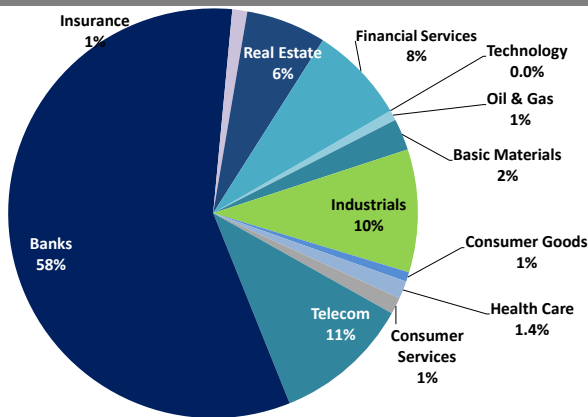


Boursa Kuwait Daily Report

July 9, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,548.6	13.8	11.7%
2- Kuwait Finance House	4,627.5	18.4	12.2%
3- Zain	2,453.4	11.3	16.7%
4- Ahli United Bank - Bahrain	1,772.2	8.0	17.1%
5- Boubyan Bank	1,747.5	27.9	10.9%
6- Agility (PWC Logistics)	1,352.2	15.6	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	724.9	12.9	11.9%
9- Gulf Bank	637.1	10.0	9.6%
10- Ahli United Bank - Kuwait	543.6	9.9	12.1%
Total	20,403	14.42	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.080	0.007	9.2%
Kuwait Foundry Co.	0.239	0.015	6.7%
Ektitab Holding Co.	0.015	0.001	6.3%
United Real Estate Co.	0.052	0.003	6.1%
Privatization Holding Co.	0.043	0.002	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.090	(0.005)	(5.0%)
National International Holding Co.	0.066	(0.003)	(4.8%)
Wethaq Takaful Insurance Co.	0.023	(0.001)	(4.6%)
Kuwait Remal Real Estate Co.	0.017	(0.001)	(4.6%)
Kuwait & Gulf Link Transport Co.	0.048	(0.002)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.027	(2.5%)	44,325,017
Ahli United Bank - Bahrain	0.182	0.6%	16,211,796
Kuwait Finance House	0.603	(0.7%)	6,493,314
Arzan Financial Group For Fin. & Invest.	0.041	(1.7%)	6,046,106
AAN Digital Services Co.	0.011	(0.9%)	5,839,498

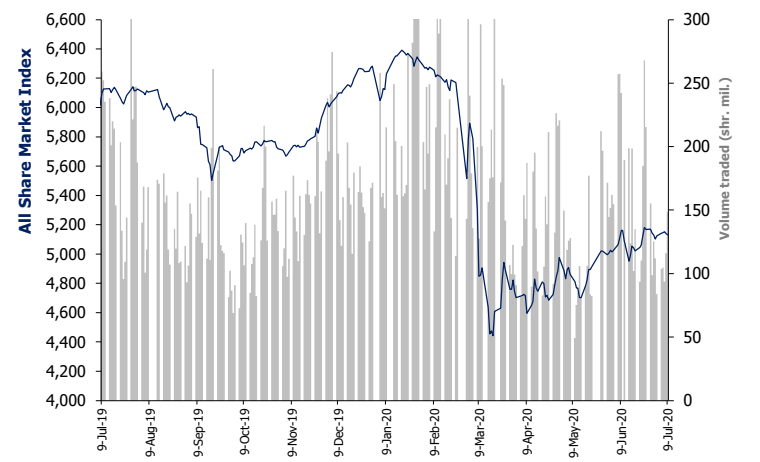
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,966.0	▼	(0.1%)	0.0%	(17.6%)
Oil & Gas	240.6	▲	1.3%	1.0%	(6.7%)
Basic Materials	743.6	▲	1.6%	2.2%	(8.0%)
Industrials	2,912.8	▼	(0.2%)	2.2%	(11.5%)
Consumer Goods	223.9	▼	(0.1%)	(2.1%)	13.4%
Health Care	416.1	=	0.0%	2.2%	(5.1%)
Consumer Services	395.0	▼	(0.4%)	(1.1%)	(28.4%)
Telecommunications	3,233.5	▼	(0.3%)	1.8%	(5.4%)
Banks	17,257.5	▼	(0.3%)	(0.5%)	(21.5%)
Insurance	351.0	▼	(0.0%)	1.2%	1.1%
Real Estate	1,898.8	▲	0.1%	(0.1%)	(16.0%)
Financial Services	2,286.3	▲	0.3%	(1.9%)	(17.4%)
Technology	6.8	=	0.0%	0.0%	(4.0%)

Market Breadth	▲ 47	▼ 48	■ 78		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,604.11	(12.6)	(0.2%)	(0.1%)	(19.7%)
Main 50 Index	4,190.30	(1.8)	(0.0%)	0.1%	(16.0%)
Main Market Index	4,198.20	1.3	0.0%	0.2%	(14.5%)
All Share Market Index	5,131.45	(8.0)	(0.2%)	0.0%	(18.3%)
Market Cap (KWD Mn)	29,966.00	(44.9)	(0.1%)	0.0%	(17.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	148.6	32.6	28.1%	174.1	88.6
Value Traded (KWD Mn)	23.2	1.1	4.9%	35.1	16.9
No. of Trades	6,473	728	12.67%	8,248	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.603	(0.7%)	3,921,239
Agility (PWC Logistics)	0.767	1.1%	3,616,812
Ahli United Bank - Bahrain	0.182	0.6%	2,949,248
National Bank of Kuwait	0.810	(0.6%)	2,261,386
Gulf Cable & Electrical Ind. Co.	0.565	(3.4%)	1,284,670

Boursa Kuwait - Premier Market

Thursday, July 9, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.810	(0.005)	(0.6%)	5,549	25.5%	18.5%	13.8	1.62	4.1%	1.27	11.7%	(20.5%)	861.04	730.67
▲	Gulf Bank	0.209	0.001	0.5%	637	2.9%	2.1%	10.0	0.96	5.0%	1.10	9.6%	(31.0%)	805.98	186.78
▼	Kuwait International Bank	0.174	(0.002)	(1.1%)	197	0.9%	0.7%	11.5	0.70	3.5%	0.98	6.1%	(33.3%)	867.99	170.54
▲	Burgan Bank	0.194	0.001	0.5%	509	2.3%	1.7%	6.0	0.68	6.2%	1.02	11.3%	(36.2%)	311.75	70.66
▼	Kuwait Finance House	0.603	(0.004)	(0.7%)	4,628	21.3%	15.4%	18.4	2.25	3.0%	1.44	12.2%	(18.2%)	1,387.89	922.82
▼	Boubyan Bank	0.536	(0.001)	(0.2%)	1,748	8.0%	5.8%	27.9	3.04	1.5%	1.04	10.9%	(5.5%)	123.73	65.47
▲	Kuwait Projects Co. (Holding)	0.159	0.002	1.3%	318	1.5%	1.1%	10.6	0.94	6.2%	0.58	8.9%	(26.4%)	100.75	18.04
▼	Mabane Co.	0.656	(0.004)	(0.6%)	725	3.3%	2.4%	12.9	1.53	2.0%	1.10	11.9%	(23.2%)	153.64	101.57
=	National Industries Group (Holding)	0.163	0.000	0.0%	233	1.1%	0.8%	5.0	0.65	6.1%	1.41	12.9%	(32.4%)	447.12	83.52
▼	Boubyan Petrochemical Co.	0.617	(0.001)	(0.2%)	330	1.5%	1.1%	27.9	1.48	7.9%	0.73	5.3%	(7.6%)	58.42	33.08
▲	Qurain Petrochemicals Industries Co.	0.290	0.010	3.6%	319	1.5%	1.1%	11.3	0.76	5.2%	0.74	6.7%	(6.5%)	98.23	24.79
▲	Agility Public Warehousing Co.	0.767	0.008	1.1%	1,352	6.2%	4.5%	15.6	1.23	0.6%	1.51	7.9%	(6.2%)	355.82	229.30
▼	Mobile Telecommunications Co.	0.567	(0.002)	(0.4%)	2,453	11.3%	8.2%	11.3	1.89	5.8%	1.43	16.7%	(5.5%)	559.83	293.55
▼	Human Soft Holding Co.	2.900	(0.066)	(2.2%)	354	1.6%	1.2%	9.9	4.41	6.3%	0.45	44.6%	(3.7%)	31.51	88.16
▲	Ahli United Bank (B.S.C)	0.182	0.001	0.6%	1,772	8.2%	5.9%	8.0	1.37	9.9%	1.10	17.1%	(37.5%)	2,530.63	559.47
▲	Warba Bank	0.207	0.001	0.5%	326	1.5%	1.1%	19.7	1.50	0.0%	0.97	7.6%	(21.0%)	383.82	82.40
▼	Mezzan Holding Co.	0.577	(0.001)	(0.2%)	180	0.8%	0.6%	31.9	1.70	2.6%	0.46	5.3%	15.4%	40.86	21.59
▼	Integrated Holding Co.	0.405	(0.004)	(1.0%)	89	0.4%	0.3%	11.3	1.30	7.4%	0.47	11.5%	(26.5%)	38.94	19.15
Subtotal- Premier Market Stocks		5,604.11	(12.64)	-0.23%	21,719	100%	72%	13.2	1.58	4.19%		12.0%	-18.3%	9,157.94	3,701.59
Remaining of the Market					8,247		28%	20.4	0.75	3.97%		3.6%		12,430.48	651.04

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Thursday, July 9, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.37	0.00%	1.18	0.018	(0.000)	3.7	0.027	0.014	(16.4%)	19,611	351	18.3%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
▲ National Petroleum Services Co.	NAPS.KW	9.9	2.77	6.01%	0.26	1.129	0.029	112.9	1.389	0.903	(3.5%)	400	452	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.70	0.00%	0.88	0.023	0.000	17.0	0.036	0.014	(0.4%)	32,665	737	4.6%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.016	(0.000)	4.7	0.025	0.012	(20.9%)	722,327	11,419	269.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		30.0	0.86	5.08%				240.6			(6.7%)	775,003	12,959		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	19.3	0.80	6.28%	0.65	0.239	0.015	17.3	0.573	0.192	(28.7%)	4	1	1.6%	4.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	27.9	1.48	7.88%	0.73	0.617	(0.001)	330.0	0.911	0.395	(7.6%)	226,324	139,395	10.9%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	11.3	0.76	5.22%	0.74	0.290	0.010	318.8	0.360	0.163	(6.5%)	2,290,900	658,796	8.9%	6.7%
Basic Materials		16.3	1.07	6.56%				743.6			(8.0%)	2,517,228	798,192		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.5	0.34	0.00%	0.40	0.066	0.000	9.9	0.086	0.055	(21.7%)	722,353	47,556	20.1%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	31.9	0.61	2.78%	0.44	0.175	(0.004)	128.3	0.294	0.144	(28.9%)	454,104	79,333	5.3%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	28.0	0.68	7.08%	0.92	0.565	(0.020)	118.6	0.594	0.390	15.8%	2,322,636	1,284,670	27.7%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.7	1.02	8.47%	0.62	0.354	0.002	63.8	0.423	0.298	(12.6%)	41,710	14,690	18.0%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	10.9	1.11	4.84%	0.44	0.827	0.017	82.9	1.230	0.685	(15.8%)	5,267	4,281	4.2%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	42.3	0.76	3.68%	0.14	0.134	0.000	13.5	0.180	0.122	(13.5%)	0	0	0.4%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.52	0.00%	0.29	0.048	0.000	5.6	0.070	0.020	(4.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	12.6	0.31	4.94%	0.40	0.106	(0.001)	32.0	0.159	0.081	(20.3%)	4,000	424	5.1%	2.5%
= Hilal Cement Co.	HCKC.KW	NM	0.65	20.00%	0.08	0.075	0.000	7.6	0.118	0.063	(25.0%)	0	0	0.2%	NM
▲ National Industries Co.	NIBM.KW	13.9	0.71	6.03%	0.17	0.160	0.001	59.6	0.185	0.143	(3.0%)	50,110	8,017	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
= Salbookh Trading Co.	SALB.KW	NM	0.45	0.00%	0.57	0.032	0.000	3.4	0.051	0.026	(35.7%)	0	0	20.4%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.6	1.23	0.62%	1.51	0.767	0.008	1,352.2	0.860	0.410	(6.2%)	4,709,517	3,616,812	20.2%	7.9%
▲ Educational Holding Group*	EDUK.KW	8.9	1.74	19.81%	0.44	0.300	0.005	73.6	0.475	0.228	(31.7%)	25,395	7,589	0.8%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.4	0.37	9.19%	0.89	0.053	(0.002)	13.2	0.088	0.047	(23.5%)	35,141	1,853	20.4%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.2	0.21	0.00%	0.80	0.048	(0.002)	13.8	0.084	0.042	(28.3%)	148,366	7,109	10.2%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	7.3	1.34	5.37%	0.45	0.360	0.005	36.1	0.359	0.189	35.8%	581,026	208,266	22.6%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	9.9	4.41	6.35%	0.45	2.900	(0.066)	354.5	3.490	1.944	(3.7%)	122,131	357,749	25.8%	44.6%
= Gulf Franchising Co.	GFCL.KW	NM	1.07	0.00%	NA	0.068	0.000	2.7	0.179	0.001	(9.5%)	0	0	0.5%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	0.000	4.5	0.017	0.007	60.0%	117,000	1,872	66.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	8.2	0.63	10.96%	0.53	0.182	(0.002)	29.7	0.264	0.150	(30.3%)	4,681,978	846,877	62.6%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.2	0.50	4.73%	0.81	0.169	(0.006)	160.9	0.305	0.138	(37.9%)	1,993,001	339,467	14.2%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	10.2	0.50	7.78%	0.95	0.063	0.000	10.3	0.089	0.049	(28.1%)	407,904	26,022	60.3%	4.9%
▲ KGL Logistics Co.	LOGK.KW	4.4	0.20	0.00%	0.79	0.028	0.001	20.5	0.043	0.024	(25.2%)	40,111	1,095	18.3%	4.6%
▼ Integrated holding Co.	INTEGRATED.KW	11.3	1.30	7.41%	0.47	0.405	(0.004)	89.1	0.608	0.360	(26.5%)	737,091	298,843	17.7%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	20.0	0.17	0.00%	0.54	0.041	0.000	14.4	0.057	0.035	(10.0%)	0	0	4.4%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.4	0.91	3.39%				2,912.8			(11.5%)	17,198,841	7,152,525		6.8%

Boursa Kuwait Daily Bulletin

Thursday, July 9, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	34.0	0.99	0.00%	0.26	0.184	0.000	39.9	0.200	0.152	5.1%	42,462	7,731	8.2%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	411,596	4,845	97.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	31.9	1.70	2.55%	0.46	0.577	(0.001)	179.6	0.645	0.428	15.4%	1,582	921	13.1%	5.3%
Consumer Goods		NM	1.43	2.05%		223.9					13.4%	455,640	13,496		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	2.27%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.54%		416.1					(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	(0.001)	31.8	0.060	0.036	5.8%	162,193	8,923	6.1%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.86	0.00%	0.26	0.023	(0.000)	14.8	0.065	0.021	(57.6%)	133,575	3,155	2.3%	NM
= Oula Fuel Marketing Co.	OULA.KW	11.7	0.67	4.40%	0.47	0.112	0.000	45.3	0.134	0.095	(11.8%)	1,870	207	3.7%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.7	0.36	0.00%	0.69	0.052	(0.002)	10.2	0.064	0.040	(16.0%)	228,132	11,915	29.7%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	8.6	3.19	5.45%	0.67	0.642	(0.008)	128.4	1.110	0.372	(41.6%)	89,295	57,537	18.9%	37.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.0	0.68	4.46%	0.45	0.111	0.001	44.9	0.129	0.096	(11.2%)	50	6	4.4%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	30.7	0.47	15.43%	0.03	0.077	0.000	8.9	0.110	0.069	(13.0%)	10	1	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.6	0.30	0.00%	0.61	0.033	0.001	11.6	0.051	0.029	(14.9%)	644,170	21,176	11.5%	4.5%
▼ Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	(0.000)	8.6	0.096	0.046	8.9%	49,000	4,219	3.8%	8.7%
Consumer Services		37.3	0.91	3.96%		395.0					(28.4%)	1,308,295	107,137		2.4%
▼ Zain	ZAIN.KW	11.3	1.89	5.82%	1.43	0.567	(0.002)	2,453.4	0.604	0.407	(5.5%)	1,777,654	1,009,033	12.9%	16.7%
▲ National Mobile Telecom Co.	OORE.KW	11.2	0.59	7.44%	0.46	0.668	0.004	336.7	0.835	0.560	(19.3%)	54,796	36,172	1.6%	5.3%
▼ AAN digital services Co.	AAN.KW	36.8	0.34	0.00%	1.34	0.011	(0.000)	9.8	0.021	0.009	(17.0%)	5,839,498	65,008	103.6%	0.9%
▼ Kuwait Telecommunication Co.	STC.KW	9.9	1.99	5.81%	0.61	0.860	(0.005)	429.5	0.870	0.680	9.1%	17,982	15,532	1.9%	20.2%
▲ Hayat Communications Co.	HAYK.KW	20.1	0.41	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.4%)	13,552	605	5.5%	2.0%
Telecommunications		11.1	1.52	5.96%		3,233.5					(5.4%)	7,703,482	1,126,350		13.7%
▼ National Bank of Kuwait	NBKK.KW	13.8	1.62	4.06%	1.27	0.810	(0.005)	5,548.6	1.062	0.654	(20.5%)	2,786,321	2,261,386	12.6%	11.7%
▲ Gulf Bank	GBKK.KW	10.0	0.96	5.00%	1.10	0.209	0.001	637.1	0.323	0.180	(31.0%)	1,190,729	247,209	26.4%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	21,568	10,784	1.2%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	9.9	0.48	3.95%	0.62	0.176	0.001	285.0	0.345	0.156	(31.3%)	40,347	7,127	5.7%	4.8%
= Ahli United Bank - Kuwait	BKME.KW	9.9	1.19	5.15%	0.82	0.251	0.000	543.6	0.348	0.225	(22.9%)	153,055	38,265	5.0%	12.1%
▼ Kuwait International Bank	KIBK.KW	11.5	0.70	3.46%	0.98	0.174	(0.002)	197.1	0.277	0.164	(33.3%)	2,515,003	440,051	76.6%	6.1%
▲ Burgan Bank	BURG.KW	6.0	0.68	6.17%	1.02	0.194	0.001	509.3	0.359	0.178	(36.2%)	842,211	162,571	11.9%	11.3%
▼ Kuwait Finance House	KFH.KW	18.4	2.25	2.99%	1.44	0.603	(0.004)	4,627.5	0.761	0.473	(18.2%)	6,493,314	3,921,239	18.1%	12.2%
▼ Boubyan Bank	BOUK.KW	27.9	3.04	1.48%	1.04	0.536	(0.001)	1,747.5	0.638	0.380	(5.5%)	310,922	166,455	3.8%	10.9%
▲ Warba Bank	WARB.KW	19.7	1.50	0.00%	0.97	0.207	0.001	326.0	0.279	0.164	(21.0%)	368,874	76,193	24.4%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.0	1.37	9.90%	1.10	0.182	0.001	1,772.2	0.311	0.160	(37.5%)	16,211,796	2,949,248	26.0%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.4	1.56	4.14%		17,257.5					(21.5%)	30,934,140	10,280,527		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.9	0.59	7.00%	NA	0.340	0.000	66.0	0.387	0.298	3.0%	500	170	0.4%	8.5%
= Gulf Insurance Group	GIN.S.KW	8.6	1.06	5.91%	0.06	0.615	0.000	115.0	0.687	0.590	(6.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.75	5.99%	0.11	0.410	0.000	82.0	0.445	0.385	(4.2%)	0	0	0.8%	9.4%
= Warba Insurance Co.	WINS.KW	11.9	0.37	0.00%	0.36	0.081	0.000	14.0	0.096	0.053	30.5%	0	0	1.6%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▲ First Takaful Insurance Co.	FTIK.KW	5.5	0.52	0.00%	0.39	0.043	0.000	4.6	0.056	0.031	12.9%	5,000	215	2.1%	9.6%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.21	0.00%	0.42	0.023	(0.001)	2.5	0.033	0.018	(8.8%)	1,500	34	0.9%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.4	0.74	4.92%				351.0			1.1%	7,000	419		8.9%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.026	(0.000)	15.1	0.040	0.022	(27.6%)	178,000	4,560	18.1%	NM
▼ Kuwait Real Estate Co.	KREK.KW	11.2	0.62	0.00%	1.02	0.083	(0.002)	79.0	0.115	0.070	(20.6%)	307,335	25,823	12.9%	5.5%
▲ United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.39	0.052	0.003	61.8	0.066	0.049	(15.2%)	35	2	0.5%	NM
▲ National Real Estate Co.	NREK.KW	8.8	0.37	0.00%	1.16	0.074	0.001	100.7	0.095	0.060	(19.0%)	3,131,147	230,737	14.5%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	9.8	1.30	5.83%	0.34	0.413	0.001	211.8	0.460	0.324	(1.0%)	64,841	26,574	4.0%	13.2%
= Tamdeen Real Estate Co.	TAMK.KW	14.6	0.57	1.88%	0.10	0.258	0.000	111.5	0.369	0.248	(19.6%)	36,926	9,359	0.5%	3.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.6	0.20	0.00%	0.51	0.136	0.000	25.2	0.224	0.121	(24.9%)	24,423	3,322	3.3%	1.6%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.33	0.00%	0.25	0.030	0.000	7.0	0.040	0.028	(19.5%)	10,540	314	0.9%	NM
= Arab Real Estate Co.	ARAB.KW	7.5	0.21	0.00%	1.22	0.024	0.000	12.4	0.033	0.020	(17.3%)	3,510	83	18.0%	2.9%
= AL-Enma'a Real Estate Co.*	ENMA.KW	20.4	0.46	0.00%	0.66	0.046	0.000	20.8	0.079	0.039	(26.2%)	0	0	8.9%	2.3%
▼ Mabanee Co.	MABK.KW	12.9	1.53	2.01%	1.10	0.656	(0.004)	724.9	0.878	0.434	(23.2%)	700,056	461,194	13.9%	11.9%
▲ Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.007	27.6	0.091	0.061	(0.1%)	30,110	2,121	0.8%	NM
▲ Investors Holding Group Co.	INVK.KW	NM	0.68	0.00%	1.20	0.014	0.000	8.4	0.017	0.007	68.8%	1,664,490	22,352	208.7%	NM
▲ The Commercial Real Estate Co.	TIJK.KW	11.5	0.57	5.16%	0.55	0.098	0.001	168.4	0.106	0.085	3.7%	144,510	14,090	5.2%	5.0%
= Sanam Real Estate Co.	SANK.KW	38.9	0.36	0.00%	0.39	0.029	0.000	3.5	0.045	0.027	(28.8%)	0	0	2.3%	0.9%
▼ A'ayan Real Estate Co.	AYRE.KW	10.2	0.31	9.47%	0.62	0.052	(0.001)	21.6	0.080	0.051	(28.9%)	45,838	2,354	1.5%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	48.2	0.54	0.00%	0.58	0.030	0.000	5.7	0.034	0.023	3.8%	0	0	7.7%	1.1%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.052	0.001	35.4	0.067	0.047	(13.0%)	50,001	2,550	13.2%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.02%	0.30	0.050	0.000	18.4	0.055	0.034	(0.4%)	0	0	0.1%	3.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.96	0.019	(0.001)	4.6	0.034	0.013	(28.3%)	1,893,840	36,240	64.4%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.7	0.64	8.89%	0.25	0.090	(0.005)	22.6	0.100	0.076	1.2%	5,000	450	8.8%	6.6%
= Al-Argan International Real Estate Co.	ARGK.KW	28.6	0.26	5.67%	0.39	0.085	0.000	22.5	0.159	0.060	(19.0%)	0	0	0.3%	0.9%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.17	0.00%	1.18	0.008	(0.000)	8.4	0.016	0.005	(2.6%)	2,854,534	21,759	43.9%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	18.4	0.34	0.00%	0.65	0.050	0.000	16.1	0.086	0.047	(32.4%)	0	0	5.0%	1.8%
= First Dubai For Real Estate Development	FIRST.KW	39.5	0.48	0.00%	1.46	0.036	0.000	36.0	0.055	0.026	1.1%	306,555	10,738	22.3%	1.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	7.4	0.26	0.00%	1.05	0.029	(0.001)	18.1	0.046	0.027	(34.3%)	3,247,747	94,677	22.3%	3.6%
▲ Real Estate Asset Management Co.	REAM.KW	NM	0.68	0.00%	0.01	0.089	0.001	9.8	0.146	0.060	1.5%	7,000	624	0.1%	NM
▼ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.026	(0.001)	3.6	0.043	0.021	(37.2%)	815,681	21,238	67.4%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.22	0.00%	0.31	0.036	0.000	5.0	0.050	0.018	55.2%	0	0	23.9%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.23	0.00%	0.85	0.017	(0.001)	5.1	0.033	0.013	(31.6%)	52,500	877	10.9%	NM
▲ Mashaer Holding Co.	MASHAER.KW	6.8	0.48	7.95%	0.44	0.063	0.001	11.3	0.086	0.048	(18.9%)	75,622	4,732	28.9%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.000	2.4	0.016	0.009	(24.7%)	920,000	10,251	90.4%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.42	0.00%	0.15	0.037	0.000	3.7	0.074	0.027	(16.8%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	39.8	1.41	0.00%	0.01	0.151	0.000	22.1	0.190	0.040	115.4%	5	1	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	7.3	0.77	0.00%	0.29	0.097	(0.000)	10.2	0.118	0.089	(2.6%)	1,509	140	6.9%	10.5%
Real Estate		24.1	0.66	2.55%				1,898.8			(16.0%)	16,571,755	1,007,161		2.7%

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Thursday, July 9, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	3.4	0.47	13.94%	0.71	0.107	0.000	59.0	0.172	0.095	(28.7%)	111,800	11,873	17.6%	13.9%
▼ Commercial Facilities Co.	FACI.KW	7.7	0.62	9.02%	0.50	0.189	(0.001)	101.4	0.235	0.179	(12.9%)	4,001	756	4.3%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	1.00	0.00%	1.41	0.031	(0.001)	8.3	0.060	0.027	(41.9%)	717,241	21,965	29.2%	NM
= National Investment Co.	NINV.KW	8.3	0.49	8.04%	1.23	0.102	0.000	89.4	0.155	0.080	(26.1%)	995,325	102,021	16.4%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.6	0.94	6.19%	0.58	0.159	0.002	318.0	0.231	0.152	(26.4%)	2,283,763	360,314	5.0%	8.9%
= Coast Invest. & Development Co.	COAS.KW	37.8	0.42	0.00%	1.41	0.036	0.000	22.2	0.045	0.026	(11.3%)	337,200	11,865	16.5%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.57	0.00%	1.16	0.041	0.001	23.0	0.065	0.027	(9.0%)	4,105,157	169,029	30.3%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.7	0.33	0.00%	1.00	0.041	(0.001)	32.6	0.047	0.022	71.3%	6,046,106	245,054	126.3%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.4	0.40	6.38%	0.75	0.078	0.002	37.7	0.121	0.075	(26.0%)	210	16	21.1%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	38.2	1.56	0.00%	0.68	0.095	0.001	25.1	0.108	0.036	6.1%	214,239	20,292	6.8%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	(0.001)	17.6	0.045	0.024	(21.5%)	44,325,017	1,243,798	143.4%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.41	0.00%	1.25	0.009	(0.000)	2.9	0.016	0.008	(6.1%)	375,639	3,481	69.0%	NM
▼ Gulf Investment House	GIHK.KW	NM	0.86	0.00%	1.03	0.048	(0.001)	31.1	0.078	0.038	(25.5%)	12,120	594	6.5%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.54	0.00%	1.21	0.045	(0.000)	36.9	0.066	0.032	(3.0%)	476,946	21,164	83.3%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.55	0.00%	0.87	0.050	0.000	19.6	0.053	0.031	31.0%	0	0	5.5%	NM
▼ Osoul Investment Co.	OSUL.KW	7.4	0.61	12.71%	0.46	0.086	(0.001)	13.5	0.121	0.063	14.5%	496,745	41,770	23.8%	8.3%
= Kuwait Finance & Investment Co.	KFSK.KW	19.5	0.34	0.00%	0.36	0.042	0.000	13.4	0.058	0.036	(16.2%)	0	0	7.8%	1.8%
▲ Kamco Investment Co.	KAMC.KW	8.4	0.45	6.72%	0.38	0.074	0.001	25.5	0.111	0.060	(17.3%)	261,950	19,434	9.3%	5.4%
▼ National International Holding Co.	NIHK.KW	8.1	0.36	7.05%	0.65	0.066	(0.003)	14.2	0.085	0.051	(14.9%)	5,050	331	3.5%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	0.40	0.00%	0.68	0.038	0.000	9.1	0.057	0.035	(30.9%)	0	0	5.1%	NM
= Al Madar Finance & Investment Co.	MADR.KW	11.8	0.72	6.33%	0.34	0.077	0.000	16.4	0.148	0.062	(17.6%)	7,010	536	6.1%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.79	0.00%	0.90	0.018	0.000	3.6	0.022	0.010	(9.0%)	1,021	19	5.0%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.023	0.000	6.3	0.043	0.018	(20.8%)	552,626	12,696	107.6%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.35	0.00%	1.03	0.015	0.001	4.8	0.019	0.010	0.7%	5,019,896	72,652	18.5%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.40	0.00%	1.22	0.012	0.000	4.7	0.019	0.009	(23.3%)	1,087,665	12,305	120.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.8	0.85	4.50%	1.23	0.133	0.006	55.0	0.184	0.076	11.8%	552,721	72,786	41.9%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.0	0.30	5.00%	0.34	0.239	0.000	82.5	0.400	0.222	(30.7%)	0	0	0.2%	3.0%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.35	0.00%	0.87	0.041	(0.001)	7.3	0.044	0.022	31.1%	304	12	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	16.4	0.35	0.00%	0.54	0.031	0.000	24.7	0.041	0.029	(24.4%)	0	0	0.6%	2.1%
= Gulf North Africa Holding Co.	GNAH.KW	70.1	0.72	0.00%	1.14	0.054	0.000	8.2	0.062	0.052	(12.3%)	0	0	3.3%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▲ Alimtiq Investment Group	ALIMK.KW	5.3	0.49	8.30%	0.93	0.092	0.001	104.7	0.147	0.071	(26.7%)	1,641,988	151,168	30.9%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	19.5	0.66	0.00%	1.43	0.030	0.000	13.0	0.048	0.021	(22.7%)	1,011,745	30,131	24.6%	3.4%
= National Industries Group	NIND.KW	5.0	0.65	6.13%	1.41	0.163	0.000	232.7	0.261	0.121	(32.4%)	325,038	52,979	31.3%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.62	0.00%	0.75	0.056	0.000	5.6	0.070	0.045	(13.2%)	300	17	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.072	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.002	26.0	0.059	0.037	(13.9%)	117,593	4,929	4.8%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.013	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	73	27	0.0%	18.2%
▼ GFH Financial Group	GFH.KW	9.7	0.77	0.00%	0.86	0.046	(0.000)	235.9	0.078	0.042	(32.9%)	61,708	2,851	1.2%	8.0%
= Inovest	INOV.KW	8.1	0.42	8.21%	0.73	0.058	0.000	17.4	0.072	0.044	(9.1%)	0	0	3.1%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.45	0.00%	NA	0.050	0.000	15.3	0.060	0.037	(4.2%)	0	0	6.1%	3.5%
Financial Services		16.0	0.68	3.63%				2,286.3			(17.4%)	71,148,197	2,686,865		4.2%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	5.88%	0.15	0.068	0.000	6.8	0.086	0.051	(4.0%)	0	0	0.5%	NM
Technology		NM	0.53	5.88%				6.8			(4.0%)	0	0		NM
Boursa Kuwait		14.6	1.21	4.13%				29,966.0			(17.55%)	148,619,581	23,185,630		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.151	115.4%
Credit Rating & Collection Co.	0.035	76.0%
Arzan Financial Group For Fin. & Invest.	0.041	71.3%
Investors Holding Group Co.	0.014	68.8%
National Shooting Co.	0.016	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.182	2,530,625,323
Kuwait Finance House	0.603	1,387,892,793
Investors Holding Group Co.	0.014	1,299,865,420
Arzan Financial Group For Fin. & Invest.	0.041	1,013,890,683
First Investment Co.	0.027	933,684,000

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(57.6%)
Int'l Financial Advisors Co.	0.031	(41.9%)
Jazeera Airways Co.	0.642	(41.6%)
Hayat Communications Co.	0.045	(40.4%)
Equipment Holding Co.	0.014	(38.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.603	922,822,229
National Bank of Kuwait	0.810	730,671,701
Ahli United Bank - Bahrain	0.182	559,467,813
Zain	0.567	293,554,031
Agility (PWC Logistics)	0.767	229,301,214

* Different Fiscal Year Company