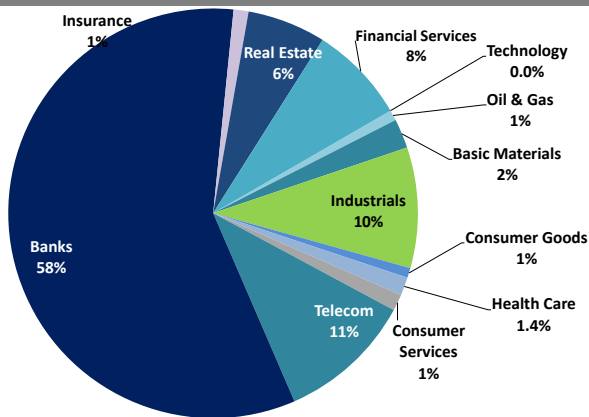


Boursa Kuwait Daily Report

August 4, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,466.4	13.6	11.7%
2- Kuwait Finance House	4,481.7	17.9	12.2%
3- Zain	2,397.2	11.1	16.7%
4- Ahli United Bank - Bahrain	1,859.8	8.4	17.1%
5- Boubayan Bank	1,744.2	27.8	10.9%
6- Agility (PWC Logistics)	1,309.7	15.1	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	676.3	12.0	11.9%
9- Gulf Bank	594.4	9.3	9.6%
10- Ahli United Bank - Kuwait	532.8	9.7	12.1%
Total	20,059	14.17	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.101	0.017	20.5%
Kuwait Insurance Co.	0.374	0.034	10.0%
National Shooting Co.	0.017	0.002	9.9%
Al-Argan International Real Estate Co.	0.088	0.007	9.4%
Ekttitab Holding Co.	0.014	0.001	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.047	(0.002)	(4.8%)
Egypt Kuwait Holding Co.	0.357	(0.018)	(4.8%)
The Energy House Co.	0.021	(0.001)	(4.5%)
Al Eid Food Co.	0.085	(0.004)	(4.2%)
Aqr Real Estate Investment Co.	0.074	(0.003)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.191	2.1%	19,633,279
Kuwait Finance House	0.584	1.0%	5,171,509
Gulf Bank	0.195	2.6%	4,443,870
Gulf Petroleum Investment	0.015	2.0%	4,400,720
National Bank of Kuwait	0.798	1.1%	4,283,812

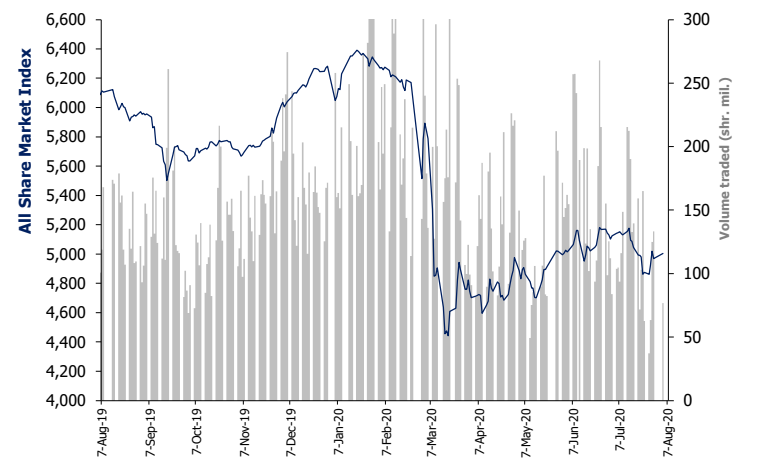
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,232.7	▲	0.7%	0.7%	(19.6%)
Oil & Gas	238.8	▼	(0.3%)	(0.3%)	(7.4%)
Basic Materials	680.3	▲	0.3%	0.3%	(15.8%)
Industrials	2,783.8	▲	0.4%	0.4%	(15.4%)
Consumer Goods	226.1	▲	0.6%	0.6%	14.5%
Health Care	416.1	=	0.0%	0.0%	(5.1%)
Consumer Services	383.1	▼	(1.3%)	(1.3%)	(30.6%)
Telecommunications	3,115.9	▲	0.6%	0.6%	(8.9%)
Banks	16,984.8	▲	1.1%	1.1%	(22.8%)
Insurance	347.3	▲	1.9%	1.9%	(0.0%)
Real Estate	1,807.4	▲	0.4%	0.4%	(20.0%)
Financial Services	2,242.8	▼	(0.2%)	(0.2%)	(19.0%)
Technology	6.4	=	0.0%	0.0%	(9.6%)

Market Breadth	 63	 33	 77		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,472.07	56.8	1.0%	1.0%	(21.6%)
Main 50 Index	4,050.96	3.4	0.1%	0.1%	(18.8%)
Main Market Index	4,080.70	(5.3)	(0.1%)	(0.1%)	(16.9%)
All Share Market Index	5,004.38	36.2	0.7%	0.7%	(20.3%)
Market Cap (KWD Mn)	29,232.74	211.4	0.7%	0.7%	(19.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	76.7	(56.6)	(42.5%)	168.9	88.6
Value Traded (KWD Mn)	19.7	(10.0)	(33.7%)	34.3	16.9
No. of Trades	5,451	(1,721)	(24.00%)	8,093	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.191	2.1%	3,741,891
National Bank of Kuwait	0.798	1.1%	3,414,179
Kuwait Finance House	0.584	1.0%	3,006,396
Agility (PWC Logistics)	0.646	0.9%	2,222,973
Zain	0.554	0.7%	1,892,446

Boursa Kuwait - Premier Market

Tuesday, August 4, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.798	0.009	1.1%	5,466	25.8%	18.7%	13.6	1.59	4.1%	1.27	11.7%	(21.7%)	925.41	781.03
▲	Gulf Bank	0.195	0.005	2.6%	594	2.8%	2.0%	9.3	0.89	5.4%	1.10	9.6%	(35.6%)	908.22	207.18
=	Kuwait International Bank	0.167	0.000	0.0%	189	0.9%	0.6%	11.0	0.67	3.6%	0.98	6.1%	(36.0%)	916.33	178.72
▲	Burgan Bank	0.181	0.001	0.6%	475	2.2%	1.6%	5.6	0.63	6.6%	1.02	11.3%	(40.5%)	336.03	75.10
▲	Kuwait Finance House	0.584	0.006	1.0%	4,482	21.1%	15.3%	17.9	2.18	3.1%	1.44	12.2%	(20.8%)	1,497.44	986.89
▲	Boubyan Bank	0.535	0.004	0.8%	1,744	8.2%	6.0%	27.8	3.03	1.5%	1.04	10.9%	(5.7%)	141.74	74.96
▲	Kuwait Projects Co. (Holding)	0.150	0.002	1.4%	300	1.4%	1.0%	10.0	0.89	6.6%	0.58	8.9%	(30.6%)	131.28	22.70
▲	Mabane Co.	0.612	0.008	1.3%	676	3.2%	2.3%	12.0	1.43	2.2%	1.10	11.9%	(28.3%)	173.34	113.39
▲	National Industries Group (Holding)	0.157	0.001	0.6%	224	1.1%	0.8%	4.8	0.62	6.4%	1.41	12.9%	(34.9%)	465.26	86.42
▲	Boubyan Petrochemical Co.	0.545	0.007	1.3%	291	1.4%	1.0%	24.7	1.30	6.2%	0.73	5.3%	(18.4%)	62.64	35.56
▼	Qurain Petrochemicals Industries Co.	0.268	(0.002)	(0.7%)	295	1.4%	1.0%	10.4	0.70	5.7%	0.74	6.7%	(13.5%)	115.65	29.94
▲	Agility Public Warehousing Co.	0.646	0.006	0.9%	1,310	6.2%	4.5%	15.1	1.19	0.6%	1.51	7.9%	(9.2%)	417.29	273.97
▲	Mobile Telecommunications Co.	0.554	0.004	0.7%	2,397	11.3%	8.2%	11.1	1.85	6.0%	1.43	16.7%	(7.7%)	622.96	327.91
▼	Human Soft Holding Co.	2.680	(0.050)	(1.8%)	328	1.5%	1.1%	9.1	4.07	6.9%	0.45	44.6%	(11.0%)	33.83	94.48
▲	Ahli United Bank (B.S.C)	0.191	0.004	2.1%	1,860	8.8%	6.4%	8.4	1.44	9.4%	1.10	17.1%	(34.4%)	2,950.41	639.08
▲	Warba Bank	0.196	0.001	0.5%	309	1.5%	1.1%	18.7	1.42	0.0%	0.97	7.6%	(25.2%)	398.05	85.23
▲	Mezzan Holding Co.	0.584	0.004	0.7%	182	0.9%	0.6%	32.3	1.72	2.5%	0.46	5.3%	16.8%	44.10	23.44
▲	Integrated Holding Co.	0.379	0.001	0.3%	83	0.4%	0.3%	10.6	1.22	7.9%	0.47	11.5%	(31.2%)	42.02	20.34
Subtotal- Premier Market Stocks		5,472.07	56.80	1.05%	21,206	100%	73%	12.9	1.54	4.26%		12.0%	-20.3%	10,182.00	4,056.34
Remaining of the Market					8,027		27%	20.0	0.73	4.08%		3.6%		13,293.28	707.55

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Tuesday, August 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.35	0.00%	1.18	0.017	0.000	3.4	0.027	0.014	(21.5%)	80,188	1,327	19.5%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.9	2.77	6.01%	0.26	1.129	0.000	112.9	1.389	0.903	(3.5%)	0	0	0.2%	27.9%
▼ The Energy House Co.	ENER.KW	NM	0.65	0.00%	0.88	0.021	(0.001)	15.8	0.036	0.014	(7.9%)	6,791	143	5.5%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.015	0.000	4.4	0.025	0.012	(25.4%)	4,400,720	66,819	278.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.7	0.86	5.11%				238.8			(7.4%)	4,487,699	68,288		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	18.6	0.77	6.52%	0.65	0.230	0.004	16.6	0.564	0.192	(31.3%)	562	129	1.7%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	24.7	1.30	6.25%	0.73	0.545	0.007	291.5	0.818	0.395	(18.4%)	97,487	53,166	11.7%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	10.4	0.70	5.65%	0.74	0.268	(0.002)	294.6	0.355	0.163	(13.5%)	42,768	11,327	10.5%	6.7%
Basic Materials		14.9	0.98	6.02%				680.3			(15.8%)	140,817	64,623		6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.4	0.34	0.00%	0.40	0.065	(0.001)	9.8	0.086	0.055	(22.4%)	50,275	3,233	22.9%	4.5%
▲ Kuwait Cement Co.	KCEM.KW	30.1	0.58	2.95%	0.44	0.165	0.001	121.0	0.285	0.144	(32.9%)	54,214	8,899	6.0%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	28.3	0.69	7.02%	0.92	0.570	0.005	119.7	0.611	0.390	16.8%	352,059	198,630	33.6%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.6	1.01	8.57%	0.62	0.350	0.001	63.1	0.423	0.298	(13.6%)	13,506	4,727	20.1%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	9.6	0.98	5.49%	0.44	0.729	0.026	73.1	1.215	0.683	(25.8%)	2,110	1,548	4.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	11.8	0.29	5.29%	0.40	0.099	(0.003)	29.9	0.159	0.081	(25.6%)	5,000	495	5.2%	2.5%
▲ Hilal Cement Co.	HCKC.KW	NM	0.60	21.90%	0.08	0.069	0.000	7.0	0.100	0.063	(31.5%)	5,000	343	0.2%	NM
= National Industries Co.	NIBM.KW	14.1	0.72	5.95%	0.17	0.162	0.000	60.3	0.183	0.143	(1.8%)	0	0	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.42	0.00%	0.57	0.030	(0.000)	3.1	0.051	0.026	(40.5%)	20,500	585	21.1%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.1	1.19	0.64%	1.51	0.646	0.006	1,309.7	0.748	0.357	(9.2%)	3,425,819	2,222,973	20.6%	7.9%
= Educational Holding Group*	EDUK.KW	8.6	1.68	20.50%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	0	0	0.9%	19.5%
= National Cleaning Co.	CLEA.KW	7.3	0.36	9.35%	0.89	0.052	0.000	13.0	0.088	0.047	(24.8%)	0	0	20.8%	4.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.22	0.00%	0.80	0.047	0.000	13.7	0.082	0.042	(29.2%)	50,860	2,379	10.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.2	1.15	7.85%	0.45	0.280	(0.003)	30.9	0.338	0.173	16.2%	1,595	448	25.7%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	9.1	4.07	6.87%	0.45	2.680	(0.050)	327.6	3.470	1.944	(11.0%)	215,086	579,651	27.7%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.148	0.001	(14.0%)	0	0	0.6%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.30	0.00%	1.27	0.017	0.002	4.7	0.018	0.007	66.0%	2,769,832	46,497	69.5%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.4	0.57	12.16%	0.53	0.164	0.001	26.8	0.264	0.150	(37.2%)	322,061	52,965	72.5%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	0.46	5.23%	0.81	0.153	(0.001)	145.7	0.289	0.138	(43.8%)	536,104	82,035	15.9%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	9.1	0.45	8.67%	0.95	0.057	0.001	9.3	0.089	0.049	(35.5%)	9,434	504	61.9%	4.9%
▲ KGL Logistics Co.	LOGK.KW	6.6	0.18	0.00%	0.79	0.025	0.001	18.0	0.043	0.023	(34.3%)	793,173	19,277	20.9%	2.7%
▲ Integrated holding Co.	INTEGRATED.KW	10.6	1.22	7.92%	0.47	0.379	0.001	83.4	0.600	0.360	(31.2%)	63,931	24,195	19.1%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.067	0.042	0.0%	0	0	0.0%	0.9%
▲ Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.2	0.063	0.032	(30.8%)	107	4	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	14.8	0.13	0.00%	0.54	0.030	0.000	10.7	0.055	0.030	(33.3%)	145,506	4,365	5.0%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.1	0.87	3.57%				2,783.8			(15.4%)	8,836,172	3,253,754		6.7%

Boursa Kuwait Daily Bulletin

Tuesday, August 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	34.0	0.99	0.00%	0.26	0.184	0.000	39.9	0.200	0.152	5.1%	0	0	9.7%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	32.3	1.72	2.52%	0.46	0.584	0.004	181.8	0.645	0.428	16.8%	523,001	303,790	14.2%	5.3%
Consumer Goods		NM	1.44	2.03%		226.1					14.5%	523,001	303,790		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1					(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
▲ Kuwait Hotels Co.	KHOT.KW	NM	1.45	0.00%	NA	0.101	0.017	5.8	0.096	0.069	1.0%	200	19	0.1%	NM
= Sultan Center Food Products Co.	SCFK.KW	13.9	0.69	0.00%	0.53	0.054	0.000	31.3	0.060	0.036	3.8%	0	0	6.2%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.85	0.00%	0.26	0.023	0.000	14.5	0.065	0.021	(58.5%)	22,370	510	2.6%	NM
▼ Oula Fuel Marketing Co.	OULA.KW	11.3	0.65	4.56%	0.47	0.108	(0.002)	43.7	0.134	0.095	(15.0%)	157,989	17,063	3.9%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.6	0.33	0.00%	0.69	0.047	(0.001)	9.1	0.064	0.040	(25.0%)	1,284,000	59,825	35.4%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	8.0	2.98	5.83%	0.67	0.600	(0.020)	120.0	1.110	0.372	(45.4%)	149,647	89,993	20.3%	37.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.6	0.67	4.59%	0.45	0.108	(0.002)	43.7	0.129	0.096	(13.6%)	22,034	2,379	4.5%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	35.6	0.55	13.30%	0.03	0.089	0.001	10.3	0.110	0.069	0.9%	10	1	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
= Jiyad Holding Co	JIYAD.KW	6.4	0.29	0.00%	0.61	0.032	0.000	11.2	0.047	0.029	(18.2%)	0	0	11.9%	4.5%
▼ Al Eid Food Co.	ALEID.KW	5.7	0.49	0.00%	0.03	0.085	(0.004)	8.5	0.096	0.046	7.6%	5,000	425	4.2%	8.7%
Consumer Services		36.1	0.88	4.08%		383.1					(30.6%)	1,641,250	170,214		2.4%
▲ Zain	ZAIN.KW	11.1	1.85	5.96%	1.43	0.554	0.004	2,397.2	0.604	0.407	(7.7%)	3,428,302	1,892,446	14.4%	16.7%
▲ National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.57%	0.46	0.580	0.006	292.3	0.835	0.550	(30.0%)	6,942	4,026	2.4%	5.3%
= AAN digital services Co.	AAN.KW	34.5	0.31	0.00%	1.34	0.011	0.000	9.2	0.021	0.009	(22.2%)	1,499,394	15,668	108.4%	0.9%
▼ Kuwait Telecommunication Co.	STC.KW	9.5	1.92	6.05%	0.61	0.827	(0.003)	413.0	0.870	0.680	4.9%	119,043	98,415	2.0%	20.2%
= Hayat Communications Co.	HAYK.KW	20.2	0.41	0.00%	1.25	0.045	0.000	4.2	0.098	0.025	(40.0%)	0	0	5.5%	2.0%
Telecommunications		10.7	1.47	6.19%		3,115.9					(8.9%)	5,053,681	2,010,555		13.7%
▲ National Bank of Kuwait	NBKK.KW	13.6	1.59	4.12%	1.27	0.798	0.009	5,466.4	1.062	0.654	(21.7%)	4,283,812	3,414,179	13.5%	11.7%
▲ Gulf Bank	GBKK.KW	9.3	0.89	5.36%	1.10	0.195	0.005	594.4	0.318	0.180	(35.6%)	4,443,870	858,816	29.8%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.555	0.465	(5.5%)	143,542	71,771	1.3%	0.0%
= Ahli Bank of Kuwait	ABKK.KW	9.4	0.45	4.18%	0.62	0.166	0.000	268.8	0.340	0.156	(35.2%)	100,942	16,702	6.0%	4.8%
▼ Ahli United Bank - Kuwait	BKME.KW	9.7	1.17	5.26%	0.82	0.246	(0.001)	532.8	0.343	0.225	(24.5%)	42,144	10,434	5.2%	12.1%
= Kuwait International Bank	KIBK.KW	11.0	0.67	3.61%	0.98	0.167	0.000	189.2	0.273	0.162	(36.0%)	2,748,874	457,760	80.9%	6.1%
▲ Burgan Bank	BURG.KW	5.6	0.63	6.61%	1.02	0.181	0.001	475.1	0.358	0.175	(40.5%)	868,296	157,284	12.8%	11.3%
▲ Kuwait Finance House	KFH.KW	17.9	2.18	3.08%	1.44	0.584	0.006	4,481.7	0.761	0.473	(20.8%)	5,171,509	3,006,396	19.5%	12.2%
▲ Boubyan Bank	BOUK.KW	27.8	3.03	1.49%	1.04	0.535	0.004	1,744.2	0.638	0.380	(5.7%)	436,232	233,078	4.3%	10.9%
▲ Warba Bank	WARB.KW	18.7	1.42	0.00%	0.97	0.196	0.001	308.7	0.279	0.164	(25.2%)	1,248,956	243,634	25.3%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.4	1.44	9.44%	1.10	0.191	0.004	1,859.8	0.311	0.160	(34.4%)	19,633,279	3,741,891	30.3%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.1	1.53	4.20%		16,984.8					(22.8%)	39,121,456	12,211,947		10.8%

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Tuesday, August 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.6	0.64	7.64%	NA	0.374	0.034	72.6	0.387	0.298	13.3%	600,005	204,002	0.7%	8.5%
= Gulf Insurance Group	GINS.KW	7.8	0.96	6.54%	0.06	0.556	0.000	104.0	0.687	0.556	(15.8%)	600	334	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.1	0.76	5.92%	0.11	0.415	0.000	83.0	0.445	0.385	(3.0%)	0	0	0.8%	9.4%
= Warba Insurance Co.	WINS.KW	11.7	0.36	0.00%	0.36	0.079	0.000	13.7	0.096	0.053	28.1%	0	0	1.7%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.126	36.3%	0	0	0.1%	8.9%
= First Takaful Insurance Co.	FTIK.KW	5.1	0.49	0.00%	0.39	0.040	0.000	4.3	0.056	0.031	5.0%	42,790	1,567	2.2%	9.6%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.23	0.00%	0.42	0.026	0.000	2.8	0.035	0.018	2.0%	86,402	2,129	6.0%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.3	0.73	5.24%				347.3			(0.0%)	729,797	208,031		8.9%
= Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	0.000	14.2	0.040	0.022	(31.8%)	32,006	768	18.9%	NM
▲ Kuwait Real Estate Co.	KREK.KW	11.0	0.61	0.00%	1.02	0.082	0.001	77.7	0.115	0.070	(21.9%)	20,150	1,642	14.8%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	0.000	59.0	0.066	0.049	(18.9%)	0	0	0.5%	NM
▲ National Real Estate Co.	NREK.KW	8.8	0.37	0.00%	1.16	0.074	0.001	100.1	0.095	0.060	(19.6%)	73,730	5,419	15.6%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	9.6	1.26	6.01%	0.34	0.401	0.004	205.6	0.460	0.324	(3.8%)	47,590	19,042	4.3%	13.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	14.2	0.55	1.94%	0.10	0.251	(0.009)	108.4	0.343	0.248	(21.8%)	1,000	251	0.5%	3.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.4	0.20	0.00%	0.51	0.134	(0.001)	24.8	0.224	0.121	(26.0%)	46,200	6,215	3.4%	1.6%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.33	0.00%	0.25	0.029	0.001	6.8	0.040	0.026	(21.6%)	115,000	3,088	1.2%	NM
▲ Arab Real Estate Co.	ARAB.KW	6.9	0.20	0.00%	1.22	0.023	0.000	11.6	0.033	0.020	(23.1%)	41,660	921	18.7%	2.9%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	16.7	0.38	0.00%	0.66	0.038	0.000	17.0	0.079	0.037	(39.5%)	381,560	14,381	9.7%	2.3%
▲ Mabanee Co.	MABK.KW	12.0	1.43	2.15%	1.10	0.612	0.008	676.3	0.878	0.434	(28.3%)	1,195,163	719,210	15.7%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.091	0.061	(0.1%)	0	0	0.8%	NM
▼ Investors Holding Group Co.	INVK.KW	NM	0.66	0.00%	1.20	0.013	(0.000)	8.1	0.017	0.007	62.5%	10,000	130	211.4%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	11.0	0.55	5.39%	0.55	0.091	(0.003)	161.1	0.103	0.083	(2.8%)	71,750	6,478	5.4%	5.0%
= Sanam Real Estate Co.	SANK.KW	40.6	0.38	0.00%	0.39	0.030	0.000	3.6	0.043	0.027	(25.5%)	0	0	2.3%	0.9%
= A'ayan Real Estate Co.	AYRE.KW	10.2	0.31	9.49%	0.62	0.052	0.000	21.6	0.080	0.048	(29.0%)	0	0	1.6%	3.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	7.2	0.62	5.82%	NA	0.074	(0.003)	18.2	0.089	0.062	(2.9%)	192,471	14,243	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%
= MAZAYA Holding Co.	MAZA.KW	NM	0.42	0.00%	1.04	0.049	0.000	33.7	0.067	0.047	(17.2%)	127,941	6,270	13.5%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.018	0.000	4.3	0.034	0.013	(32.5%)	57,337	989	65.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	29.5	0.26	5.50%	0.39	0.088	0.007	23.2	0.144	0.060	(16.7%)	500	44	0.3%	0.9%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.15	0.00%	1.18	0.007	(0.000)	7.4	0.015	0.005	(14.1%)	901,985	5,881	45.9%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	19.2	0.35	0.00%	0.65	0.052	0.000	16.7	0.086	0.047	(29.7%)	0	0	5.0%	1.8%
▲ First Dubai For Real Estate Development	FIRST.KW	39.1	0.48	0.00%	1.46	0.036	0.000	35.6	0.055	0.026	0.0%	37,001	1,319	22.5%	1.2%
= Kuwait Business Town Real Estate Co.	KBTK.KW	7.2	0.26	0.00%	1.05	0.028	0.000	17.6	0.046	0.027	(36.1%)	0	0	24.4%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.49	0.00%	0.01	0.065	0.000	7.1	0.140	0.060	(26.6%)	0	0	0.1%	NM
▲ MENA Real Estate Co. *	MENK.KW	NM	0.17	0.00%	0.98	0.025	0.001	3.4	0.043	0.021	(39.9%)	78,500	1,949	69.2%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.15	0.00%	0.31	0.025	(0.001)	3.5	0.050	0.018	9.1%	23,800	602	24.9%	0.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.19	0.00%	0.85	0.014	0.000	4.3	0.029	0.013	(42.6%)	355,000	4,881	12.4%	NM
= Mashaer Holding Co.	MASHAER.KW	6.4	0.46	8.40%	0.44	0.060	0.000	10.7	0.086	0.048	(23.3%)	0	0	29.4%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.025	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.000	2.4	0.016	0.009	(25.3%)	297,800	3,266	104.7%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.15	0.038	0.000	3.8	0.074	0.027	(13.0%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	38.2	1.36	0.00%	0.01	0.145	0.005	21.2	0.190	0.040	106.8%	1,135	152	1.9%	3.6%
= Osos Holding Group Co.	OSOS.KW	7.4	0.78	0.00%	0.29	0.098	0.000	10.2	0.118	0.089	(2.5%)	0	0	6.9%	10.5%
Real Estate		22.9	0.63	2.66%				1,807.4			(20.0%)	4,109,279	817,140		2.7%

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Tuesday, August 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.3	0.46	14.07%	0.71	0.106	(0.001)	58.4	0.172	0.095	(29.3%)	64,906	6,880	19.1%	13.9%
= Commercial Facilities Co.	FACI.KW	7.7	0.62	8.97%	0.50	0.190	0.000	102.0	0.235	0.179	(12.4%)	1,152	215	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.98	0.00%	1.41	0.030	0.001	8.1	0.060	0.027	(43.3%)	100	3	31.0%	NM
= National Investment Co.	NINV.KW	8.3	0.49	8.04%	1.23	0.102	0.000	89.4	0.155	0.080	(26.1%)	726,118	72,814	20.8%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.0	0.89	6.56%	0.58	0.150	0.002	300.0	0.231	0.147	(30.6%)	788,802	117,787	6.6%	8.9%
▲ Coast Invest. & Development Co.	COAS.KW	33.5	0.37	0.00%	1.41	0.031	0.001	19.6	0.045	0.026	(21.5%)	10	0	17.0%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.54	0.00%	1.16	0.039	0.000	21.8	0.063	0.027	(13.8%)	1,109,281	42,953	37.4%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.4	0.31	0.00%	1.00	0.039	(0.000)	31.1	0.047	0.022	63.3%	1,251,191	48,551	137.2%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.1	0.37	6.83%	0.75	0.073	0.000	35.2	0.121	0.070	(30.9%)	11,408	811	22.6%	7.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.0	1.51	0.00%	0.68	0.092	(0.002)	24.3	0.108	0.051	2.8%	10,100	902	7.9%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	(0.001)	17.8	0.045	0.022	(20.6%)	751,113	20,708	162.4%	NM
▲ Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	0.000	2.9	0.016	0.008	(6.1%)	100	1	74.0%	NM
▲ Gulf Investment House	GIHK.KW	NM	1.03	0.00%	1.03	0.058	0.002	37.6	0.078	0.038	(10.1%)	715,654	39,992	7.6%	0.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.52	0.00%	1.21	0.044	0.001	35.7	0.066	0.032	(6.2%)	1,373,752	59,767	86.9%	NM
▼ Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	(0.000)	19.0	0.053	0.031	27.3%	500	24	5.5%	NM
= Osoul Investment Co.	OSUL.KW	7.0	0.58	13.37%	0.46	0.082	0.000	12.8	0.121	0.065	8.9%	0	0	24.5%	8.3%
= Kuwait Finance & Investment Co.	KFSK.KW	20.6	0.36	0.00%	0.36	0.044	0.000	14.2	0.058	0.038	(11.3%)	0	0	7.9%	1.8%
▲ Kamco Investment Co.	KAMC.KW	8.1	0.44	6.95%	0.38	0.072	0.001	24.6	0.111	0.060	(20.1%)	93,628	6,549	9.7%	5.4%
= National International Holding Co.	NIHK.KW	8.5	0.37	6.75%	0.65	0.068	0.000	14.8	0.085	0.051	(11.2%)	0	0	3.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.39	0.00%	0.68	0.037	0.001	8.9	0.057	0.035	(32.7%)	112,070	4,040	5.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	12.2	0.74	6.14%	0.34	0.079	(0.001)	16.9	0.148	0.062	(15.1%)	12,428	978	6.2%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.74	0.00%	0.90	0.017	0.000	3.4	0.022	0.011	(15.0%)	0	0	5.2%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.18	0.00%	1.32	0.021	0.000	5.6	0.040	0.018	(29.0%)	816,450	16,884	115.1%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.34	0.00%	1.03	0.014	0.001	4.6	0.019	0.010	(4.0%)	1,318,200	18,892	25.1%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.37	0.00%	1.22	0.011	0.000	4.4	0.019	0.009	(28.7%)	1,418,314	15,043	125.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	7.2	0.90	4.25%	1.23	0.141	0.003	58.3	0.184	0.076	18.5%	167,290	23,201	46.0%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.5	0.31	4.78%	0.34	0.250	0.000	86.3	0.400	0.199	(27.5%)	111	28	0.3%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.34	0.00%	0.87	0.040	0.000	7.0	0.044	0.022	25.4%	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	16.1	0.34	0.00%	0.54	0.030	0.000	24.2	0.041	0.029	(25.9%)	10,590	321	0.7%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	70.9	0.73	0.00%	1.14	0.055	0.001	8.3	0.062	0.052	(11.3%)	36,996	1,997	3.6%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.055	0.030	26.7%	0	0	0.0%	5.0%
▲ Alimtiq Investment Group	ALIMK.KW	5.1	0.46	8.68%	0.93	0.088	0.002	100.2	0.141	0.071	(29.8%)	399,424	34,965	32.4%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.005	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	18.6	0.63	0.00%	1.43	0.029	(0.000)	12.4	0.048	0.021	(26.3%)	360,094	10,163	25.9%	3.4%
▲ National Industries Group	NIND.KW	4.8	0.62	6.37%	1.41	0.157	0.001	224.2	0.261	0.121	(34.9%)	293,374	45,479	32.6%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.000	5.4	0.070	0.045	(16.3%)	10	1	8.0%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.042	(0.001)	25.6	0.059	0.037	(15.4%)	600	24	5.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
▼ Egypt Kuwait Holding Co.	ECHK.KW	12.3	2.24	0.00%	0.14	0.357	(0.018)	365.7	0.500	0.318	(20.7%)	400	143	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	10.0	0.80	0.00%	0.86	0.048	0.001	244.1	0.075	0.042	(30.6%)	101	5	1.3%	8.0%
▼ Inovent	INOV.KW	8.1	0.42	8.21%	0.73	0.058	(0.001)	17.4	0.070	0.044	(9.1%)	50,000	2,900	3.4%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	0.000	79.2	0.110	0.100	5.0%	0	0	1.7%	5.2%
▼ Amar For Finance and Leasing Co.	AMARF.KW	40.6	0.54	0.00%	0.07	0.047	(0.002)	9.5	0.066	0.030	24.5%	120,000	5,676	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.5	0.44	0.00%	NA	0.049	0.000	15.0	0.060	0.037	(6.4%)	0	0	6.1%	3.5%
Financial Services		15.7	0.67	3.70%				2,242.8			(19.0%)	12,014,267	598,697		4.3%

Boursa Kuwait Daily Bulletin

Tuesday, August 4, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait		14.3	1.18	4.21%				29,232.7			(19.57%)	76,657,419	19,707,039		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.145	106.8%
Credit Rating & Collection Co.	0.035	76.0%
National Shooting Co.	0.017	66.0%
Arzan Financial Group For Fin. & Invest.	0.039	63.3%
Investors Holding Group Co.	0.013	62.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.191	2,950,412,766
Kuwait Finance House	0.584	1,497,437,256
Investors Holding Group Co.	0.013	1,316,570,894
Arzan Financial Group For Fin. & Invest.	0.039	1,101,603,570
First Investment Co.	0.027	1,057,426,685

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(58.5%)
Jazeera Airways Co.	0.600	(45.4%)
ALAFCO Aviation Lease & Finance Co.	0.153	(43.8%)
Int'l Financial Advisors Co.	0.030	(43.3%)
Kuwait Remal Real Estate Co.	0.014	(42.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.584	986,892,247
National Bank of Kuwait	0.798	781,033,839
Ahli United Bank - Bahrain	0.191	639,078,175
Zain	0.554	327,909,111
Agility (PWC Logistics)	0.646	273,974,606

* Different Fiscal Year Company

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