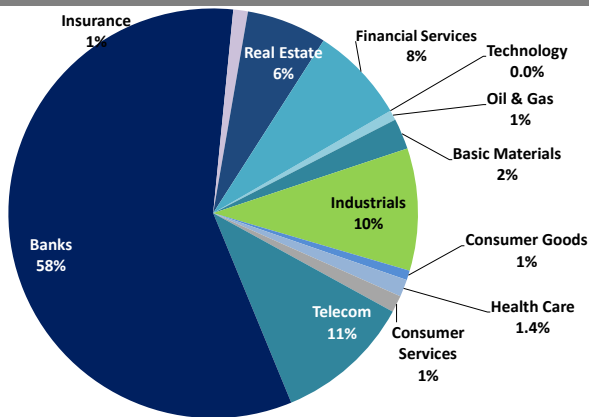


Boursa Kuwait Daily Report

July 7, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,610.3	14.0	11.7%
2- Kuwait Finance House	4,688.9	18.7	12.2%
3- Zain	2,462.1	11.3	16.7%
4- Ahli United Bank - Bahrain	1,762.5	8.0	17.1%
5- Boubyan Bank	1,757.3	28.1	10.9%
6- Agility (PWC Logistics)	1,325.7	15.3	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	734.9	13.0	11.9%
9- Gulf Bank	640.1	10.1	9.6%
10- Ahli United Bank - Kuwait	543.6	9.9	12.1%
Total	20,521	14.50	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.069	0.006	10.3%
Credit Rating & Collection Co.	0.035	0.003	10.0%
Arab Real Estate Co.	0.024	0.001	3.8%
Human Soft Holding Co.	2.960	0.103	3.6%
National Cleaning Co.	0.055	0.002	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.022	(0.001)	(5.7%)
Kuwait Resorts Co.	0.053	(0.003)	(5.0%)
Salbookh Trading Co.	0.031	(0.001)	(4.6%)
Al TAMEER Real Estate Investment Co.	0.019	(0.001)	(4.6%)
Warba Capital Holding Co.	0.056	(0.002)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.040	1.0%	9,954,524
Ahli United Bank - Bahrain	0.181	0.6%	8,039,632
Kuwait Resorts Co.	0.053	(5.0%)	4,349,023
Kuwait Finance House	0.611	0.0%	4,126,657
Agility (PWC Logistics)	0.752	1.6%	3,974,715

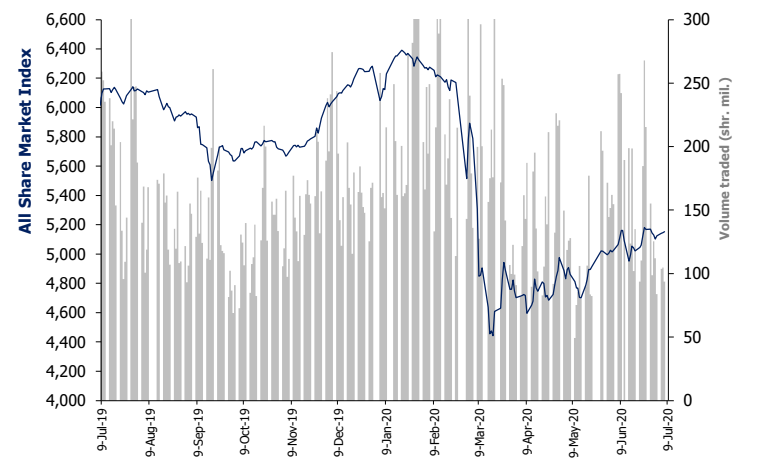
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,089.2	▲	0.2%	0.4%	(17.2%)
Oil & Gas	236.8	▼	(0.4%)	(0.6%)	(8.2%)
Basic Materials	726.6	▲	0.3%	(0.1%)	(10.1%)
Industrials	2,906.2	▲	1.2%	1.9%	(11.7%)
Consumer Goods	224.6	▼	(1.5%)	(1.8%)	13.8%
Health Care	416.1	=	0.0%	2.2%	(5.1%)
Consumer Services	398.9	▲	0.4%	(0.1%)	(27.7%)
Telecommunications	3,243.3	▲	1.0%	2.1%	(5.1%)
Banks	17,392.7	▼	(0.1%)	0.3%	(20.9%)
Insurance	351.2	▲	0.6%	1.2%	1.1%
Real Estate	1,901.8	▼	(0.1%)	0.0%	(15.8%)
Financial Services	2,284.1	▼	(0.1%)	(2.0%)	(17.5%)
Technology	6.8	=	0.0%	0.0%	(4.0%)

Market Breadth	▲ 56	▼ 33	■ 84		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,636.59	9.2	0.2%	0.5%	(19.2%)
Main 50 Index	4,193.21	5.0	0.1%	0.2%	(16.0%)
Main Market Index	4,198.18	4.9	0.1%	0.2%	(14.5%)
All Share Market Index	5,153.12	7.8	0.2%	0.4%	(18.0%)
Market Cap (KWD Mn)	30,089.24	45.3	0.2%	0.4%	(17.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	93.8	(10.9)	(10.4%)	174.8	88.6
Value Traded (KWD Mn)	19.5	(1.1)	(5.5%)	35.3	16.9
No. of Trades	5,238	(96)	(1.80%)	8,283	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.752	1.6%	2,994,196
Kuwait Finance House	0.611	0.0%	2,517,660
Zain	0.569	1.1%	2,112,969
Ahli United Bank - Bahrain	0.181	0.6%	1,447,647
Gulf Cable & Electrical Ind. Co.	0.580	(0.7%)	1,436,305

Boursa Kuwait - Premier Market

Tuesday, July 7, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.819	(0.004)	(0.5%)	5,610	25.7%	18.6%	14.0	1.63	4.0%	1.27	11.7%	(19.6%)	854.95	725.72
▼	Gulf Bank	0.210	(0.003)	(1.4%)	640	2.9%	2.1%	10.1	0.96	5.0%	1.10	9.6%	(30.7%)	801.67	185.88
=	Kuwait International Bank	0.176	0.000	0.0%	199	0.9%	0.7%	11.6	0.71	3.4%	0.98	6.1%	(32.6%)	864.19	169.87
=	Burgan Bank	0.196	0.000	0.0%	515	2.4%	1.7%	6.1	0.68	6.1%	1.02	11.3%	(35.5%)	310.41	70.41
=	Kuwait Finance House	0.611	0.000	0.0%	4,689	21.5%	15.6%	18.7	2.28	2.9%	1.44	12.2%	(17.1%)	1,377.27	916.39
▲	Boubyan Bank	0.539	0.001	0.2%	1,757	8.0%	5.8%	28.1	3.05	1.5%	1.04	10.9%	(4.9%)	123.03	65.10
▼	Kuwait Projects Co. (Holding)	0.158	(0.002)	(1.3%)	316	1.4%	1.1%	10.5	0.93	6.2%	0.58	8.9%	(26.9%)	96.57	17.39
=	Mabane Co.	0.665	0.000	0.0%	735	3.4%	2.4%	13.0	1.55	2.0%	1.10	11.9%	(22.1%)	151.20	99.96
▲	National Industries Group (Holding)	0.165	0.001	0.6%	236	1.1%	0.8%	5.1	0.65	6.1%	1.41	12.9%	(31.5%)	445.81	83.31
▲	Boubyan Petrochemical Co.	0.618	0.005	0.8%	331	1.5%	1.1%	28.0	1.48	7.9%	0.73	5.3%	(7.5%)	58.15	32.92
=	Qurain Petrochemicals Industries Co.	0.275	0.000	0.0%	302	1.4%	1.0%	10.7	0.72	5.5%	0.74	6.7%	(11.3%)	95.14	23.91
▲	Agility Public Warehousing Co.	0.752	0.012	1.6%	1,326	6.1%	4.4%	15.3	1.20	0.6%	1.51	7.9%	(8.1%)	348.26	223.53
▲	Mobile Telecommunications Co.	0.569	0.006	1.1%	2,462	11.3%	8.2%	11.3	1.90	5.8%	1.43	16.7%	(5.2%)	552.59	289.43
▲	Human Soft Holding Co.	2.960	0.103	3.6%	362	1.7%	1.2%	10.1	4.50	6.2%	0.45	44.6%	(1.7%)	31.13	87.02
▲	Ahli United Bank (B.S.C)	0.181	0.001	0.6%	1,762	8.1%	5.9%	8.0	1.36	10.0%	1.10	17.1%	(37.8%)	2,495.65	553.14
▲	Warba Bank	0.208	0.002	1.0%	328	1.5%	1.1%	19.8	1.50	0.0%	0.97	7.6%	(20.6%)	382.94	82.22
▼	Mezzan Holding Co.	0.580	(0.011)	(1.9%)	181	0.8%	0.6%	32.0	1.71	2.5%	0.46	5.3%	16.0%	40.82	21.56
=	Integrated Holding Co.	0.416	0.000	0.0%	92	0.4%	0.3%	11.6	1.33	7.2%	0.47	11.5%	(24.5%)	37.99	18.76
Subtotal- Premier Market Stocks		5,636.59	9.23	0.16%	21,842	100%	73%	13.3	1.59	4.17%		12.0%	-18.0%	9,067.75	3,666.52
Remaining of the Market					8,248		27%	20.4	0.75	4.02%		3.6%		12,256.05	640.81

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Tuesday, July 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.35	0.00%	1.18	0.018	0.001	3.5	0.027	0.014	(20.1%)	196,710	3,442	18.0%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.7	2.70	6.17%	0.26	1.100	0.000	110.0	1.389	0.903	(6.0%)	0	0	0.2%	27.9%
▼ The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.88	0.022	(0.001)	16.3	0.036	0.014	(4.8%)	204,800	4,488	4.2%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.016	0.000	4.7	0.025	0.012	(20.4%)	524,029	8,375	268.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.5	0.85	5.16%				236.8			(8.2%)	925,539	16,305		2.9%
▼ Kuwait Foundry Co.	KFDC.KW	18.1	0.75	6.70%	0.65	0.224	(0.003)	16.2	0.585	0.192	(33.1%)	96	22	1.6%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	28.0	1.48	7.87%	0.73	0.618	0.005	330.5	0.911	0.395	(7.5%)	340,423	209,578	10.9%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
= Qurain Petrochemical Industries Co. *	ALQK.KW	10.7	0.72	5.51%	0.74	0.275	0.000	302.3	0.360	0.163	(11.3%)	401,520	110,398	8.7%	6.7%
Basic Materials		15.9	1.04	6.71%				726.6			(10.1%)	742,039	319,998		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.6	0.35	0.00%	0.40	0.067	0.000	10.1	0.086	0.055	(20.1%)	102,089	6,796	18.7%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	32.9	0.63	8.10%	0.44	0.180	(0.002)	132.0	0.294	0.144	(26.8%)	380,158	68,502	5.2%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	28.8	0.70	4.66%	0.92	0.580	(0.004)	121.8	0.584	0.390	18.9%	2,460,207	1,436,305	25.9%	2.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.7	1.03	8.40%	0.62	0.357	(0.008)	64.3	0.423	0.298	(11.9%)	1,867,455	658,183	17.9%	18.0%
= Kuwait Portland Cement Co.	PCEM.KW	10.4	1.05	5.10%	0.44	0.785	0.000	78.7	1.230	0.685	(20.1%)	8,564	6,687	3.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	42.3	0.76	3.68%	0.14	0.134	0.000	13.5	0.180	0.122	(13.5%)	0	0	0.4%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.52	0.00%	0.29	0.048	0.000	5.6	0.070	0.020	(4.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	12.5	0.31	4.99%	0.40	0.105	(0.001)	31.7	0.159	0.081	(21.1%)	40,821	4,286	5.1%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.65	20.00%	0.08	0.075	0.000	7.6	0.118	0.063	(25.0%)	0	0	0.2%	NM
= National Industries Co.	NIBM.KW	13.8	0.70	6.07%	0.17	0.159	0.000	59.2	0.185	0.143	(3.6%)	0	0	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.43	0.00%	0.57	0.031	(0.001)	3.2	0.051	0.026	(38.5%)	283,541	8,773	20.4%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.3	1.20	0.63%	1.51	0.752	0.012	1,325.7	0.860	0.410	(8.1%)	3,974,715	2,994,196	19.8%	7.9%
= Educational Holding Group*	EDUK.KW	9.2	1.79	19.24%	0.44	0.309	0.000	75.8	0.475	0.228	(29.6%)	0	0	0.7%	19.5%
▲ National Cleaning Co.	CLEA.KW	7.7	0.38	8.87%	0.89	0.055	0.002	13.7	0.088	0.047	(20.7%)	35	2	20.4%	4.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.5	0.21	0.00%	0.80	0.049	0.000	14.1	0.084	0.042	(27.0%)	2,819	137	10.1%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.9	1.28	5.62%	0.45	0.344	0.005	34.5	0.359	0.189	29.8%	510,152	175,282	20.9%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	10.1	4.50	6.22%	0.45	2.960	0.103	361.8	3.490	1.944	(1.7%)	132,375	388,446	25.5%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.07	0.00%	NA	0.068	0.000	2.7	0.179	0.001	(9.5%)	0	0	0.5%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	0.000	4.5	0.017	0.007	60.0%	94,505	1,514	66.1%	NM
= Combined Group Contracting Co.	CGCK.KW	8.1	0.63	11.08%	0.53	0.180	0.000	29.4	0.264	0.150	(31.0%)	129,911	23,197	59.4%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.5	0.52	4.55%	0.81	0.176	0.004	167.6	0.305	0.138	(35.3%)	1,958,905	341,206	13.9%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	10.3	0.51	7.67%	0.95	0.064	(0.000)	10.5	0.089	0.049	(27.1%)	471,860	30,245	59.4%	4.9%
▲ KGL Logistics Co.	LOGK.KW	4.3	0.20	0.00%	0.79	0.028	0.000	20.3	0.043	0.024	(26.0%)	217,120	5,925	18.2%	4.6%
= Integrated holding Co.	INTEGRATED.KW	11.6	1.33	7.21%	0.47	0.416	0.000	91.5	0.610	0.360	(24.5%)	121,955	50,613	17.3%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	20.0	0.17	0.00%	0.54	0.041	0.000	14.4	0.057	0.035	(10.0%)	0	0	4.4%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.4	0.91	3.55%				2,906.2			(11.7%)	12,757,187	6,200,295		6.8%

Boursa Kuwait Daily Bulletin

Tuesday, July 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	33.8	0.99	0.00%	0.26	0.183	0.000	39.6	0.200	0.152	4.6%	247,983	45,676	8.2%	2.9%
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	208,840	2,444	96.8%	NM
▼ Mezzan Holding Co.	MEZZ.KW	32.0	1.71	2.54%	0.46	0.580	(0.011)	180.6	0.645	0.428	16.0%	241,793	141,063	13.1%	5.3%
Consumer Goods		NM	1.43	2.04%		224.6					13.8%	698,616	189,183		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	2.27%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.54%		416.1					(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	0.001	31.9	0.060	0.036	6.0%	40,000	2,202	6.1%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.89	0.00%	0.26	0.024	0.000	15.3	0.065	0.021	(56.2%)	132,525	3,124	2.3%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.7	0.67	4.40%	0.47	0.112	0.001	45.3	0.134	0.095	(11.8%)	289,840	32,172	3.7%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.8	0.37	0.00%	0.69	0.053	(0.003)	10.4	0.064	0.040	(14.5%)	4,349,023	234,644	29.5%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	8.8	3.29	5.29%	0.67	0.661	0.001	132.2	1.110	0.372	(39.9%)	87,724	57,998	18.8%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	4.50%	0.45	0.110	0.001	44.5	0.129	0.096	(12.0%)	150,624	16,448	4.3%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	15.47%	0.03	0.077	0.000	8.9	0.110	0.069	(13.3%)	0	0	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.5	0.29	0.00%	0.61	0.033	0.000	11.4	0.051	0.029	(16.2%)	3,978	122	11.2%	4.5%
= Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	0.000	8.7	0.096	0.046	9.2%	0	0	3.7%	8.7%
Consumer Services		37.6	0.92	3.92%		398.9					(27.7%)	5,053,714	346,710		2.4%
▲ Zain	ZAIN.KW	11.3	1.90	5.80%	1.43	0.569	0.006	2,462.1	0.604	0.407	(5.2%)	3,722,354	2,112,969	12.8%	16.7%
▲ National Mobile Telecom Co.	OORE.KW	11.0	0.58	7.53%	0.46	0.660	0.005	332.7	0.835	0.560	(20.3%)	124,444	81,478	1.6%	5.3%
▲ AAN digital services Co.	AAN.KW	37.5	0.34	0.00%	1.34	0.011	0.000	9.9	0.021	0.009	(15.6%)	2,380,296	26,904	102.6%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	10.0	2.02	5.75%	0.61	0.870	0.010	434.5	0.860	0.680	10.4%	86,326	74,986	1.9%	20.2%
= Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.7%)	0	0	5.4%	2.0%
Telecommunications		11.1	1.53	5.95%		3,243.3					(5.1%)	6,313,420	2,296,338		13.7%
▼ National Bank of Kuwait	NBKK.KW	14.0	1.63	4.01%	1.27	0.819	(0.004)	5,610.3	1.062	0.654	(19.6%)	1,351,449	1,108,064	12.5%	11.7%
▼ Gulf Bank	GBKK.KW	10.1	0.96	4.98%	1.10	0.210	(0.003)	640.1	0.323	0.180	(30.7%)	2,822,265	596,286	26.3%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	0	0	1.2%	0.0%
= Ahli Bank of Kuwait	ABKK.KW	9.9	0.48	3.95%	0.62	0.176	0.000	285.0	0.345	0.156	(31.3%)	37,731	6,641	5.7%	4.8%
= Ahli United Bank - Kuwait	BKME.KW	9.9	1.19	5.15%	0.82	0.251	0.000	543.6	0.348	0.225	(22.9%)	41,439	10,391	5.0%	12.1%
= Kuwait International Bank	KIBK.KW	11.6	0.71	3.42%	0.98	0.176	0.000	199.4	0.277	0.164	(32.6%)	1,282,121	225,976	76.3%	6.1%
= Burgan Bank	BURG.KW	6.1	0.68	6.11%	1.02	0.196	0.000	514.5	0.359	0.178	(35.5%)	1,691,440	332,159	11.8%	11.3%
= Kuwait Finance House	KFH.KW	18.7	2.28	2.95%	1.44	0.611	0.000	4,688.9	0.761	0.473	(17.1%)	4,126,657	2,517,660	17.9%	12.2%
▲ Boubyan Bank	BOUK.KW	28.1	3.05	1.48%	1.04	0.539	0.001	1,757.3	0.638	0.380	(4.9%)	2,337,255	1,254,804	3.8%	10.9%
▲ Warba Bank	WARB.KW	19.8	1.50	0.00%	0.97	0.208	0.002	327.6	0.279	0.164	(20.6%)	1,133,943	235,257	24.3%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.0	1.36	9.96%	1.10	0.181	0.001	1,762.5	0.311	0.160	(37.8%)	8,039,632	1,447,647	25.6%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.5	1.57	4.10%		17,392.7					(20.9%)	22,863,932	7,734,886		10.8%

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Tuesday, July 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	6.9	0.59	7.00%	NA	0.340	0.010	66.0	0.387	0.298	3.0%	35,177	11,858	0.4%	8.5%
= Gulf Insurance Group	GIN.S.KW	8.6	1.06	5.91%	0.06	0.615	0.000	115.0	0.687	0.590	(6.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.75	5.99%	0.11	0.410	0.000	82.0	0.445	0.385	(4.2%)	0	0	0.8%	9.4%
= Warba Insurance Co.	WINS.KW	11.9	0.37	0.00%	0.36	0.081	0.000	14.0	0.096	0.053	30.5%	0	0	1.6%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
= First Takaful Insurance Co.	FTIK.KW	5.4	0.52	0.00%	0.39	0.043	0.000	4.6	0.056	0.031	12.6%	0	0	2.1%	9.6%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	0.000	2.6	0.033	0.018	(4.0%)	0	0	0.9%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.4	0.74	4.92%				351.2			1.1%	35,177	11,858		8.9%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.026	0.001	15.2	0.040	0.022	(27.0%)	105,789	2,689	18.0%	NM
▼ Kuwait Real Estate Co.	KREK.KW	11.4	0.63	0.00%	1.02	0.085	(0.000)	80.5	0.115	0.070	(19.0%)	1,366,193	116,715	12.9%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.31	0.00%	0.39	0.049	0.000	58.2	0.066	0.049	(20.1%)	0	0	0.5%	NM
▲ National Real Estate Co.	NREK.KW	8.6	0.36	0.00%	1.16	0.073	0.001	98.8	0.095	0.060	(20.6%)	3,793,301	274,464	14.2%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	9.8	1.29	5.85%	0.34	0.412	0.001	211.2	0.460	0.324	(1.2%)	20,076	8,271	4.0%	13.2%
▲ Tamdeen Real Estate Co.	TAMK.KW	14.6	0.57	1.88%	0.10	0.258	0.003	111.5	0.375	0.248	(19.6%)	25,183	6,298	0.5%	3.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.7	0.20	0.00%	0.51	0.137	(0.001)	25.4	0.224	0.121	(24.3%)	40,500	5,521	3.3%	1.6%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.34	0.00%	0.25	0.030	0.000	7.0	0.040	0.028	(19.2%)	0	0	0.9%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.5	0.21	0.00%	1.22	0.024	0.001	12.4	0.033	0.020	(17.3%)	433	10	18.0%	2.9%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	20.4	0.46	0.00%	0.66	0.046	0.000	20.8	0.079	0.038	(26.2%)	99,301	4,362	8.9%	2.3%
= Mabane Co.	MABK.KW	13.0	1.55	1.98%	1.10	0.665	0.000	734.9	0.878	0.434	(22.1%)	255,687	170,129	13.7%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.48	9.31%	0.23	0.073	0.000	25.3	0.091	0.061	(8.5%)	0	0	0.7%	NM
▲ Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	0.000	8.3	0.017	0.007	66.3%	1,140,886	15,080	208.2%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	11.4	0.57	5.21%	0.55	0.097	(0.003)	166.7	0.106	0.085	2.6%	200	20	5.2%	5.0%
= Sanam Real Estate Co.	SANK.KW	38.9	0.36	0.00%	0.39	0.029	0.000	3.5	0.045	0.027	(28.8%)	0	0	2.3%	0.9%
▲ A'ayan Real Estate Co.	AYRE.KW	10.4	0.31	9.33%	0.62	0.053	0.000	21.9	0.080	0.051	(27.8%)	81,537	4,212	1.5%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	46.1	0.52	0.00%	0.58	0.029	0.000	5.4	0.034	0.023	(0.7%)	0	0	7.7%	1.1%
= MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	0.000	34.8	0.067	0.047	(14.7%)	63,500	3,207	13.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.02%	0.30	0.050	0.000	18.4	0.055	0.034	(0.4%)	0	0	0.1%	3.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.96	0.019	(0.001)	4.5	0.034	0.013	(29.8%)	478,443	8,914	63.2%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.2	0.67	8.45%	0.25	0.095	(0.000)	23.8	0.100	0.076	6.5%	10,550	967	8.8%	6.6%
= Al-Argan International Real Estate Co.	ARGK.KW	28.6	0.26	5.67%	0.39	0.085	0.000	22.5	0.159	0.060	(19.0%)	0	0	0.3%	0.9%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.17	0.00%	1.18	0.008	(0.000)	8.4	0.016	0.005	(2.6%)	2,683,075	20,502	43.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	18.4	0.34	0.00%	0.65	0.050	(0.001)	16.1	0.086	0.047	(32.4%)	6,000	300	5.0%	1.8%
▲ First Dubai For Real Estate Development	FIRST.KW	39.7	0.49	0.00%	1.46	0.036	0.000	36.2	0.055	0.026	1.7%	77,612	2,788	22.3%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.5	0.27	0.00%	1.05	0.029	0.000	18.4	0.046	0.027	(33.4%)	2,369,295	68,854	21.1%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.67	0.00%	0.01	0.088	0.000	9.7	0.146	0.060	0.1%	0	0	0.1%	NM
▼ MENA Real Estate Co. *	MENK.KW	NM	0.19	0.00%	0.98	0.027	(0.000)	3.7	0.043	0.021	(35.5%)	297,586	7,865	66.6%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.22	0.00%	0.31	0.036	0.000	5.0	0.050	0.018	55.2%	0	0	23.9%	0.1%
▲ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.24	0.00%	0.85	0.017	0.000	5.3	0.033	0.013	(28.7%)	160,439	2,769	10.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	6.8	0.48	7.93%	0.44	0.063	(0.001)	11.3	0.086	0.048	(18.8%)	309,356	19,274	28.8%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.011	0.000	2.4	0.016	0.009	(24.0%)	487,501	5,465	89.7%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.42	0.00%	0.15	0.037	0.000	3.7	0.074	0.027	(16.8%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	40.1	1.42	0.00%	0.01	0.152	0.000	22.3	0.190	0.040	116.8%	0	0	1.9%	3.6%
▲ Osos Holding Group Co.	OSOS.KW	7.4	0.78	0.00%	0.29	0.098	0.003	10.2	0.118	0.089	(2.5%)	10	1	6.9%	10.5%
Real Estate		24.1	0.66	2.55%				1,901.8			(15.8%)	13,872,453	748,676		2.7%

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Tuesday, July 7, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.3	0.46	14.07%	0.71	0.106	(0.001)	58.4	0.172	0.095	(29.3%)	565,563	60,012	17.5%	13.9%
▼ Commercial Facilities Co.	FACI.KW	7.7	0.62	9.06%	0.50	0.188	(0.005)	100.9	0.235	0.179	(13.4%)	46,002	8,778	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	1.03	0.00%	1.41	0.032	0.000	8.5	0.060	0.027	(40.4%)	30,100	957	28.7%	NM
= National Investment Co.	NINV.KW	8.3	0.49	8.04%	1.23	0.102	0.000	89.4	0.155	0.080	(26.1%)	508,900	51,840	16.2%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	10.5	0.93	6.22%	0.58	0.158	(0.002)	316.0	0.231	0.152	(26.9%)	2,532,489	403,841	4.8%	8.9%
= Coast Invest. & Development Co.	COAS.KW	34.7	0.38	0.00%	1.41	0.033	0.000	20.3	0.045	0.026	(18.8%)	0	0	16.4%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	0.000	21.5	0.065	0.027	(14.9%)	1,220,633	46,704	29.2%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.1	0.32	0.00%	1.00	0.040	0.000	31.9	0.047	0.022	67.5%	9,954,524	396,734	123.3%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.3	0.39	6.46%	0.75	0.077	0.001	37.2	0.121	0.075	(27.0%)	446,453	33,906	21.0%	7.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	38.2	1.56	0.00%	0.68	0.095	(0.001)	25.0	0.108	0.036	6.0%	72,110	6,760	6.8%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	0.000	17.7	0.045	0.024	(20.9%)	1,209,165	32,713	136.1%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.42	0.00%	1.25	0.009	0.000	2.9	0.016	0.008	(5.1%)	322,247	3,000	68.8%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.89	0.00%	1.03	0.050	0.001	32.4	0.078	0.038	(22.4%)	208,000	10,390	6.5%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.54	0.00%	1.21	0.045	(0.000)	36.9	0.066	0.032	(3.0%)	715,341	32,204	83.2%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.55	0.00%	0.87	0.050	0.000	19.6	0.053	0.031	31.0%	0	0	5.5%	NM
▼ Osoul Investment Co.	OSUL.KW	7.4	0.62	12.65%	0.46	0.086	(0.002)	13.6	0.121	0.063	15.1%	497,236	42,883	23.3%	8.3%
▲ Kuwait Finance & Investment Co.	KFSK.KW	19.7	0.35	0.00%	0.36	0.042	0.000	13.5	0.058	0.035	(15.2%)	5,929	240	7.7%	1.8%
= Kamco Investment Co.	KAMC.KW	8.4	0.45	6.76%	0.38	0.074	0.000	25.3	0.111	0.060	(17.8%)	0	0	9.2%	5.4%
▲ National International Holding Co.	NIHK.KW	8.5	0.38	6.71%	0.65	0.069	0.006	14.9	0.085	0.051	(10.6%)	11,600	784	3.5%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	0.40	0.00%	0.68	0.038	0.000	9.1	0.057	0.035	(30.9%)	14,000	515	5.1%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	12.3	0.75	6.05%	0.34	0.080	0.000	17.1	0.148	0.062	(13.8%)	30,010	2,311	6.1%	6.1%
= Al-Deera Holding	DEER.KW	NM	0.80	0.00%	0.90	0.018	0.000	3.6	0.022	0.010	(8.0%)	82,070	1,395	5.0%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.023	0.000	6.3	0.043	0.018	(20.5%)	1,954,315	45,226	106.9%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.03	0.014	0.000	4.3	0.019	0.010	(9.3%)	2,661,627	36,250	16.1%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.39	0.00%	1.22	0.011	(0.000)	4.6	0.019	0.009	(25.3%)	2,282,592	25,679	119.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.8	0.84	4.54%	1.23	0.132	0.003	54.5	0.184	0.076	10.9%	104,209	13,647	41.7%	12.5%
▼ Tamdeen Investment Co.	TAMI.KW	10.0	0.30	5.00%	0.34	0.239	(0.001)	82.5	0.400	0.222	(30.7%)	7,301	1,745	0.2%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.36	0.00%	0.87	0.042	0.000	7.4	0.044	0.022	32.7%	0	0	23.9%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	17.3	0.37	0.00%	0.54	0.033	(0.000)	26.0	0.041	0.029	(20.5%)	10,000	325	0.6%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	71.8	0.74	0.00%	1.14	0.056	0.001	8.4	0.062	0.052	(10.2%)	40,000	2,244	3.3%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▲ Alimtiq Investment Group	ALIMK.KW	5.3	0.48	8.35%	0.93	0.092	0.000	104.2	0.147	0.071	(27.1%)	1,602,594	146,988	30.8%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	18.8	0.64	0.00%	1.43	0.029	(0.000)	12.6	0.048	0.021	(25.3%)	2,018,041	59,415	23.1%	3.4%
▲ National Industries Group	NIND.KW	5.1	0.65	6.06%	1.41	0.165	0.001	235.6	0.261	0.121	(31.5%)	661,277	108,257	31.2%	12.9%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.62	0.00%	0.75	0.056	(0.002)	5.6	0.070	0.045	(13.2%)	10	1	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.072	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.86	0.042	0.000	25.3	0.059	0.037	(16.2%)	28,711	1,164	4.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.003	5.8	0.037	0.013	76.0%	176,500	5,517	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▼ GFH Financial Group	GFH.KW	9.7	0.77	0.00%	0.86	0.046	(0.000)	236.4	0.078	0.042	(32.8%)	485,010	22,450	1.2%	8.0%
= Inovest	INOV.KW	8.1	0.42	8.21%	0.73	0.058	0.000	17.4	0.072	0.044	(9.1%)	0	0	3.1%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.45	0.00%	NA	0.050	0.000	15.3	0.060	0.037	(4.2%)	0	0	6.1%	3.5%
Financial Services		16.0	0.68	3.64%				2,284.1			(17.5%)	30,504,559	1,604,875		4.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	5.88%	0.15	0.068	0.000	6.8	0.086	0.051	(4.0%)	0	0	0.5%	NM
Technology		NM	0.53	5.88%				6.8			(4.0%)	0	0		NM
Boursa Kuwait		14.7	1.21	4.13%				30,089.2			(17.21%)	93,766,636	19,469,124		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.152	116.8%
Credit Rating & Collection Co.	0.035	76.0%
Arzan Financial Group For Fin. & Invest.	0.040	67.5%
Investors Holding Group Co.	0.013	66.3%
National Shooting Co.	0.016	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.181	2,495,649,527
Kuwait Finance House	0.611	1,377,266,995
Investors Holding Group Co.	0.013	1,296,582,181
Arzan Financial Group For Fin. & Invest.	0.040	989,879,864
AAN Digital Services Co.	0.011	895,435,791

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.024	(56.2%)
Hayat Communications Co.	0.045	(40.7%)
Int'l Financial Advisors Co.	0.032	(40.4%)
Jazeera Airways Co.	0.661	(39.9%)
Salbookh Trading Co.	0.031	(38.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.611	916,393,134
National Bank of Kuwait	0.819	725,719,973
Ahli United Bank - Bahrain	0.181	553,140,090
Zain	0.569	289,431,314
Agility (PWC Logistics)	0.752	223,526,800

* Different Fiscal Year Company