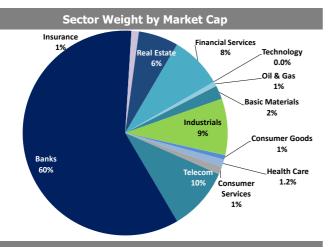


# **Boursa Kuwait Daily Report**

## October 4, 2020



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,130.9	20.2	9.8%
2- Kuwait Finance House	5,287.5	26.4	10.7%
3- Zain	2,527.0	12.4	16.6%
4- Ahli United Bank - Bahrain	2,366.2	12.0	16.6%
5- Boubyan Bank	1,979.0	38.9	10.3%
6- Agility (PWC Logistics)	1,370.5	22.4	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	827.7	27.4	6.5%
9- Gulf Bank	695.0	13.5	8.6%
10- Ahli United Bank - Kuwait	604.3	14.4	9.7%
Total	22,784	20.14	10.2%

### Top Movers and Most Active Stocks

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Today's Top % Gainers	Close	Change	Percent
roday's rop // damers	(KWD)	(KWD)	Change
First Investment Co.	0.040	0.008	26.3%
Kuwait Remal Real Estate Co.	0.023	0.003	14.9%
Jiyad Holding Co.	0.046	0.006	14.7%
Investors Holding Group Co.	0.017	0.002	10.8%
Al-Manar Financing & Leasing Co.	0.049	0.005	10.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.032	(0.003)	(9.4%)
Amwal International Investment Co.	0.032	(0.003)	(9.3%)
Salbookh Trading Co.	0.034	(0.002)	(5.0%)
Al Eid Food Co.	0.055	(0.002)	(4.2%)
Bayan Investment Co.	0.045	(0.002)	(4.1%)

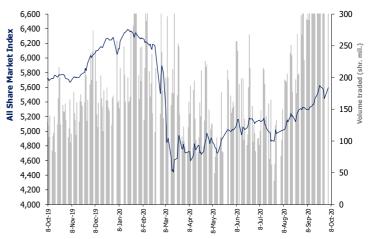
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.092	6.2%	52,121,790
First Investment Co.	0.040	26.3%	39,721,828
AAN Digital Services Co.	0.014	7.0%	38,075,880
Investors Holding Group Co.	0.017	10.8%	32,065,330
Gulf Petroleum Investment	0.020	8.7%	30,512,438

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■ .∀.	3 K ( 6 )	Capital	ization	Costor	Dotume
- 4	rank(a)	. Gellicii	ization -	P1=(01(0)	RELUIIIS

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	33,346.3	<b>A</b>	2.7%	2.7%	(8.3%)
Oil & Gas	250.1	<b>A</b>	0.3%	0.3%	(3.0%)
Basic Materials	702.6	<b>A</b>	1.6%	1.6%	(13.0%)
Industrials	2,938.9	<b>A</b>	2.8%	2.8%	(10.7%)
Consumer Goods	239.2	<b>A</b>	0.4%	0.4%	21.2%
Health Care	406.7	=	0.0%	0.0%	(7.3%)
Consumer Services	388.8	<b>A</b>	2.3%	2.3%	(29.5%)
Telecommunications	3,273.4	<b>A</b>	1.6%	1.6%	(4.3%)
Banks	19,613.8	<b>A</b>	3.2%	3.2%	(10.8%)
Insurance	382.0	<b>A</b>	0.3%	0.3%	10.0%
Real Estate	2,079.7	<b>A</b>	2.3%	2.3%	(8.0%)
Financial Services	2,705.3	<b>A</b>	2.5%	2.5%	(2.3%)
Technology	7.3	<b>A</b>	3.7%	3.7%	3.1%
Utilities	358.6	<b>A</b>	1.9%	1.9%	NA

Market Breadth		101		16	<b>57</b>
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,205.27	184.4	3.1%	3.1%	(11.0%)
Main 50 Index	4,418.48	98.8	2.3%	2.3%	(11.4%)
Main Market Index	4,379.55	76.0	1.8%	1.8%	(10.8%)
All Share Market Index	5,594.00	148.8	2.7%	2.7%	(11.0%)
Market Cap (KWD Mn)	33,346.35	879.2	2.7%	2.7%	(8.3%)

**Index Performance relative to Volume** 



Market	Trading Da	ita and	Volatility	у	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	450.3	(95.2)	(17.5%)	200.6	88.6
Value Traded (KWD Mn)	72.4	(31.7)	(30.4%)	36.8	16.9
No. of Trades	14,499	(7,526)	(34.17%)	8,799	3,810

	Class	Percent	
Today's Most Active by Value  Kuwait Finance House  National Bank of Kuwait  A'ayan Leasing & Investment Co.  Zain	Close	Percent	Value
	(KWD)	Change	(KWD)
Kuwait Finance House	0.689	4.2%	19,725,753
National Bank of Kuwait	0.895	2.9%	10,088,363
A'ayan Leasing & Investment Co.	0.092	6.2%	4,888,583
Zain	0.584	1.7%	4,473,696
Ahli United Bank - Bahrain	0.243	3.8%	3,574,898

Source: Boursa Kuwait. Kamco Invest Research



# **Boursa Kuwait - Premier Market**

## Sunday, October 4, 2020

		Clo	sing Price		Mark	et Capitaliza	tion	_	Valuation	Multiples		_		YTD-20 Trading	n Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>A</b>	National Bank of Kuwait	0.895	0.025	2.9%	6,131	24.8%	18.4%	20.2	1.99	3.7%	1.27	9.8%	(12.2%)	1,131.98	957.97
<b>A</b>	Gulf Bank	0.228	0.008	3.6%	695	2.8%	2.1%	13.5	1.16	4.6%	1.13	8.6%	(24.8%)	1,309.23	293.67
<b>A</b>	Kuwait International Bank	0.195	0.009	4.8%	221	0.9%	0.7%	28.9	0.85	3.1%	1.01	3.0%	(25.3%)	1,263.57	241.86
<b>A</b>	Burgan Bank	0.208	0.006	3.0%	546	2.2%	1.6%	8.7	0.77	5.8%	1.05	8.8%	(31.6%)	430.66	94.12
<b>A</b>	Kuwait Finance House	0.689	0.028	4.2%	5,287	21.4%	15.9%	26.4	2.84	2.6%	1.42	10.7%	(6.5%)	1,966.23	1,287.74
<b>A</b>	Boubyan Bank	0.607	0.012	2.0%	1,979	8.0%	5.9%	38.9	3.99	1.3%	1.04	10.3%	7.0%	198.31	107.57
<b>A</b>	Kuwait Projects Co. (Holding)	0.154	0.003	2.0%	308	1.2%	0.9%	5.2	1.42	6.4%	0.58	27.3%	(28.7%)	229.13	37.59
•	Mabanee Co.	0.749	0.019	2.6%	828	3.3%	2.5%	27.4	1.79	1.8%	1.10	6.5%	(12.3%)	211.23	139.45
<b>A</b>	National Industries Group (Holding)	0.176	0.010	6.0%	251	1.0%	0.8%	NM	0.79	5.7%	1.43	NM	(27.0%)	615.68	111.63
•	Boubyan Petrochemical Co.	0.563	0.013	2.4%	301	1.2%	0.9%	25.5	1.35	6.0%	0.73	5.3%	(15.7%)	73.55	41.53
<b>A</b>	Qurain Petrochemicals Industries Co.	0.278	0.004	1.5%	306	1.2%	0.9%	11.8	0.72	5.4%	0.76	6.1%	(10.3%)	139.57	36.65
•	Agility Public Warehousing Co.	0.676	0.019	2.9%	1,371	5.5%	4.1%	22.4	1.23	0.6%	1.47	5.5%	(5.0%)	527.57	344.78
<b>A</b>	Mobile Telecommunications Co.	0.584	0.010	1.7%	2,527	10.2%	7.6%	12.4	2.06	5.7%	1.38	16.6%	(2.7%)	799.78	430.35
<b>A</b>	Human Soft Holding Co.	2.670	0.069	2.7%	326	1.3%	1.0%	12.4	3.71	0.0%	0.48	29.9%	(11.4%)	44.36	122.28
<b>A</b>	Ahli United Bank (B.S.C)	0.243	0.009	3.8%	2,366	9.6%	7.1%	12.0	1.99	7.4%	1.12	16.6%	(16.5%)	3,677.65	801.42
•	Warba Bank	0.258	0.009	3.6%	406	1.6%	1.2%	NM	2.23	0.0%	0.99	NM	(1.5%)	691.58	151.41
<b>A</b>	Mezzan Holding Co.	0.624	0.001	0.2%	194	0.8%	0.6%	30.1	1.76	2.4%	0.46	5.8%	24.8%	60.27	33.50
•	Integrated Holding Co.	0.367	0.008	2.2%	81	0.3%	0.2%	30.6	1.33	8.2%	0.48	4.3%	(33.4%)	57.80	26.18
<b>A</b>	Shamal Az-Zour Al-Oula Power and Wate	0.326	0.006	1.9%	359	1.5%	1.1%	29.2	4.68	0.0%	NA	16.1%	NA	389.75	133.74
<b>A</b>	Boursa Kuwait Securities Co.	1.163	0.023	2.0%	234	0.9%	0.7%	20.5	7.14	0.0%	NA	34.8%	NA	26.48	28.87
Subt	otal- Premier Market Stocks	6,205.27	184.43	3.06%	24,716	100%	74%	19.6	1.94	3.56%		9.9%	-11.0%	13,844.38	5,422.32
Rema	ining of the Market				8,630		26%	NM	0.84	3.20%		-0.8%		22,063.51	1,161.09

Source: Kamco Research



Soursa Kuwait Daily Bulle												`	Sunday, Oc	10001 4,	, Z( _
		١	/aluation N	lultiples		Price (k	(WD)					Daily Trading	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Senergy Holding Co.	SENE.KW	NM	0.38	0.00%	1.12	0.019	(0.000)	3.8	0.027	0.014	(13.7%)	410,758	7,584	29.2%	
Independent Petroleum Group	IPGK.KW	14.1	0.98	5.62%	0.28	0.430	0.000	96.6	0.497	0.375	(10.8%)	0	0	0.3%	- 7
National Petroleum Services Co.	NAPS.KW	12.7	2.97	6.17%	0.22	1.100	0.000	110.0	1.389	0.903	(6.0%)	0	0	0.3%	
The Energy House Co.	ENER.KW	NM	0.64	0.00%	0.94	0.020	0.000	15.0	0.036	0.014	(12.3%)	218,048	4,281	6.1%	
Gulf Petroleum Investment	GPIK.KW	NM	0.14	0.00%	1.09	0.020	0.002	5.9	0.023	0.012	(0.5%)	30,512,438	606,546	615.4%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	14.3	0.29	0.00%	NA	0.078	0.000	18.8	0.098	0.060	(3.1%)	0	0	0.2%	
Oil & Gas		29.8	0.91	4.88%				250.1			(3.0%)	31,141,244	618,411		
Kuwait Foundry Co.	KFDC.KW	39.0	0.92	5.93%	0.65	0.253	(0.005)	18.3	0.495	0.192	(24.5%)	33,000	8,314	2.6%	
Boubyan Petrochemicals Co.*	BPCC.KW	25.5	1.35	6.05%	0.73	0.563	0.013	301.1	0.800	0.395	(15.7%)	79,200	44,336	13.8%	
Al Kout for Industrial Projects Co.	ALKK.KW	27.8	2.84	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	
Qurain Petrochemical Industries Co. *	ALQK.KW	11.8	0.72	5.45%	0.76	0.278	0.004	305.6	0.323	0.163	(10.3%)	324,576	90,180	12.7%	
Basic Materials		17.2	1.01	5.83%				702.6			(13.0%)	436,776	142,830		
Specialities Group Holding Co.	SPEC.KW	11.8	0.36	0.00%	0.41	0.064	0.002	10.6	0.078	0.050	(16.4%)	324,720	20,765	30.4%	
Kuwait Cement Co.	KCEM.KW	NM	0.87	2.36%	0.49	0.206	0.013	151.1	0.270	0.144	(16.3%)	821,677	167,354	10.5%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	36.2	0.93	5.59%	0.92	0.716	0.033	150.3	0.742	0.390	46.7%	331,524	235,546	47.1%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.2	1.01	8.00%	0.61	0.375	0.012	67.6	0.419	0.298	(7.4%)	115,052	42,900	26.5%	
Kuwait Portland Cement Co.	PCEM.KW	NM	1.24	5.27%	0.46	0.759	0.008	76.1	1.150	0.683	(22.7%)	88,993	66,920	6.6%	
Shuaiba Industrial Co.	PAPE.KW	25.1	0.73	3.79%	0.12	0.130	0.000	13.1	0.180	0.122	(16.1%)	0	0	0.6%	
Metal & Recycling Co.	MRCK.KW	NM	0.46	0.00%	0.20	0.039	0.000	4.6	0.070	0.020	(21.6%)	0	0	1.8%	
ACICO Industries Co.	ACIC.KW	NM	0.40	0.00%	0.36	0.102	0.001	30.8	0.139	0.081	(23.3%)	103,197	10,182	6.2%	
Hilal Cement Co.	HCCK.KW	NM	1.08	0.00%	0.13	0.114	0.000	11.6	0.126	0.063	14.0%	0	0	0.5%	
National Industries Co.	NIBM.KW	NM	0.72	6.30%	0.14	0.153	(0.002)	57.0	0.173	0.143	(7.3%)	117,520	18,324	0.5%	
Equipment Holding Co.	EQUI.KW	NM	0.37	0.00%	1.02	0.016	0.000	2.2	0.024	0.013	(26.5%)	410,142	6,571	29.2%	
National Co. for Consumer Industries	NCCI.KW	52.6	0.52	0.00%	NA	0.048	0.000	4.3	0.100	0.010	(12.9%)	0	0	1.1%	
Salbookh Trading Co.	SALB.KW	NM	0.51	0.00%	0.59	0.034	(0.002)	3.6	0.051	0.026	(31.7%)	228,272	7,834	26.8%	
Agility (PWC Logistics)	AGLT.KW	22.4	1.23	0.61%	1.47	0.676	0.019	1,370.5	0.748	0.357	(5.0%)	3,336,041	2,252,740	26.0%	
Educational Holding Group*	EDUK.KW	9.2	1.70	19.24%	0.45	0.309	0.000	75.8	0.475	0.228	(29.6%)	16,501	5,009	0.9%	
National Cleaning Co.	CLEA.KW	70.0	0.40	0.00%	0.81	0.056	(0.001)	14.1	0.088	0.047	(18.4%)	248,248	14,108	24.3%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.25	0.00%	0.77	0.050	0.003	14.5	0.077	0.042	(25.0%)	367,154	18,183	18.7%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.6	1.24	7.13%	0.47	0.308	0.004	34.0	0.338	0.175	27.8%	114,204	35,283	38.1%	
Humansoft Holding Co.	HUMN.KW	12.4	3.71	0.00%	0.48	2.670	0.069	326.4	3,470	1.944	(11.4%)	191,762	510,362	36.3%	
Gulf Franchising Co.	GFCI.KW	NM	1.18	0.00%	NA	0.048	0.000	1.9	0.148	0.001	(36.2%)	0	0	0.6%	
National Shooting Co.	SHOOTING.KW	NM	0.28	0.00%	1.25	0.015	0.001	4.3	0.018	0.007	53.0%	1,945,692	29,275	98.6%	
Combined Group Contracting Co.	CGCK.KW	NM	0.78	0.00%	0.61	0.184	0.012	31.6	0.251	0.138	(26.0%)	2,182,417	399,206	116.1%	
United Projects Group	UPAC.KW	60.4	1.28	0.00%	NA	0.465	0.000	91.7	0.512	0.367	(9.2%)	, , ,	0	0.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.2	0.49	4.88%	0.86	0.164	0.007	156.1	0.278	0.138	(39.7%)	3,810,595	617,376	33.2%	
Mubarrad Holding Co.	MBRD.KW	15.1	0.51	7.83%	0.95	0.063	0.002	10.3	0.089	0.049	(28.6%)	540,590	33,894	90.4%	
KGL Logistics Co.	LOGK.KW	NM	0.21	0.00%	0.78	0.028	0.001	20.8	0.043	0.023	(24.1%)	4,474,396	126,830	29.6%	
Integrated holding Co.	INTEGRATED.KW	30.6	1.33	8.17%	0.48	0.367	0.008	80.7	0.600	0.342	(33.4%)	304,362	112,018	26.3%	
Sharjah Cement Co.	SCEM.KW	NM	0.22	0.00%	0.22	0.042	0.000	25.7	0.064	0.042	0.0%	0	0	0.0%	
Gulf Cement Co.	GCEM.KW	NM	0.35	0.00%	0.21	0.033	0.000	27.1	0.060	0.029	(39.9%)	154,166	5,087	2.1%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	NM	0.52	6.94%	0.16	0.072	0.000	26.1	0.096	0.052	7.9%	0	0	0.3%	
Fujairah Cement Industries Co.	FCEM.KW	NM	0.14	0.00%	0.48	0.034	0.000	12.1	0.052	0.029	(24.2%)	0	0	6.1%	
Fujairah Cement Industries Co. Ras-Al-Khaimah for White Cement Co.	RKWC.KW	67.2	0.54	7.69%	0.11	0.065	0.000	32.5	0.080	0.055	0.0%	0	0	0.0%	
Industrials	TARVV C.RVV	54.4	0.95	2.39%	V	0.005	0.000	2,938.9	0.000	0.033	(10.7%)	20,227,225	4,735,767	0.0 70	



		٧	aluation N	lultiples		Price (Ł	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
= Palms Agro Production Co.	PAPK.KW	16.6	0.59	0.00%	0.24	0.065	0.000	3.4	0.065	0.025	61.7%	0	0	0.7%	3.
Livestock Transport & Trading Co.	CATT.KW	24.1	0.96	0.00%	0.27	0.186	0.003	40.3	0.200	0.152	6.3%	182,185	33,397	12.8%	4
<ul> <li>Danah Alsafat Foodstuff Co.</li> </ul>	DANK.KW	NM	0.63	0.00%	0.73	0.012	0.000	1.3	0.029	0.010	(25.3%)	0	0	97.4%	
▲ Mezzan Holding Co.	MEZZ.KW	30.1	1.76	2.36%	0.46	0.624	0.001	194.3	0.665	0.428	24.8%	179,693	111,820	19.4%	5
Consumer Goods		NM	1.49	1.92%				239.2			21.2%	361,878	145,217		
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	35.7	1.53	1.68%	0.00	0.597	0.000	89.6	0.900	0.580	(26.3%)	0	0	0.0%	-
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	NM	6.55	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	51.1	7.58	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	14
Health Care		48.7	4.04	0.37%				406.7			(7.3%)	0	0		8
Kuwait National Cinema Co.	KCIN.KW	31.9	1.01	4.45%	0.28	0.724	0.024	73.2	1.050	0.600	(30.9%)	319	231	1.0%	
Kuwait Hotels Co.	KHOT.KW	NM	1.68	0.00%	NA	0.111	0.005	6.4	0.111	0.069	11.0%	10	1	0.6%	
Sultan Center Food Products Co.	SCFK.KW	17.5	0.69	0.00%	0.53	0.055	0.002	31.8	0.060	0.036	5.8%	115,000	6,257	7.9%	
<ul> <li>Kuwait Cable Vision Co.</li> </ul>	KWTV.KW	NM	0.52	0.00%	0.21	0.014	0.000	0.5	0.026	0.012	0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.70	0.00%	0.23	0.023	(0.000)	14.6	0.062	0.021	(58.2%)	622,630	14,029	13.0%	
Oula Fuel Marketing Co.	OULA.KW	32.1	0.72	0.00%	0.45	0.111	0.000	44.9	0.134	0.095	(12.6%)	40,561	4,510	4.6%	
Kuwait Resorts Co.	MUNK.KW	16.9	0.38	0.00%	0.69	0.053	0.001	11.2	0.060	0.038	(8.4%)	368,030	19,561	49.8%	
Jazeera Airways Co.	JAZK.KW	NM	4.60	0.00%	0.70	0.603	0.013	120.6	1.110	0.372	(45.1%)	480,228	289,662	25.8%	
Soor Fuel Marketing Co.	SOOR.KW	20.8	0.69	0.00%	0.46	0.111	0.001	44.9	0.129	0.096	(11.2%)	24,422	2,723	4.9%	
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.55	0.00%	0.03	0.080	0.000	9.3	0.110	0.069	(9.3%)	0	0	0.6%	
= Al Rai Media Group Co.	ALRA.KW	NM	0.86	0.00%	0.26	0.037	0.000	8.6	0.045	0.031	(2.4%)	0	0	0.3%	
Jiyad Holding Co	JIYAD.KW	13.0	0.41	0.00%	0.67	0.046	0.006	16.1	0.047	0.029	17.9%	7,104,204	321,006	20.2%	
Al Eid Food Co.	ALEID.KW	4.6	0.36	0.00%	NA	0.055	(0.002)	6.6	0.080	0.038	(16.3%)	4,000	220	5.8%	
Consumer Services		NM	0.97	0.84%				388.8			(29.5%)	8,759,404	658,202		
Zain	ZAIN.KW	12.4	2.06	5.65%	1.38	0.584	0.010	2,527.0	0.604	0.407	(2.7%)	7,685,717	4,473,696	18.5%	1
National Mobile Telecom Co.	OORE.KW	21.3	0.57	8.12%	0.47	0.612	0.010	308.5	0.835	0.550	(26.1%)	83,696	51,091	3.4%	
AAN digital services Co.	AAN.KW	NM	0.41	0.00%	1.33	0.014	0.001	12.0	0.021	0.009	2.2%	38,075,880	521,988	186.0%	
Kuwait Telecommunication Co.	STC.KW	10.6	2.04	5.94%	0.57	0.842	0.002	420.5	0.870	0.680	6.9%	21,623	18,184	2.3%	1
Hayat Communications Co.	HAYK.KW	7.1	0.50	0.00%	1.19	0.058	(0.000)	5.4	0.098	0.033	(22.1%)	4,451	257	6.5%	
Telecommunications		12.7	1.62	5.89%				3,273.4			(4.3%)	45,871,367	5,065,215		12
National Bank of Kuwait	NBKK.KW	20.2	1.99	3.67%	1.27	0.895	0.025	6,130.9	1.062	0.654	(12.2%)	11,283,412	10,088,363	16.5%	
Gulf Bank	GBKK.KW	13.5	1.16	4.59%	1.13	0.228	0.008	695.0	0.317	0.180	(24.8%)	13,244,609	3,002,272	43.0%	
= Commercial Bank of Kuwait	CBKK.KW	NM	1.47	0.00%	0.38	0.500	0.000	996.0	0.555	0.465	(5.5%)	502,600	251,300	1.5%	
Ahli Bank of Kuwait	ABKK.KW	NM	0.55	3.58%	0.64	0.194	0.008	314.1	0.307	0.156	(24.2%)	1,986,209	384,080	9.1%	
Ahli United Bank - Kuwait	BKME.KW	14.4	1.40	4.63%	0.86	0.279	0.008	604.3	0.330	0.225	(14.3%)	881,384	247,463	6.2%	
Kuwait International Bank	KIBK.KW	28.9	0.85	3.09%	1.01	0.195	0.009	220.9	0.271	0.162	(25.3%)	7,224,752	1,397,004	111.5%	
Burgan Bank	BURG.KW	8.7	0.77	5.76%	1.05	0.208	0.006	546.0	0.324	0.175	(31.6%)	3,463,850	719,057	16.4%	
Kuwait Finance House	KFH.KW	26.4	2.84	2.61%	1.42	0.689	0.028	5,287.5	0.761	0.473	(6.5%)	28,889,057	19,725,753	25.6%	1
Boubyan Bank	BOUK.KW	38.9	3.99	1.31%	1.04	0.607	0.012	1,979.0	0.638	0.380	7.0%	2,479,114	1,503,356	6.1%	1
Warba Bank	WARB.KW	NM	2.23	0.00%	0.99	0.258	0.009	406.4	0.279	0.164	(1.5%)	10,581,571	2,711,260	43.9%	
▲ Ahli United Bank - Bahrain	AUBK.KW	12.0	1.99	7.42%	1.12	0.243	0.009	2,366.2	0.311	0.160	(16.5%)	14,830,338	3,574,898	37.8%	1



### **Boursa Kuwait Daily Bulletin** Sunday, October 4, 2020 Valuation Multiples Price (KWD) Daily Trading Data YTD-20 YTD-20 Reuters Trailing Dividend DTD MKT Cap 52 Weeks 52 Weeks Volume Value Capital Company Ticke Closino (KWD Mn.) P/E(X)Yield Beta Change Return <sup>‡</sup> (Shrs. (KWD) ROE P/BV (X High (KWD) Kuwait Insurance Co. 9.4% 12.8% KINS.KW 6.3 0.80 7.91% NA 0.361 0.000 70.0 0.387 0.300 1.3% 5.09% Gulf Insurance Group GINS.KW 8.9 1.21 0.08 0.715 0.000 133.7 0.720 0.550 8.3% 0 0.1% 13.6% 0.78 = Ahleiah Insurance Co. AINS KW 7.7 5.85% 0.13 0.400 0.000 84.0 0.445 0.367 (1.9%)0 0 1.6% 10.1% Warba Insurance Co. WINS.KW 12.8 0.40 8.80% 0.38 0.078 0.005 13.8 0.094 0.051 29.0% 1 Λ 2.1% 3.1% Kuwait Reinsurance Co. KWRE.KW 9.1 0.83 2.08% 0.02 0.221 0.000 45.1 0.221 0.126 60.2% 0.1% 9.1% First Takaful Insurance Co. NM 0.47 0.00% 0.35 0.040 0.003 4.2 0.056 0.031 4.2% 125 2.8% NM FTIK.KW Wethag Takaful Insurance Co. WETH.KW NM 0.21 0.00% 0.36 0.023 (0.001)2.5 0.035 0.018 (8.8%)260,540 6,041 18.1% NM 0.200 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 12.0 0.94 7.50% 0.02 28.6 0.220 0.190 0.0% n 0.0% 7.8% Insurance 9.7 0.86 5.64% 382.0 10.0% 260,666 6,046 8.8% 0.029 0.022 Sokouk Holding Co. NM 0.43 0.00% 1.18 17.4 0.040 (16.8%)6,063,709 173,259 57.6% NM SHCK.KW Kuwait Real Estate Co. KREK.KW 25.2 0.72 0.00% 0.99 0.096 0.002 91.0 0.115 0.070 (8.5%)479,061 46,166 21.0% 2.8% United Real Estate Co. NM 0.32 0.00% 0.39 0.050 0.002 59.4 0.063 0.045 (18.4%)5,000 250 0.6% NM UREK.KW 25.1 0.40 0.076 0.001 107.9 0.058 174,670 19.7% 1.6% National Real Estate Co NREK.KW 0.00% 1.14 0.090 (13.3%)2,316,076 = Salhia Real Estate Co. SREK.KW 6.1 1.23 6.02% 0.34 0.400 0.000 205.1 0.460 0.328 (4.1%)550,400 220,206 6.1% 20.2% NM 0.79 1.87% 0.11 0.260 (0.001)112.3 0.343 0.241 (19.0%) 3,847 1,000 0.7% NM Tamdeen Real Estate Co. TAMK.KW Aiial Real Estate Entertainment Co. 20.3 0.22 0.00% 0.49 0.142 (0.002)27.6 0.213 0.115 (17.6%)97,649 13,899 4.7% 1.1% AREC.KW Al Massaleh Real Estate Co. MREC.KW NM 0.41 0.00% 0.26 0.036 0.001 8.5 0.040 0.026 (2.7%)162,900 5,806 2.0% NM 0.29 0.029 0.002 0.020 (2.4%)NM Arab Real Estate Co. ARAB.KW NM 0.00% 1.20 14.7 0.033 4,894,291 136,834 35.4% AL-Enma'a Real Estate Co.\* 21.7 0.49 0.00% 0.66 0.049 0.002 22.1 0.079 0.037 (21.4%)1,453,302 70,945 34.3% 2.3% ENMA.KW Mabanee Co. MABK.KW 27.4 1.79 1.76% 1.10 0.749 0.019 827.7 0.878 0.434 (12.3%)1,447,198 1,075,996 19.1% 6.5% Iniazzat Real Estate Development Co. INJA.KW NM 0.52 0.00% 0.20 0.079 0.000 27.3 0.091 0.061 (1.3%)1.1% NM NM 0.87 0.00% 0.017 0.002 10.8 0.007 117.5% 32,065,330 562,271 385.7% NM Investors Holding Group Co. 1.21 0.032 INVK.KW The Commercial Real Estate Co. TIJK.KW 19.9 0.65 4.67% 0.54 0.105 0.004 185.9 0.111 0.083 12.2% 703,565 71.637 9.4% 3.3% Sanam Real Estate Co. 0.032 3.9 0.027 484 SANK.KW NM 0.43 0.00% 0.35 (0.003)0.043 (20.8%)15,000 3.1% NM 63,201 NM A'ayan Real Estate Co. NM 0.37 0.00% 0.58 0.061 0.003 25.5 0.080 0.048 (16.0%) 1,032,431 4.9% AYRE.KW 8.5% Agar Real Estate Investment Co. AQAR.KW 6.0 0.51 7.25% NA 0.059 0.000 14.6 0.089 0.058 (22.0%)0 1.9% Kuwait Real Estate Holding Co. NM 0.62 0.00% 0.52 0.026 0.000 5.0 0.034 0.022 (9.4%)n 8.5% NM ALAQ.KW MAZAYA Holding Co. NM 0.51 0.00% 0.99 0.054 0.002 37.3 0.067 0.047 (8.4%) 1,257,150 68,079 17.2% NM MAZA.KW Tijara Real Estate & Investment Co. 14.5 0.38 4.94% 0.28 0.041 0.000 15.0 0.055 0.034 (19.0%) 0.3% 2.6% TIJA.KW TAMEER Real Estate Investment Co. AMAR.KW NM 0.32 0.00% 0.95 0.020 0.001 4.7 0.034 0.013 (26.4%)21,500 411 96.0% NM Arkan Al-Kuwait Real Estate Co. 9.2 0.63 9.41% 0.23 0.085 0.004 21.3 0.100 0.076 (4.4%)22,150 1,814 9.0% 6.9% ARKK.KW Al-Argan International Real Estate Co ARGK.KW NM 0.30 0.00% 0.42 0.093 0.000 24.6 0.135 0.060 (11.4%)0.4% NM Abyaar Real Estate Development Co. ABYR.KW NM 0.21 0.00% 1.19 0.007 0.000 8.1 0.013 0.005 (6.4%)61.7% NM NM 0.58 0.074 23.8 0.045 103,098 7,529 7.4% NM Munshaat Real Estate Projects Co. MUNS.KW 0.00% 0.69 0.003 0.090 (0.1%)First Dubai For Real Estate Development NM 0.55 0.00% 1.45 0.041 0.003 41.4 0.055 0.027 16.3% 1,410,397 57,286 31.3% 0.6% FIRST.KW 12.9 0.29 0.00% 1.08 0.032 0.002 19.9 0.046 0.022 3,232,020 101,462 45.8% 2.2% Kuwait Business Town Real Estate Co. KBTK.KW (27.7%)NM 1.48 0.08 0.204 0.000 22.4 0.204 0.060 132.1% NM Real Estate Asset Management Co. REAM.KW 0.00% 0.1% 3.9 MENA Real Estate Co. \* NM 0.20 0.00% 0.99 0.029 0.001 0.043 0.021 (30.4%)5,469,185 157,246 115.7% NM MENK.KW Al Mudon International Real Estate Co. NM 0.12 0.00% 0.85 0.016 0.000 1.6 0.029 0.015 (35.1%)0 23.7% NM = ALMK.KW Real Estate Trade Centers Co. 17.1 0.18 0.00% 0.35 0.029 0.002 4.1 0.050 0.018 22.8% 20,002 562 27.5% 1.0% $\blacktriangle$ MARA.KW 0.023 0.003 7.1 0.027 16,907 Kuwait Remal Real Estate Co. REMAL.KW NM 0.35 0.00% 0.89 0.013 (5.3%)786,371 20.9% NM NM 0.53 0.54 0.060 0.002 10.7 0.048 (23.3%)1,299,477 77,507 35.7% NM $\blacktriangle$ Mashaer Holding Co. MASHAER.KW 8.40% 0.086 Effect Real Estate Co. EFECT.KW NM 0.29 0.00% 0.44 0.021 0.000 1.7 N/A N/A 0.0% 0.0% NM NM 0.19 0.00% 0.59 0.011 0.000 2.2 0.016 0.009 116.7% NM = Ajwan Gulf Real Estate Co. AJWN.KW (28.7%)0 0 0.036 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW NM 0.42 0.00% 0.15 0.000 3.6 0.074 0.026 (18.0%)1.0% 0.4% = Dalgan Real Estate Co. DALQ.KW 62.7 2.37 0.00% NA 0.318 0.000 15.7 0.385 0.333 (10.1%)n 0.0% 3.8% Dar Al Thuraya Real Estate Co. NM 0.68 0.00% NA 0.072 (0.000)10.6 0.190 0.040 2.9% 7,505 515 2.5% 0.2% THURY.KW Osos Holding Group Co. NM 0.79 7.66% 0.25 0.087 0.000 9.1 0.081 (13.0%)41,708 3,545 7.2% NM 0.118 OSOS.KW = KFH Capital REIT BAITAKREIT.KW NA NA 0.03% NA 1.014 0.000 23.9 1.131 0.978 NA 34,022 34,120 5.5% NA **Real Estate** NM 0.76 2.07% 2,079.7 64,994,344 NM (8.0%)3,143,608



Company	Reuters Ticker	Valuation Multiples				Price (KWD)						Daily Trading Data		YTD-20	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▲ Kuwait Investment Co.	KINV.KW	NM	0.77	11.21%	0.73	0.133	0.005	73.3	0.172	0.095	(11.3%)	558,350	73,194	28.0%	
Commercial Facilities Co.	FACI.KW	NM	0.70	9.16%	0.52	0.186	0.004	99.8	0.235	0.179	(14.3%)	20	, 4	4.6%	
= Int'l Financial Advisors Co.	IFIN.KW	NM	0.99	0.00%	1.30	0.031	0.000	8.2	0.060	0.027	(42.3%)	0	0	32.0%	
National Investment Co.	NINV.KW	NM	0.77	5.86%	1.25	0.140	0.007	122.7	0.158	0.080	1.4%	2,861,460	395,273	40.7%	
Kuwait Projects Co.(Holding)	KPRO.KW	5.2	1.42	6.39%	0.58	0.154	0.003	308.0	0.225	0.147	(28.7%)	2,449,641	376,884	11.5%	27
Coast Invest. & Development Co.	COAS.KW	NM	0.45	0.00%	1.31	0.037	0.001	22.8	0.045	0.026	(8.8%)	366,500	13,208	19.4%	
The Securities House Co.	SECH.KW	NM	0.52	0.00%	1.14	0.045	0.002	25.1	0.063	0.027	(0.7%)	4,947,024	222,342	70.2%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	NM	0.53	0.00%	1.03	0.058	0.002	46.6	0.064	0.022	145.1%	18,556,564	1,082,683	227.4%	
Kuwait Financial Centre	MARKZ.KW	NM	0.49	5.87%	0.77	0.085	0.001	41.0	0.121	0.070	(19.6%)	737,650	62,759	28.4%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	4.0	1.29	0.00%	0.61	0.114	0.004	30.1	0.138	0.063	27.4%	2,211,915	248,667	21.6%	32
First Investment Co.	OLAK.KW	NM	0.58	0.00%	1.07	0.040	0.008	25.9	0.045	0.022	15.7%	39,721,828	1,465,849	189.8%	
Al-Mal Investment Co.	MALK.KW	NM	0.39	0.00%	1.20	0.009	0.000	2.9	0.016	0.008	(7.1%)	3,239,888	29,825	101.4%	
Gulf Investment House	GIHK.KW	NM	1.74	0.00%	1.00	0.096	0.002	62.3	0.108	0.038	49.1%	302,239	28,764	23.9%	
A'ayan Leasing & Investment Co.	AAYA.KW	NM	1.16	0.00%	1.26	0.092	0.005	75.0	0.102	0.032	97.2%	52,121,790	4,888,583	213.4%	
Bayan Investment Co.	BAYK.KW	NM	0.52	0.00%	0.82	0.045	(0.002)	17.7	0.053	0.031	18.1%	235,980	10,105	6.0%	
Osoul Investment Co.	OSUL.KW	NM	0.77	13.32%	0.44	0.082	0.002	12.9	0.121	0.070	9.3%	18,000	1,461	27.0%	
Kuwait Finance & Investment Co.	KFSK.KW	NM	0.40	0.00%	0.32	0.046	0.002	14.8	0.058	0.038	(7.5%)	500,000	22,839	9.7%	
Kamco Investment Co.	KAMC.KW	NM	0.51	6.85%	0.38	0.073	0.001	25.0	0.111	0.060	(18.9%)	1,393,020	102,188	17.1%	
National International Holding Co.	NIHK.KW	7.6	0.36	0.00%	0.67	0.062	0.002	14.1	0.081	0.051	(15.5%)	10,150	619	5.0%	
UniCap Investment and Finance	UNICAP.KW	NM	0.59	0.00%	0.68	0.045	0.003	10.8	0.057	0.035	(18.2%)	261,470	11,616	12.6%	
Al Madar Finance & Investment Co.	MADR.KW	17.2	0.84	5.71%	0.35	0.085	0.003	18.1	0.148	0.062	(8.7%)	2,438,659	204,861	33.5%	
Al-Deera Holding	DEER.KW	NM	1.92	0.00%	0.82	0.016	0.000	3.2	0.022	0.011	(20.0%)	0	0	6.1%	
Al Salam Group Holding Co.	SAGH.KW	32.6	0.25	0.00%	1.31	0.028	0.003	7.7	0.033	0.018	(3.1%)	10,953,614	305,936	268.2%	(
Ekttitab Holding Co.	EKTT.KW	NM	0.37	0.00%	0.99	0.015	0.000	4.9	0.017	0.010	2.7%	2,242,605	35,164	50.0%	
Al Madina For Finance & Investment Co.	MADI.KW	NM	0.46	0.00%	1.24	0.013	0.001	5.4	0.019	0.009	(11.3%)	6,901,270	91,627	175.5%	
NOOR Financial Investment Co.	NOOR.KW	7.9	1.21	3.52%	1.26	0.170	0.013	70.2	0.184	0.076	42.9%	388,531	65,348	54.1%	1
Tamdeen Investment Co.	TAMI.KW	NM	0.54	3.92%	0.33	0.305	0.000	105.2	0.400	0.199	(11.6%)	0	0	0.4%	
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.25	0.00%	0.72	0.028	0.001	4.8	0.043	0.022	(12.7%)	235,570	6,475	25.9%	
Asiya Capital Investment Co.	ASIYA.KW	NM	0.39	0.00%	0.54	0.034	0.002	27.5	0.041	0.029	(15.9%)	100,000	3,436	2.3%	
Gulf North Africa Holding Co.	GNAH.KW	NM	0.80	0.00%	1.09	0.060	0.001	8.9	0.062	0.052	(4.0%)	373	22	5.0%	
Amwal International Investment Co.	AMWA.KW	NM	0.61	0.00%	0.36	0.032	(0.003)	5.8	0.044	0.030	7.7%	150,000	5,014	0.2%	
Alimtiaz Investment Group	ALIMk.KW	NM	0.55	0.00%	0.97	0.096	0.005	109.3	0.137	0.071	(23.5%)	5,446,333	524,517	43.4%	
Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	N/A	N/A	0.0%	0	0	0.0%	
Manazel Holding Co.	MANK.KW	9.8	0.73	0.00%	1.39	0.034	0.002	14.6	0.048	0.021	(13.5%)	1,976,884	66,218	52.4%	
National Industries Group	NIND.KW	NM	0.79	5.68%	1.43	0.176	0.010	251.3	0.247	0.121	(27.0%)	4,594,350	804,278	43.1%	
Warba Capital Holding Co.	WARBACAP.KW	NM	0.27	0.00%	0.69	0.047	0.000	2.3	0.070	0.042	(27.9%)	0	0	18.2%	
Arabi Holding Group Co.	AGHC.KW	NM	1.23	0.00%	0.15	0.198	0.000	34.2	0.337	0.088	(27.7%)	0	0	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.33	0.00%	0.79	0.043	0.001	25.9	0.059	0.037	(14.1%)	470,772	19,418	7.7%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.01	0.00%	NA	0.032	0.000	5.2	0.035	0.019	57.5%	0	0	0.2%	
Egypt Kuwait Holding Co.	EKHK.KW	11.9	2.49	0.00%	0.15	0.365	0.000	373.9	0.500	0.318	(18.9%)	0	0	0.0%	2
GFH Financial Group	GFH.KW	17.2	0.92	8.49%	0.85	0.047	(0.002)	241.5	0.074	0.042	(31.3%)	9,530,651	440,737	2.0%	_
Inovest	INOV.KW	10.0	0.54	0.00%	0.72	0.077	0.003	23.3	0.080	0.044	21.3%	753,019	57,363	10.8%	
Al Bareea Holding	BAREEQ.KW	32.2	1.37	0.00%	0.04	0.083	0.004	62.8	0.110	0.079	(16.8%)	410	34	1.7%	
Amar For Finance and Leasing Co.	AMARF.KW	NM	0.66	0.00%	0.07	0.056	0.000	11.2	0.064	0.037	47.4%	0	0	11.0%	
Al-Manar Financing & Leasing Co.	ALMANAR.KW	NM	0.47	0.00%	0.60	0.049	0.005	15.1	0.060	0.037	(5.4%)	1,254	61	7.1%	
Al-Manar Financing & Leasing Co.  Boursa Kuwait Securities Co	BOURSA.KW	20.5	7.14	0.00%	NA	1.163	0.003	233.5	1.210	0.990	NA	700,692	814,069	13.2%	3
Financial Services	DOURSA.RW	NM	0.92	3.42%	11/4	1.103	0.023	2,705.3	1.210	0.550	(2.3%)	177,378,476		13.2 /0	



### **Boursa Kuwait Daily Bulletin** Sunday, October 4, 2020 Valuation Multiples Price (KWD) Daily Trading Data YTD-20 MKT Cap YTD-20 Trailing 52 Weeks 52 Weeks Volume Value Capital Reuters DTD Company (KWD Mn.) Return <sup>†</sup> (KWD) P/RV (Y Change High (KWD) ▲ Automated Systems Co. NM 0.59 0.00% 0.14 0.073 0.003 7.3 0.087 0.051 3.1% 11,500 810 6.5% NM ASCK.KW **Technology** NM 0.59 0.00% 7.3 3.1% 11.500 810 NM ▲ Shamal Az-Zour Al-Oula Power and Water Co. AZNOULA.KW 29.2 4.68 0.00% NA 0.326 0.006 358.6 0.500 0.297 NA 5.523.447 1.810.213 35.4% 16.1% Utilities 29.2 4.68 0.00% 358.6 NA 5,523,447 1,810,213 16.1% **Boursa Kuwait** 28.3 1.45 3.47% 33.346.3 (8.25%)450,333,223 72,412,564 5.1% Year-to-Date 2020 Top Movers & Most Active Stocks Close Close **Percent** Percent YTD Top % Gainers YTD Top % Losers (KWD) Change (KWD) Change Arzan Financial Group For Fin. & Invest. 0.058 145.1% IFA Hotels & Resorts Co. 0.023 (58.2%) Real Estate Asset Management Co. 0.204 132.1% Jazeera Airways Co. 0.603 (45.1%) **Investors Holding Group Co.** 0.017 117.5% Int'l Financial Advisors Co. 0.031 (42.3%)A'ayan Leasing & Investment Co. 0.092 97.2% **Gulf Cement Co.** 0.033 (39.9%)Palms Agro Production Co. 0.065 61.7% ALAFCO Aviation Lease & Finance Co. 0.164 (39.7%)Close Volume Close Value **YTD Most Active by Volume YTD Most Active by Value** (KWD) (Shrs.) (KWD) (KWD) Ahli United Bank - Bahrain 3,677,649,084 1,287,742,776 0.243 **Kuwait Finance House** 0.689 Investors Holding Group Co. 0.017 2.402.590.965 **National Bank of Kuwait** 0.895 957.973.384 **Kuwait Finance House** 0.689 1,966,234,157 Ahli United Bank - Bahrain 0.243 801,416,461 Zain Arzan Financial Group For Fin. & Invest. 0.058 1,825,779,843 0.584 430,346,013 0.020 **Agility (PWC Logistics)** 0.676 344,784,164 **Gulf Petroleum Investment** 1,824,088,392

\* Different Fiscal Year Company

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