.94	(2.8)	(0.0%)	(0.7%)	(16.7%)
Main 50 Index	4,288.21	(1.5)	(0.0%)	2.5%	(14.0%)
Main Market Index	4,274.80	0.4	0.0%	2.1%	(12.9%)
All Share Market Index	5,295.75	(1.7)	(0.0%)	0.0%	(15.7%)
Market Cap (KWD Mn)	31,393.34	(8.3)	(0.0%)	0.2%	(13.6%)

### **Index Performance relative to Volume**



Mai	ket Trading Da	ta and	Volatility	,	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	290.9	(55.9)	(16.1%)	179.0	88.6
Value Traded (KWD Mn)	33.4	2.4	7.8%	34.6	16.9
No. of Trades	10.427	(550)	(5.01%)	8.268	3.810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.857	0.7%	4,336,022
Ahli United Bank - Bahrain	0.219	(2.2%)	4,302,695
Kuwait Finance House	0.624	0.0%	3,616,862
National Industries Group	0.169	4.3%	2,323,088
A'ayan Leasing & Investment Co.	0.080	1.9%	1,838,913

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

Wednesday, September 9, 2020

		Clo	sing Price		Mark	et Capitaliza	ition		Valuation	Multiples				YTD-20 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>A</b>	National Bank of Kuwait	0.857	0.006	0.7%	5,871	25.6%	18.7%	19.4	1.91	3.8%	1.28	9.8%	(15.9%)	1,038.25	875.49
<b>A</b>	Gulf Bank	0.212	0.001	0.5%	646	2.8%	2.1%	12.6	1.08	4.9%	1.13	8.6%	(30.0%)	1,077.83	242.52
•	Kuwait International Bank	0.177	(0.001)	(0.6%)	200	0.9%	0.6%	26.2	0.77	3.4%	1.00	3.0%	(32.2%)	1,061.23	203.79
_	Burgan Bank	0.198	0.000	0.0%	520	2.3%	1.7%	8.3	0.73	6.0%	1.05	8.8%	(34.9%)	381.10	83.88
=	Kuwait Finance House	0.624	0.000	0.0%	4,789	20.9%	15.3%	23.9	2.57	2.9%	1.42	10.7%	(15.4%)	1,712.77	1,119.22
<b>A</b>	Boubyan Bank	0.596	0.002	0.3%	1,943	8.5%	6.2%	38.2	3.92	1.3%	1.05	10.3%	5.1%	176.42	94.51
•	Kuwait Projects Co. (Holding)	0.151	(0.001)	(0.7%)	302	1.3%	1.0%	5.1	1.39	6.5%	0.57	27.3%	(30.1%)	186.80	31.07
=	Mabanee Co.	0.635	0.000	0.0%	702	3.1%	2.2%	23.3	1.52	2.1%	1.09	6.5%	(25.6%)	190.24	124.31
<b>A</b>	National Industries Group (Holding)	0.169	0.007	4.3%	241	1.1%	0.8%	NM	0.76	5.9%	1.42	NM	(29.9%)	532.60	97.20
•	Boubyan Petrochemical Co.	0.537	(0.002)	(0.4%)	287	1.3%	0.9%	24.3	1.29	6.3%	0.73	5.3%	(19.6%)	68.45	38.71
•	Qurain Petrochemicals Industries Co.	0.274	(0.001)	(0.4%)	301	1.3%	1.0%	11.7	0.71	5.5%	0.76	6.1%	(11.6%)	128.43	33.57
<b>A</b>	Agility Public Warehousing Co.	0.623	0.002	0.3%	1,263	5.5%	4.0%	20.7	1.14	0.7%	1.47	5.5%	(12.4%)	477.83	312.11
•	Mobile Telecommunications Co.	0.572	(0.001)	(0.2%)	2,475	10.8%	7.9%	12.2	2.02	5.8%	1.39	16.6%	(4.7%)	731.72	390.80
•	Human Soft Holding Co.	2.623	(0.011)	(0.4%)	321	1.4%	1.0%	12.2	3.64	7.0%	0.47	29.9%	(12.9%)	39.87	109.93
•	Ahli United Bank (B.S.C)	0.219	(0.005)	(2.2%)	2,132	9.3%	6.8%	10.8	1.80	8.2%	1.11	16.6%	(24.8%)	3,450.25	747.66
•	Warba Bank	0.206	(0.005)	(2.4%)	324	1.4%	1.0%	NM	1.78	0.0%	0.98	NM	(21.3%)	527.88	112.25
•	Mezzan Holding Co.	0.613	(0.019)	(3.0%)	191	0.8%	0.6%	29.6	1.73	2.4%	0.46	5.8%	22.6%	56.21	30.99
<b>A</b>	Integrated Holding Co.	0.388	0.002	0.5%	85	0.4%	0.3%	32.3	1.40	7.7%	0.46	4.3%	(29.6%)	54.02	24.76
•	Shamal Az-Zour Al-Oula Power and Wate	0.323	(0.002)	(0.6%)	355	1.5%	1.1%	28.9	4.64	0.0%	2.21	16.1%	NA	286.78	99.53
Subt	otal- Premier Market Stocks	5,812.94	(2.80)	-0.05%	22,949	100%	73%	18.4	1.81	3.94%		9.8%	-15.7%	12,178.69	4,772.30
Rema	aining of the Market				8,444		27%	(108.2)	0.82	4.22%		-0.8%		17,180.17	904.30

Source: Kamco Research



		V	aluation M	lultiples		Price (I	(WD)					Daily Trading	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap	52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD) I	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Senergy Holding Co.	SENE.KW	NM	0.34	0.00%	1.13	0.017	(0.000)	3.3	0.027	0.014	(23.7%)	392,889	6,679	25.7%	
Independent Petroleum Group	IPGK.KW	14.1	0.98	5.62%	0.28	0.430	0.000	96.6	0.497	0.375	(10.8%)	0	0	0.3%	
National Petroleum Services Co.	NAPS.KW	11.5	2.70	6.79%	0.22	1.000	0.000	100.0	1.389	0.903	(14.5%)	495	500	0.2%	2
The Energy House Co.	ENER.KW	NM	0.69	0.00%	0.94	0.022	(0.000)	16.2	0.036	0.014	(5.3%)	57,302	1,234	5.8%	
Gulf Petroleum Investment	GPIK.KW	NM	0.15	0.00%	1.07	0.021	(0.001)	6.2	0.025	0.012	4.5%	18,301,626	389,993	513.3%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	16.0	0.32	0.00%	NA	0.087	0.004	21.1	0.098	0.060	8.5%	300	26	0.1%	
Oil & Gas		29.0	0.88	5.02%				243.4			(5.6%)	18,752,612	398,431		
Kuwait Foundry Co.	KFDC.KW	37.6	0.88	6.15%	0.66	0.244	0.002	17.6	0.510	0.192	(27.2%)	1,000	246	2.2%	
Boubyan Petrochemicals Co.*	BPCC.KW	24.3	1.29	6.34%	0.73	0.537	(0.002)	287.2	0.800	0.395	(19.6%)	99,505	53,525	12.8%	
Al Kout for Industrial Projects Co.	ALKK.KW	27.8	2.84	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	
Qurain Petrochemical Industries Co. *	ALQK.KW	11.7	0.71	5.53%	0.76	0.274	(0.001)	301.2	0.341	0.163	(11.6%)	576,198	156,755	11.7%	
Basic Materials		16.7	0.99	5.99%				683.6			(15.4%)	676,703	210,526		
Specialities Group Holding Co.	SPEC.KW	11.2	0.34	0.00%	0.39	0.061	0.003	10.0	0.078	0.050	(20.6%)	55,500	3,355	25.2%	
Kuwait Cement Co.	KCEM.KW	NM	0.73	2.79%	0.46	0.174	0.000	127.6	0.271	0.144	(29.3%)	346,040	59,862	7.7%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	36.3	0.93	5.57%	0.91	0.718	(0.017)	150.7	0.737	0.390	47.1%	663,419	479,005	40.7%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.1	0.99	8.15%	0.60	0.368	(0.002)	66.3	0.419	0.298	(9.1%)	72,000	26,338	22.8%	
Kuwait Portland Cement Co.	PCEM.KW	NM	1.29	5.08%	0.46	0.788	0.014	79.0	1.210	0.683	(19.8%)	2,600	2,016	5.6%	
Shuaiba Industrial Co.	PAPE.KW	25.1	0.73	3.79%	0.12	0.130	0.000	13.1	0.180	0.122	(16.1%)	0	0	0.6%	
Metal & Recycling Co.	MRCK.KW	NM	0.51	0.00%	0.21	0.043	(0.002)	5.0	0.070	0.020	(14.2%)	1,000	43	1.8%	
ACICO Industries Co.	ACIC.KW	NM	0.39	5.29%	0.37	0.099	0.000	29.9	0.144	0.081	(25.6%)	0	0	5.6%	
Hilal Cement Co.	HCCK.KW	NM	0.89	15.97%	0.11	0.094	0.000	9.5	0.126	0.063	(6.1%)	0	0	0.5%	
National Industries Co.	NIBM.KW	NM	0.72	6.26%	0.15	0.154	(0.002)	57.4	0.175	0.143	(6.7%)	1,000	155	0.3%	
Equipment Holding Co.	EQUI.KW	NM	0.40	0.00%	1.03	0.018	0.000	2.4	0.024	0.013	(20.1%)	304,850	5,343	23.0%	
National Co. for Consumer Industries	NCCI.KW	57.3	0.57	0.00%	NA	0.052	0.000	4.7	0.100	0.010	(5.1%)	0	0	0.4%	
Salbookh Trading Co.	SALB.KW	NM	0.52	0.00%	0.61	0.035	0.001	3.7	0.051	0.026	(30.1%)	785,277	26,891	24.7%	
Agility (PWC Logistics)	AGLT.KW	20.7	1.14	0.66%	1.47	0.623	0.002	1,263.1	0.748	0.357	(12.4%)	715,305	444,454	23.6%	
Educational Holding Group*	EDUK.KW	8.9	1.65	19.81%	0.45	0.300	0.000	73.6	0.475	0.228	(31.7%)	3,500	1,050	0.9%	
National Cleaning Co.	CLEA.KW	67.1	0.38	8.99%	0.82	0.054	0.000	13.5	0.088	0.047	(21.7%)	169,865	9,173	22.6%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.23	0.00%	0.76	0.046	(0.001)	13.5	0.080	0.042	(30.3%)	374,048	17,154	12.4%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.8	1.27	6.97%	0.47	0.315	(0.009)	34.8	0.338	0.175	30.8%	690,148	220,713	35.4%	
Humansoft Holding Co.	HUMN.KW	12.2	3.64	7.02%	0.47	2.623	(0.011)	320.6	3.470	1.944	(12.9%)	29,836	78,078	32.6%	
Gulf Franchising Co.	GFCI.KW	NM	1.24	0.00%	NA	0.050	0.000	2.0	0.148	0.001	(33.0%)	0	0	0.6%	
National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.24	0.016	0.000	4.5	0.018	0.007	60.0%	13,616,964	231,038	77.9%	
Combined Group Contracting Co.	CGCK.KW	NM	0.66	12.17%	0.59	0.156	(0.002)	26.8	0.251	0.138	(37.2%)	539,641	84,224	87.7%	
United Projects Group	UPAC.KW	60.4	1.28	3.66%	NA	0.465	0.000	91.7	0.512	0.367	(9.2%)	. 0	, 0	0.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.1	0.47	5.10%	0.85	0.157	(0.001)	149.5	0.278	0.138	(42.3%)	723,666	113,601	27.2%	
Mubarrad Holding Co.	MBRD.KW	14.1	0.48	8.40%	0.94	0.059	(0.002)	9.6	0.089	0.049	(33.4%)	1,061,700	61,723	73.8%	
KGL Logistics Co.	LOGK.KW	NM	0.20	0.00%	0.77	0.027	(0.000)	20.1	0.043	0.023	(26.5%)	6,839,150	189,936	26.6%	
Integrated holding Co.	INTEGRATED.KW	32.3	1.40	7.73%	0.46	0.388	0.002	85.4	0.600	0.342	(29.6%)	1,031,987	400,359	24.6%	
Sharjah Cement Co.	SCEM.KW	NM	0.22	0.00%	0.23	0.042	0.000	25.7	0.064	0.042	0.0%	0	0	0.0%	
Gulf Cement Co.	GCEM.KW	NM	0.36	0.00%	0.21	0.034	(0.000)	28.0	0.062	0.029	(37.9%)	359,754	12,029	1.7%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	NM	0.63	5.77%	0.17	0.087	(0.005)	31.5	0.096	0.052	30.0%	100	9	0.0%	
Fujairah Cement Industries Co.	FCEM.KW	NM	0.15	0.00%	0.48	0.035	0.000	12.5	0.053	0.029	(22.2%)	254,138	8,895	5.7%	
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	67.2	0.54	7.69%	0.11	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	
Industrials		51.8	0.91	3.70%				2,797.9			(15.0%)	28,641,488	2,475,442		



		٧	aluation N	lultiples		Price (Ł	(WD)					Daily Tradir	ng Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
Palms Agro Production Co.	PAPK.KW	15.5	0.56	0.00%	0.23	0.061	0.000	3.2	0.062	0.025	51.7%	0	0	0.7%	3.0
Livestock Transport & Trading Co.	CATT.KW	23.9	0.95	0.00%	0.27	0.184	(0.003)	39.9	0.200	0.152	5.1%	1,158	213	11.9%	4.
Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.63	0.00%	0.74	0.012	0.000	1.3	0.030	0.010	(25.3%)	0	0	97.4%	
Mezzan Holding Co.	MEZZ.KW	29.6	1.73	2.40%	0.46	0.613	(0.019)	190.8	0.665	0.428	22.6%	424,140	262,318	18.1%	5
Consumer Goods		NM	1.47	1.95%				235.2			19.1%	425,298	262,531		
Advanced Technology Co.	ATCK.KW	37.5	1.61	1.59%	0.00	0.627	0.000	94.1	0.900	0.580	(22.6%)	0	0	0.0%	4
Yiaco Medical Co.	YIAC.KW	NM	6.55	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	51.1	7.58	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	14
Health Care		49.2	4.09	0.36%				411.2			(6.3%)	0	0		8.
Kuwait National Cinema Co.	KCIN.KW	29.1	0.93	4.89%	0.27	0.660	0.004	66.7	1.050	0.600	(37.0%)	56,613	37,370	0.9%	3
Kuwait Hotels Co.	KHOT.KW	NM	1.30	0.00%	NA	0.086	0.000	5.0	0.101	0.069	(14.0%)	500	43	0.1%	
Sultan Center Food Products Co.	SCFK.KW	17.5	0.69	0.00%	0.53	0.055	0.001	31.8	0.060	0.036	5.8%	70,000	3,834	6.8%	3
Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.21	0.014	0.000	0.5	0.026	0.012	0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.69	0.00%	0.23	0.023	(0.001)	14.5	0.062	0.021	(58.5%)	114,010	2,626	3.4%	
Oula Fuel Marketing Co.	OULA.KW	31.5	0.71	4.52%	0.46	0.109	(0.002)	44.1	0.134	0.095	(14.2%)	18,461	2,025	4.1%	2
Kuwait Resorts Co.	MUNK.KW	15.0	0.34	0.00%	0.69	0.047	(0.000)	9.9	0.060	0.038	(18.4%)	513,821	24,067	39.1%	
Jazeera Airways Co.	JAZK.KW	NM	4.40	6.08%	0.71	0.576	(0.003)	115.2	1.110	0.372	(47.6%)	69,265	39,698	22.8%	
Soor Fuel Marketing Co.	SOOR.KW	20.6	0.68	4.50%	0.46	0.110	(0.001)	44.5	0.129	0.096	(12.0%)	8,067	886	4.7%	
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.53	15.47%	0.02	0.077	0.000	8.9	0.110	0.069	(13.3%)	0	0	0.6%	
Al Rai Media Group Co.	ALRA.KW	NM	0.86	0.00%	0.26	0.037	0.000	8.6	0.049	0.031	(2.4%)	0	0	0.3%	
Jiyad Holding Co	JIYAD.KW	10.4	0.33	0.00%	0.62	0.037	0.001	12.8	0.047	0.029	(5.9%)	12,966	463	14.0%	3
Al Eid Food Co.	ALEID.KW	4.5	0.35	0.00%	NA	0.064	0.000	6.4	0.096	0.046	(19.0%)	0	0	5.1%	
Consumer Services		NM	0.92	4.24%				369.0			(33.1%)	863,703	111,012		
Zain	ZAIN.KW	12.2	2.02	5.77%	1.39	0.572	(0.001)	2,475.1	0.604	0.407	(4.7%)	2,790,157	1,595,211	16.9%	10
National Mobile Telecom Co.	OORE.KW	20.6	0.55	8.40%	0.46	0.592	0.007	298.4	0.835	0.550	(28.5%)	249,749	146,103	3.1%	:
AAN digital services Co.	AAN.KW	NM	0.35	0.00%	1.32	0.012	0.000	10.1	0.021	0.009	(14.1%)	9,585,612	110,035	143.0%	
Kuwait Telecommunication Co.	STC.KW	10.9	2.08	5.81%	0.58	0.861	0.001	430.0	0.870	0.680	9.3%	23,528	20,234	2.2%	19
Hayat Communications Co.	HAYK.KW	7.9	0.55	0.00%	1.22	0.065	(0.002)	6.0	0.098	0.030	(14.0%)	170,079	10,964	6.3%	-
Telecommunications		12.5	1.60	5.99%				3,219.5			(5.8%)	12,819,125	1,882,546		12
National Bank of Kuwait	NBKK.KW	19.4	1.91	3.84%	1.28	0.857	0.006	5,870.6	1.062		(15.9%)	5,052,793	4,336,022	15.2%	
Gulf Bank	GBKK.KW	12.6	1.08	4.93%	1.13	0.212	0.001	646.2	0.317		(30.0%)	3,151,069	665,567	35.4%	1
Commercial Bank of Kuwait	CBKK.KW	NM	1.42	4.14%	0.39	0.480	0.000	956.2	0.555		(9.3%)	0	0	1.4%	
Ahli Bank of Kuwait	ABKK.KW	NM	0.51	3.92%	0.62	0.177	(0.001)	286.6	0.320		(30.9%)	239,680	42,571	6.5%	
Ahli United Bank - Kuwait	BKME.KW	14.2	1.37	4.72%	0.85	0.274	0.002	593.4	0.330		(15.9%)	515,311	140,004	5.7%	
Kuwait International Bank	KIBK.KW	26.2	0.77	3.40%	1.00	0.177	(0.001)	200.5	0.271		(32.2%)	8,754,908	1,547,393	93.7%	
Burgan Bank	BURG.KW	8.3	0.73	6.05%	1.05	0.198	0.000	519.8	0.337		(34.9%)	475,022	93,997	14.5%	
Kuwait Finance House	KFH.KW	23.9	2.57	2.88%	1.42	0.624	0.000	4,788.7	0.761		(15.4%)	5,803,027	3,616,862	22.3%	10
Boubyan Bank	BOUK.KW	38.2	3.92	1.33%	1.05	0.596	0.002	1,943.1	0.638		5.1%	1,492,701	890,386	5.4%	1
Warba Bank	WARB.KW	NM	1.78	0.00%	0.98	0.206	(0.005)	324.5	0.279		(21.3%)	7,411,139	1,542,403	33.5%	
Ahli United Bank - Bahrain Ithmaar Bank	AUBK.KW ITHMR.KW	10.8 NM	1.80 24.95	8.23% 0.00%	1.11 0.77	0.219 0.022	(0.005)	2,132.5	0.311 0.025		(24.8%) 0.0%	19,484,521 0	4,302,695	35.4% 0.0%	1
							0.000	67.6		0.021			0		



		V	aluation N	lultiples		Price (ł	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Insurance Co.	KINS.KW	6.2	0.79	8.03%	NA	0.356	(0.014)	69.1	0.387	0.300	7.9%	500	178	1.1%	1
Gulf Insurance Group	GINS.KW	7.5	1.02	6.01%	0.08	0.605	0.008	113.2	0.680	0.550	(8.3%)	12.099	7,193	0.1%	
Ahleiah Insurance Co.	AINS.KW	7.9	0.80	5.71%	0.12	0.410	0.000	86.1	0.424	0.367	0.6%	65,118	26,347	0.1%	
Warba Insurance Co.	WINS.KW	12.6	0.40	8.91%	0.36	0.077	0.014	13.6	0.094	0.051	27.3%	26,701	2,056	1.9%	
Kuwait Reinsurance Co.	KWRE.KW	8.5	0.77	2.25%	0.02	0.205	0.002	41.8	0.200	0.126	48.6%	1,315	270	0.1%	
First Takaful Insurance Co.	FTIK.KW	NM	0.77	0.00%	0.33	0.203	0.000	4.2	0.200	0.120	4.5%	1,000	40	2.6%	
Wethag Takaful Insurance Co.	WETH.KW	NM	0.47	0.00%	0.38	0.040	(0.001)	2.5	0.035	0.031	(10.4%)	193,499	4,394	12.2%	
Bahrain Kuwait Insurance Co.	BKIK.KW	12.0	0.21	7.50%	0.02	0.022	0.000	28.6	0.033	0.018	0.0%	193,499	4,394 0	0.0%	
Insurance	BKIK.KW	9.1	0.94	6.00%	0.02	0.200	0.000	359.1	0.220	0.190	3.4%	300,232	40,477	0.0%	_
Sokouk Holding Co.	CITCK KIM	NM	0.39	0.00%	1.16	0.027	(0.000)	15.8	0.040	0.022	(24.4%)	1,466,555	39,113	28.7%	_
Kuwait Real Estate Co.	SHCK.KW KREK.KW	25.5	0.39	0.00%	0.99	0.027	(0.000)	92.3	0.040	0.022	(7.2%)	727,639	70,928	18.1%	
United Real Estate Co.		NM	0.73	0.00%	0.38	0.052	0.001)	61.8	0.113	0.075	(15.2%)	727,039	70,928	0.6%	
National Real Estate Co.	UREK.KW		0.33					101.8	0.063			~	~	16.1%	
	NREK.KW	23.6		0.00%	1.15 0.34	0.071	(0.000)	203.0		0.058	(18.2%)	944,021	67,029	5.1%	
Salhia Real Estate Co.	SREK.KW	6.0	1.22	6.08%		0.396	(0.001)		0.460	0.324	(5.0%)	45,000	17,820		
Tamdeen Real Estate Co.	TAMK.KW	NM	0.75	1.98%	0.10	0.245	0.004	105.8	0.343	0.241	(23.7%)	2,500	613	0.5%	
Ajial Real Estate Entertainment Co.	AREC.KW	20.3	0.22	0.00%	0.51	0.142	0.007	27.6	0.213	0.115	(17.6%)	50	7	3.7%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.40	0.00%	0.24	0.035	0.000	8.2	0.040	0.026	(5.4%)	0	0	1.5%	
Arab Real Estate Co.	ARAB.KW	NM	0.26	0.00%	1.18	0.025	0.000	12.8	0.033	0.020	(14.6%)	3,155,685	77,979	21.5%	
AL-Enma'a Real Estate Co.*	ENMA.KW	19.6	0.44	0.00%	0.64	0.044	(0.001)	20.0	0.079	0.037	(29.1%)	1,015,900	45,018	23.5%	
Mabanee Co.	MABK.KW	23.3	1.52	2.07%	1.09	0.635	0.000	701.7	0.878	0.434	(25.6%)	415,277	264,140	17.2%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.50	8.91%	0.20	0.077	(0.002)	26.4	0.091	0.061	(4.4%)	110,000	8,415	1.1%	
Investors Holding Group Co.	INVK.KW	NM	1.12	0.00%	1.16	0.023	0.006	14.0	0.017	0.007	181.3%	18,069,336	352,920	226.2%	
The Commercial Real Estate Co.	TIJK.KW	18.4	0.60	5.06%	0.53	0.097	0.000	171.7	0.103	0.083	3.7%	0	0	6.3%	
Sanam Real Estate Co.	SANK.KW	NM	0.40	0.00%	0.38	0.030	0.000	3.7	0.043	0.027	(25.0%)	0	0	2.4%	
A'ayan Real Estate Co.	AYRE.KW	NM	0.36	8.25%	0.57	0.060	0.001	24.8	0.080	0.048	(18.3%)	322,646	19,031	2.5%	
Agar Real Estate Investment Co.	AQAR.KW	5.9	0.50	7.42%	NA	0.058	0.000	14.3	0.089	0.058	(23.7%)	0	0	1.7%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.55	0.00%	0.53	0.023	(0.002)	4.4	0.034	0.023	(19.5%)	199,784	4,549	8.0%	
MAZAYA Holding Co.	MAZA.KW	NM	0.50	0.00%	0.99	0.053	(0.000)	36.5	0.067	0.047	(10.5%)	1,467,805	77,732	14.9%	
Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.38	5.01%	0.30	0.040	0.000	14.8	0.055	0.034	(20.2%)	0	0	0.2%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.34	0.00%	0.94	0.020	(0.000)	4.9	0.034	0.013	(23.4%)	5,435,699	110,249	83.5%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.2	0.64	9.36%	0.22	0.086	0.004	21.5	0.100	0.076	(3.8%)	32,412	2,761	9.0%	
Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	5.80%	0.42	0.083	0.000	22.0	0.141	0.060	(20.9%)	0	0	0.4%	
Abyaar Real Estate Development Co.	ABYR.KW	NM	0.21	0.00%	1.21	0.007	0.000	8.2	0.014	0.005	(5.1%)	3,780,782	27,623	56.4%	
Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.49	0.00%	0.66	0.063	(0.000)	20.4	0.085	0.045	(14.3%)	104,800	6,404	5.9%	
First Dubai For Real Estate Development	FIRST.KW	NM	0.54	0.00%	1.44	0.040	0.000	40.4	0.055	0.027	13.5%	6,109,131	248,827	27.9%	
Kuwait Business Town Real Estate Co.	KBTK.KW	10.5	0.24	0.00%	1.05	0.026	(0.001)	16.3	0.046	0.022	(40.9%)	1,462,932	38,073	34.8%	
Real Estate Asset Management Co.	REAM.KW	NM	1.48	0.00%	0.08	0.204	0.000	22.4	0.204	0.060	132.1%	0	0	0.1%	
MENA Real Estate Co. *	MENK.KW	NM	0.20	0.00%	0.98	0.028	0.000	3.8	0.043	0.021	(33.1%)	2,717,317	75,466	88.1%	
Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.87	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	
Real Estate Trade Centers Co.	MARA.KW	16.1	0.17	0.00%	0.33	0.028	0.000	3.9	0.050	0.018	20.3%	135,440	3,693	27.1%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	0.27	0.00%	0.85	0.018	0.000	5.5	0.027	0.013	(26.6%)	268,206	4,680	17.1%	
Mashaer Holding Co.	MASHAER.KW	NM	0.50	8.78%	0.53	0.057	(0.000)	10.2	0.086	0.048	(26.7%)	222,849	12,364	31.3%	
Effect Real Estate Co.	EFECT.KW	NM	0.29	0.00%	0.44	0.021	0.000	1.7	N/A	N/A	0.0%	0	0	0.0%	
Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.19	0.00%	0.60	0.011	0.000	2.2	0.016	0.009	(28.7%)	0	0	116.7%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.37	0.00%	0.14	0.031	0.000	3.1	0.074	0.027	(28.6%)	0	0	0.6%	
Dalqan Real Estate Co.	DALQ.KW	62.7	2.37	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	
Dar Al Thuraya Real Estate Co.	THURY.KW	NM	1.22	0.00%	0.02	0.129	0.002	18.9	0.190	0.040	84.0%	1	0	2.1%	
Osos Holding Group Co.	OSOS.KW	NM	0.86	7.09%	0.25	0.094	(0.001)	9.9	0.118	0.084	(6.0%)	27,835	2,528	7.0%	
KFH Capital REIT		NA	NA	0.00%	NA			24.5				18,262	18,848	3.8%	



Company		Valuation Multiples				Price (K	(WD)					Daily Trading Data		YTD-20	
	Reuters	Trailing	Trailing	Dividend		Ì	DTD	MKT Cap		52 Weeks	YTD-20	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	R
Kuwait Investment Co.	KINV.KW	NM	0.69	12.53%	0.71	0.119	0.001	65.6	0.172	0.095	(20.7%)	402,410	47,384	23.4%	
Commercial Facilities Co.	FACI.KW	NM	0.68	9.41%	0.52	0.181	0.000	97.2	0.235	0.179	(16.6%)	0	0	4.4%	
Int'l Financial Advisors Co.	IFIN.KW	NM	0.99	0.00%	1.32	0.031	0.000	8.2	0.060	0.027	(42.3%)	0	0	32.0%	
National Investment Co.	NINV.KW	NM	0.78	5.81%	1.24	0.141	(0.002)	123.5	0.155	0.080	2.2%	3,435,806	482,492	32.7%	
<ul><li>Kuwait Projects Co.(Holding)</li></ul>	KPRO.KW	5.1	1.39	6.51%	0.57	0.151	(0.001)	302.0	0.231	0.147	(30.1%)	1,323,694	198,947	9.3%	27
<ul> <li>Coast Invest. &amp; Development Co.</li> </ul>	COAS.KW	NM	0.42	0.00%	1.33	0.034	0.000	21.5	0.045	0.026	(14.0%)	124,010	4,167	18.5%	
The Securities House Co.	SECH.KW	NM	0.51	0.00%	1.14	0.045	0.000	25.0	0.063	0.027	(1.1%)	12,338,126	557,402	58.6%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	NM	0.48	0.00%	1.03	0.053	(0.006)	42.6	0.064	0.022	123.6%	32,776,155	1,789,067	189.4%	
<ul> <li>Kuwait Financial Centre</li> </ul>	MARKZ.KW	NM	0.46	6.25%	0.77	0.080	(0.001)	38.5	0.121	0.070	(24.5%)	218,940	17,426	24.8%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	4.4	1.42	0.00%	0.62	0.125	(0.002)	33.0	0.138	0.063	39.7%	501,802	61,521	19.6%	32
First Investment Co.	OLAK.KW	NM	0.41	0.00%	1.01	0.028	(0.001)	18.2	0.045	0.022	(18.6%)	2,541,631	71,126	170.7%	
Al-Mal Investment Co.	MALK.KW	NM	0.40	0.00%	1.20	0.009	0.000	2.9	0.016	0.008	(5.1%)	850,194	7,963	82.5%	
Gulf Investment House	GIHK.KW	NM	1.79	0.00%	1.00	0.099	0.000	64.1	0.100	0.038	53.4%	1,474,024	145,146	19.5%	
A'ayan Leasing & Investment Co.	AAYA.KW	NM	1.01	0.00%	1.23	0.080	0.002	65.1	0.079	0.032	71.3%	22,734,086	1,838,913	127.3%	
Bayan Investment Co.	BAYK.KW	NM	0.55	0.00%	0.85	0.048	0.000	18.7	0.053	0.031	25.2%	0	0	5.7%	
Osoul Investment Co.	OSUL.KW	NM	0.77	13.32%	0.44	0.082	0.000	12.9	0.121	0.070	9.3%	163,156	13,335	25.6%	
Kuwait Finance & Investment Co.	KFSK.KW	NM	0.41	0.00%	0.30	0.047	0.000	15.1	0.058	0.038	(5.5%)	61,600	2,801	8.9%	
Kamco Investment Co.	KAMC.KW	NM	0.49	7.14%	0.38	0.070	(0.000)	24.0	0.111	0.060	(22.2%)	70,685	4,949	12.0%	
National International Holding Co.	NIHK.KW	8.0	0.39	6.67%	0.67	0.066	0.003	15.0	0.081	0.049	(10.1%)	100	7	3.8%	4
UniCap Investment and Finance	UNICAP.KW	NM	0.53	0.00%	0.65	0.040	0.000	9.6	0.057	0.035	(27.5%)	261,242	10,293	9.3%	
Al Madar Finance & Investment Co.	MADR.KW	17.6	0.86	5.60%	0.34	0.086	(0.001)	18.5	0.148	0.062	(6.9%)	225,209	19,533	19.9%	4
Al-Deera Holding	DEER.KW	NM	1.92	0.00%	0.83	0.016	0.000	3.2	0.022	0.011	(20.0%)	0	0	6.1%	
Al Salam Group Holding Co.	SAGH.KW	29.1	0.22	0.00%	1.27	0.025	(0.001)	6.8	0.036	0.018	(13.3%)	16,939,991	433,054	208.8%	C
Ekttitab Holding Co.	EKTT.KW	NM	0.36	0.00%	1.00	0.015	0.000	4.8	0.017	0.010	0.0%	3,449,166	52,117	41.9%	·
Ekttitab Holding Co. Al Madina For Finance & Investment Co.	MADI.KW	NM	0.41	0.00%	1.21	0.013	(0.000)	4.9	0.019	0.009	(20.0%)	6,448,076	77,553	147.3%	
NOOR Financial Investment Co.	NOOR.KW	7.7	1.19	3.59%	1.24	0.167	0.000	69.0	0.184	0.076	40.3%	362,276	59,073	52.3%	15
Tamdeen Investment Co.	TAMI.KW	NM	0.60	3.56%	0.33	0.336	0.000	115.9	0.400	0.199	(2.6%)	0	0	0.3%	1.
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.00	0.00%	0.73	0.025	(0.000)	4.4	0.43	0.022	(20.3%)	400	10	25.1%	
Asiya Capital Investment Co.	ASIYA.KW	NM	0.25	0.00%	0.73	0.023	(0.000)	25.1	0.043	0.022	(23.2%)	47,203	1,483	1.1%	
Gulf North Africa Holding Co.	GNAH.KW	NM	0.75	0.00%	1.10	0.056	0.001	8.4	0.041	0.023	(9.4%)	50,000	2,810	4.0%	
Gulf North Africa Holding Co.  Amwal International Investment Co.	AMWA.KW	NM	0.75	0.00%	0.39	0.034	0.001	6.2	0.002	0.032	14.3%	30,000	2,810	0.0%	
Alimtiaz Investment Group		NM	0.65	8.69%	0.39	0.034	(0.001)	100.1	0.033	0.030	(29.9%)	1,886,730	167,784	36.3%	
·	ALIMk.KW	NM NM	0.50	0.00%	0.95 NA	0.005	0.001)	0.3	0.137 N/A	0.071 N/A	0.0%	1,000,730	167,764	0.0%	
Tamkeen Holding Co. Manazel Holding Co.	TAMKE.KW			0.00%				14.0	0.048	,		•	-		-
	MANK.KW	9.4	0.70		1.38	0.033	(0.000)			0.021	(17.1%)	2,023,575	65,367	40.1%	7
National Industries Group Warba Capital Holding Co.	NIND.KW	NM	0.76	5.92%	1.42	0.169	0.007	241.3	0.247	0.121	(29.9%)	14,013,254	2,323,088	37.3%	
	WARBACAP.KW	NM	0.56	0.00%	0.70	0.047	(0.000)	4.7	0.070	0.045	(26.8%)	91,350	4,121	8.7%	
Arabi Holding Group Co.	AGHC.KW	NM	1.23	0.00%	0.15	0.198	0.000	34.2	0.337	0.076	(27.7%)	105 177	0	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.33	0.00%	0.79	0.042	0.001	25.6	0.059	0.037	(15.4%)	185,177	7,445	5.5%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.03	0.00%	NA	0.032	(0.003)	5.3	0.035	0.019	60.0%	1,500	49	0.2%	
Egypt Kuwait Holding Co.	EKHK.KW	12.1	2.53	0.00%	0.16	0.370	0.000	379.0	0.500	0.318	(17.8%)	0	0	0.0%	20
GFH Financial Group	GFH.KW	19.0	1.02	7.68%	0.87	0.052	0.001	267.1	0.074	0.042	(24.1%)	360,876	18,908	1.5%	5
Inovest	INOV.KW	8.8	0.47	7.01%	0.71	0.068	(0.000)	20.4	0.072	0.044	6.4%	30,005	1,980	5.2%	5
Al Bareeq Holding	BAREEQ.KW	39.4	1.68	0.00%	0.04	0.102	0.000	77.0	0.110	0.100	2.0%	0	0	1.7%	2
Amar For Finance and Leasing Co.	AMARF.KW	NM	0.58	0.00%	0.07	0.049	0.000	9.9	0.064	0.037	30.0%	0	0	10.9%	
<ul> <li>Al-Manar Financing &amp; Leasing Co.</li> </ul>	ALMANAR.KW	NM	0.47	0.00%	NA	0.049	0.000	15.2	0.060	0.037	(5.2%)	11,620	557	6.7%	



Boursa Kuwait Daily Bulletin Wednesday, September 9, 2020																
		١	/aluation M	lultiples	Price (KWD)							Daily Tradin	g Data	YTD-20		
Company	Reuters	Trailing	Trailing	Dividend		ì	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital		
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE	
▼ Automated Systems Co.	ASCK.KW	NM	0.56	5.81%	0.12	0.069	(0.001)	6.9	0.086	0.051	(2.7%)	61,000	4,061	1.7%	NM	
Technology		NM	0.56	5.81%				6.9			(2.7%)	61,000	4,061		NM	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	28.9	4.64	0.00%	2.21	0.323	(0.002)	355.3	0.500	0.297	,	2,285,022	737,462		16.1%	
Utilities		28.9	4.64	0.00%				355.3			N/A	2,285,022	737,462	1	16.1%	
Boursa Kuwait		26.9	1.37	4.01%				31,393.3			(13.62%)	290,867,287	33,385,067		5.1%	
	Year-to-Date 2020 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		Pe	ercent	
		(KWD)		Change				TID TOP 7	/U LUSCIS			(KWD)		C	hange	
Investors Holding Group Co.		0.023		181.3%				IFA Hotels 8	& Resorts C	Co.		0.023		(5	8.5%)	
Real Estate Asset Management Co.	0.204		132.1%	Jazeera Airways Co.							0.576	0.576 (47.0				
Arzan Financial Group For Fin. & Invest.	0.053		123.6%				Int'l Financi	ial Advisors	Co.		0.031	(42.3%)				
Dar Al Thuraya Real Estate Co.	0.129		84.0%				ALAFCO Avia	ation Lease	e & Finance	Co.	0.157			2.3%)		
A'ayan Leasing & Investment Co.		0.080		71.3%				Kuwait Busi	iness Town	Real Estat	e Co.	0.026		(4	0.9%)	
YTD Most Active by Volume		Close		Volume				VTD March	A attack ha	. V/- I		Close		,	Value	
		(KWD)		(Shrs.)				YTD Most Active by Value				(KWD)			(KWD)	
Ahli United Bank - Bahrain		0.219	3,450	,253,482				Kuwait Fina	nce House			0.624		1,119,22	23,275	
Kuwait Finance House		0.624	1,712	,771,735				National Ba	nk of Kuwa	it		0.857		875,48	88,168	
Gulf Petroleum Investment		0.021	1,521	,330,745				Ahli United	Bank - Bah	rain		0.219		747,66	61,454	
Arzan Financial Group For Fin. & Invest.		0.053	1,520	,869,768				Zain				0.572		390,795,399		
Investors Holding Group Co.		0.023	1,408	,884,233				Agility (PWC	C Logistics			0.623		312,11	13,311	

\* Different Fiscal Year Company

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