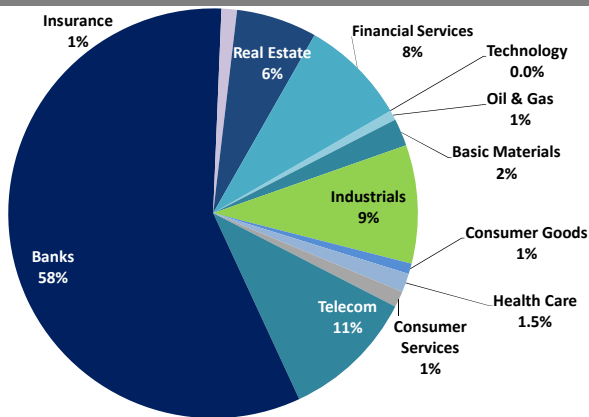


Boursa Kuwait Daily Report

May 7, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,028.0	12.6	12.1%
2- Kuwait Finance House	4,474.0	18.0	12.5%
3- Zain	2,232.8	10.5	16.7%
4- Boubayan Bank	1,581.2	25.9	10.8%
5- Ahli United Bank - Bahrain	1,575.7	7.1	17.9%
6- Agility (PWC Logistics)	1,151.2	13.4	8.2%
7- Commercial Bank of Kuwait	1,000.0	15.4	9.1%
8- Mabane Co.	675.2	12.1	12.1%
9- Gulf Bank	649.3	12.7	8.0%
10- Ahli United Bank - Kuwait	569.6	10.7	11.9%
Total	18,937	13.01	12.4%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.020	0.002	10.0%
Warba Insurance Co.	0.096	0.009	9.7%
KGL Logistics Co.	0.029	0.002	7.9%
NOOR Financial Investment Co.	0.131	0.009	7.4%
Osoul Investment Co.	0.110	0.005	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.029	(0.004)	(12.7%)
UniCap Investment and Finance	0.036	(0.004)	(10.0%)
Bayan Investment Co.	0.035	(0.004)	(9.1%)
AL-Enma'a Real Estate Co.	0.044	(0.004)	(7.9%)
Al-Mal Investment Co.	0.009	(0.001)	(7.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.178	(5.3%)	52,616,377
Investors Holding Group Co.	0.013	(6.0%)	12,539,228
Gulf Bank	0.213	(1.4%)	6,879,684
Kuwait International Bank	0.173	(2.3%)	6,244,759
AAN Digital Services Co.	0.011	(3.4%)	5,431,302

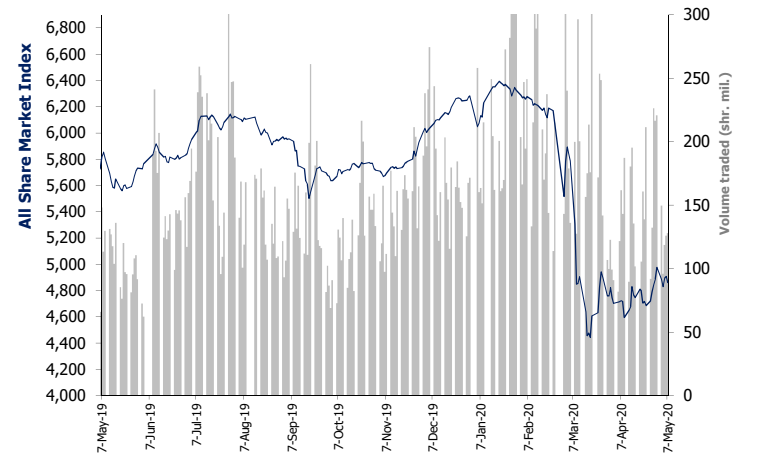
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,229.6	▼	(0.9%)	(1.9%)	(22.3%)
Oil & Gas	221.1	▼	(0.1%)	(2.4%)	(14.3%)
Basic Materials	612.2	▲	0.4%	(3.0%)	(24.2%)
Industrials	2,639.9	▼	(0.5%)	(0.1%)	(19.8%)
Consumer Goods	228.4	▲	1.2%	0.8%	15.7%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	355.3	▼	(2.0%)	(7.6%)	(35.6%)
Telecommunications	2,979.2	▼	(0.8%)	(2.4%)	(12.9%)
Banks	16,249.9	▼	(1.4%)	(2.9%)	(26.1%)
Insurance	345.2	▲	0.4%	0.8%	(0.6%)
Real Estate	1,798.2	▲	0.1%	0.1%	(20.4%)
Financial Services	2,371.2	▼	(0.2%)	2.9%	(14.3%)
Technology	6.8	=	0.0%	0.0%	(3.4%)

Market Breadth	 29	 55	 89		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,230.17	(58.3)	(1.1%)	(2.4%)	(25.0%)
Main 50 Index	4,035.02	(36.2)	(0.9%)	(3.6%)	NA
Main Market Index	4,137.93	(23.6)	(0.6%)	(2.1%)	(15.7%)
All Share Market Index	4,861.92	(46.8)	(1.0%)	(2.3%)	(22.6%)
Market Cap (KWD Mn)	28,229.62	(263.7)	(0.9%)	(1.9%)	(22.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	128.0	2.1	1.6%	189.7	88.6
Value Traded (KWD Mn)	24.7	(2.9)	(10.5%)	39.2	16.9
No. of Trades	5,689	(285)	(4.8%)	8,991	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.178	(5.3%)	9,453,382
Kuwait Finance House	0.583	(0.7%)	2,846,162
National Bank of Kuwait	0.734	(0.8%)	1,745,894
Gulf Bank	0.213	(1.4%)	1,475,987
Zain	0.516	(0.8%)	1,135,381

Boursa Kuwait - Premier Market

Thursday, May 7, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.734	(0.006)	(0.8%)	5,028	25.0%	17.8%	12.6	1.52	4.5%	1.27	12.1%	(28.0%)	675.35	585.00
▼	Gulf Bank	0.213	(0.003)	(1.4%)	649	3.2%	2.3%	12.7	1.02	4.9%	1.10	8.0%	(29.7%)	554.89	132.21
▼	Kuwait International Bank	0.173	(0.004)	(2.3%)	196	1.0%	0.7%	10.8	0.71	3.5%	0.98	6.6%	(33.7%)	546.82	113.42
▼	Burgan Bank	0.197	(0.006)	(3.0%)	517	2.6%	1.8%	6.5	0.69	6.1%	1.02	10.6%	(35.2%)	213.14	51.33
▼	Kuwait Finance House	0.583	(0.004)	(0.7%)	4,474	22.3%	15.8%	18.0	2.24	3.1%	1.44	12.5%	(20.9%)	1,032.57	707.88
▼	Boubyan Bank	0.485	(0.001)	(0.2%)	1,581	7.9%	5.6%	25.9	2.79	16.4%	1.04	10.8%	(24.3%)	86.83	46.59
▲	Kuwait Projects Co. (Holding)	0.168	0.001	0.6%	336	1.7%	1.2%	11.0	0.98	7.0%	0.58	8.9%	(22.2%)	38.77	7.46
▲	Mabane Co.	0.611	0.007	1.2%	675	3.4%	2.4%	12.1	1.47	2.2%	1.10	12.1%	(28.4%)	116.87	78.27
▼	National Industries Group (Holding)	0.174	(0.003)	(1.7%)	248	1.2%	0.9%	10.6	0.69	6.9%	1.41	6.5%	(27.8%)	338.34	65.40
▲	Boubyan Petrochemical Co.	0.496	0.005	1.0%	265	1.3%	0.9%	23.4	1.01	9.8%	0.73	4.3%	(25.7%)	46.26	26.11
=	Qurain Petrochemicals Industries Co.	0.225	0.000	0.0%	247	1.2%	0.9%	5.4	0.58	6.7%	0.74	10.7%	(27.4%)	72.99	18.19
▼	Agility Public Warehousing Co.	0.653	(0.004)	(0.6%)	1,151	5.7%	4.1%	13.4	1.10	2.2%	1.51	8.2%	(20.2%)	241.49	150.60
▼	Mobile Telecommunications Co.	0.516	(0.004)	(0.8%)	2,233	11.1%	7.9%	10.5	1.75	5.8%	1.43	16.7%	(14.0%)	445.58	231.05
▼	Human Soft Holding Co.	2.735	(0.052)	(1.9%)	334	1.7%	1.2%	9.5	4.73	6.7%	0.45	50.0%	(9.2%)	24.96	70.50
▼	Ahli United Bank (B.S.C)	0.178	(0.010)	(5.3%)	1,576	7.8%	5.6%	7.1	1.27	0.0%	1.10	17.9%	(44.9%)	1,587.06	392.64
▼	Warba Bank	0.214	(0.002)	(0.9%)	321	1.6%	1.1%	19.2	1.52	0.0%	0.97	7.9%	(22.2%)	296.54	64.45
▲	Mezzan Holding Co.	0.584	0.007	1.2%	182	0.9%	0.6%	22.6	1.65	2.7%	0.46	7.3%	16.8%	33.14	17.05
▲	Integrated Holding Co.	0.397	0.003	0.8%	87	0.4%	0.3%	8.6	1.29	7.6%	0.47	15.1%	(27.9%)	30.60	15.78
Subtotal- Premier Market Stocks		5,230.17	(58.33)	-1.10%	20,102	100%	71%	12.4	1.50	4.87%		12.0%	-22.6%	6,382.21	2,773.92
Remaining of the Market					8,128		29%	14.8	0.74	4.09%		5.0%		9,361.22	483.22

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Thursday, May 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.23	0.00%	1.18	0.017	0.000	3.3	0.030	0.014	(24.7%)	1,530	25	13.7%	NM
= Independent Petroleum Group	IPGK.KW	14.4	0.89	6.44%	0.28	0.375	0.000	84.2	0.497	0.395	(22.2%)	0	0	0.2%	6.1%
= National Petroleum Services Co.	NAPS.KW	8.1	2.61	6.84%	0.26	0.993	0.000	99.3	1.389	0.903	(15.1%)	0	0	0.2%	32.3%
= The Energy House Co.	ENER.KW	NM	0.45	0.00%	0.88	0.015	0.000	11.3	0.037	0.015	(33.8%)	222,000	3,350	1.1%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.016	(0.001)	4.6	0.031	0.012	(22.9%)	3,367,439	52,503	183.1%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.6	0.29	0.00%	NA	0.076	0.000	18.4	0.100	0.062	(5.4%)	0	0	0.1%	2.3%
Oil & Gas		16.6	0.79	5.52%				221.1			(14.3%)	3,590,969	55,878		4.8%
= Kuwait Foundry Co.	KFDC.KW	24.6	0.83	16.00%	0.65	0.250	0.000	18.1	0.615	0.192	(25.4%)	0	0	1.3%	3.4%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	23.4	1.01	9.80%	0.73	0.496	0.005	265.3	0.995	0.395	(25.7%)	40,406	19,807	8.6%	4.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.4	2.64	6.19%	0.02	0.808	0.000	81.5	0.850	0.850	(4.9%)	0	0	0.0%	19.7%
= Qurain Petrochemical Industries Co. *	ALQK.KW	5.4	0.58	6.73%	0.74	0.225	0.000	247.3	0.393	0.163	(27.4%)	184,076	41,462	6.6%	10.7%
Basic Materials		9.6	0.83	8.26%				612.2			(24.2%)	224,482	61,269		8.6%
▲ Specialities Group Holding Co.	SPEC.KW	6.0	0.33	0.00%	0.40	0.064	0.001	9.6	0.086	0.057	(24.0%)	4,851	307	14.3%	5.6%
▼ Kuwait Cement Co.	KCEM.KW	26.6	0.62	8.48%	0.44	0.172	(0.005)	126.1	0.320	0.148	(30.1%)	456,889	78,593	1.2%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.6	0.60	5.65%	0.92	0.478	(0.001)	100.3	0.517	0.355	(2.0%)	1,761,279	850,845	17.6%	3.2%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.5	1.16	7.89%	0.62	0.380	0.000	68.5	0.423	0.298	(6.2%)	2,900	1,102	7.6%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	8.6	1.06	13.51%	0.44	0.740	0.003	74.2	1.459	0.685	(24.6%)	51,443	36,648	2.7%	12.4%
= Shuaiba Industrial Co.	PAPE.KW	25.0	0.79	7.04%	0.14	0.140	0.000	14.1	0.196	0.122	(9.7%)	0	0	0.4%	3.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.46	0.00%	0.29	0.048	0.000	5.6	0.089	0.012	(5.0%)	0	0	1.3%	NM
= ACICO Industries Co.	ACIC.KW	14.8	0.35	0.00%	0.40	0.115	0.000	34.7	0.159	0.081	(13.5%)	10,000	1,150	4.6%	2.4%
= Hilal Cement Co.	HCCCK.KW	32.6	0.56	20.83%	0.08	0.072	0.000	7.3	0.146	0.070	(28.0%)	0	0	0.1%	1.7%
▲ National Industries Co.	NIBM.KW	16.5	0.77	5.67%	0.17	0.170	0.002	63.3	0.197	0.149	3.0%	20,000	3,315	0.1%	4.7%
= Equipment Holding Co.	EQUI.KW	NM	0.28	0.00%	1.10	0.014	0.000	1.8	0.028	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	70.9	0.50	0.00%	NA	0.045	0.000	4.0	0.100	0.010	(18.2%)	0	0	0.3%	0.7%
▼ Salbookh Trading Co.	SALB.KW	NM	0.37	0.00%	0.57	0.029	(0.000)	3.0	0.052	0.028	(42.3%)	92,620	2,598	15.1%	NM
▼ Agility (PWC Logistics)	AGLT.KW	13.4	1.10	2.18%	1.51	0.653	(0.004)	1,151.2	0.860	0.410	(20.2%)	1,200,830	783,485	13.7%	8.2%
= Educational Holding Group*	EDUK.KW	9.2	1.68	20.34%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	499	145	0.5%	18.3%
▼ National Cleaning Co.	CLEA.KW	7.7	0.38	8.82%	0.89	0.055	(0.002)	13.7	0.088	0.047	(20.3%)	83,500	4,593	16.0%	4.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	15.8	0.22	0.00%	0.80	0.050	0.000	14.4	0.087	0.042	(25.5%)	0	0	8.7%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPK.KW	6.1	1.04	7.30%	0.45	0.265	0.005	26.6	0.300	0.189	0.0%	139,256	36,164	8.4%	17.0%
▼ Humansoft Holding Co.	HUMN.KW	9.5	4.73	6.73%	0.45	2.735	(0.052)	334.3	3.500	1.944	(9.2%)	208,276	572,096	20.4%	50.0%
= Gulf Franchising Co.	GFCI.KW	NM	0.79	0.00%	NA	0.060	0.000	2.4	0.188	0.001	(20.6%)	0	0	0.5%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.15	0.00%	1.27	0.010	0.000	2.9	0.016	0.007	2.0%	636,999	6,276	28.5%	NM
▲ Combined Group Contracting Co.	CGCK.KW	6.6	0.74	9.41%	0.53	0.212	0.003	34.6	0.264	0.150	(18.8%)	1,170,175	252,174	26.3%	11.2%
= United Projects Group	UPAC.KW	8.8	1.15	3.95%	0.01	0.430	0.000	84.8	0.512	0.362	(16.0%)	0	0	0.0%	13.0%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	8.2	0.45	5.26%	0.81	0.152	(0.001)	144.7	0.305	0.138	(44.1%)	680,415	103,296	7.0%	5.5%
= Mubarrad Holding Co.	MBRD.KW	6.4	0.44	8.94%	0.95	0.055	0.000	9.0	0.089	0.050	(37.4%)	19,451	1,056	48.5%	6.9%
▲ KGL Logistics Co.	LOGK.KW	4.5	0.21	0.00%	0.79	0.029	0.002	21.2	0.043	0.025	(22.8%)	145,269	4,061	15.8%	4.6%
▲ Integrated holding Co.	INTEGRATED.KW	8.6	1.29	7.56%	0.47	0.397	0.003	87.3	0.735	0.360	(27.9%)	2,263	899	13.9%	15.1%
= Sharjah Cement Co.	SCEM.KW	17.4	0.22	0.00%	0.24	0.042	0.000	25.7	0.080	0.042	0.0%	0	0	0.0%	1.3%
= Gulf Cement Co.	GCEM.KW	NM	0.37	0.00%	0.26	0.038	0.000	31.1	0.066	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.3	0.45	0.00%	0.17	0.067	0.000	24.2	0.091	0.052	0.0%	0	0	0.0%	3.4%
= Fujairah Cement Industries Co.	FCEM.KW	18.7	0.18	0.00%	0.54	0.043	0.000	15.4	0.058	0.038	(3.6%)	0	0	3.5%	1.0%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	23.0	0.53	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.3%
Industrials		11.9	0.85	4.73%				2,639.9			(19.8%)	6,686,915	2,738,803		7.1%

Boursa Kuwait Daily Bulletin

Thursday, May 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.44	0.00%	0.24	0.057	0.000	3.0	0.075	0.025	40.8%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.08	0.00%	0.26	0.195	0.002	42.2	0.201	0.152	11.4%	100	20	2.5%	NM
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.28	0.00%	0.76	0.013	0.000	1.4	0.040	0.010	(17.7%)	717,336	8,997	48.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	22.6	1.65	2.69%	0.46	0.584	0.007	181.8	0.645	0.428	16.8%	108,237	63,249	10.6%	7.3%
Consumer Goods		NM	1.42	2.14%		228.4					15.7%	825,673	72,265		1.2%
= Advanced Technology Co.	ATCK.KW	31.9	1.81	2.14%	0.00	0.700	0.000	105.0	0.930	0.700	(13.6%)	0	0	0.0%	5.7%
= Yiacco Medical Co.	YIAC.KW	NM	6.05	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	8.36	0.00%	0.00	1.220	0.000	305.0	1.260	1.220	0.0%	0	0	0.0%	1.1%
Health Care		NM	4.37	0.53%		422.1					(3.8%)	0	0		NM
= Kuwait National Cinema Co.	KCIN.KW	7.8	0.86	7.03%	0.25	0.655	0.000	66.2	1.050	0.739	(37.5%)	0	0	0.1%	11.0%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	0.110	0.095	0.0%	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.73	0.00%	0.53	0.052	(0.002)	30.1	0.061	0.036	0.0%	79,000	4,110	5.2%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.030	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.57	0.00%	0.26	0.029	(0.004)	18.3	0.073	0.039	(47.6%)	136,331	4,177	1.2%	NM
= Oula Fuel Marketing Co.	OULA.KW	10.3	0.58	4.92%	0.47	0.100	0.000	40.5	0.134	0.095	(21.2%)	0	0	2.6%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.1	0.32	0.00%	0.69	0.045	(0.002)	8.8	0.064	0.042	(27.9%)	337	16	16.2%	4.5%
▼ Jazeera Airways Co.	JAZK.KW	7.5	2.62	6.48%	0.67	0.540	(0.009)	108.0	1.110	0.372	(50.9%)	239,548	129,738	12.7%	34.8%
▼ Soor Fuel Marketing Co.	SOOR.KW	11.8	0.65	4.90%	0.45	0.101	0.000	40.9	0.129	0.096	(19.2%)	0	0	3.5%	5.5%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	25.1	0.45	15.33%	0.03	0.077	(0.004)	9.0	0.115	0.075	(12.5%)	3,011	232	0.4%	1.8%
= Al Rai Media Group Co.	ALRA.KW	NM	0.63	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JIYAD.KW	7.7	0.28	0.00%	0.61	0.031	(0.002)	10.8	0.065	0.029	(20.8%)	7,120	226	7.8%	3.7%
= Al Eid Food Co.	ALEID.KW	5.5	0.45	0.00%	0.03	0.078	0.000	7.8	0.091	0.039	(1.1%)	0	0	3.2%	8.1%
Consumer Services		NM	0.80	4.79%		355.3					(35.6%)	465,347	138,499		NM
▼ Zain	ZAIN.KW	10.5	1.75	5.81%	1.43	0.516	(0.004)	2,232.8	0.604	0.407	(14.0%)	2,202,784	1,135,381	10.3%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	8.6	0.56	7.89%	0.46	0.630	(0.012)	317.5	0.835	0.560	(23.9%)	166,552	102,797	1.0%	6.6%
▼ AAN digital services Co.	AAN.KW	13.9	0.33	0.00%	1.34	0.011	(0.000)	9.8	0.021	0.009	(17.0%)	5,431,302	60,186	85.0%	2.4%
▲ Kuwait Telecommunication Co.	STC.KW	9.3	2.04	6.02%	0.61	0.830	0.001	414.5	0.860	0.680	5.3%	305,757	251,062	1.7%	21.9%
▲ Hayat Communications Co.	HAYK.KW	16.3	0.45	0.00%	1.25	0.050	0.002	4.6	0.100	0.025	(34.0%)	100	5	3.4%	2.8%
Telecommunications		10.1	1.43	6.04%		2,979.2					(12.9%)	8,106,495	1,549,431		14.2%
▼ National Bank of Kuwait	NBKK.KW	12.6	1.52	4.48%	1.27	0.734	(0.006)	5,028.0	1.062	0.654	(28.0%)	2,375,592	1,745,894	9.9%	12.1%
▼ Gulf Bank	GBKK.KW	12.7	1.02	4.91%	1.10	0.213	(0.003)	649.3	0.323	0.180	(29.7%)	6,879,684	1,475,987	18.2%	8.0%
▲ Commercial Bank of Kuwait	CBKK.KW	15.4	1.40	3.96%	0.42	0.502	0.001	1,000.0	0.650	0.500	(5.1%)	70	35	1.2%	9.1%
= Ahli Bank of Kuwait	ABKK.KW	8.9	0.46	4.16%	0.62	0.167	0.000	270.4	0.345	0.159	(34.8%)	1,668,948	278,313	3.9%	5.2%
▼ Ahli United Bank - Kuwait	BKME.KW	10.7	1.27	4.92%	0.82	0.263	(0.014)	569.6	0.365	0.236	(19.3%)	3,829,895	1,018,677	3.7%	11.9%
▼ Kuwait International Bank	KIBK.KW	10.8	0.71	3.48%	0.98	0.173	(0.004)	196.0	0.327	0.181	(33.7%)	6,244,759	1,089,888	48.3%	6.6%
▼ Burgan Bank	BURG.KW	6.5	0.69	6.08%	1.02	0.197	(0.006)	517.1	0.359	0.181	(35.2%)	2,240,129	442,700	8.1%	10.6%
▼ Kuwait Finance House	KFH.KW	18.0	2.24	3.09%	1.44	0.583	(0.004)	4,474.0	0.837	0.520	(20.9%)	4,877,385	2,846,162	13.5%	12.5%
▼ Boubyan Bank	BOUK.KW	25.9	2.79	16.40%	1.04	0.485	(0.001)	1,581.2	0.638	0.380	(24.3%)	218,335	106,061	2.7%	10.8%
▼ Warba Bank	WARB.KW	19.2	1.52	0.00%	0.97	0.214	(0.002)	321.0	0.293	0.172	(22.2%)	1,616,803	345,087	19.8%	7.9%
▼ Ahli United Bank - Bahrain	AUBK.KW	7.1	1.27	0.00%	1.10	0.178	(0.010)	1,575.7	0.311	0.182	(44.9%)	52,616,377	9,453,382	17.9%	17.9%
= Ithmaar Bank	ITHMR.KW	NM	2.16	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	NM
Banks		13.1	1.51	4.75%		16,249.9					(26.1%)	82,567,977	18,802,187		11.5%

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Thursday, May 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.4	0.65	8.68%	NA	0.329	0.000	63.8	0.420	0.298	(0.3%)	0	0	0.3%	10.1%
▼ Gulf Insurance Group	GINS.KW	9.8	1.16	5.79%	0.06	0.628	(0.002)	117.5	0.730	0.585	(4.8%)	3,508	2,203	0.1%	11.8%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.73	6.38%	0.11	0.385	0.000	77.0	0.450	0.385	(10.0%)	0	0	0.7%	9.2%
▲ Warba Insurance Co.	WINS.KW	11.5	0.44	0.00%	0.36	0.096	0.009	16.6	0.080	0.053	54.8%	31,150	2,702	1.2%	3.8%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	0.67	2.69%	0.00	0.171	0.000	34.9	0.185	0.131	23.9%	0	0	0.1%	8.2%
= First Takaful Insurance Co.	FTIK.KW	5.5	0.46	0.00%	0.39	0.044	0.000	4.6	0.056	0.031	14.2%	0	0	1.2%	8.2%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.19	0.00%	0.42	0.020	0.002	2.2	0.040	0.019	(20.8%)	100	2	0.4%	0.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	11.5	0.96	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	8.4%
Insurance		8.5	0.77	5.27%				345.2			(0.6%)	34,758	4,907		9.1%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.30	0.00%	1.18	0.025	(0.001)	14.5	0.040	0.023	(30.4%)	246,512	5,988	14.3%	NM
▼ Kuwait Real Estate Co.	KREK.KW	8.3	0.52	0.00%	1.02	0.074	(0.001)	70.1	0.115	0.069	(29.5%)	186,138	13,744	10.1%	6.3%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.053	0.000	62.4	0.066	0.052	(14.4%)	0	0	0.5%	NM
▼ National Real Estate Co.	NREK.KW	9.5	0.34	0.00%	1.16	0.066	(0.000)	89.7	0.095	0.061	(27.9%)	449,499	29,172	9.9%	3.6%
▼ Salhia Real Estate Co.	SREK.KW	12.8	1.25	5.28%	0.34	0.365	(0.006)	187.1	0.460	0.323	(12.5%)	84,882	30,967	2.7%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	17.5	0.77	3.08%	0.10	0.315	0.000	136.1	0.400	0.270	(1.9%)	0	0	0.4%	4.4%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.2	0.19	0.00%	0.51	0.131	(0.001)	24.3	0.224	0.121	(27.6%)	10,000	1,310	2.5%	1.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.36	0.00%	0.25	0.033	0.000	7.9	0.041	0.031	(9.7%)	0	0	0.5%	NM
= Arab Real Estate Co.	ARAB.KW	NM	0.22	0.00%	1.22	0.024	0.000	12.2	0.035	0.020	(18.6%)	50,000	1,200	14.9%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.43	0.00%	0.66	0.044	(0.004)	19.8	0.079	0.034	(29.6%)	16,000	712	8.5%	NM
▲ Mabane Co.	MABK.KW	12.1	1.47	2.15%	1.10	0.611	0.007	675.2	0.930	0.460	(28.4%)	300,127	182,111	10.6%	12.1%
= Injazzat Real Estate Development Co.	INJA.KW	6.8	0.38	10.22%	0.23	0.067	0.000	23.1	0.091	0.064	(16.6%)	0	0	0.6%	5.5%
▼ Investors Holding Group Co.	INVK.KW	NM	0.31	0.00%	1.20	0.013	(0.001)	7.8	0.017	0.007	57.5%	12,539,228	163,231	174.9%	NM
▲ The Commercial Real Estate Co.	TIJK.KW	12.2	0.55	5.41%	0.55	0.093	0.000	160.5	0.102	0.083	(1.2%)	610,000	56,970	4.8%	4.5%
= Sanam Real Estate Co.	SANK.KW	NM	0.41	0.00%	0.39	0.032	0.000	3.9	0.050	0.030	(19.3%)	50	2	0.8%	NM
= A'ayan Real Estate Co.	AYRE.KW	3.6	0.35	8.21%	0.62	0.060	0.000	24.9	0.080	0.052	(17.9%)	0	0	0.8%	9.7%
= Aqar Real Estate Investment Co.	AQAR.KW	10.7	0.60	6.24%	NA	0.069	0.000	17.0	0.089	0.059	(9.4%)	0	0	1.2%	5.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	39.9	0.56	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.4%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.41	0.00%	1.04	0.052	0.001	35.4	0.067	0.047	(13.0%)	1	0	10.8%	NM
= Tijara Real Estate & Investment Co.	TJUA.KW	10.9	0.33	5.71%	0.30	0.035	0.000	13.0	0.055	0.034	(30.0%)	0	0	0.1%	3.0%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	17.2	0.22	0.00%	0.96	0.016	(0.000)	3.8	0.046	0.013	(40.0%)	303,749	4,684	53.0%	1.3%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	27.2	0.57	10.00%	0.25	0.080	0.000	20.1	0.092	0.075	(10.0%)	0	0	5.4%	2.1%
= Al-Argan International Real Estate Co.	ARGK.KW	57.8	0.32	4.50%	0.39	0.107	0.000	28.4	0.176	0.071	1.9%	0	0	0.2%	0.6%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.12	0.00%	1.18	0.005	0.000	5.8	0.016	0.005	(33.3%)	0	0	23.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.38	0.00%	0.65	0.055	0.000	17.7	0.095	0.052	(25.7%)	16,700	888	4.5%	NM
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.48	0.00%	1.46	0.036	0.001	35.8	0.055	0.026	0.6%	2	0	16.6%	0.5%
= Kuwait Business Town Real Estate Co.	KBTK.KW	6.5	0.27	0.00%	1.05	0.029	0.000	18.3	0.046	0.028	(33.6%)	0	0	14.7%	4.2%
= Real Estate Asset Management Co.	REAM.KW	NM	0.64	0.00%	0.01	0.089	0.000	9.8	0.179	0.086	1.3%	0	0	0.0%	NM
▼ MENA Real Estate Co. *	MENK.KW	2.6	0.17	0.00%	0.98	0.025	(0.001)	3.4	0.043	0.021	(39.9%)	154,615	3,673	49.7%	6.6%
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.16	0.00%	0.31	0.027	0.001	3.8	0.036	0.018	16.4%	129,399	3,458	19.7%	NM
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.21	0.00%	0.85	0.016	(0.001)	4.8	0.048	0.015	(35.7%)	1,500	24	8.3%	NM
= Mashaer Holding Co.	MASHAER.KW	NM	0.45	8.53%	0.44	0.059	0.000	10.5	0.086	0.054	(24.5%)	0	0	25.9%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.016	0.0%	0	0	0.0%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	(0.000)	2.3	0.016	0.010	(26.7%)	908,133	9,987	63.3%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.41	0.00%	0.15	0.035	0.000	3.5	0.074	0.030	(20.5%)	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	2.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	8.1	0.60	0.00%	0.01	0.064	0.000	9.3	0.162	0.040	(9.0%)	0	0	1.8%	7.4%
▼ Osos Holding Group Co.	OSOS.KW	16.2	0.85	0.00%	0.29	0.109	(0.001)	10.9	0.124	0.094	3.8%	19,059	2,041	6.7%	5.2%
Real Estate		23.5	0.63	2.65%				1,798.2			(20.4%)	16,025,594	510,161		2.7%

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Thursday, May 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	6.2	0.47	9.75%	0.71	0.102	0.000	56.2	0.172	0.095	(32.0%)	163,621	16,431	13.1%	7.6%
▼ Commercial Facilities Co.	FACI.KW	7.4	0.62	8.70%	0.50	0.185	(0.003)	99.3	0.235	0.185	(14.7%)	36,999	6,814	3.6%	8.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.37	0.00%	1.41	0.031	0.000	8.3	0.060	0.035	(41.9%)	301,200	9,527	24.2%	NM
▼ National Investment Co.	NINV.KW	10.3	0.47	8.54%	1.23	0.096	(0.001)	84.1	0.155	0.085	(30.4%)	55,670	5,291	11.4%	4.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	11.0	0.98	7.02%	0.58	0.168	0.001	336.0	0.231	0.153	(22.2%)	2,938	494	1.9%	8.9%
= Coast Invest. & Development Co.	COAS.KW	NM	0.35	0.00%	1.41	0.030	0.000	18.7	0.045	0.026	(25.3%)	118,603	3,358	16.0%	0.0%
▼ The Securities House Co.	SECH.KW	NM	0.46	0.00%	1.16	0.033	(0.001)	18.2	0.077	0.027	(27.9%)	55,000	1,785	14.8%	0.1%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	6.1	0.24	0.00%	1.00	0.030	(0.001)	24.1	0.047	0.022	26.6%	825,000	24,866	107.7%	4.0%
▼ Kuwait Financial Centre	MARKZ.KW	25.7	0.44	5.88%	0.75	0.085	(0.003)	40.9	0.121	0.082	(19.8%)	74,333	6,294	17.3%	1.7%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.7	1.52	0.00%	0.68	0.089	0.000	23.5	0.108	0.032	(0.3%)	0	0	5.1%	3.1%
▼ First Investment Co.	OLAK.KW	NM	0.18	0.00%	1.00	0.025	(0.001)	16.1	0.045	0.024	(28.2%)	871,733	21,676	121.3%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.36	0.00%	1.25	0.009	(0.001)	2.9	0.018	0.008	(6.1%)	970,050	9,059	53.0%	NM
= Gulf Investment House	GIHK.KW	2.6	0.88	0.00%	1.03	0.049	0.000	32.0	0.078	0.038	(23.4%)	3,155	149	5.7%	34.4%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.44	0.00%	1.21	0.042	(0.001)	34.5	0.066	0.033	(9.2%)	611,390	25,943	69.0%	NM
▼ Bayan Investment Co.	BAYK.KW	NM	0.39	0.00%	0.87	0.035	(0.004)	13.7	0.053	0.031	(8.1%)	74,713	2,720	3.6%	NM
▲ Osoul Investment Co.	OSUL.KW	12.3	0.79	0.00%	0.46	0.110	0.005	17.3	0.095	0.063	46.7%	15,546	1,659	9.0%	6.4%
= Kuwait Finance & Investment Co.	KFSK.KW	58.4	0.35	0.00%	0.36	0.043	0.000	13.7	0.058	0.034	(14.1%)	0	0	7.3%	0.6%
▼ Kamco Investment Co.	KAMC.KW	10.0	0.73	0.00%	0.38	0.071	(0.000)	24.3	0.111	0.060	(21.2%)	4,277	295	6.1%	7.3%
= National International Holding Co.	NIHK.KW	6.7	0.38	6.65%	0.65	0.069	0.000	15.1	0.085	0.051	(9.9%)	0	0	3.5%	5.7%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.38	0.00%	0.68	0.036	(0.004)	8.6	0.066	0.035	(34.5%)	40,994	1,478	4.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	4.8	0.79	6.05%	0.34	0.080	0.000	17.1	0.161	0.082	(13.8%)	0	0	4.8%	16.5%
= Al-Deera Holding	DEER.KW	5.2	0.77	0.00%	0.90	0.018	0.000	3.6	0.022	0.010	(9.5%)	0	0	4.5%	14.9%
▼ Al Salam Group Holding Co.	SAGH.KW	27.9	0.18	0.00%	1.32	0.021	(0.001)	5.6	0.043	0.018	(28.7%)	100	2	51.8%	0.7%
= Ektitab Holding Co.	EKTT.KW	NM	0.28	0.00%	1.03	0.012	0.000	3.8	0.019	0.011	(21.3%)	20,001	226	8.0%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.35	0.00%	1.22	0.011	(0.000)	4.4	0.025	0.009	(28.0%)	1,730,288	18,932	97.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	2.4	0.96	3.81%	1.23	0.131	0.009	54.1	0.184	0.076	10.1%	513,282	63,919	36.0%	39.1%
▲ Tamdeen Investment Co.	TAMI.KW	7.9	0.33	5.13%	0.34	0.233	0.008	80.4	0.400	0.241	(32.5%)	1,899	442	0.1%	4.1%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.25	0.00%	0.87	0.029	0.000	5.1	0.077	0.022	(7.9%)	200	6	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.37	0.00%	0.54	0.033	0.000	26.4	0.041	0.030	(19.3%)	0	0	0.6%	0.0%
▼ Gulf North Africa Holding Co.	GNAH.KW	NM	0.72	0.00%	1.14	0.054	(0.000)	8.1	0.063	0.052	(13.2%)	30,000	1,577	2.5%	NM
= Amwal International Investment Co.	AMWA.KW	10.4	0.70	0.00%	0.41	0.038	0.000	6.9	0.087	0.030	26.7%	0	0	0.0%	6.7%
= Alimtiq Investment Group	ALIMK.KW	3.2	0.41	9.65%	0.93	0.080	0.000	90.1	0.147	0.075	(36.9%)	172,151	13,517	25.2%	12.5%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.012	0.002	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.66	0.00%	1.43	0.028	(0.001)	12.1	0.048	0.020	(28.6%)	110	3	9.0%	NM
▼ National Industries Group	NIND.KW	10.6	0.69	6.90%	1.41	0.174	(0.003)	248.4	0.261	0.121	(27.8%)	2,783,953	486,620	23.7%	6.5%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.13	0.00%	0.75	0.055	0.000	1.2	0.068	0.045	(14.9%)	0	0	34.1%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
= Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.000	25.9	0.061	0.039	(14.1%)	14,610	606	3.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	0.92	0.00%	NA	0.030	0.001	5.0	0.037	0.013	50.0%	10,000	290	0.0%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	18.0	3.02	0.00%	0.14	0.480	0.000	491.7	0.500	0.334	6.7%	0	0	0.0%	16.8%
= GFH Financial Group	GFH.KW	6.8	0.73	0.00%	0.86	0.047	0.000	238.0	0.079	0.043	(32.4%)	0	0	1.0%	10.7%
= Inovest	INOV.KW	8.0	0.39	8.82%	0.73	0.054	0.000	16.2	0.077	0.050	(15.4%)	0	0	2.7%	4.9%
= Al Bareeq Holding	BAREEQ.KW	52.0	2.02	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	3.9%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.56	0.00%	0.07	0.048	0.000	9.7	0.066	0.025	27.4%	0	0	10.4%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	19.5	0.46	0.00%	NA	0.050	0.000	15.4	0.060	0.035	(3.5%)	0	0	5.7%	2.4%
Financial Services		10.8	0.70	3.49%				2,371.2			(14.3%)	9,501,816	723,979		6.5%

Boursa Kuwait Daily Bulletin

Thursday, May 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	5.85%	0.15	0.068	0.000	6.8	0.114	0.051	(3.4%)	0	0	0.5%	NM
Technology		NM	0.53	5.85%				6.8			(3.4%)	0	0		NM
Boursa Kuwait		13.1	1.16	4.65%				28,229.6			(22.33%)	128,030,026	24,657,380		8.9%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Investors Holding Group Co.	0.013	57.5%
Warba Insurance Co.	0.096	54.8%
Credit Rating & Collection Co.	0.030	50.0%
Osoul Investment Co.	0.110	46.7%
Palms Agro Production Co.	0.057	40.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.178	1,587,056,958
Investors Holding Group Co.	0.013	1,089,513,858
Kuwait Finance House	0.583	1,032,570,147
Arzan Financial Group For Fin. & Invest.	0.030	864,900,534
First Investment Co.	0.025	789,611,271

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	0.540	(50.9%)
IFA Hotels & Resorts Co.	0.029	(47.6%)
Ahli United Bank - Bahrain	0.178	(44.9%)
ALAFCO Aviation Lease & Finance Co.	0.152	(44.1%)
Salbookh Trading Co.	0.029	(42.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.583	707,881,978
National Bank of Kuwait	0.734	584,999,668
Ahli United Bank - Bahrain	0.178	392,639,240
Zain	0.516	231,051,517
Agility (PWC Logistics)	0.653	150,597,488

* Different Fiscal Year Company