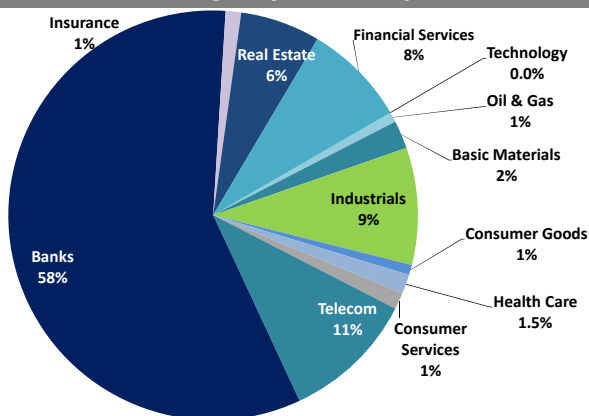


Boursa Kuwait Daily Report

May 4, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,891.0	12.2	12.1%
2- Kuwait Finance House	4,412.6	17.7	12.5%
3- Zain	2,202.5	10.4	16.7%
4- Ahli United Bank - Bahrain	1,717.3	7.8	17.9%
5- Boubayan Bank	1,558.4	25.5	10.8%
6- Agility (PWC Logistics)	1,108.9	12.9	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabanee Co.	646.4	11.6	12.1%
9- Gulf Bank	643.2	12.6	8.0%
10- Ahli United Bank - Kuwait	595.6	11.1	11.9%
Total	18,772	12.90	12.4%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.006	20.7%
National Industries Co.	0.166	0.016	10.7%
Kuwait Cement Co.	0.168	0.008	5.0%
Livestock Transport & Trading Co.	0.187	0.008	4.5%
MAZAYA Holding Co.	0.051	0.002	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.064	(0.007)	(9.6%)
Mashaer Holding Co.	0.053	(0.006)	(9.5%)
Hayat Communications Co.	0.050	(0.005)	(8.2%)
GFH Financial Group	0.045	(0.003)	(7.1%)
Int'l Financial Advisors Co.	0.033	(0.002)	(6.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.194	0.5%	31,453,063
Kuwait Finance House	0.575	(1.7%)	9,577,621
National Bank of Kuwait	0.714	(1.9%)	7,534,885
Kuwait International Bank	0.174	(1.7%)	5,482,510
National Industries Group	0.170	1.2%	3,822,728

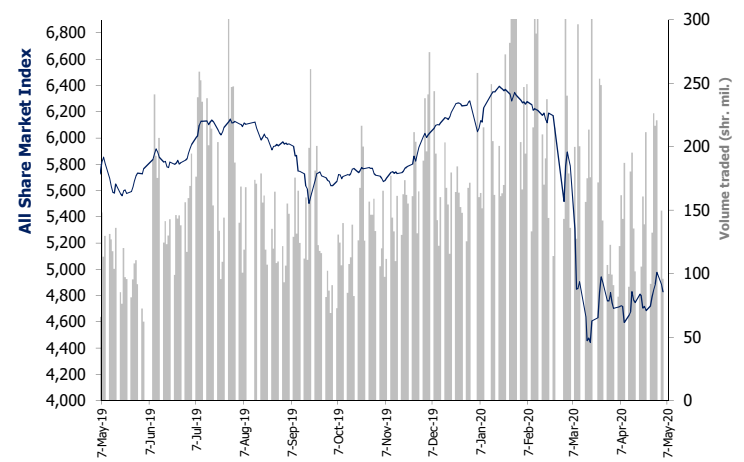
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,934.5	▼	(1.1%)	(2.9%)	(23.1%)
Oil & Gas	221.0	▼	(2.2%)	(2.4%)	(14.3%)
Basic Materials	615.8	▼	(0.8%)	(2.4%)	(23.8%)
Industrials	2,583.2	▼	(1.1%)	(2.3%)	(21.5%)
Consumer Goods	224.3	▲	0.2%	(1.1%)	13.6%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	365.7	▼	(1.6%)	(4.9%)	(33.7%)
Telecommunications	2,938.9	▼	(1.5%)	(3.7%)	(14.0%)
Banks	16,180.0	▼	(1.2%)	(3.4%)	(26.4%)
Insurance	341.4	▼	(0.3%)	(0.3%)	(1.7%)
Real Estate	1,766.7	▼	(0.9%)	(1.6%)	(21.8%)
Financial Services	2,268.6	▼	(0.7%)	(1.6%)	(18.0%)
Technology	6.8	=	0.0%	0.0%	(3.4%)

Market Breadth		23		65		86
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,182.49	(65.6)	(1.2%)	(3.2%)	(25.7%)	
Main 50 Index	4,039.96	(61.7)	(1.5%)	(3.5%)		NA
Main Market Index	4,138.72	(34.3)	(0.8%)	(2.1%)	(15.7%)	
All Share Market Index	4,830.36	(55.2)	(1.1%)	(2.9%)	(23.1%)	
Market Cap (KWD Mn)	27,934.49	(320.4)	(1.1%)	(2.9%)	(23.1%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	95.9	(53.8)	(35.9%)	192.3	88.6
Value Traded (KWD Mn)	24.9	(5.3)	(17.5%)	39.8	16.9
No. of Trades	6,361	(777)	(10.9%)	9,107	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.194	0.5%	6,008,883
Kuwait Finance House	0.575	(1.7%)	5,516,353
National Bank of Kuwait	0.714	(1.9%)	5,398,360
Zain	0.509	(1.2%)	1,122,908
Kuwait International Bank	0.174	(1.7%)	957,303

Boursa Kuwait - Premier Market

Monday, May 4, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.714	(0.014)	(1.9%)	4,891	24.6%	17.5%	12.2	1.47	4.6%	1.27	12.1%	(29.9%)	660.47	574.09
▲	Gulf Bank	0.211	0.002	1.0%	643	3.2%	2.3%	12.6	1.01	5.0%	1.10	8.0%	(30.4%)	536.81	128.31
▼	Kuwait International Bank	0.174	(0.003)	(1.7%)	197	1.0%	0.7%	10.8	0.71	3.5%	0.98	6.6%	(33.3%)	529.86	110.43
=	Burgan Bank	0.201	0.000	0.0%	528	2.7%	1.9%	6.7	0.71	6.0%	1.02	10.6%	(33.9%)	207.84	50.27
▼	Kuwait Finance House	0.575	(0.010)	(1.7%)	4,413	22.2%	15.8%	17.7	2.21	3.1%	1.44	12.5%	(22.0%)	1,012.10	695.95
▼	Boubyan Bank	0.478	(0.009)	(1.8%)	1,558	7.8%	5.6%	25.5	2.75	16.6%	1.04	10.8%	(25.4%)	85.93	46.15
=	Kuwait Projects Co. (Holding)	0.170	0.000	0.0%	340	1.7%	1.2%	11.1	0.99	6.9%	0.58	8.9%	(21.3%)	38.11	7.35
▼	Mabane Co.	0.620	(0.009)	(1.4%)	646	3.2%	2.3%	11.6	1.41	1.9%	1.10	12.1%	(31.5%)	115.09	77.22
▲	National Industries Group (Holding)	0.170	0.002	1.2%	243	1.2%	0.9%	10.4	0.67	7.1%	1.41	6.5%	(29.5%)	328.84	63.73
▼	Boubyan Petrochemical Co.	0.492	(0.003)	(0.6%)	263	1.3%	0.9%	23.2	1.00	9.9%	0.73	4.3%	(26.3%)	46.08	26.03
▼	Qurain Petrochemicals Industries Co.	0.230	(0.003)	(1.3%)	253	1.3%	0.9%	5.6	0.60	6.6%	0.74	10.7%	(25.8%)	72.54	18.08
▼	Agility Public Warehousing Co.	0.629	(0.004)	(0.6%)	1,109	5.6%	4.0%	12.9	1.06	2.3%	1.51	8.2%	(23.1%)	236.47	147.34
▼	Mobile Telecommunications Co.	0.509	(0.006)	(1.2%)	2,202	11.1%	7.9%	10.4	1.73	5.9%	1.43	16.7%	(15.2%)	436.77	226.48
▼	Human Soft Holding Co.	2.700	(0.130)	(4.6%)	330	1.7%	1.2%	9.3	4.67	6.8%	0.45	50.0%	(10.4%)	24.52	69.26
▲	Ahli United Bank (B.S.C)	0.194	0.001	0.5%	1,717	8.6%	6.1%	7.8	1.39	0.0%	1.10	17.9%	(39.9%)	1,473.08	371.47
=	Warba Bank	0.201	0.000	0.0%	302	1.5%	1.1%	18.0	1.43	0.0%	0.97	7.9%	(26.9%)	286.71	62.37
▼	Mezzan Holding Co.	0.576	(0.004)	(0.7%)	179	0.9%	0.6%	22.3	1.62	2.7%	0.46	7.3%	15.2%	32.82	16.87
▼	Integrated Holding Co.	0.398	(0.012)	(2.9%)	88	0.4%	0.3%	8.6	1.29	7.5%	0.47	15.1%	(27.8%)	30.50	15.74
Subtotal- Premier Market Stocks		5,182.49	(65.58)	-1.25%	19,902	100%	71%	12.3	1.48	4.91%		12.0%	-23.1%	6,154.54	2,707.15
Remaining of the Market					8,032		29%	14.6	0.73	4.16%		5.0%		9,231.21	474.04

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Monday, May 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.23	0.00%	1.18	0.017	0.000	3.3	0.030	0.014	(24.7%)	0	0	13.7%	NM
= Independent Petroleum Group	IPGK.KW	12.1	0.74	7.68%	0.28	0.375	0.000	70.7	0.497	0.395	(22.2%)	0	0	0.3%	6.1%
▼ National Petroleum Services Co.	NAPS.KW	8.9	2.89	6.17%	0.26	1.100	(0.040)	110.0	1.389	0.903	(6.0%)	200	220	0.2%	32.3%
▼ The Energy House Co.	ENER.KW	NM	0.45	0.00%	0.88	0.015	(0.001)	11.3	0.037	0.015	(33.8%)	791,520	12,072	1.1%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.18	0.00%	1.06	0.016	(0.000)	7.4	0.031	0.012	(19.4%)	3,479,242	55,203	115.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.6	0.29	0.00%	NA	0.076	0.000	18.4	0.100	0.062	(5.4%)	0	0	0.1%	2.3%
Oil & Gas		16.6	0.79	5.53%				221.0			(14.3%)	4,270,962	67,495		4.8%
= Kuwait Foundry Co.	KFDC.KW	24.9	0.84	15.81%	0.65	0.253	0.000	18.3	0.615	0.192	(24.5%)	0	0	1.2%	3.4%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	23.2	1.00	9.88%	0.73	0.492	(0.003)	263.1	0.995	0.395	(26.3%)	87,710	43,431	8.6%	4.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.4	2.64	6.19%	0.02	0.808	0.000	81.5	0.850	0.850	(4.9%)	0	0	0.0%	19.7%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	5.6	0.60	6.58%	0.74	0.230	(0.003)	252.8	0.393	0.163	(25.8%)	58,132	13,358	6.6%	10.7%
Basic Materials		9.7	0.83	8.22%				615.8			(23.8%)	145,842	56,789		8.6%
▼ Specialities Group Holding Co.	SPEC.KW	5.7	0.32	0.00%	0.40	0.061	(0.001)	9.2	0.086	0.057	(27.6%)	138,099	8,192	13.7%	5.6%
▲ Kuwait Cement Co.	KCEM.KW	26.0	0.61	8.68%	0.44	0.168	0.008	123.2	0.320	0.148	(31.7%)	290,959	48,215	0.8%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.6	0.59	5.66%	0.92	0.477	(0.003)	100.1	0.517	0.355	(2.3%)	146,506	70,101	16.2%	3.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.5	1.17	7.81%	0.62	0.384	(0.002)	69.2	0.423	0.298	(5.2%)	14,200	5,393	7.5%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	8.6	1.06	13.51%	0.44	0.740	(0.030)	74.2	1.459	0.685	(24.6%)	78,899	58,681	2.6%	12.4%
= Shuaiba Industrial Co.	PAPE.KW	25.0	0.79	7.04%	0.14	0.140	0.000	14.1	0.196	0.122	(9.7%)	0	0	0.4%	3.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.39	0.00%	0.29	0.048	0.000	4.8	0.089	0.012	(5.0%)	0	0	1.5%	NM
= ACICO Industries Co.	ACIC.KW	15.8	0.37	0.00%	0.40	0.117	0.000	37.2	0.159	0.081	(12.0%)	0	0	4.4%	2.4%
= Hilal Cement Co.	HCCCK.KW	32.6	0.56	20.83%	0.08	0.072	0.000	7.3	0.146	0.070	(28.0%)	0	0	0.1%	1.7%
▲ National Industries Co.	NIBM.KW	15.6	0.73	6.01%	0.17	0.166	0.016	59.8	0.197	0.149	0.6%	18,506	3,071	0.1%	4.7%
= Equipment Holding Co.	EQUI.KW	NM	0.28	0.00%	1.10	0.014	0.000	1.8	0.028	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	70.9	0.50	0.00%	NA	0.045	0.000	4.0	0.100	0.010	(18.2%)	0	0	0.3%	0.7%
▼ Salbookh Trading Co.	SALB.KW	NM	0.36	0.00%	0.57	0.029	(0.000)	3.0	0.052	0.028	(43.1%)	100,090	2,783	14.8%	NM
▼ Agility (PWC Logistics)	AGLT.KW	12.9	1.06	2.27%	1.51	0.629	(0.004)	1,108.9	0.860	0.410	(23.1%)	1,121,720	706,810	13.4%	8.2%
= Educational Holding Group*	EDUK.KW	9.2	1.68	20.34%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	500	145	0.5%	18.3%
= National Cleaning Co.	CLEA.KW	7.9	0.39	8.56%	0.89	0.057	0.000	14.2	0.088	0.047	(17.8%)	0	0	15.9%	4.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	15.1	0.21	0.00%	0.80	0.050	0.000	13.8	0.087	0.042	(25.3%)	0	0	9.1%	1.4%
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	6.2	1.05	7.24%	0.45	0.267	(0.006)	26.8	0.300	0.189	0.8%	44,299	11,754	7.8%	17.0%
▼ Humansoft Holding Co.	HUMN.KW	9.3	4.67	6.82%	0.45	2.700	(0.130)	330.0	3.500	1.944	(10.4%)	113,726	309,416	20.1%	50.0%
= Gulf Franchising Co.	GFCI.KW	NM	0.79	0.00%	NA	0.060	0.000	2.4	0.188	0.001	(20.6%)	0	0	0.5%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.15	0.00%	1.27	0.010	(0.000)	2.8	0.016	0.007	0.0%	173,715	1,724	28.0%	NM
▼ Combined Group Contracting Co.	CGCK.KW	6.2	0.70	9.97%	0.53	0.200	(0.003)	32.7	0.264	0.150	(23.4%)	76,917	15,020	25.4%	11.2%
= United Projects Group	UPAC.KW	8.8	1.15	3.95%	0.01	0.430	0.000	84.8	0.512	0.362	(16.0%)	0	0	0.0%	13.0%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	8.1	0.45	5.33%	0.81	0.150	(0.009)	142.8	0.305	0.138	(44.9%)	1,565,990	239,466	6.6%	5.5%
▲ Mubarrad Holding Co.	MBRD.KW	6.5	0.45	8.87%	0.95	0.055	0.002	9.1	0.089	0.050	(37.0%)	55,800	3,051	48.5%	6.9%
▲ KGL Logistics Co.	LOGK.KW	4.2	0.19	0.00%	0.79	0.027	0.000	19.6	0.043	0.025	(28.4%)	76,187	2,038	15.8%	4.6%
▼ Integrated holding Co.	INTEGRATED.KW	8.6	1.29	7.54%	0.47	0.398	(0.012)	87.6	0.735	0.360	(27.8%)	219,097	88,327	13.9%	15.1%
= Sharjah Cement Co.	SCEM.KW	17.4	0.22	0.00%	0.24	0.042	0.000	25.7	0.080	0.042	0.0%	0	0	0.0%	1.3%
= Gulf Cement Co.	GCEM.KW	NM	0.37	0.00%	0.26	0.038	0.000	31.1	0.066	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.3	0.45	0.00%	0.17	0.067	0.000	24.2	0.091	0.052	0.0%	0	0	0.0%	3.4%
= Fujairah Cement Industries Co.	FCEM.KW	18.5	0.18	0.00%	0.54	0.043	0.000	15.3	0.058	0.038	(4.4%)	50,000	2,150	3.5%	1.0%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	23.0	0.53	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.3%
Industrials		11.7	0.83	4.83%				2,583.2			(21.5%)	4,285,210	1,576,338		7.1%

Boursa Kuwait Daily Bulletin

Monday, May 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.44	0.00%	0.24	0.057	0.000	3.0	0.075	0.025	40.8%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.04	0.00%	0.26	0.187	0.008	40.5	0.201	0.152	6.9%	1,985,139	367,002	1.7%	NM
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.29	0.00%	0.76	0.014	0.000	1.5	0.040	0.010	(13.9%)	250,145	3,192	48.0%	NM
▼ Mezzan Holding Co.	MEZZ.KW	22.3	1.62	2.73%	0.46	0.576	(0.004)	179.3	0.645	0.428	15.2%	242,583	140,240	10.5%	7.3%
Consumer Goods		NM	1.39	2.18%				224.3			13.6%	2,477,867	510,433		1.2%
= Advanced Technology Co.	ATCK.KW	31.9	1.81	2.14%	0.00	0.700	0.000	105.0	0.930	0.700	(13.6%)	0	0	0.0%	5.7%
= Yiacco Medical Co.	YIAC.KW	NM	6.05	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	8.36	0.00%	0.00	1.220	0.000	305.0	1.260	1.220	0.0%	0	0	0.0%	1.1%
Health Care		NM	4.37	0.53%				422.1			(3.8%)	0	0		NM
= Kuwait National Cinema Co.	KCIN.KW	7.8	0.86	7.03%	0.25	0.655	0.000	66.2	1.050	0.739	(37.5%)	0	0	0.1%	11.0%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	0.110	0.095	0.0%	0	0	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	NM	0.73	0.00%	0.53	0.053	0.000	30.4	0.061	0.036	1.0%	0	0	5.2%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.030	0.012	0.0%	0	0	0.0%	NM
= IFAH Hotels & Resorts Co.*	IFAH.KW	NM	0.68	0.00%	0.26	0.034	0.000	21.6	0.073	0.039	(38.2%)	150	5	1.1%	NM
▼ Oula Fuel Marketing Co.	OULA.KW	10.2	0.58	4.92%	0.47	0.100	(0.000)	40.5	0.134	0.095	(21.3%)	3,000	300	2.6%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.5	0.34	0.00%	0.69	0.047	(0.001)	9.3	0.064	0.042	(23.9%)	11,500	544	16.2%	4.5%
▼ Jazeera Airways Co.	JAZK.KW	7.9	2.75	6.19%	0.67	0.565	(0.028)	113.0	1.110	0.372	(48.6%)	484,307	277,812	11.8%	34.8%
▼ Soor Fuel Marketing Co.	SOOR.KW	11.7	0.64	4.95%	0.45	0.100	(0.000)	40.5	0.129	0.096	(20.0%)	22,731	2,274	3.5%	5.5%
= Future Kid Entertainment and R.E Co.	KIDK.KW	28.0	0.50	13.76%	0.03	0.086	0.000	10.0	0.115	0.075	(2.5%)	0	0	0.4%	1.8%
= Al Rai Media Group Co.	ALRA.KW	NM	0.63	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JIYAD.KW	8.1	0.30	0.00%	0.61	0.033	(0.001)	11.4	0.065	0.029	(16.7%)	350	11	7.7%	3.7%
= Al Eid Food Co.	ALEID.KW	5.7	0.46	0.00%	0.03	0.080	0.000	8.0	0.091	0.039	1.3%	0	0	3.2%	8.1%
Consumer Services		NM	0.82	4.66%				365.7			(33.7%)	522,038	280,946		NM
▼ Zain	ZAIN.KW	10.4	1.73	5.89%	1.43	0.509	(0.006)	2,202.5	0.604	0.407	(15.2%)	2,206,542	1,122,908	10.1%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	8.4	0.56	8.03%	0.46	0.619	(0.030)	312.0	0.835	0.560	(25.2%)	244,480	150,146	1.0%	6.6%
▼ AAN digital services Co.	AAN.KW	13.9	0.33	0.00%	1.34	0.011	(0.000)	9.8	0.021	0.009	(17.0%)	1,431,350	16,067	83.9%	2.4%
▼ Kuwait Telecommunication Co.	STC.KW	9.2	2.01	6.09%	0.61	0.821	(0.009)	410.0	0.860	0.680	4.2%	150	123	1.6%	21.9%
▼ Hayat Communications Co.	HAYK.KW	16.5	0.46	0.00%	1.25	0.050	(0.005)	4.6	0.100	0.025	(33.2%)	145,764	7,567	3.4%	2.8%
Telecommunications		10.0	1.41	6.12%				2,938.9			(14.0%)	4,028,286	1,296,811		14.2%
▼ National Bank of Kuwait	NBKK.KW	12.2	1.47	4.60%	1.27	0.714	(0.014)	4,891.0	1.062	0.654	(29.9%)	7,534,885	5,398,360	9.6%	12.1%
▲ Gulf Bank	GBKK.KW	12.6	1.01	4.96%	1.10	0.211	0.002	643.2	0.323	0.180	(30.4%)	1,744,735	365,538	17.6%	8.0%
= Commercial Bank of Kuwait	CBKK.KW	15.3	1.39	3.98%	0.42	0.500	0.000	996.0	0.650	0.500	(5.5%)	74,273	37,137	1.2%	9.1%
▼ Ahli Bank of Kuwait	ABKK.KW	8.9	0.47	4.13%	0.62	0.168	(0.001)	272.0	0.345	0.159	(34.4%)	723,160	121,576	3.6%	5.2%
▼ Ahli United Bank - Kuwait	BKME.KW	11.1	1.33	4.70%	0.82	0.275	(0.003)	595.6	0.365	0.236	(15.6%)	408,430	112,153	3.5%	11.9%
▼ Kuwait International Bank	KIBK.KW	10.8	0.71	3.46%	0.98	0.174	(0.003)	197.1	0.327	0.181	(33.3%)	5,482,510	957,303	46.8%	6.6%
= Burgan Bank	BURG.KW	6.7	0.71	5.96%	1.02	0.201	0.000	527.6	0.359	0.181	(33.9%)	564,951	112,708	7.9%	10.6%
▼ Kuwait Finance House	KFH.KW	17.7	2.21	3.13%	1.44	0.575	(0.010)	4,412.6	0.837	0.520	(22.0%)	9,577,621	5,516,353	13.2%	12.5%
▼ Boubyan Bank	BOUK.KW	25.5	2.75	16.64%	1.04	0.478	(0.009)	1,558.4	0.638	0.380	(25.4%)	696,058	334,015	2.6%	10.8%
= Warba Bank	WARB.KW	18.0	1.43	0.00%	0.97	0.201	0.000	301.5	0.293	0.172	(26.9%)	1,063,551	212,743	19.1%	7.9%
▲ Ahli United Bank - Bahrain	AUBK.KW	7.8	1.39	0.00%	1.10	0.194	0.001	1,717.3	0.311	0.182	(39.9%)	31,453,063	6,008,883	16.6%	17.9%
= Ithmaar Bank	ITHMR.KW	NM	2.16	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	NM
Banks		13.0	1.50	4.77%				16,180.0			(26.4%)	59,323,237	19,176,768		11.5%

Boursa Kuwait Daily Bulletin

Monday, May 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.4	0.65	8.68%	NA	0.329	0.000	63.8	0.420	0.298	(0.3%)	0	0	0.3%	10.1%
= Gulf Insurance Group	GINS.KW	9.8	1.16	5.77%	0.06	0.630	0.000	117.8	0.730	0.585	(4.5%)	0	0	0.1%	11.8%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.73	8.93%	0.11	0.385	0.000	77.0	0.450	0.385	(10.0%)	0	0	0.7%	9.2%
▼ Warba Insurance Co.	WINS.KW	8.7	0.33	0.00%	0.36	0.073	(0.005)	12.6	0.080	0.053	17.7%	6,000	439	1.2%	3.8%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	0.67	2.69%	0.00	0.171	0.000	34.9	0.185	0.131	23.9%	0	0	0.1%	8.2%
= First Takaful Insurance Co.	FTIK.KW	5.5	0.46	0.00%	0.39	0.044	0.000	4.6	0.056	0.031	14.2%	0	0	1.2%	8.2%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.17	0.00%	0.42	0.018	0.000	2.0	0.040	0.019	(28.0%)	22,500	405	0.4%	0.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	11.5	0.96	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	8.4%
Insurance		8.4	0.76	5.91%				341.4			(1.7%)	28,500	844		9.1%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.026	0.000	15.4	0.040	0.023	(26.4%)	100,012	2,590	14.2%	NM
▼ Kuwait Real Estate Co.	KREK.KW	8.3	0.52	0.00%	1.02	0.074	(0.001)	70.1	0.115	0.069	(29.5%)	10,000	743	10.1%	6.3%
▼ United Real Estate Co.	UREK.KW	NM	0.30	0.00%	0.39	0.050	(0.002)	59.4	0.066	0.052	(18.4%)	2,000	100	0.5%	NM
▼ National Real Estate Co.	NREK.KW	9.5	0.34	0.00%	1.16	0.066	(0.002)	90.0	0.095	0.061	(27.7%)	265,875	17,593	9.7%	3.6%
= Salhia Real Estate Co.	SREK.KW	13.1	1.28	5.15%	0.34	0.374	0.000	191.8	0.460	0.323	(10.3%)	0	0	2.7%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	17.5	0.77	3.08%	0.10	0.315	0.000	136.1	0.400	0.270	(1.9%)	0	0	0.4%	4.4%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.19	0.00%	0.51	0.129	0.000	23.9	0.224	0.121	(28.7%)	0	0	2.5%	1.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.36	0.00%	0.25	0.033	0.000	7.9	0.041	0.031	(9.7%)	0	0	0.5%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.22	0.00%	1.22	0.024	(0.001)	12.2	0.035	0.020	(18.6%)	200,000	4,810	14.9%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.45	0.00%	0.66	0.046	(0.002)	20.5	0.079	0.034	(27.2%)	107,000	4,948	8.5%	NM
▼ Mabanee Co.	MABK.KW	11.6	1.41	1.93%	1.10	0.620	(0.009)	646.4	0.930	0.460	(31.5%)	860,790	533,614	11.0%	12.1%
= Injazzat Real Estate Development Co.	INJA.KW	7.2	0.40	9.71%	0.23	0.070	0.000	24.3	0.091	0.064	(12.3%)	0	0	0.6%	5.5%
▼ Investors Holding Group Co.	INVK.KW	NM	0.31	0.00%	1.20	0.013	(0.000)	7.8	0.017	0.007	56.3%	1,974,334	24,749	170.3%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	12.0	0.54	5.49%	0.55	0.090	(0.000)	158.3	0.102	0.083	(4.4%)	360,600	32,568	4.6%	4.5%
= Sanam Real Estate Co.	SANK.KW	NM	0.41	0.00%	0.39	0.032	0.000	3.9	0.050	0.030	(19.3%)	0	0	0.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	3.6	0.35	8.21%	0.62	0.060	0.001	24.9	0.080	0.052	(17.9%)	7,000	417	0.8%	9.7%
= Aqar Real Estate Investment Co.	AQAR.KW	10.2	0.57	6.57%	NA	0.066	0.000	16.1	0.089	0.059	(13.9%)	0	0	1.2%	5.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	39.9	0.56	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.4%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.41	0.00%	1.04	0.051	0.002	35.1	0.067	0.047	(13.9%)	579,500	29,313	10.8%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.9	0.33	5.71%	0.30	0.035	0.000	13.0	0.055	0.034	(30.0%)	0	0	0.1%	3.0%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	17.2	0.22	0.00%	0.96	0.016	(0.000)	3.8	0.046	0.013	(40.0%)	356,282	5,373	52.3%	1.3%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	27.2	0.57	10.00%	0.25	0.080	0.000	20.1	0.092	0.075	(10.0%)	0	0	5.4%	2.1%
= Al-Argan International Real Estate Co.	ARGK.KW	57.8	0.32	4.50%	0.39	0.107	0.000	28.4	0.176	0.071	1.9%	0	0	0.2%	0.6%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.12	0.00%	1.18	0.005	0.000	5.8	0.016	0.005	(33.3%)	0	0	23.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.37	0.00%	0.65	0.054	(0.000)	17.5	0.095	0.052	(26.6%)	61,100	3,149	4.4%	NM
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.44	0.00%	1.46	0.033	(0.000)	32.7	0.055	0.026	(8.1%)	621,600	20,307	16.4%	0.5%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	6.6	0.27	0.00%	1.05	0.030	0.001	18.6	0.046	0.028	(32.7%)	1,235,001	35,581	14.6%	4.2%
= Real Estate Asset Management Co.	REAM.KW	NM	0.64	0.00%	0.01	0.089	0.000	9.8	0.179	0.086	1.3%	0	0	0.0%	NM
▼ MENA Real Estate Co. *	MENK.KW	2.5	0.16	0.00%	0.98	0.024	(0.001)	3.3	0.043	0.021	(42.0%)	30,105	726	49.6%	6.6%
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.15	0.00%	0.31	0.025	(0.000)	3.5	0.036	0.018	7.8%	184,379	4,609	19.5%	NM
▲ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.22	0.00%	0.85	0.016	0.000	4.9	0.048	0.015	(34.0%)	79,806	1,251	8.3%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.41	9.38%	0.44	0.053	(0.006)	9.6	0.086	0.054	(31.3%)	180	10	25.9%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.016	0.0%	0	0	0.0%	NM
= Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.000	2.3	0.016	0.010	(26.7%)	0	0	61.6%	NM
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.41	0.00%	0.15	0.035	0.006	3.5	0.074	0.030	(20.5%)	153,010	5,354	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.71	0.00%	NA	0.350	0.000	17.5	0.385	0.333	0.0%	0	0	0.0%	2.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	8.1	0.60	0.00%	0.01	0.064	0.000	9.3	0.162	0.040	(9.0%)	0	0	1.8%	7.4%
= Osos Holding Group Co.	OSOS.KW	14.9	0.78	0.00%	0.29	0.100	0.000	10.0	0.124	0.094	(4.8%)	20	2	6.6%	5.2%
Real Estate		23.1	0.62	2.58%				1,766.7			(21.8%)	7,188,594	727,806		2.7%

Boursa Kuwait Daily Bulletin

Monday, May 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	6.1	0.46	9.94%	0.71	0.100	(0.002)	55.1	0.172	0.095	(33.3%)	89,500	8,956	13.0%	7.6%
▼ Commercial Facilities Co.	FACI.KW	7.6	0.64	8.43%	0.50	0.191	(0.001)	102.5	0.235	0.185	(12.0%)	513	98	3.6%	8.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.39	0.00%	1.41	0.033	(0.002)	8.7	0.060	0.035	(38.8%)	441,157	14,980	23.9%	NM
▼ National Investment Co.	NINV.KW	11.1	0.51	7.01%	1.23	0.104	(0.002)	91.1	0.155	0.085	(24.6%)	2,531,878	265,640	11.3%	4.6%
= Kuwait Projects Co.(Holding)	KPRO.KW	11.1	0.99	6.94%	0.58	0.170	0.000	340.0	0.231	0.153	(21.3%)	34,362	5,738	1.9%	8.9%
= Coast Invest. & Development Co.	COAS.KW	NM	0.36	0.00%	1.41	0.030	0.000	18.8	0.045	0.026	(25.0%)	0	0	15.9%	0.0%
▼ The Securities House Co.	SECH.KW	NM	0.45	0.00%	1.16	0.033	(0.000)	18.0	0.077	0.027	(28.6%)	50,001	1,624	14.7%	0.1%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	6.1	0.24	0.00%	1.00	0.030	(0.001)	24.1	0.047	0.022	26.6%	526,504	15,825	107.2%	4.0%
▲ Kuwait Financial Centre	MARKZ.KW	26.3	0.45	5.75%	0.75	0.087	0.001	41.8	0.121	0.082	(17.9%)	615,785	52,970	17.2%	1.7%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.3	1.51	0.00%	0.68	0.089	0.000	23.3	0.108	0.032	(1.1%)	10,514	883	5.1%	3.1%
= Al-Aman Investment Co.	AMAN.KW	11.3	0.51	0.00%	0.56	0.057	0.000	8.5	0.081	0.050	(3.9%)	0	0	10.0%	4.5%
▼ First Investment Co.	OLAK.KW	NM	0.18	0.00%	1.00	0.025	(0.000)	16.3	0.045	0.024	(27.0%)	1,327,142	33,231	120.8%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.37	0.00%	1.25	0.010	(0.001)	2.9	0.018	0.008	(4.0%)	166,700	1,587	51.4%	NM
▲ Gulf Investment House	GIHK.KW	2.6	0.88	0.00%	1.03	0.049	0.001	32.0	0.078	0.038	(23.4%)	1,050	51	5.7%	34.4%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.41	0.00%	1.21	0.040	0.000	32.2	0.066	0.033	(15.4%)	845,130	33,237	66.2%	NM
▲ Bayan Investment Co.	BAYK.KW	NM	0.39	0.00%	0.87	0.035	0.001	13.7	0.053	0.031	(8.1%)	10	0	3.5%	NM
= Osoul Investment Co.	OSUL.KW	10.2	0.65	0.00%	0.46	0.091	0.000	14.3	0.095	0.063	21.3%	10	1	8.8%	6.4%
▲ Kuwait Finance & Investment Co.	KFSK.KW	60.0	0.36	0.00%	0.36	0.044	0.001	14.1	0.058	0.034	(11.7%)	9,110	373	7.3%	0.6%
▼ Kamco Investment Co.	KAMC.KW	9.9	0.73	0.00%	0.38	0.071	(0.000)	24.1	0.111	0.060	(21.7%)	5,030	342	6.1%	7.3%
▼ National International Holding Co.	NIHK.KW	6.2	0.35	7.20%	0.65	0.064	(0.007)	13.9	0.085	0.051	(16.8%)	6,290	403	3.5%	5.7%
= UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.68	0.039	0.000	9.2	0.066	0.035	(30.0%)	0	0	4.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	4.8	0.79	6.05%	0.34	0.080	0.000	17.1	0.161	0.082	(13.8%)	0	0	4.8%	16.5%
▲ Al-Deera Holding	DEER.KW	5.2	0.77	0.00%	0.90	0.018	0.000	3.6	0.022	0.010	(9.5%)	100	2	4.5%	14.9%
▲ Al Salam Group Holding Co.	SAGH.KW	30.7	0.20	0.00%	1.32	0.023	0.001	6.2	0.043	0.018	(21.5%)	1,100	25	51.6%	0.7%
= Ektitab Holding Co.	EKTT.KW	NM	0.27	0.00%	1.03	0.011	0.000	3.6	0.019	0.011	(24.0%)	32,990	376	8.0%	NM
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.37	0.00%	1.22	0.011	0.000	4.6	0.025	0.009	(24.0%)	1,104,406	12,499	96.0%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	2.2	0.85	4.30%	1.23	0.116	(0.001)	47.9	0.184	0.076	(2.5%)	288,321	33,339	35.4%	39.1%
= Tamdeen Investment Co.	TAMI.KW	8.0	0.33	5.10%	0.34	0.234	0.000	80.7	0.400	0.241	(32.2%)	20,200	4,707	0.1%	4.1%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.25	0.00%	0.87	0.029	0.000	5.1	0.077	0.022	(7.9%)	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.37	0.00%	0.54	0.033	0.000	26.4	0.041	0.030	(19.3%)	0	0	0.6%	0.0%
▼ Gulf North Africa Holding Co.	GNAH.KW	NM	0.71	0.00%	1.14	0.053	(0.001)	8.0	0.063	0.052	(14.5%)	139,000	7,287	2.4%	NM
= Amwal International Investment Co.	AMWA.KW	10.4	0.70	0.00%	0.41	0.038	0.000	6.9	0.087	0.030	26.7%	0	0	0.0%	6.7%
▼ Alimtiarz Investment Group	ALIMK.KW	3.2	0.40	9.77%	0.93	0.079	(0.003)	89.0	0.147	0.075	(37.7%)	1,256,999	98,919	25.1%	12.5%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.012	0.002	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.66	0.00%	1.43	0.028	(0.001)	12.0	0.048	0.020	(29.1%)	30,200	840	8.9%	NM
▲ National Industries Group	NIND.KW	10.4	0.67	7.06%	1.41	0.170	0.002	242.7	0.261	0.121	(29.5%)	3,822,728	645,635	23.0%	6.5%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.13	0.00%	0.75	0.055	(0.001)	1.2	0.068	0.045	(14.9%)	50,190	2,750	34.1%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.001	25.9	0.061	0.039	(14.1%)	25,991	1,043	3.9%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.89	0.00%	NA	0.029	0.000	4.8	0.037	0.013	45.0%	0	0	0.0%	NM
= Egypt Kuwait Holding Co.	EKKH.KW	18.0	3.02	0.00%	0.14	0.480	0.000	491.7	0.500	0.334	6.7%	0	0	0.0%	16.8%
▼ GFH Financial Group	GFH.KW	4.7	0.50	0.00%	0.86	0.045	(0.003)	164.2	0.079	0.043	(35.3%)	194,040	8,639	1.3%	10.7%
= Inovent	INOV.KW	7.8	0.38	9.02%	0.73	0.053	0.000	15.9	0.077	0.050	(17.3%)	0	0	2.7%	4.9%
= Al Bareeq Holding	BAREEQ.KW	30.1	1.17	0.00%	0.04	0.106	0.000	46.4	0.110	0.100	6.0%	0	0	2.8%	3.9%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.56	0.00%	0.07	0.048	0.000	9.7	0.066	0.025	27.4%	0	0	10.4%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	19.5	0.46	0.00%	NA	0.050	0.000	15.4	0.060	0.035	(3.5%)	0	0	5.7%	2.4%
Financial Services		10.3	0.67	3.61%				2,268.6			(18.0%)	13,626,951	1,252,001		6.5%

Boursa Kuwait Daily Bulletin

Monday, May 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	5.85%	0.15	0.068	0.000	6.8	0.114	0.051	(3.4%)	0	0	0.5%	NM
Technology		NM	0.53	5.85%				6.8			(3.4%)	0	0		NM
Boursa Kuwait		12.9	1.14	4.70%				27,934.5			(23.14%)	95,897,487	24,946,231		8.9%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Investors Holding Group Co.	0.013	56.3%
Credit Rating & Collection Co.	0.029	45.0%
Palms Agro Production Co.	0.057	40.8%
Amar For Finance And Leasing Co.	0.048	27.4%
Amwal International Investment Co.	0.038	26.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.194	1,473,078,197
Investors Holding Group Co.	0.013	1,060,958,033
Kuwait Finance House	0.575	1,012,095,436
Arzan Financial Group For Fin. & Invest.	0.030	861,038,650
First Investment Co.	0.025	786,328,294

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	0.565	(48.6%)
ALAFCO Aviation Lease & Finance Co.	0.150	(44.9%)
Salbookh Trading Co.	0.029	(43.1%)
MENA Real Estate Co.	0.024	(42.0%)
Ahli United Bank - Bahrain	0.194	(39.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.575	695,951,962
National Bank of Kuwait	0.714	574,089,590
Ahli United Bank - Bahrain	0.194	371,472,477
Zain	0.509	226,481,907
Agility (PWC Logistics)	0.629	147,335,586

* Different Fiscal Year Company