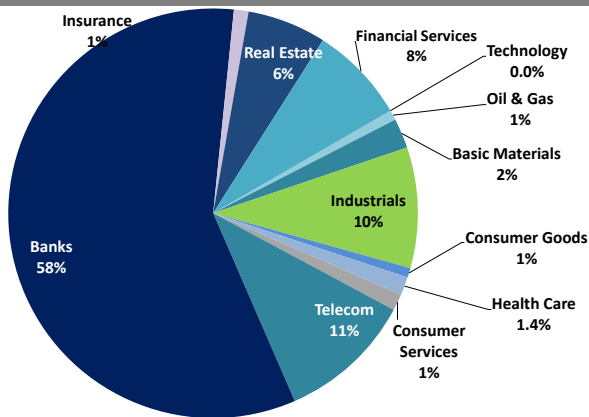


Boursa Kuwait Daily Report

August 5, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,452.7	13.6	11.7%
2- Kuwait Finance House	4,512.4	18.0	12.2%
3- Zain	2,401.5	11.1	16.7%
4- Ahli United Bank - Bahrain	1,859.8	8.4	17.1%
5- Boubyan Bank	1,754.0	28.0	10.9%
6- Agility (PWC Logistics)	1,307.7	15.1	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	705.0	12.5	11.9%
9- Gulf Bank	603.5	9.5	9.6%
10- Ahli United Bank - Kuwait	532.8	9.7	12.1%
Total	20,126	14.22	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Petroleum Investment	0.016	0.001	7.3%
Mabanee Co.	0.638	0.026	4.2%
Salbookh Trading Co.	0.031	0.001	4.0%
First Investment Co.	0.028	0.001	3.7%
Kuwait Co. For Process Plant Const. & Cont	0.290	0.010	3.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.117	(0.028)	(19.3%)
Aqar Real Estate Investment Co.	0.064	(0.011)	(14.2%)
Kuwait Syrian Holding Co.	0.034	(0.005)	(13.7%)
Warba Capital Holding Co.	0.047	(0.007)	(13.0%)
National Petroleum Services Co.	1.020	(0.109)	(9.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.191	0.0%	16,913,799
Gulf Bank	0.198	1.5%	10,893,312
Gulf Petroleum Investment	0.016	7.3%	8,260,093
Kuwait Finance House	0.588	0.7%	7,784,084
National Bank of Kuwait	0.796	(0.3%)	6,821,432

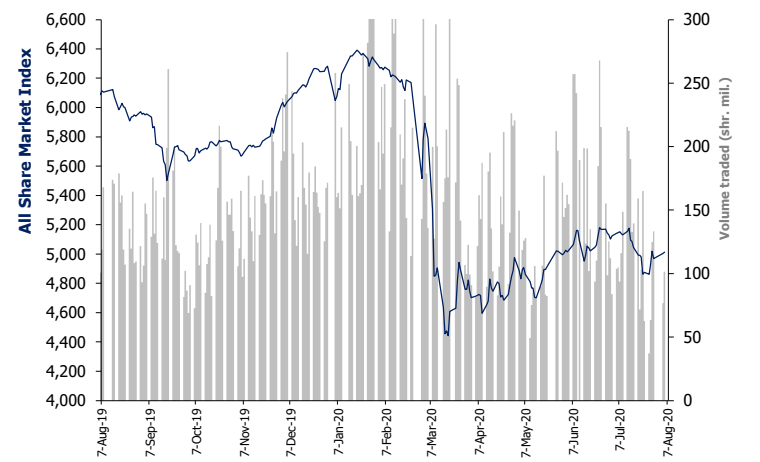
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,277.2	▲	0.2%	0.9%	(19.4%)
Oil & Gas	228.1	▼	(4.5%)	(4.8%)	(11.6%)
Basic Materials	689.3	▲	1.3%	1.6%	(14.7%)
Industrials	2,785.8	▲	0.1%	0.4%	(15.3%)
Consumer Goods	224.5	▼	(0.7%)	(0.2%)	13.7%
Health Care	416.1	=	0.0%	0.0%	(5.1%)
Consumer Services	382.0	▼	(0.3%)	(1.5%)	(30.8%)
Telecommunications	3,120.9	▲	0.2%	0.8%	(8.7%)
Banks	17,023.4	▲	0.2%	1.3%	(22.6%)
Insurance	341.0	▼	(1.8%)	0.1%	(1.8%)
Real Estate	1,826.5	▲	1.1%	1.4%	(19.2%)
Financial Services	2,233.3	▼	(0.4%)	(0.7%)	(19.3%)
Technology	6.4	=	0.0%	0.0%	(9.6%)

Market Breadth	▲ 39	▼ 54	■ 80		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,490.97	18.9	0.3%	1.4%	(21.3%)
Main 50 Index	4,053.49	2.5	0.1%	0.1%	(18.8%)
Main Market Index	4,066.20	(14.5)	(0.4%)	(0.5%)	(17.2%)
All Share Market Index	5,012.18	7.8	0.2%	0.9%	(20.2%)
Market Cap (KWD Mn)	29,277.18	44.4	0.2%	0.9%	(19.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	101.3	24.7	32.2%	168.4	88.6
Value Traded (KWD Mn)	25.3	5.6	28.6%	34.2	16.9
No. of Trades	5,713	262	4.81%	8,076	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.796	(0.3%)	5,461,994
Kuwait Finance House	0.588	0.7%	4,597,007
Ahli United Bank - Bahrain	0.191	0.0%	3,246,969
Zain	0.555	0.2%	2,438,620
Agility (PWC Logistics)	0.645	(0.2%)	2,295,194

Boursa Kuwait - Premier Market

Wednesday, August 5, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.796	(0.002)	(0.3%)	5,453	25.6%	18.6%	13.6	1.59	4.1%	1.27	11.7%	(21.9%)	932.23	786.50
▲	Gulf Bank	0.198	0.003	1.5%	604	2.8%	2.1%	9.5	0.91	5.3%	1.10	9.6%	(34.7%)	919.11	209.32
=	Kuwait International Bank	0.167	0.000	0.0%	189	0.9%	0.6%	11.0	0.67	3.6%	0.98	6.1%	(36.0%)	919.36	179.23
▲	Burgan Bank	0.182	0.001	0.6%	478	2.2%	1.6%	5.6	0.64	6.6%	1.02	11.3%	(40.1%)	336.80	75.24
▲	Kuwait Finance House	0.588	0.004	0.7%	4,512	21.2%	15.4%	18.0	2.19	3.1%	1.44	12.2%	(20.2%)	1,505.22	991.49
▲	Boubyan Bank	0.538	0.003	0.6%	1,754	8.2%	6.0%	28.0	3.05	1.5%	1.04	10.9%	(5.1%)	142.53	75.39
=	Kuwait Projects Co. (Holding)	0.150	0.000	0.0%	300	1.4%	1.0%	10.0	0.89	6.6%	0.58	8.9%	(30.6%)	132.36	22.86
▲	Mabane Co.	0.638	0.026	4.2%	705	3.3%	2.4%	12.5	1.49	2.1%	1.10	11.9%	(25.3%)	174.09	113.86
▼	National Industries Group (Holding)	0.155	(0.002)	(1.3%)	221	1.0%	0.8%	4.8	0.61	6.5%	1.41	12.9%	(35.7%)	467.53	86.77
▲	Boubyan Petrochemical Co.	0.555	0.010	1.8%	297	1.4%	1.0%	25.1	1.33	6.1%	0.73	5.3%	(16.9%)	63.02	35.77
▲	Qurain Petrochemicals Industries Co.	0.271	0.003	1.1%	298	1.4%	1.0%	10.6	0.71	5.6%	0.74	6.7%	(12.6%)	115.76	29.97
▼	Agility Public Warehousing Co.	0.645	(0.001)	(0.2%)	1,308	6.1%	4.5%	15.1	1.19	0.6%	1.51	7.9%	(9.3%)	420.83	276.27
▲	Mobile Telecommunications Co.	0.555	0.001	0.2%	2,402	11.3%	8.2%	11.1	1.85	5.9%	1.43	16.7%	(7.5%)	627.34	330.35
▼	Human Soft Holding Co.	2.671	(0.009)	(0.3%)	326	1.5%	1.1%	9.1	4.06	6.9%	0.45	44.6%	(11.3%)	33.93	94.75
=	Ahli United Bank (B.S.C)	0.191	0.000	0.0%	1,860	8.7%	6.4%	8.4	1.44	9.4%	1.10	17.1%	(34.4%)	2,967.33	642.33
=	Warba Bank	0.196	0.000	0.0%	309	1.5%	1.1%	18.7	1.42	0.0%	0.97	7.6%	(25.2%)	398.46	85.31
▼	Mezzan Holding Co.	0.581	(0.003)	(0.5%)	181	0.9%	0.6%	32.1	1.71	2.5%	0.46	5.3%	16.2%	44.32	23.57
▲	Integrated Holding Co.	0.380	0.001	0.3%	84	0.4%	0.3%	10.6	1.22	7.9%	0.47	11.5%	(31.0%)	42.68	20.59
Subtotal- Premier Market Stocks		5,490.97	18.90	0.35%	21,279	100%	73%	12.9	1.55	4.24%		12.0%	-20.2%	10,242.90	4,079.54
Remaining of the Market					7,998		27%	20.0	0.72	4.44%		3.6%		13,333.72	709.68

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Wednesday, August 5, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.33	0.00%	1.18	0.016	(0.001)	3.2	0.027	0.014	(26.0%)	2,211,150	35,761	20.6%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
▼ National Petroleum Services Co.	NAPS.KW	9.0	2.50	6.66%	0.26	1.020	(0.109)	102.0	1.389	0.903	(12.8%)	100	103	0.2%	27.9%
= The Energy House Co.	ENER.KW	NM	0.65	0.00%	0.88	0.021	0.000	15.8	0.036	0.014	(7.9%)	0	0	5.5%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.016	0.001	4.8	0.025	0.012	(19.9%)	8,260,093	130,830	281.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		28.4	0.82	5.36%				228.1			(11.6%)	10,471,343	166,695		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	19.0	0.79	6.38%	0.65	0.235	0.005	17.0	0.564	0.192	(29.9%)	438	103	1.7%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	25.1	1.33	6.13%	0.73	0.555	0.010	296.8	0.818	0.395	(16.9%)	376,688	208,494	11.8%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	10.6	0.71	5.59%	0.74	0.271	0.003	297.9	0.350	0.163	(12.6%)	105,986	28,781	10.5%	6.7%
Basic Materials		15.1	0.99	5.95%				689.3			(14.7%)	483,112	237,378		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.6	0.34	0.00%	0.40	0.067	0.001	10.0	0.086	0.055	(20.8%)	5,500	361	22.9%	4.5%
▲ Kuwait Cement Co.	KCEM.KW	30.3	0.58	2.93%	0.44	0.166	0.001	121.7	0.285	0.144	(32.5%)	606,829	100,774	6.1%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	28.7	0.69	6.92%	0.92	0.578	0.008	121.3	0.611	0.390	18.4%	370,956	213,467	33.8%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.7	1.02	8.52%	0.62	0.352	0.002	63.4	0.422	0.298	(13.1%)	54,000	18,855	20.2%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	9.7	0.99	5.45%	0.44	0.734	0.005	73.6	1.215	0.683	(25.3%)	3,117	2,287	4.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.47	0.00%	0.29	0.043	(0.002)	5.1	0.070	0.020	(13.4%)	1,000	43	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	11.6	0.29	5.40%	0.40	0.097	(0.002)	29.3	0.150	0.081	(27.1%)	503	49	5.2%	2.5%
▼ Hilal Cement Co.	HCCCK.KW	NM	0.60	21.93%	0.08	0.068	(0.000)	6.9	0.100	0.063	(31.6%)	8,066	552	0.2%	NM
= National Industries Co.	NIBM.KW	14.1	0.72	5.95%	0.17	0.162	0.000	60.3	0.183	0.143	(1.8%)	0	0	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.44	0.00%	0.57	0.031	0.001	3.3	0.051	0.026	(38.1%)	72,700	2,212	21.1%	NM
▼ Agility (PWC Logistics)	AGLT.KW	15.1	1.19	0.64%	1.51	0.645	(0.001)	1,307.7	0.748	0.357	(9.3%)	3,544,236	2,295,194	20.8%	7.9%
= Educational Holding Group*	EDUK.KW	8.6	1.68	20.50%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	3,001	840	0.9%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.1	0.35	9.52%	0.89	0.051	(0.001)	12.7	0.088	0.047	(26.1%)	301,000	15,350	20.9%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.21	0.00%	0.80	0.047	(0.000)	13.5	0.081	0.042	(29.8%)	43,081	1,974	10.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.4	1.19	7.58%	0.45	0.290	0.010	32.0	0.338	0.173	20.4%	482,358	137,939	26.1%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	9.1	4.06	6.89%	0.45	2.671	(0.009)	326.5	3.470	1.944	(11.3%)	101,683	272,684	27.8%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.148	0.001	(14.0%)	0	0	0.6%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	(0.000)	4.5	0.018	0.007	62.0%	310,683	4,971	69.6%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.6	0.59	11.87%	0.53	0.168	0.004	27.5	0.264	0.150	(35.6%)	654,243	108,513	72.9%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.6	0.46	5.19%	0.81	0.154	0.001	146.6	0.283	0.138	(43.4%)	2,549,218	394,398	16.2%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	8.7	0.43	9.09%	0.95	0.054	(0.003)	8.9	0.089	0.049	(38.5%)	11,350	614	61.9%	4.9%
▲ KGL Logistics Co.	LOGK.KW	6.7	0.18	0.00%	0.79	0.025	0.001	18.4	0.043	0.023	(33.0%)	2,200,452	55,178	21.2%	2.7%
▲ Integrated holding Co.	INTEGRATED.KW	10.6	1.22	7.89%	0.47	0.380	0.001	83.6	0.600	0.360	(31.0%)	655,058	248,827	19.4%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.067	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.2	0.063	0.032	(30.8%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	7.50%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	14.8	0.13	0.00%	0.54	0.030	0.000	10.7	0.055	0.030	(33.3%)	270,000	8,100	5.1%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	7.69%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.1	0.87	3.72%				2,785.8			(15.3%)	12,249,034	3,883,184		6.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
▼ Livestock Transport & Trading Co.	CATT.KW	33.4	0.98	0.00%	0.26	0.181	(0.003)	39.2	0.200	0.152	3.4%	37,138	6,749	9.7%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	32.1	1.71	2.53%	0.46	0.581	(0.003)	180.9	0.645	0.428	16.2%	217,163	125,975	14.2%	5.3%
Consumer Goods		NM	1.43	2.04%		224.5		13.7%	254,301	132,724	1.4%				
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1		(5.1%)	0	0	8.4%				
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.45	0.00%	NA	0.101	0.000	5.8	0.101	0.069	1.0%	0	0	0.1%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	13.7	0.68	0.00%	0.53	0.053	(0.001)	30.7	0.060	0.036	2.1%	85,200	4,527	6.2%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.85	0.00%	0.26	0.023	0.000	14.6	0.064	0.021	(58.2%)	64,234	1,460	2.6%	NM
▼ Oula Fuel Marketing Co.	OULA.KW	11.2	0.64	4.60%	0.47	0.107	(0.001)	43.3	0.134	0.095	(15.7%)	499	53	3.9%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.6	0.32	0.00%	0.69	0.046	(0.000)	9.1	0.064	0.040	(25.3%)	822,787	38,185	35.9%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	8.0	2.99	5.82%	0.67	0.601	0.001	120.2	1.110	0.372	(45.3%)	75,533	45,470	20.3%	37.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.5	0.66	4.63%	0.45	0.107	(0.001)	43.3	0.129	0.096	(14.4%)	22,439	2,402	4.6%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	35.6	0.55	13.30%	0.03	0.089	0.000	10.3	0.110	0.069	0.9%	0	0	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
= Jiyad Holding Co	JIYAD.KW	6.4	0.29	0.00%	0.61	0.032	0.000	11.2	0.047	0.029	(18.2%)	0	0	11.9%	4.5%
= Al Eid Food Co.	ALEID.KW	5.7	0.49	0.00%	0.03	0.085	0.000	8.5	0.096	0.046	7.6%	0	0	4.2%	8.7%
Consumer Services		36.0	0.88	4.09%		382.0		(30.8%)	1,070,692	92,097	2.4%				
▲ Zain	ZAIN.KW	11.1	1.85	5.95%	1.43	0.555	0.001	2,401.5	0.604	0.407	(7.5%)	4,387,578	2,438,620	14.5%	16.7%
= National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.57%	0.46	0.580	0.000	292.3	0.835	0.550	(30.0%)	7,337	4,255	2.5%	5.3%
▼ AAN digital services Co.	AAN.KW	33.6	0.31	0.00%	1.34	0.010	(0.000)	8.9	0.021	0.009	(24.4%)	3,567,769	36,636	108.8%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.5	1.92	6.03%	0.61	0.829	0.002	414.0	0.870	0.680	5.2%	7,237	5,990	2.0%	20.2%
= Hayat Communications Co.	HAYK.KW	20.2	0.41	0.00%	1.25	0.045	0.000	4.2	0.098	0.025	(40.0%)	0	0	5.5%	2.0%
Telecommunications		10.7	1.47	6.18%		3,120.9		(8.7%)	7,969,921	2,485,501	13.7%				
▼ National Bank of Kuwait	NBKK.KW	13.6	1.59	4.13%	1.27	0.796	(0.002)	5,452.7	1.062	0.654	(21.9%)	6,821,432	5,461,994	13.6%	11.7%
▲ Gulf Bank	GBKK.KW	9.5	0.91	5.28%	1.10	0.198	0.003	603.5	0.317	0.180	(34.7%)	10,893,312	2,136,275	30.2%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.555	0.465	(5.5%)	0	0	1.3%	0.0%
= Ahli Bank of Kuwait	ABKK.KW	9.4	0.45	4.18%	0.62	0.166	0.000	268.8	0.340	0.156	(35.2%)	22,960	3,821	6.0%	4.8%
= Ahli United Bank - Kuwait	BKME.KW	9.7	1.17	5.26%	0.82	0.246	0.000	532.8	0.342	0.225	(24.5%)	238	59	5.2%	12.1%
= Kuwait International Bank	KIBK.KW	11.0	0.67	3.61%	0.98	0.167	0.000	189.2	0.273	0.162	(36.0%)	3,026,593	505,923	81.2%	6.1%
▲ Burgan Bank	BURG.KW	5.6	0.64	6.58%	1.02	0.182	0.001	477.8	0.358	0.175	(40.1%)	774,113	140,629	12.8%	11.3%
▲ Kuwait Finance House	KFH.KW	18.0	2.19	3.06%	1.44	0.588	0.004	4,512.4	0.761	0.473	(20.2%)	7,784,084	4,597,007	19.6%	12.2%
▲ Boubyan Bank	BOUK.KW	28.0	3.05	1.48%	1.04	0.538	0.003	1,754.0	0.638	0.380	(5.1%)	797,497	428,532	4.4%	10.9%
= Warba Bank	WARB.KW	18.7	1.42	0.00%	0.97	0.196	0.000	308.7	0.279	0.164	(25.2%)	407,260	80,197	25.3%	7.6%
= Ahli United Bank - Bahrain	AUBK.KW	8.4	1.44	9.44%	1.10	0.191	0.000	1,859.8	0.311	0.160	(34.4%)	16,913,799	3,246,969	30.5%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.2	1.53	4.19%		17,023.4		(22.6%)	47,441,288	16,601,406	10.8%				

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.0	0.59	8.35%	NA	0.342	(0.032)	66.4	0.387	0.298	3.6%	16,000	5,747	0.7%	8.5%
= Gulf Insurance Group	GINS.KW	7.8	0.96	6.54%	0.06	0.556	0.000	104.0	0.687	0.556	(15.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.1	0.76	5.92%	0.11	0.415	0.000	83.0	0.445	0.385	(3.0%)	0	0	0.8%	9.4%
= Warba Insurance Co.	WINS.KW	11.7	0.36	0.00%	0.36	0.079	0.000	13.7	0.096	0.053	28.1%	0	0	1.7%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.126	36.3%	0	0	0.1%	8.9%
= First Takaful Insurance Co.	FTIK.KW	5.1	0.49	0.00%	0.39	0.040	0.000	4.3	0.056	0.031	5.0%	0	0	2.2%	9.6%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	(0.001)	2.7	0.035	0.018	(2.8%)	234,001	5,717	6.2%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.1	0.72	5.97%				341.0			(1.8%)	250,001	11,464		8.9%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	(0.000)	14.0	0.040	0.022	(33.0%)	1,930	45	18.9%	NM
▼ Kuwait Real Estate Co.	KREK.KW	11.0	0.61	0.00%	1.02	0.082	(0.000)	77.6	0.115	0.070	(22.0%)	50,000	4,101	14.8%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	0.000	59.0	0.065	0.049	(18.9%)	0	0	0.5%	NM
= National Real Estate Co.	NREK.KW	8.8	0.37	0.00%	1.16	0.074	0.000	100.1	0.095	0.060	(19.6%)	809,680	59,242	15.7%	4.2%
= Salhia Real Estate Co.	SREK.KW	9.6	1.26	6.01%	0.34	0.401	0.000	205.6	0.460	0.324	(3.8%)	132,879	53,164	4.3%	13.2%
= Tamdeen Real Estate Co.	TAMK.KW	14.2	0.55	1.94%	0.10	0.251	0.000	108.4	0.343	0.248	(21.8%)	0	0	0.5%	3.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.4	0.20	0.00%	0.51	0.134	0.000	24.8	0.224	0.121	(26.0%)	40,000	5,360	3.4%	1.6%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.33	0.00%	0.25	0.030	0.000	7.0	0.040	0.026	(20.3%)	500	15	1.2%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.0	0.20	0.00%	1.22	0.023	0.000	11.7	0.033	0.020	(22.0%)	217,200	4,841	18.8%	2.9%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	17.3	0.39	0.00%	0.66	0.039	0.001	17.6	0.079	0.037	(37.6%)	311,522	11,843	9.8%	2.3%
▲ Mabanee Co.	MABK.KW	12.5	1.49	2.06%	1.10	0.638	0.026	705.0	0.878	0.434	(25.3%)	746,166	472,151	15.8%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.091	0.061	(0.1%)	0	0	0.8%	NM
▼ Investors Holding Group Co.	INVK.KW	NM	0.65	0.00%	1.20	0.013	(0.000)	8.0	0.017	0.007	60.0%	304,709	3,927	211.4%	NM
= The Commercial Real Estate Co.	TIJK.KW	11.0	0.55	5.39%	0.55	0.091	0.000	161.1	0.103	0.083	(2.8%)	1,520	138	5.4%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	38.7	0.36	0.00%	0.39	0.028	(0.001)	3.5	0.043	0.027	(29.0%)	12,332	350	2.3%	0.9%
▼ A'ayan Real Estate Co.	AYRE.KW	10.1	0.30	9.57%	0.62	0.052	(0.000)	21.4	0.080	0.048	(29.5%)	1,150	57	1.6%	3.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	6.2	0.53	6.79%	NA	0.064	(0.011)	15.6	0.089	0.062	(16.7%)	50,000	3,309	1.4%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.43	0.00%	1.04	0.050	0.001	34.4	0.067	0.047	(15.5%)	77,532	3,799	13.6%	NM
= Tijara Real Estate & Investment Co.	TJUA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.27	0.00%	0.96	0.018	(0.000)	4.2	0.034	0.013	(33.2%)	68,266	1,174	65.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	27.1	0.24	5.98%	0.39	0.081	(0.007)	21.3	0.144	0.060	(23.3%)	11,050	876	0.3%	0.9%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.15	0.00%	1.18	0.007	(0.000)	7.3	0.015	0.005	(15.4%)	560,600	3,619	46.0%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	18.4	0.34	0.00%	0.65	0.050	(0.002)	16.1	0.086	0.047	(32.4%)	20,700	1,059	5.0%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	38.5	0.47	0.00%	1.46	0.035	(0.001)	35.1	0.055	0.026	(1.4%)	120,300	4,185	22.6%	1.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	7.0	0.25	0.00%	1.05	0.028	(0.001)	17.3	0.046	0.027	(37.5%)	360,440	9,922	24.5%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.49	0.00%	0.01	0.065	0.000	7.1	0.140	0.060	(26.6%)	0	0	0.1%	NM
▼ MENA Real Estate Co. *	MENK.KW	NM	0.17	0.00%	0.98	0.025	(0.000)	3.4	0.043	0.021	(40.1%)	30,000	740	69.2%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.16	0.00%	0.31	0.026	0.001	3.6	0.050	0.018	12.1%	20,701	518	24.9%	0.1%
▼ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.18	0.00%	0.85	0.014	(0.001)	4.1	0.029	0.013	(44.7%)	460,710	6,226	12.5%	NM
= Mashaer Holding Co.	MASHAER.KW	6.4	0.46	8.40%	0.44	0.060	0.000	10.7	0.086	0.048	(23.3%)	0	0	29.4%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.025	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.000	2.4	0.016	0.009	(24.7%)	354,011	3,863	104.9%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.15	0.038	0.000	3.8	0.074	0.027	(13.0%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	30.8	1.10	0.00%	0.01	0.117	(0.028)	17.1	0.190	0.040	66.9%	21,308	2,572	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	7.2	0.76	6.94%	0.29	0.096	(0.002)	10.1	0.118	0.089	(4.0%)	64	6	6.9%	10.5%
Real Estate		23.2	0.63	2.67%				1,826.5			(19.2%)	4,785,270	657,102		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.3	0.46	14.20%	0.71	0.105	(0.001)	57.9	0.172	0.095	(30.0%)	106,000	11,132	19.1%	13.9%
▼ Commercial Facilities Co.	FACI.KW	7.7	0.62	9.02%	0.50	0.189	(0.001)	101.4	0.235	0.179	(12.9%)	1,200	227	4.3%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.98	0.00%	1.41	0.030	(0.000)	8.1	0.060	0.027	(43.4%)	186,028	5,568	31.1%	NM
▼ National Investment Co.	NINV.KW	8.3	0.49	8.12%	1.23	0.101	(0.001)	88.5	0.155	0.080	(26.8%)	345,522	34,866	20.9%	5.9%
= Kuwait Projects Co.(Holding)	KPRO.KW	10.0	0.89	6.56%	0.58	0.150	0.000	300.0	0.231	0.147	(30.6%)	1,076,587	161,659	6.6%	8.9%
= Coast Invest. & Development Co.	COAS.KW	33.5	0.37	0.00%	1.41	0.031	0.000	19.6	0.045	0.026	(21.5%)	38,666	1,214	17.0%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	(0.000)	21.5	0.063	0.027	(14.7%)	1,028,019	40,211	37.6%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.6	0.32	0.00%	1.00	0.039	0.000	31.4	0.047	0.022	65.0%	2,015,653	78,508	137.5%	1.1%
= Kuwait Financial Centre	MARKZ.KW	5.1	0.37	6.83%	0.75	0.073	0.000	35.2	0.121	0.070	(30.9%)	14,430	1,048	22.6%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.4	1.52	0.00%	0.68	0.093	0.001	24.5	0.108	0.051	3.9%	1,007,405	92,631	8.3%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.44	0.00%	1.00	0.028	0.001	18.4	0.045	0.022	(17.7%)	3,172,188	88,846	162.9%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	0.000	2.9	0.016	0.008	(6.1%)	372,666	3,439	74.2%	NM
▼ Gulf Investment House	GIHK.KW	NM	1.00	0.00%	1.03	0.056	(0.002)	36.5	0.078	0.038	(12.7%)	390,080	22,359	7.7%	0.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.52	0.00%	1.21	0.044	0.000	35.9	0.066	0.032	(5.6%)	1,477,012	65,004	87.1%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.0	0.053	0.031	27.3%	0	0	5.5%	NM
▲ Osoul Investment Co.	OSUL.KW	7.1	0.59	13.16%	0.46	0.083	0.001	13.0	0.121	0.065	10.7%	100,751	7,943	24.6%	8.3%
= Kuwait Finance & Investment Co.	KFSK.KW	20.6	0.36	0.00%	0.36	0.044	0.000	14.2	0.058	0.038	(11.3%)	0	0	7.9%	1.8%
▼ Kamco Investment Co.	KAMC.KW	7.9	0.42	7.14%	0.38	0.070	(0.002)	24.0	0.111	0.060	(22.2%)	121,701	8,490	9.7%	5.4%
= National International Holding Co.	NIHK.KW	8.5	0.37	6.75%	0.65	0.068	0.000	14.8	0.085	0.051	(11.2%)	0	0	3.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.40	0.00%	0.68	0.038	0.001	9.1	0.057	0.035	(31.3%)	11,465	416	5.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	12.0	0.73	6.21%	0.34	0.078	(0.001)	16.7	0.148	0.062	(15.9%)	31,130	2,428	6.2%	6.1%
▼ Al-Deera Holding	DEER.KW	NM	0.74	0.00%	0.90	0.017	(0.000)	3.3	0.022	0.011	(15.5%)	100,200	1,623	5.2%	NM
= Al Salam Group Holding Co.	SAGH.KW	NM	0.18	0.00%	1.32	0.021	0.000	5.6	0.039	0.018	(29.0%)	386,210	7,982	115.3%	0.1%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.33	0.00%	1.03	0.014	(0.000)	4.5	0.019	0.010	(6.7%)	671,751	9,496	25.3%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.38	0.00%	1.22	0.011	0.000	4.4	0.019	0.009	(27.3%)	347,535	3,717	125.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	7.1	0.88	4.34%	1.23	0.138	(0.003)	57.0	0.184	0.076	16.0%	18,149	2,517	46.0%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.5	0.31	4.78%	0.34	0.250	0.000	86.3	0.400	0.199	(27.5%)	25,100	6,274	0.3%	3.0%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.29	0.00%	0.87	0.034	(0.005)	6.0	0.044	0.022	8.3%	3,000	108	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	16.1	0.34	0.00%	0.54	0.030	0.000	24.2	0.041	0.029	(25.9%)	0	0	0.7%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	71.5	0.74	0.00%	1.14	0.056	0.001	8.3	0.062	0.052	(10.5%)	27,778	1,548	3.7%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.055	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiar Investment Group	ALIMK.KW	5.1	0.46	8.71%	0.93	0.088	(0.000)	99.9	0.141	0.071	(30.1%)	336,937	29,618	32.4%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.005	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	18.4	0.63	0.00%	1.43	0.029	(0.000)	12.3	0.048	0.021	(27.0%)	284,700	8,118	26.0%	3.4%
▼ National Industries Group	NIND.KW	4.8	0.61	6.45%	1.41	0.155	(0.002)	221.3	0.261	0.121	(35.7%)	2,264,615	351,136	32.7%	12.9%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.52	0.00%	0.75	0.047	(0.007)	4.7	0.070	0.045	(27.1%)	247,980	11,866	8.2%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
▼ Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.86	0.040	(0.002)	24.4	0.059	0.037	(19.2%)	110,082	4,403	5.3%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.3	2.24	0.00%	0.14	0.357	0.000	365.7	0.500	0.318	(20.7%)	0	0	0.0%	18.2%
= GFH Financial Group	GFH.KW	10.0	0.80	8.40%	0.86	0.048	0.000	244.1	0.075	0.042	(30.6%)	0	0	1.3%	8.0%
▲ Inovent	INOV.KW	8.1	0.42	8.14%	0.73	0.059	0.001	17.6	0.070	0.044	(8.3%)	37,500	2,173	3.4%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	0.000	79.2	0.110	0.100	5.0%	0	0	1.7%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	40.6	0.54	0.00%	0.07	0.047	0.000	9.5	0.066	0.030	24.5%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.5	0.44	0.00%	NA	0.049	0.000	15.0	0.060	0.037	(6.4%)	0	0	6.1%	3.5%
Financial Services		15.6	0.66	4.64%				2,233.3			(19.3%)	16,358,040	1,066,568		4.3%

Boursa Kuwait Daily Bulletin

Wednesday, August 5, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait		14.3	1.18	4.30%				29,277.2			(19.45%)	101,333,002	25,334,118		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Credit Rating & Collection Co.	0.035	76.0%
Dar Al Thuraya Real Estate Co.	0.117	66.9%
Arzan Financial Group For Fin. & Invest.	0.039	65.0%
National Shooting Co.	0.016	62.0%
Investors Holding Group Co.	0.013	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.191	2,967,326,565
Kuwait Finance House	0.588	1,505,221,340
Investors Holding Group Co.	0.013	1,316,875,603
Arzan Financial Group For Fin. & Invest.	0.039	1,103,619,223
First Investment Co.	0.028	1,060,598,873

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(58.2%)
Jazeera Airways Co.	0.601	(45.3%)
Kuwait Remal Real Estate Co.	0.014	(44.7%)
Int'l Financial Advisors Co.	0.030	(43.4%)
ALAFCO Aviation Lease & Finance Co.	0.154	(43.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.588	991,489,254
National Bank of Kuwait	0.796	786,495,834
Ahli United Bank - Bahrain	0.191	642,325,144
Zain	0.555	330,347,731
Agility (PWC Logistics)	0.645	276,269,799

* Different Fiscal Year Company

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