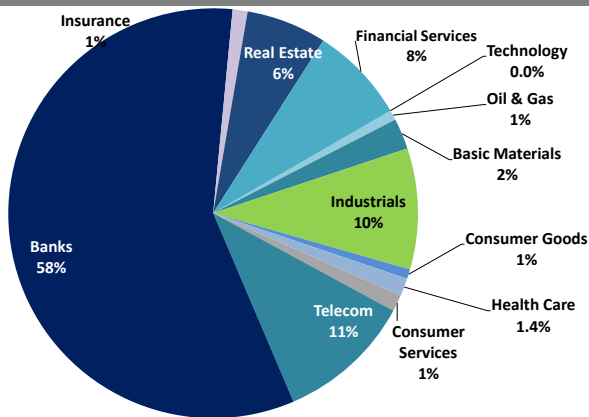


Boursa Kuwait Daily Report

July 6, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,637.7	14.0	11.7%
2- Kuwait Finance House	4,688.9	18.7	12.2%
3- Zain	2,436.1	11.2	16.7%
4- Boubayan Bank	1,754.0	28.0	10.9%
5- Ahli United Bank - Bahrain	1,752.7	7.9	17.1%
6- Agility (PWC Logistics)	1,304.6	15.0	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	734.9	13.0	11.9%
9- Gulf Bank	649.3	10.2	9.6%
10- Ahli United Bank - Kuwait	543.6	9.9	12.1%
Total	20,498	14.48	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance Co.	0.081	0.006	7.9%
National Shooting Co.	0.016	0.001	5.3%
Al-Deera Holding	0.018	0.001	4.5%
Al TAMEER Real Estate Investment Co.	0.020	0.001	4.3%
Commercial Facilities Co.	0.193	0.006	3.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.088	(0.011)	(11.4%)
National International Holding Co.	0.062	(0.007)	(9.4%)
Senegy Holding Co.	0.017	(0.001)	(5.6%)
Sanam Real Estate Co.	0.029	(0.001)	(4.7%)
Kuwait Finance & Investment Co.	0.042	(0.002)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.180	0.0%	19,954,482
Gulf Bank	0.213	(0.5%)	7,078,675
Abyaar Real Estate Development Co.	0.008	0.0%	6,674,380
Arzan Financial Group For Fin. & Invest.	0.039	2.3%	6,239,215
Kuwait Finance House	0.611	0.0%	5,699,152

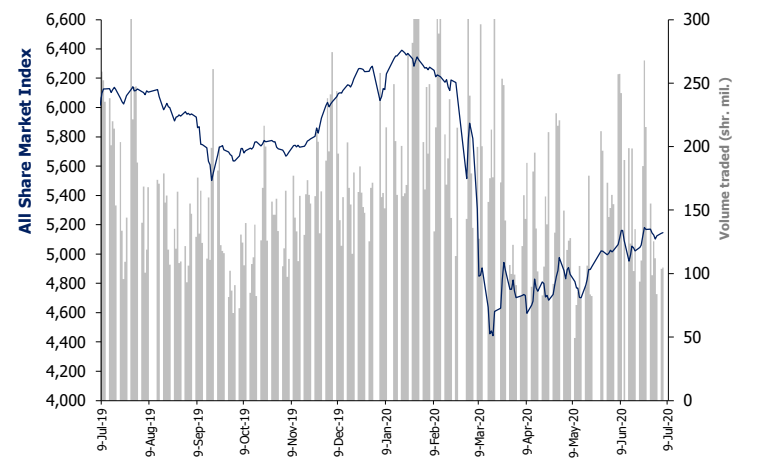
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,043.9	▲	0.1%	0.3%	(17.3%)
Oil & Gas	237.7	▲	0.0%	(0.3%)	(7.8%)
Basic Materials	724.1	▼	(0.1%)	(0.5%)	(10.4%)
Industrials	2,871.7	▲	0.3%	0.7%	(12.7%)
Consumer Goods	228.1	▼	(0.6%)	(0.3%)	15.5%
Health Care	416.1	=	0.0%	2.2%	(5.1%)
Consumer Services	397.5	▲	0.4%	(0.5%)	(28.0%)
Telecommunications	3,209.6	▲	0.5%	1.0%	(6.1%)
Banks	17,413.1	▲	0.0%	0.4%	(20.8%)
Insurance	349.2	▲	0.9%	0.6%	0.5%
Real Estate	1,903.0	▼	(0.1%)	0.1%	(15.8%)
Financial Services	2,287.0	▼	(0.4%)	(1.9%)	(17.4%)
Technology	6.8	=	0.0%	0.0%	(4.0%)

Market Breadth	 38	 50	 85		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,627.36	3.1	0.1%	0.4%	(19.3%)
Main 50 Index	4,188.25	8.6	0.2%	0.1%	(16.0%)
Main Market Index	4,193.32	2.9	0.1%	0.1%	(14.6%)
All Share Market Index	5,145.35	3.0	0.1%	0.3%	(18.1%)
Market Cap (KWD Mn)	30,043.90	17.9	0.1%	0.3%	(17.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	104.6	0.8	0.8%	175.5	88.6
Value Traded (KWD Mn)	20.6	6.6	46.7%	35.4	16.9
No. of Trades	5,334	1,278	31.51%	8,308	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.823	0.0%	4,600,217
Ahli United Bank - Bahrain	0.180	0.0%	3,582,259
Kuwait Finance House	0.611	0.0%	3,469,260
Gulf Bank	0.213	(0.5%)	1,496,986
Zain	0.563	0.4%	762,498

Boursa Kuwait - Premier Market

Monday, July 6, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.823	0.000	0.0%	5,638	25.9%	18.8%	14.0	1.64	4.0%	1.27	11.7%	(19.2%)	853.60	724.61
▼	Gulf Bank	0.213	(0.001)	(0.5%)	649	3.0%	2.2%	10.2	0.98	4.9%	1.10	9.6%	(29.7%)	798.85	185.28
▼	Kuwait International Bank	0.176	(0.001)	(0.6%)	199	0.9%	0.7%	11.6	0.71	3.4%	0.98	6.1%	(32.6%)	862.90	169.65
▲	Burgan Bank	0.196	0.001	0.5%	515	2.4%	1.7%	6.1	0.68	6.1%	1.02	11.3%	(35.5%)	308.72	70.07
=	Kuwait Finance House	0.611	0.000	0.0%	4,689	21.5%	15.6%	18.7	2.28	2.9%	1.44	12.2%	(17.1%)	1,373.14	913.88
▲	Boubyan Bank	0.538	0.002	0.4%	1,754	8.0%	5.8%	28.0	3.05	1.5%	1.04	10.9%	(5.1%)	120.70	63.85
▼	Kuwait Projects Co. (Holding)	0.160	(0.002)	(1.2%)	320	1.5%	1.1%	10.7	0.95	6.1%	0.58	8.9%	(25.9%)	94.04	16.98
=	Mabane Co.	0.665	0.000	0.0%	735	3.4%	2.4%	13.0	1.55	2.0%	1.10	11.9%	(22.1%)	150.94	99.79
▼	National Industries Group (Holding)	0.164	(0.002)	(1.2%)	234	1.1%	0.8%	5.1	0.65	6.1%	1.41	12.9%	(32.0%)	445.15	83.20
▲	Boubyan Petrochemical Co.	0.613	0.002	0.3%	328	1.5%	1.1%	27.7	1.47	7.9%	0.73	5.3%	(8.2%)	57.81	32.71
▼	Qurain Petrochemicals Industries Co.	0.275	(0.002)	(0.7%)	302	1.4%	1.0%	10.7	0.72	5.5%	0.74	6.7%	(11.3%)	94.73	23.80
▲	Agility Public Warehousing Co.	0.740	0.002	0.3%	1,305	6.0%	4.3%	15.0	1.19	0.6%	1.51	7.9%	(9.5%)	344.28	220.53
▲	Mobile Telecommunications Co.	0.563	0.002	0.4%	2,436	11.2%	8.1%	11.2	1.88	5.9%	1.43	16.7%	(6.2%)	548.87	287.32
▲	Human Soft Holding Co.	2.857	0.038	1.3%	349	1.6%	1.2%	9.7	4.34	6.4%	0.45	44.6%	(5.1%)	31.00	86.63
=	Ahli United Bank (B.S.C)	0.180	0.000	0.0%	1,753	8.0%	5.8%	7.9	1.36	10.0%	1.10	17.1%	(38.2%)	2,487.61	551.69
=	Warba Bank	0.206	0.000	0.0%	324	1.5%	1.1%	19.6	1.49	0.0%	0.97	7.6%	(21.3%)	381.81	81.99
▼	Mezzan Holding Co.	0.591	(0.004)	(0.7%)	184	0.8%	0.6%	32.6	1.74	2.5%	0.46	5.3%	18.2%	40.57	21.42
▼	Integrated Holding Co.	0.416	(0.003)	(0.7%)	92	0.4%	0.3%	11.6	1.33	7.2%	0.47	11.5%	(24.5%)	37.87	18.71
Subtotal- Premier Market Stocks		5,627.36	3.07	0.05%	21,806	100%	73%	13.3	1.59	4.18%		12.0%	-18.1%	9,032.58	3,652.11
Remaining of the Market					8,238		27%	20.4	0.74	4.02%		3.6%		12,197.45	635.75

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Monday, July 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.34	0.00%	1.18	0.017	(0.001)	3.4	0.027	0.014	(22.4%)	304,376	5,346	17.9%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.7	2.70	6.17%	0.26	1.100	0.000	110.0	1.389	0.903	(6.0%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.71	0.00%	0.88	0.023	0.001	17.3	0.036	0.014	0.9%	875,770	18,840	4.2%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.016	(0.000)	4.7	0.025	0.012	(20.9%)	275,793	4,380	268.6%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.6	0.85	5.14%				237.7			(7.8%)	1,455,939	28,566		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	18.3	0.76	6.61%	0.65	0.227	0.002	16.4	0.585	0.192	(32.2%)	24,002	5,520	1.6%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	27.7	1.47	7.93%	0.73	0.613	0.002	327.8	0.911	0.395	(8.2%)	180,659	110,366	10.8%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	10.7	0.72	5.51%	0.74	0.275	(0.002)	302.3	0.360	0.163	(11.3%)	988,719	271,102	8.6%	6.7%
Basic Materials		15.8	1.04	6.74%				724.1			(10.4%)	1,193,380	386,989		6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.6	0.35	0.00%	0.40	0.067	(0.001)	10.1	0.086	0.055	(20.4%)	268,997	18,096	18.6%	4.5%
= Kuwait Cement Co.	KCEM.KW	33.2	0.64	8.01%	0.44	0.182	0.000	133.5	0.294	0.144	(26.0%)	146,372	26,564	5.2%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	29.0	0.70	4.62%	0.92	0.584	0.006	122.6	0.579	0.390	19.7%	461,449	268,341	24.8%	2.4%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.9	1.06	8.22%	0.62	0.365	0.000	65.8	0.423	0.298	(9.9%)	617,112	222,784	16.9%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	10.4	1.05	5.10%	0.44	0.785	(0.005)	78.7	1.230	0.685	(20.1%)	22,751	17,862	3.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	42.3	0.76	3.68%	0.14	0.134	0.000	13.5	0.180	0.122	(13.5%)	0	0	0.4%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.52	0.00%	0.29	0.048	0.000	5.6	0.070	0.020	(4.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	12.6	0.31	4.94%	0.40	0.106	(0.002)	32.0	0.159	0.081	(20.3%)	16,409	1,749	5.1%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.65	20.00%	0.08	0.075	0.000	7.6	0.118	0.063	(25.0%)	0	0	0.2%	NM
= National Industries Co.	NIBM.KW	13.8	0.70	6.07%	0.17	0.159	0.000	59.2	0.185	0.143	(3.6%)	0	0	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.45	0.00%	0.57	0.032	0.000	3.4	0.051	0.026	(35.5%)	146,510	4,521	20.1%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.0	1.19	0.64%	1.51	0.740	0.002	1,304.6	0.860	0.410	(9.5%)	842,300	621,907	19.5%	7.9%
= Educational Holding Group*	EDUK.KW	9.2	1.79	19.24%	0.44	0.309	0.000	75.8	0.475	0.228	(29.6%)	151	47	0.7%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.4	0.37	9.17%	0.89	0.053	(0.002)	13.2	0.088	0.047	(23.3%)	9,352	494	20.4%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.4	0.21	0.00%	0.80	0.048	(0.001)	14.0	0.084	0.042	(27.6%)	521	25	10.1%	1.4%
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	6.8	1.26	5.70%	0.45	0.339	(0.001)	34.0	0.359	0.189	27.9%	89,028	30,105	20.4%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	9.7	4.34	6.44%	0.45	2.857	0.038	349.2	3.490	1.944	(5.1%)	112,802	322,983	25.4%	44.6%
= Gulf Franchising Co.	GFCL.KW	NM	1.07	0.00%	NA	0.068	0.000	2.7	0.179	0.001	(9.5%)	0	0	0.5%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	0.001	4.5	0.017	0.007	60.0%	264,500	4,156	66.0%	NM
= Combined Group Contracting Co.	CGCK.KW	8.1	0.63	11.08%	0.53	0.180	0.000	29.4	0.264	0.150	(31.0%)	225,578	40,457	59.3%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.4	0.51	4.65%	0.81	0.172	0.002	163.8	0.305	0.138	(36.8%)	285,839	48,706	13.7%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	10.4	0.51	7.63%	0.95	0.064	(0.000)	10.5	0.089	0.049	(26.7%)	252,250	16,185	59.1%	4.9%
= KGL Logistics Co.	LOGK.KW	4.3	0.20	0.00%	0.79	0.027	0.000	20.1	0.043	0.024	(26.5%)	100,000	2,720	18.2%	4.6%
▼ Integrated holding Co.	INTEGRATED.KW	11.6	1.33	7.21%	0.47	0.416	(0.003)	91.5	0.610	0.360	(24.5%)	134,350	55,811	17.2%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	20.0	0.17	0.00%	0.54	0.041	0.000	14.4	0.057	0.035	(10.0%)	0	0	4.4%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.3	0.90	3.59%				2,871.7			(12.7%)	3,996,271	1,703,511		6.8%

Boursa Kuwait Daily Bulletin

Monday, July 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
▼ Livestock Transport & Trading Co.	CATT.KW	33.8	0.99	0.00%	0.26	0.183	(0.001)	39.6	0.200	0.152	4.6%	22,717	4,148	8.1%	2.9%
▼ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	(0.000)	1.3	0.032	0.010	(25.9%)	68,700	804	96.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	32.6	1.74	2.49%	0.46	0.591	(0.004)	184.0	0.645	0.428	18.2%	285,302	168,531	13.0%	5.3%
Consumer Goods		NM	1.45	2.01%		228.1					15.5%	376,719	173,482		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	2.27%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.54%		416.1					(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	14.0	0.69	0.00%	0.53	0.054	0.000	31.4	0.060	0.036	4.2%	0	0	6.1%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.88	0.00%	0.26	0.024	(0.000)	15.0	0.065	0.021	(57.1%)	245,895	6,003	2.3%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.6	0.67	4.44%	0.47	0.111	0.001	44.9	0.134	0.095	(12.6%)	13,598	1,509	3.6%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.3	0.39	0.00%	0.69	0.056	0.001	11.0	0.064	0.040	(10.0%)	1,559,266	84,515	27.3%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	8.8	3.28	5.30%	0.67	0.660	0.003	132.0	1.110	0.372	(39.9%)	223,399	147,371	18.7%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.8	0.67	4.54%	0.45	0.109	0.000	44.1	0.129	0.096	(12.8%)	6,700	735	4.3%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	15.47%	0.03	0.077	0.000	8.9	0.110	0.069	(13.3%)	0	0	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.4	0.29	0.00%	0.61	0.032	0.001	11.3	0.051	0.029	(17.2%)	42	1	11.2%	4.5%
= Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	0.000	8.7	0.096	0.046	9.2%	0	0	3.7%	8.7%
Consumer Services		37.5	0.91	3.93%		397.5					(28.0%)	2,048,900	240,135		2.4%
▲ Zain	ZAIN.KW	11.2	1.88	5.86%	1.43	0.563	0.002	2,436.1	0.604	0.407	(6.2%)	1,360,678	762,498	12.7%	16.7%
= National Mobile Telecom Co.	OORE.KW	11.0	0.58	7.59%	0.46	0.655	0.000	330.1	0.835	0.560	(20.9%)	73,318	47,645	1.6%	5.3%
▼ AAN digital services Co.	AAN.KW	36.8	0.34	0.00%	1.34	0.011	(0.000)	9.8	0.021	0.009	(17.0%)	1,624,382	18,092	102.4%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.9	1.99	5.81%	0.61	0.860	0.013	429.5	0.853	0.680	9.1%	60,127	51,694	1.9%	20.2%
= Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.7%)	0	0	5.4%	2.0%
Telecommunications		11.0	1.51	6.01%		3,209.6					(6.1%)	3,118,505	879,929		13.7%
= National Bank of Kuwait	NBKK.KW	14.0	1.64	3.99%	1.27	0.823	0.000	5,637.7	1.062	0.654	(19.2%)	5,617,630	4,600,217	12.5%	11.7%
▼ Gulf Bank	GBKK.KW	10.2	0.98	4.91%	1.10	0.213	(0.001)	649.3	0.323	0.180	(29.7%)	7,078,675	1,496,986	26.2%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	7,800	3,900	1.2%	0.0%
= Ahli Bank of Kuwait	ABKK.KW	9.9	0.48	3.95%	0.62	0.176	0.000	285.0	0.345	0.156	(31.3%)	107,433	18,892	5.7%	4.8%
▼ Ahli United Bank - Kuwait	BKME.KW	9.9	1.19	5.15%	0.82	0.251	(0.001)	543.6	0.348	0.225	(22.9%)	594,632	148,843	5.0%	12.1%
▼ Kuwait International Bank	KIBK.KW	11.6	0.71	3.42%	0.98	0.176	(0.001)	199.4	0.277	0.164	(32.6%)	2,498,434	438,557	76.2%	6.1%
▲ Burgan Bank	BURG.KW	6.1	0.68	6.11%	1.02	0.196	0.001	514.5	0.359	0.178	(35.5%)	1,105,943	215,027	11.8%	11.3%
= Kuwait Finance House	KFH.KW	18.7	2.28	2.95%	1.44	0.611	0.000	4,688.9	0.761	0.473	(17.1%)	5,699,152	3,469,260	17.9%	12.2%
▲ Boubyan Bank	BOUK.KW	28.0	3.05	1.48%	1.04	0.538	0.002	1,754.0	0.638	0.380	(5.1%)	425,241	227,762	3.7%	10.9%
= Warba Bank	WARB.KW	19.6	1.49	0.00%	0.97	0.206	0.000	324.5	0.279	0.164	(21.3%)	1,707,084	350,469	24.2%	7.6%
= Ahli United Bank - Bahrain	AUBK.KW	7.9	1.36	10.01%	1.10	0.180	0.000	1,752.7	0.311	0.160	(38.2%)	19,954,482	3,582,259	25.5%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.5	1.57	4.10%		17,413.1					(20.8%)	44,796,506	14,552,171		10.8%

Boursa Kuwait Daily Bulletin

Monday, July 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	6.7	0.57	7.21%	NA	0.330	0.010	64.0	0.387	0.298	0.0%	31,861	10,321	0.3%	8.5%
= Gulf Insurance Group	GINS.KW	8.6	1.06	5.91%	0.06	0.615	0.000	115.0	0.687	0.590	(6.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.75	5.99%	0.11	0.410	0.000	82.0	0.445	0.385	(4.2%)	0	0	0.8%	9.4%
▲ Warba Insurance Co.	WINS.KW	11.9	0.37	0.00%	0.36	0.081	0.006	14.0	0.096	0.053	30.5%	2,901	220	1.6%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
= First Takaful Insurance Co.	FTIK.KW	5.4	0.52	0.00%	0.39	0.043	0.000	4.6	0.056	0.031	12.6%	554	24	2.1%	9.6%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	0.000	2.6	0.033	0.018	(4.0%)	0	0	0.9%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.3	0.74	4.95%				349.2			0.5%	35,316	10,565		8.9%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.025	(0.000)	14.9	0.040	0.022	(28.4%)	87,354	2,223	18.0%	NM
▲ Kuwait Real Estate Co.	KREK.KW	11.4	0.63	0.00%	1.02	0.085	0.001	80.6	0.115	0.070	(19.0%)	2,032,462	172,093	12.7%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.31	0.00%	0.39	0.049	0.000	58.2	0.066	0.049	(20.1%)	0	0	0.5%	NM
▼ National Real Estate Co.	NREK.KW	8.5	0.36	0.00%	1.16	0.071	(0.001)	97.2	0.095	0.060	(21.9%)	4,386,121	314,363	14.0%	4.2%
▼ Salhia Real Estate Co.	SREK.KW	9.8	1.29	5.86%	0.34	0.411	(0.001)	210.7	0.460	0.324	(1.4%)	77,250	31,702	4.0%	13.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	14.5	0.56	1.90%	0.10	0.255	(0.006)	110.2	0.375	0.248	(20.6%)	5,421	1,378	0.5%	3.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.8	0.21	0.00%	0.51	0.138	0.002	25.6	0.224	0.121	(23.8%)	31,500	4,299	3.3%	1.6%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.34	0.00%	0.25	0.030	0.000	7.0	0.040	0.028	(19.2%)	0	0	0.9%	NM
▼ Arab Real Estate Co.	ARAB.KW	7.2	0.21	0.00%	1.22	0.024	(0.001)	12.0	0.033	0.020	(20.3%)	221,000	5,300	18.0%	2.9%
= AL-Enma'a Real Estate Co.*	ENMA.KW	20.4	0.46	0.00%	0.66	0.046	0.000	20.7	0.079	0.038	(26.4%)	0	0	8.9%	2.3%
= Mabanee Co.	MABK.KW	13.0	1.55	1.98%	1.10	0.665	0.000	734.9	0.878	0.434	(22.1%)	337,097	222,269	13.7%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.48	9.31%	0.23	0.073	0.000	25.3	0.091	0.061	(8.5%)	0	0	0.7%	NM
▼ Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	(0.000)	8.2	0.017	0.007	65.0%	740,025	9,677	208.0%	NM
▲ The Commercial Real Estate Co.	TIJK.KW	11.8	0.58	5.06%	0.55	0.100	0.002	171.9	0.106	0.085	5.8%	4,610	448	5.2%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	38.9	0.36	0.00%	0.39	0.029	(0.001)	3.5	0.045	0.027	(28.8%)	10,000	285	2.3%	0.9%
▲ A'ayan Real Estate Co.	AYRE.KW	10.3	0.31	9.38%	0.62	0.053	0.001	21.8	0.080	0.051	(28.2%)	73,695	3,888	1.5%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	46.1	0.52	0.00%	0.58	0.029	0.000	5.4	0.034	0.023	(0.7%)	0	0	7.7%	1.1%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	(0.001)	34.8	0.067	0.047	(14.7%)	150,000	7,586	13.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.02%	0.30	0.050	0.000	18.4	0.055	0.034	(0.4%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.96	0.020	0.001	4.7	0.034	0.013	(26.4%)	1,700,879	32,631	63.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.2	0.68	8.43%	0.25	0.095	0.000	23.8	0.100	0.076	6.7%	0	0	8.8%	6.6%
= Al-Argan International Real Estate Co.	ARGK.KW	28.6	0.26	5.67%	0.39	0.085	0.000	22.5	0.159	0.060	(19.0%)	0	0	0.3%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.17	0.00%	1.18	0.008	0.000	8.5	0.016	0.005	(1.3%)	6,674,380	50,670	43.1%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	19.0	0.35	0.00%	0.65	0.051	0.000	16.6	0.086	0.047	(30.5%)	0	0	5.0%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	39.5	0.48	0.00%	1.46	0.036	(0.001)	36.0	0.055	0.026	1.1%	245,615	8,876	22.3%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.4	0.26	0.00%	1.05	0.029	0.000	18.1	0.046	0.027	(34.3%)	1,380,471	39,451	20.7%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.67	0.00%	0.01	0.088	0.000	9.7	0.146	0.060	0.1%	0	0	0.1%	NM
= MENA Real Estate Co. *	MENK.KW	NM	0.19	0.00%	0.98	0.027	0.000	3.7	0.043	0.021	(34.8%)	1,412,175	38,032	66.4%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.22	0.00%	0.31	0.036	0.000	5.0	0.050	0.018	55.2%	50	2	23.9%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.23	0.00%	0.85	0.017	(0.000)	5.2	0.033	0.013	(30.3%)	106,849	1,811	10.7%	NM
▲ Mashaer Holding Co.	MASHAER.KW	6.9	0.49	7.81%	0.44	0.064	0.002	11.5	0.086	0.048	(17.5%)	34,778	2,196	28.6%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.000	2.4	0.016	0.009	(24.7%)	462,295	5,151	89.5%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.42	0.00%	0.15	0.037	0.000	3.7	0.074	0.027	(16.8%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	40.1	1.42	0.00%	0.01	0.152	0.000	22.3	0.190	0.040	116.8%	0	0	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	7.2	0.76	0.00%	0.29	0.095	(0.003)	10.0	0.118	0.089	(5.0%)	20,000	1,900	6.9%	10.5%
Real Estate		24.2	0.66	2.55%				1,903.0			(15.8%)	20,194,027	956,229		2.7%

Boursa Kuwait Daily Bulletin

Monday, July 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.4	0.47	13.94%	0.71	0.107	(0.001)	59.0	0.172	0.095	(28.7%)	318,990	33,924	17.4%	13.9%
▲ Commercial Facilities Co.	FACI.KW	7.9	0.63	8.83%	0.50	0.193	0.006	103.6	0.235	0.179	(11.1%)	1	0	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	1.02	0.00%	1.41	0.032	0.001	8.4	0.060	0.027	(40.8%)	2,012,073	63,025	28.7%	NM
= National Investment Co.	NINV.KW	8.3	0.49	8.04%	1.23	0.102	0.000	89.4	0.155	0.080	(26.1%)	928,311	93,827	16.2%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	10.7	0.95	6.15%	0.58	0.160	(0.002)	320.0	0.231	0.152	(25.9%)	1,061,221	169,718	4.7%	8.9%
= Coast Invest. & Development Co.	COAS.KW	34.7	0.38	0.00%	1.41	0.033	0.000	20.3	0.045	0.026	(18.8%)	0	0	16.4%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.52	0.00%	1.16	0.038	(0.000)	21.3	0.065	0.027	(15.8%)	1,634,819	62,521	29.0%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.8	0.32	0.00%	1.00	0.039	0.001	31.6	0.047	0.022	65.8%	6,239,215	242,651	122.1%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.3	0.38	6.58%	0.75	0.076	(0.000)	36.5	0.121	0.075	(28.3%)	266,109	20,240	20.9%	7.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	38.5	1.57	0.00%	0.68	0.096	(0.000)	25.2	0.108	0.036	6.8%	492,817	46,765	6.7%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	0.000	17.6	0.045	0.024	(21.2%)	480,100	13,013	135.9%	NM
▲ Al-Mal Investment Co.	MALK.KW	NM	0.42	0.00%	1.25	0.009	0.000	2.9	0.016	0.008	(5.1%)	288,909	2,680	68.7%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.87	0.00%	1.03	0.049	0.001	31.8	0.078	0.038	(23.9%)	1,105,646	55,065	6.5%	0.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.54	0.00%	1.21	0.045	0.000	37.0	0.066	0.032	(2.8%)	1,600	72	83.1%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.55	0.00%	0.87	0.050	0.000	19.6	0.053	0.031	31.0%	0	0	5.5%	NM
▼ Osoul Investment Co.	OSUL.KW	7.6	0.63	12.37%	0.46	0.088	(0.011)	13.9	0.121	0.063	17.7%	2,204,088	198,056	23.0%	8.3%
▼ Kuwait Finance & Investment Co.	KFSK.KW	19.6	0.34	0.00%	0.36	0.042	(0.002)	13.5	0.058	0.035	(15.6%)	93,809	3,936	7.7%	1.8%
▼ Kamco Investment Co.	KAMC.KW	8.4	0.45	6.76%	0.38	0.074	(0.003)	25.3	0.111	0.060	(17.8%)	258,800	19,203	9.2%	5.4%
▼ National International Holding Co.	NIHK.KW	7.7	0.34	7.40%	0.65	0.062	(0.007)	13.5	0.085	0.051	(19.0%)	100	6	3.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.40	0.00%	0.68	0.038	(0.001)	9.1	0.057	0.035	(30.9%)	15,000	574	5.1%	NM
= Al Madar Finance & Investment Co.	MADR.KW	12.3	0.75	6.07%	0.34	0.080	0.000	17.1	0.148	0.062	(14.0%)	8,500	678	6.1%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.80	0.00%	0.90	0.018	0.001	3.6	0.022	0.010	(8.0%)	250	5	5.0%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.023	0.000	6.3	0.043	0.018	(20.8%)	986,182	22,750	106.2%	0.1%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	1.03	0.013	(0.000)	4.3	0.019	0.010	(10.7%)	1,331,400	17,904	15.3%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.39	0.00%	1.22	0.011	(0.000)	4.6	0.019	0.009	(24.0%)	1,553,461	17,570	118.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.6	0.82	4.64%	1.23	0.129	(0.006)	53.3	0.184	0.076	8.4%	181,501	23,550	41.7%	12.5%
▲ Tamdeen Investment Co.	TAMI.KW	10.0	0.30	4.98%	0.34	0.240	0.004	82.8	0.400	0.222	(30.4%)	701	162	0.2%	3.0%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.36	0.00%	0.87	0.042	(0.002)	7.4	0.044	0.022	32.7%	1	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	17.5	0.37	0.00%	0.54	0.033	0.000	26.3	0.041	0.029	(19.6%)	4,000	130	0.6%	2.1%
▼ Gulf North Africa Holding Co.	GNAH.KW	70.3	0.73	0.00%	1.14	0.055	(0.000)	8.2	0.062	0.052	(11.9%)	26,500	1,424	3.2%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiq Investment Group	ALIMK.KW	5.3	0.48	8.35%	0.93	0.092	(0.001)	104.1	0.147	0.071	(27.1%)	937,114	85,757	30.6%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	19.1	0.65	0.00%	1.43	0.030	(0.000)	12.8	0.048	0.021	(24.2%)	2,080,001	61,503	22.7%	3.4%
▼ National Industries Group	NIND.KW	5.1	0.65	6.10%	1.41	0.164	(0.002)	234.2	0.261	0.121	(32.0%)	2,362,275	385,706	31.2%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.65	0.00%	0.75	0.058	0.000	5.8	0.070	0.045	(10.1%)	0	0	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.072	(27.7%)	0	0	3.1%	0.5%
▼ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.86	0.041	(0.001)	25.3	0.059	0.037	(16.4%)	218,612	8,896	4.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.98	0.00%	NA	0.032	0.000	5.3	0.037	0.013	60.0%	0	0	0.1%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	9.7	0.78	0.00%	0.86	0.047	0.001	237.5	0.078	0.042	(32.5%)	313,400	14,512	1.1%	8.0%
= Inovest	INOV.KW	8.1	0.42	8.21%	0.73	0.058	0.000	17.4	0.072	0.044	(9.1%)	0	0	3.1%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.45	0.00%	NA	0.050	(0.000)	15.3	0.060	0.037	(4.2%)	4	0	6.1%	3.5%
Financial Services		16.0	0.68	3.63%				2,287.0			(17.4%)	27,405,510	1,665,822		4.2%

Boursa Kuwait Daily Bulletin

Monday, July 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	5.88%	0.15	0.068	0.000	6.8	0.086	0.051	(4.0%)	0	0	0.5%	NM
Technology		NM	0.53	5.88%				6.8			(4.0%)	0	0		NM
Boursa Kuwait		14.7	1.21	4.14%				30,043.9			(17.34%)	104,621,073	20,597,399		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.152	116.8%
Arzan Financial Group For Fin. & Invest.	0.039	65.8%
Investors Holding Group Co.	0.013	65.0%
National Shooting Co.	0.016	60.0%
Credit Rating & Collection Co.	0.032	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.180	2,487,609,895
Kuwait Finance House	0.611	1,373,140,338
Investors Holding Group Co.	0.013	1,295,441,295
Arzan Financial Group For Fin. & Invest.	0.039	979,925,340
AAN Digital Services Co.	0.011	893,055,495

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.024	(57.1%)
Int'l Financial Advisors Co.	0.032	(40.8%)
Hayat Communications Co.	0.045	(40.7%)
Jazeera Airways Co.	0.660	(39.9%)
Equipment Holding Co.	0.014	(38.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.611	913,875,474
National Bank of Kuwait	0.823	724,611,908
Ahli United Bank - Bahrain	0.180	551,692,442
Zain	0.563	287,318,345
Agility (PWC Logistics)	0.740	220,532,604

* Different Fiscal Year Company