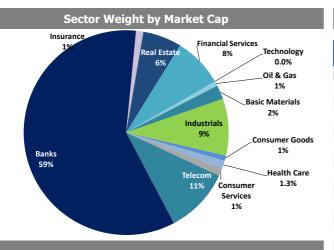


Boursa Kuwait Daily Report

September 3, 2020



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,918.6	14.7	11.7%
2- Kuwait Finance House	4,819.4	19.2	12.2%
3- Zain	2,501.0	11.5	16.7%
4- Ahli United Bank - Bahrain	2,259.1	10.2	17.1%
5- Boubyan Bank	1,904.0	30.4	10.9%
6- Agility (PWC Logistics)	1,269.1	14.6	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.01%
8- Mabanee Co.	703.9	12.5	11.9%
9- Gulf Bank	649.3	10.2	9.6%
10- Ahli United Bank - Kuwait	567.5	10.3	12.1%
Total	21,588	15.25	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.353	0.098	38.4%
National International Holding Co.	0.067	0.006	10.0%
Palms Agro Production Co.	0.061	0.006	9.9%
National Investment Co.	0.130	0.009	7.4%
Gulf Cable & Electrical Ind. Co.	0.697	0.046	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sokouk Holding Co.	0.026	(0.002)	(6.8%)
Arzan Financial Group For Fin. & Invest.	0.059	(0.004)	(6.7%)
Real Estate Trade Centers Co.	0.025	(0.001)	(5.0%)
Al TAMEER Real Estate Investment Co.	0.019	(0.001)	(4.9%)
Kuwait Real Estate Holding Co.	0.024	(0.001)	(4.8%)

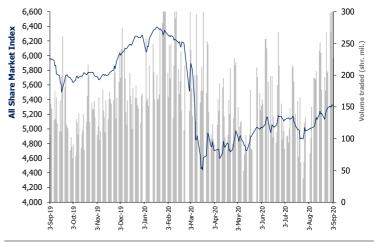
Today's Most Active by Volume	Close	Percent	Volume
Today's Most Active by Volume	(KWD)	Change	(Shares)
Gulf Petroleum Investment	0.021	(2.3%)	35,170,503
Arzan Financial Group For Fin. & Invest.	0.059	(6.7%)	26,351,668
A'ayan Leasing & Investment Co.	0.068	(1.2%)	20,190,771
Al Salam Group Holding Co.	0.025	0.4%	12,323,442
Shamal Az-Zour Al-Oula Power and Water (0.328	2.5%	12,239,166

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	31,552.2	A	0.1%	0.7%	(13.2%)
Oil & Gas	237.2	A	0.4%	(1.8%)	(8.0%)
Basic Materials	691.7	▼	(0.9%)	(0.4%)	(14.4%)
Industrials	2,799.0	A	0.6%	1.6%	(14.9%)
Consumer Goods	249.3	A	0.1%	1.1%	26.3%
Health Care	411.2	=	0.0%	0.0%	(6.3%)
Consumer Services	367.8	A	0.5%	(0.0%)	(33.4%)
Telecommunications	3,231.4	▼	(0.3%)	(1.6%)	(5.5%)
Banks	18,490.5	▼	(0.2%)	0.3%	(15.9%)
Insurance	358.4	A	0.8%	1.9%	3.2%
Real Estate	1,908.0	▼	(0.2%)	2.6%	(15.6%)
Financial Services	2,440.1	A	1.8%	4.2%	(11.8%)
Technology	6.8	A	0.7%	0.0%	(3.5%)
Utilities	360.8	A	2.5%	2.5%	N/A

Market Breadth		57		45	7 2
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,865.11	(9.2)	(0.2%)	0.2%	(15.9%)
Main 50 Index	4,257.31	19.5	0.5%	1.8%	(14.7%)
Main Market Index	4,260.11	32.4	0.8%	1.8%	(13.2%)
All Share Market Index	5,325.95	4.4	0.1%	0.6%	(15.2%)
Market Cap (KWD Mn)	31,552.24	25.8	0.1%	0.7%	(13.2%)

Index Performance relative to Volume



Market	Trading Da	ata and	Volatility	y	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	227.3	(159.8)	(41.3%)	175.9	88.6
Value Traded (KWD Mn)	25.5	(10.2)	(28.6%)	34.6	16.9
No. of Trades	9 582	(2 507)	(20.74%)	8 219	3 810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Shamal Az-Zour Al-Oula Power and Water Co	0.328	2.5%	4,007,429
Kuwait Finance House	0.628	(0.3%)	1,906,728
Ahli United Bank - Bahrain	0.232	0.0%	1,718,818
Zain	0.578	(0.3%)	1,679,610
Arzan Financial Group For Fin. & Invest.	0.059	(6.7%)	1,605,664

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Thursday, September 3, 2020

	Clo	sing Price		Mark	et Capitaliza	tion		Valuation	Multiples				YTD-20 Trading	g Indicators
Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.864	(0.002)	(0.2%)	5,919	25.6%	18.8%	14.7	1.72	3.8%	1.28	11.7%	(15.2%)	1,024.75	863.94
▼ Gulf Bank	0.213	(0.001)	(0.5%)	649	2.8%	2.1%	10.2	0.98	4.9%	1.13	9.6%	(29.7%)	1,057.70	238.25
 Kuwait International Bank 	0.173	0.000	0.0%	196	0.8%	0.6%	11.4	0.70	3.5%	1.00	6.1%	(33.7%)	1,016.04	195.83
▼ Burgan Bank	0.198	(0.001)	(0.5%)	520	2.2%	1.6%	6.1	0.69	6.0%	1.05	11.3%	(34.9%)	378.57	83.38
▼ Kuwait Finance House	0.628	(0.002)	(0.3%)	4,819	20.8%	15.3%	19.2	2.34	2.9%	1.42	12.2%	(14.8%)	1,693.49	1,107.20
▲ Boubyan Bank	0.584	0.001	0.2%	1,904	8.2%	6.0%	30.4	3.31	1.4%	1.05	10.9%	3.0%	172.04	91.92
▲ Kuwait Projects Co. (Holding)	0.153	0.001	0.7%	306	1.3%	1.0%	10.2	0.90	6.4%	0.57	8.9%	(29.2%)	179.79	30.01
▼ Mabanee Co.	0.637	(0.005)	(0.8%)	704	3.0%	2.2%	12.5	1.49	2.1%	1.09	11.9%	(25.4%)	188.42	123.15
 National Industries Group (Holding) 	0.159	0.000	0.0%	227	1.0%	0.7%	4.9	0.63	6.3%	1.42	12.9%	(34.0%)	511.26	93.70
▼ Boubyan Petrochemical Co.	0.539	(0.001)	(0.2%)	288	1.2%	0.9%	24.4	1.29	6.3%	0.73	5.3%	(19.3%)	67.63	38.27
▼ Qurain Petrochemicals Industries Co.	0.281	(0.005)	(1.7%)	309	1.3%	1.0%	10.9	0.73	5.4%	0.76	6.7%	(9.4%)	126.29	32.98
= Agility Public Warehousing Co.	0.626	0.000	0.0%	1,269	5.5%	4.0%	14.6	1.15	0.7%	1.47	7.9%	(12.0%)	475.20	310.48
▼ Mobile Telecommunications Co.	0.578	(0.002)	(0.3%)	2,501	10.8%	7.9%	11.5	1.93	5.7%	1.39	16.7%	(3.7%)	719.41	383.75
▲ Human Soft Holding Co.	2.641	0.039	1.5%	323	1.4%	1.0%	9.0	4.01	7.0%	0.47	44.6%	(12.3%)	39.47	108.91
= Ahli United Bank (B.S.C)	0.232	0.000	0.0%	2,259	9.8%	7.2%	10.2	1.75	7.8%	1.11	17.1%	(20.3%)	3,393.55	734.96
= Warba Bank	0.200	0.000	0.0%	315	1.4%	1.0%	19.0	1.44	0.0%	0.98	7.6%	(23.6%)	439.86	93.59
Mezzan Holding Co.	0.659	0.000	0.0%	205	0.9%	0.7%	36.4	1.94	2.2%	0.46	5.3%	31.8%	55.26	30.39
Integrated Holding Co.	0.353	0.000	0.0%	78	0.3%	0.2%	9.8	1.13	8.5%	0.46	11.5%	(35.9%)	49.22	22.95
▲ Shamal Az-Zour Al-Oula Power and Wate	0.328	0.008	2.5%	361	1.6%	1.1%	29.3	4.71	0.0%	2.50	16.1%	NA	269.50	93.91
Subtotal- Premier Market Stocks	5,865.11	(9.18)	-0.16%	23,152	100%	73%	14.0	1.67	3.90%		12.0%	-15.2%	11,857.44	4,677.55
Remaining of the Market				8,401		27%	21.0	0.76	4.24%		3.6%		16,280.54	862.07

Source: Kamco Research



Boursa Kuwait Daily Bullet	in											Thurs	day, Septe	mber 3,	2020
		\	/aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend		Ì	DTD		52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
▲ Senergy Holding Co.	SENE.KW	NM	0.33	0.00%	1.13	0.017	0.000	3.3	0.027	0.014	(24.7%)	3,483,614	59,455	24.2%	NM
 Independent Petroleum Group 	IPGK.KW	14.6	0.98	5.62%	0.28	0.430	0.000	96.6	0.497	0.375	(10.8%)	0	0	0.3%	6.8%
 National Petroleum Services Co. 	NAPS.KW	8.5	2.38	6.99%	0.22	0.971	0.000	97.1	1.389	0.903	(17.0%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.94	0.022	0.001	16.4	0.036	0.014	(4.4%)	338,646	7,089	5.7%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.15	0.00%	1.07	0.021	(0.001)	6.3	0.025	0.012	5.5%	35,170,503	759,812	478.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.5	0.27	0.00%	NA	0.073	0.002	17.6	0.098	0.060	(9.4%)	14,500	1,028	0.1%	2.4%
Oil & Gas		29.5	0.85	5.15%				237.2			(8.0%)	39,007,263	827,384		2.9%
= Kuwait Foundry Co.	KFDC.KW	19.0	0.79	6.38%	0.66	0.235	0.000	17.0	0.510	0.192	(29.9%)	50,507	11,869	2.1%	4.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	24.4	1.29	6.32%	0.73	0.539	(0.001)	288.3	0.800	0.395	(19.3%)	108,112	58,341	12.6%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	10.9	0.73	5.39%	0.76	0.281	(0.005)	308.9	0.341	0.163	(9.4%)	1,660,559	465,381	11.5%	6.7%
Basic Materials	CDEC 1011	15.1	0.99	5.92%	0.20	0.066	(0.000)	691.7	0.000	0.055	(14.4%)	1,819,178	535,591	27.10/	6.6%
Specialities Group Holding Co.Kuwait Cement Co.	SPEC.KW	7.5 31.8	0.34 0.61	0.00% 2.79%	0.39 0.46	0.066 0.174	(0.000)	9.9 127.6	0.086 0.271	0.055 0.144	(22.0%) (29.3%)	1,184,243	78,177	27.1% 7.6%	4.5%
	KCEM.KW						(0.003)					531,231	92,505		1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	34.6	0.84 1.07	5.74%	0.91	0.697	0.046	146.3 66.7	0.659	0.390	42.8% (8.6%)	1,201,146	818,499	38.7%	2.4%
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.9		8.11%	0.60	0.370	0.001		0.419	0.298		124,291	45,720	22.4%	18.0%
Kuwait Portland Cement Co. Chusing Industrial Co.	PCEM.KW	9.8	0.99	5.41%	0.46	0.740	0.005	74.2	1.210	0.683	(24.6%)	27,558 0	20,380	5.4%	10.2%
Shuaiba Industrial Co.Metal & Recycling Co.	PAPE.KW	41.0	0.74	3.79%	0.12	0.130	0.000	13.1	0.180	0.122	(16.1%)	•	0	0.5%	1.8%
· · · · · · · · · · · · · · · · · · ·	MRCK.KW	NM 12.5	0.43	0.00% 4.99%	0.21	0.040	(0.001)	4.7	0.070	0.020	(20.2%)	29,960	1,177	1.7%	NM 2.5%
ACICO Industries Co. Hilal Cement Co.	ACIC.KW	12.5 NM	0.31		0.37	0.105	0.006	31.7	0.145	0.081	(21.1%) 20.0%	359,063	35,646 499	5.6% 0.4%	
· · · · · · · · · · · · · · · · · · ·	HCCK.KW	13.6	1.05 0.70	12.50%	0.11	0.120	(0.006)	12.2 58.5	0.126 0.176	0.063		4,156	1.900	0.4%	NM
▼ National Industries Co.	NIBM.KW	NM	0.70	6.14% 0.00%	0.15	0.157 0.016	(0.002) 0.001	2.2	0.176	0.143	(4.8%)	12,264	,		5.1% NM
▲ Equipment Holding Co.	EQUI.KW		0.53		1.03	0.016		4.7	0.024	0.013	(25.1%)	4,187,264 0	69,984 0	19.1%	
National Co. for Consumer IndustriesSalbookh Trading Co.	NCCI.KW	NM NM	0.36	0.00% 0.00%	NA 0.61	0.032	0.000 (0.001)	4.7 3.4	0.100	0.010	(5.1%)	•	5,899	0.4% 23.0%	0.2% NM
= Agility (PWC Logistics)	SALB.KW	14.6	1.15	0.66%	1.47	0.626	0.001)	1,269.1	0.031	0.026	(35.5%) (12.0%)	188,258 575,130	359,548	23.4%	7.9%
= Agility (PWC Logistics) = Educational Holding Group*	AGLT.KW	8.9	1.13	19.88%	0.45	0.020	0.000	73.3	0.746	0.337	(31.9%)	3/3,130	339,346	0.9%	19.5%
= National Cleaning Group	EDUK.KW CLEA.KW	7.4	0.37	9.16%	0.43	0.255	0.000	13.2	0.473	0.228	(23.2%)	42,140	2,195	22.4%	4.9%
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.37	0.00%	0.83	0.033	0.000	13.6	0.080	0.047	(29.7%)	858,336	40,022	11.8%	4.9% NM
▲ Kuwait & Guil Link Hansport Co. ▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.9	1.28	7.04%	0.70	0.047	0.001	34.4	0.000	0.042	29.5%	206,641	64,030	32.8%	18.5%
Humansoft Holding Co.	HUMN.KW	9.0	4.01	6.97%	0.47	2.641	0.003	322.8	3.470	1.944	(12.3%)	146,768	385,351	32.3%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	0.92	0.00%	NA	0.058	0.000	2.3	0.148	0.001	(22.2%)	140,700	0	0.6%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.30	0.00%	1.24	0.016	(0.000)	4.6	0.018	0.001	63.0%	2,990,745	48,110	72.6%	NM
= Combined Group Contracting Co.	CGCK.KW	7.5	0.58	12.02%	0.59	0.158	0.000	27.1	0.251	0.138	(36.4%)	476,118	74,863	86.1%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	NA	0.465	0.000	91.7	0.512	0.367	(9.2%)	170,110	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.8	0.48	5.00%	0.85	0.160	(0.001)	152.3	0.278	0.138	(41.2%)	1,002,457	160,443	26.5%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	9.6	0.47	8.23%	0.94	0.060	0.001	9.8	0.089	0.049	(32.1%)	1,159,506	68,154	72.1%	4.9%
▲ KGL Logistics Co.	LOGK.KW	7.0	0.19	0.00%	0.77	0.026	0.001	19.0	0.043	0.023	(30.6%)	724,410	18,620	23.3%	2.7%
5	INTEGRATED.KW	9.8	1.13	8.50%	0.46	0.353	0.000	77.7	0.600	0.342	(35.9%)	216,970	76,052	22.4%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.23	0.042	0.000	25.7	0.066	0.042	0.0%	210,570	70,032	0.0%	0.9%
▲ Gulf Cement Co.	GCEM.KW	NM	0.35	0.00%	0.21	0.035	0.002	28.5	0.063	0.029	(36.8%)	200,593	6,760	1.6%	NM
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	18.7	0.65	5.21%	0.17	0.096	0.002	34.8	0.094	0.052	43.9%	4,715	422	0.0%	3.5%
▲ Fujairah Cement Industries Co.	FCEM.KW	15.8	0.13	0.00%	0.48	0.032	0.001	11.4	0.053	0.029	(28.9%)	177,436	5,651	5.5%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	7.69%	0.11	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.2	0.88	3.70%			5.500	2,799.0	2.230	3.000	(14.9%)	16,631,399	2,480,607	3.0.0	6.7%



			aluation N	lultiples		Price (F	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▲ Palms Agro Production Co.	PAPK.KW	NM	0.52	0.00%	0.23	0.061	0.006	3.2	0.062	0.025	51.7%	10,000	610	0.7%	1
 Livestock Transport & Trading Co. 	CATT.KW	33.8	0.99	0.00%	0.27	0.183	0.000	39.6	0.200	0.152	4.6%	0	0	11.8%	2.
 Danah Alsafat Foodstuff Co. 	DANK.KW	NM	0.25	0.00%	0.74	0.012	0.000	1.3	0.030	0.010	(25.3%)	0	0	97.4%	
 Mezzan Holding Co. 	MEZZ.KW	36.4	1.94	2.23%	0.46	0.659	0.000	205.2	0.665	0.428	31.8%	49,654	32,636	17.8%	5.
Consumer Goods		NM	1.59	1.84%				249.3			26.3%	59,654	33,246		1.
Advanced Technology Co.	ATCK.KW	51.0	1.63	1.59%	0.00	0.627	0.000	94.1	0.900	0.580	(22.6%)	0	0	0.0%	3
= Yiaco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16
Health Care		50.5	4.26	0.36%				411.2			(6.3%)	0	0		8.
Kuwait National Cinema Co.	KCIN.KW	7.6	0.81	4.98%	0.27	0.648	0.002	65.5	1.050		(38.2%)	10,000	6,480	0.8%	10
Kuwait Hotels Co.	KHOT.KW	NM	1.29	0.00%	NA	0.090	0.002	5.2	0.101		(10.3%)	319	29	0.1%	
Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	0.000	31.8	0.060		5.8%	122,000	6,593	6.8%	4
Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.21	0.014	0.000	0.5	0.026		0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.91	0.00%	0.23	0.025	(0.000)	15.6	0.062	0.021	(55.3%)	710,322	16,258	3.3%	
Oula Fuel Marketing Co.	OULA.KW	11.4	0.65	4.52%	0.46	0.109	0.001	44.1	0.134		(14.2%)	125,561	13,597	4.1%	5
Kuwait Resorts Co.	MUNK.KW	9.0	0.34	0.00%	0.69	0.046	(0.001)	9.6	0.060	0.038	(21.3%)	225,499	10,245	38.1%	3
Jazeera Airways Co.	JAZK.KW	7.6	2.83	6.14%	0.71	0.570	0.001	114.0	1.110		(48.1%)	79,959	45,606	22.4%	37
Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	4.50%	0.46	0.110	0.002	44.5	0.129		(12.0%)	42,994	4,697	4.7%	5
Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	15.47%	0.02	0.077	0.000	8.9	0.110		(13.3%)	0	0	0.6%	1
Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.26	0.037	0.000	8.6	0.049		(2.4%)	0	0	0.3%	
Jiyad Holding Co	JIYAD.KW	7.2	0.32	0.00%	0.62	0.036	0.001	12.6	0.047	0.029	(7.7%)	110,713	3,858	13.8%	4
Al Eid Food Co.	ALEID.KW	4.5	0.39	0.00%	NA	0.068	0.002	6.8	0.096	0.046	(13.9%)	232,000	15,883	4.6%	8
Consumer Services		34.7	0.84	4.25%				367.8			(33.4%)	1,659,367	123,247		2.
Zain	ZAIN.KW	11.5	1.93	5.71%	1.39	0.578	(0.002)	2,501.0	0.604		(3.7%)	2,904,221	1,679,610	16.6%	16
National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.60%	0.46	0.578	(0.002)	291.3	0.835		(30.2%)	460,556	265,567	2.9%	5
AAN digital services Co.	AAN.KW	35.5	0.32	0.00%	1.33	0.011	0.000	9.4	0.021		(20.0%)	2,961,886	32,063	132.3%	0
Kuwait Telecommunication Co.	STC.KW	9.7	1.96	5.92%	0.58	0.845	0.002	422.0	0.870		7.2%	62,723	53,019	2.2%	20
Hayat Communications Co.	HAYK.KW	36.8	0.75	0.00%	1.22	0.082	0.000	7.6	0.098	0.030	9.3%	0	0	6.0%	2
Telecommunications		11.1	1.52	5.97%				3,231.4			(5.5%)	6,389,386	2,030,259		13.
National Bank of Kuwait	NBKK.KW	14.7	1.72	3.81%	1.28	0.864	(0.002)	5,918.6	1.062		(15.2%)	952,786	824,498	15.0%	11
Gulf Bank	GBKK.KW	10.2	0.98	4.91%	1.13	0.213	(0.001)	649.3	0.317		(29.7%)	3,645,038	777,211	34.7%	9
Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.39	0.500	0.000	996.0	0.555		(5.5%)	0	0	1.4%	0
Ahli Bank of Kuwait	ABKK.KW	9.7	0.46	4.04%	0.62	0.172	0.001	278.5	0.320		(32.8%)	23,050	3,967	6.3%	4.7
Ahli United Bank - Kuwait	BKME.KW	10.3	1.25	4.94%	0.86	0.262	0.000	567.5	0.330		(19.6%)	187,454	48,995	5.5%	12
Kuwait International Bank	KIBK.KW	11.4	0.70	3.48%	1.00	0.173	0.000	196.0	0.271		(33.7%)	909,085	157,276	89.7%	11
Burgan Bank	BURG.KW	6.1	0.69	6.05%	1.05	0.198	(0.001)	519.8	0.346		(34.9%)	983,729	195,560	14.4%	11 12
Kuwait Finance House	KFH.KW	19.2 30.4	2.34	2.87% 1.36%	1.42	0.628	(0.002) 0.001	4,819.4	0.761 0.638		(14.8%) 3.0%	3,030,877 526,418	1,906,728	22.1% 5.3%	10
Boubyan Bank Warba Bank	BOUK.KW	30. 4 19.0	3.31 1.44	0.00%	1.05	0.584 0.200	0.001	1,904.0 315.0	0.638		(23.6%)	1,283,463	306,095 256,368	27.9%	
	WARB.KW		1.44	7.77%	0.98		0.000	2,259.1			(23.6%)	7,396,126		34.9%	17
- Ahli United Bank - Bahrain - Ithmaar Bank	AUBK.KW	10.2 NM	2.33	0.00%	1.11 0.77	0.232 0.022	0.000	2,259.1 67.6	0.311 0.025		0.0%	7,396,126 0	1,718,818 0	0.0%	17 0
Banks	ITHMR.KW	15.4	1.67	3.86%	0.77	0.022	0.000	07.0	0.025	0.021	(15.9%)	18,938,026	6,195,518	0.0%	10.



		٧	aluation N	lultiples		Price (Ł	(WD)					Daily Tradin	ng Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend	- ·	a	DTD		52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change		High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Kuwait Insurance Co.	KINS.KW	7.6	0.64	7.64%	NA	0.374	0.001	72.6	0.387	0.300	13.3%	8,650	3,071	1.1%	
Gulf Insurance Group	GINS.KW	8.4	1.03	6.06%	0.07	0.600	0.018	112.2	0.687	0.550	(9.1%)	4	2	0.1%	1
Ahleiah Insurance Co.	AINS.KW	8.2	0.77	5.85%	0.12	0.400	0.000	84.0	0.424	0.367	(1.9%)	0	0	0.8%	
Warba Insurance Co.	WINS.KW	11.3	0.35	9.15%	0.36	0.075	(0.004)	13.3	0.094	0.051	24.0%	29,916	2,242	1.9%	
Kuwait Reinsurance Co.	KWRE.KW	8.6	0.76	2.30%	0.02	0.200	0.000	40.8	0.200	0.126	45.0%	0	0	0.1%	
First Takaful Insurance Co.	FTIK.KW	5.1	0.49	0.00%	0.33	0.040	0.000	4.3	0.056	0.031	5.5%	500	20	2.5%	
Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.38	0.024	(0.000)	2.7	0.035	0.018	(3.2%)	223,000	5,197	11.5%	
Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	_
Insurance		8.5	0.76	6.02%	1.10	0.006	(0.002)	358.4	0.040	0.022	3.2%	262,070	10,533	27.40/	_
Sokouk Holding Co.	SHCK.KW	NM	0.32	0.00%	1.16	0.026	(0.002)	15.4	0.040	0.022	(26.1%)	2,973,849	80,793	27.4%	
Kuwait Real Estate Co.	KREK.KW	12.6	0.70	0.00%	0.99	0.094	(0.000)	89.1	0.115	0.070	(10.5%)	1,133,741	106,681	17.4%	
United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.38	0.050	0.000	59.4	0.063	0.045	(18.4%)	10	1	0.6%	
National Real Estate Co.	NREK.KW	9.1	0.38	0.00%	1.15	0.072	0.000	103.5	0.090	0.058	(16.8%)	540,152	38,694	15.9%	
Salhia Real Estate Co.	SREK.KW	9.5	1.25	6.04%	0.34	0.399	0.000	204.6	0.460	0.324	(4.3%)	126,000	49,928	5.1%	
Tamdeen Real Estate Co.	TAMK.KW	14.2	0.55	1.94%	0.10	0.251	0.001	108.4	0.343	0.248	(21.8%)	10,970	2,749	0.5%	
Ajial Real Estate Entertainment Co.	AREC.KW	12.8	0.21	0.00%	0.51	0.132	0.000	25.7	0.213	0.115	(23.4%)	0	0	3.7%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.33	0.00%	0.24	0.029	0.000	6.9	0.040	0.026	(21.1%)	0	0	1.5%	
Arab Real Estate Co.	ARAB.KW	7.2	0.21	0.00%	1.18	0.024	(0.001)	12.0	0.033	0.020	(20.0%)	908,624	21,778	20.2%	
AL-Enma'a Real Estate Co.*	ENMA.KW	20.4	0.46	0.00%	0.64	0.046	(0.001)	20.8	0.079	0.037	(26.2%)	806,488	37,456	22.1%	
Mabanee Co.	MABK.KW	12.5	1.49	2.07%	1.09	0.637	(0.005)	703.9	0.878	0.434	(25.4%)	241,906	154,312	17.1%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.52	8.69%	0.20	0.078	0.000	27.1	0.091	0.061	(2.0%)	122,111	9,566	1.1%	
Investors Holding Group Co.	INVK.KW	NM	0.73	0.00%	1.16	0.014	0.000	9.0	0.017	0.007	80.0%	2,044,290	29,291	217.9%	
The Commercial Real Estate Co.	TIJK.KW	11.9	0.59	5.01%	0.53	0.098	0.003	173.5	0.103	0.083	4.7%	325,983	31,395	6.1%	
Sanam Real Estate Co.	SANK.KW	40.9	0.38	0.00%	0.38	0.030	0.000	3.7	0.043	0.027	(25.0%)	6,619	199	2.4%	
A'ayan Real Estate Co.	AYRE.KW	10.8	0.32	8.94%	0.57	0.055	0.002	22.9	0.080	0.048	(24.6%)	36,261	1,968	2.1%	
Agar Real Estate Investment Co.	AQAR.KW	5.8	0.51	7.18%	NA	0.060	0.000	14.8	0.089	0.060	(21.3%)	400,000	24,048	1.7%	
Kuwait Real Estate Holding Co.	ALAQ.KW	38.5	0.43 0.45	0.00%	0.52	0.024	(0.001)	4.5 36.3	0.034	0.023	(17.1%)	34,999	838	7.9%	
MAZAYA Holding Co.	MAZA.KW	NM		0.00%	0.99	0.053	0.000		0.067	0.047	(10.8%)	962,000	50,680	14.1%	
Tijara Real Estate & Investment Co.	TIJA.KW	10.5	0.37	5.01%	0.30	0.040	0.000	14.8	0.055	0.034	(20.2%)	1 202 012	0	0.2%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30 0.58	0.00% 9.88%	0.95	0.019 0.081	(0.001) 0.000	4.6 20.3	0.034	0.013 0.076	(27.2%) (8.9%)	1,282,012 0	25,261 0	72.0% 8.9%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	8.7	0.58	9.88% 5.80%	0.22	0.081	0.000	20.3	0.100 0.141		(/	0	0	0.4%	
Al-Argan International Real Estate Co.	ARGK.KW	28.0 NM			0.42 1.21	0.083		8.1		0.060	(20.9%)	1,598,448	11,493	52.4%	
Abyaar Real Estate Development Co. Munshaat Real Estate Projects Co.	ABYR.KW	22.5	0.16 0.41	0.00% 0.00%	0.66	0.007	0.000 (0.003)	19.6	0.015 0.085	0.005 0.045	(6.4%) (17.6%)	1,598,448	9,537	52.4%	
First Dubai For Real Estate Development	MUNS.KW	43.2	0.41	0.00%	1.44	0.039	(0.003) (0.001)	39.3	0.065	0.043	10.4%	1,291,794	51,198	26.8%	
Kuwait Business Town Real Estate Co.	FIRST.KW KBTK.KW	6.1	0.53	0.00%	1.44	0.039	0.001)	39.3 15.1	0.033	0.027	(45.5%)	, ,	44,765	32.4%	
Real Estate Asset Management Co.		NM	1.48	0.00%	0.08	0.024	0.000	22.4	0.046	0.022	132.1%	1,872,962 0	44,765	0.1%	
MENA Real Estate Co. *	REAM.KW	NM	0.18	0.00%	0.08	0.204	(0.001)	3.6	0.204			1,127,465	-	78.1%	
Al Mudon International Real Estate Co.	MENK.KW ALMK.KW	NM NM	0.18	0.00%	0.98	0.026	0.001)	1.6	0.043	0.021 0.015	(37.0%) (35.1%)	1,127,465	29,393 0	23.7%	
Real Estate Trade Centers Co.	MARA.KW	NM	0.12	0.00%	0.33	0.015	(0.001)	3.5	0.029	0.013	6.5%	40,700	1,017	26.9%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	0.13	0.00%	0.33	0.025	(0.001)	5.4	0.030	0.018	(27.0%)	444,447	7,997	16.9%	
Mashaer Holding Co.			0.24	8.82%	0.53	0.018	0.001)	10.2	0.028	0.013	(26.9%)		14,321	31.1%	
Effect Real Estate Co.	MASHAER.KW EFECT.KW	6.1 NM	0.44	0.00%	0.53	0.057	0.002	10.2	0.086 N/A	0.048 N/A	0.0%	257,100 0	14,321 0	0.0%	
Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.29	0.00%	0.60	0.021	0.000	2.2	0.016	0.009	(28.7%)	0	0	116.7%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.19	0.00%	0.00	0.011	0.000	3.1	0.010	0.009	(28.6%)	0	0	0.6%	
Dalgan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.031	0.000	15.8	0.074	0.027	0.0%	0	0	0.0%	
Dar Al Thuraya Real Estate Co.	THURY.KW	33.7	1.20	0.00%	0.02	0.330	0.000	18.8	0.363	0.333	82.6%	0	0	2.1%	
Osos Holding Group Co.	OSOS.KW	7.2	0.76	7.02%	0.02	0.128	0.000	10.0	0.130	0.040	(5.0%)	0	0	7.0%	
KFH Capital REIT		NA	NA	0.00%	NA	1.040	(0.019)	24.5	1.164	1.007	(5.0%) NA	266,158	277,871	2.3%	
Real Estate	BAITAKREIT.KW	24.2	0.66	2.56%	INA	1.040	(0.013)	1,908.0	1.104	1.00/	(15.6%)	19,009,790	1,113,229	۷.۵70	_



Company		Valuation Multiples				Price (KWD)						Daily Trading Data		YTD-20	
	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
Kuwait Investment Co.	KINV.KW	3.7	0.52	12.53%	0.71	0.119	0.002	65.6	0.172	0.095	(20.7%)	1,820,586	217,417	22.6%	
Commercial Facilities Co.	FACI.KW	7.4	0.60	9.36%	0.52	0.182	0.000	97.7	0.235	0.179	(16.1%)	0	0	4.4%	8
Int'l Financial Advisors Co.	IFIN.KW	0.3	-0.70	0.00%	1.32	0.031	0.000	5.7-	0.060	0.027	(42.3%)	0	0	-45.7%	
National Investment Co.	NINV.KW	10.6	0.63	6.31%	1.24	0.130	0.009	113.9	0.155	0.080	(5.8%)	9,768,216	1,257,572	30.3%	5
Kuwait Projects Co.(Holding)	KPRO.KW	10.2	0.90	6.43%	0.57	0.153	0.001	306.0	0.231	0.147	(29.2%)	4,699,022	719,031	9.0%	
Coast Invest. & Development Co.	COAS.KW	37.3	0.41	0.00%	1.33	0.035	(0.001)	21.9	0.045	0.026	(12.5%)	248,001	8,683	18.2%	
The Securities House Co.	SECH.KW	NM	0.58	0.00%	1.14	0.042	(0.001)	23.4	0.063	0.027	(7.3%)	2,196,942	92,976	51.5%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	43.0	0.48	0.00%	1.03	0.059	(0.001)	47.1	0.064	0.022	147.7%	26,351,668	1,605,664	177.5%	
Kuwait Financial Centre	MARKZ.KW	5.6	0.41	6.14%	0.77	0.081	0.000	39.1	0.121	0.070	(23.2%)	2,189,663	180,490	24.5%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.1	2.00	0.00%	0.62	0.122	0.005	32.2	0.123	0.063	36.3%	1,462,971	179,088	18.6%	
First Investment Co.	OLAK.KW	NM	0.45	0.00%	1.01	0.029	(0.000)	18.9	0.125	0.003	(15.4%)	2,585,081	75,120	170.0%	
Al-Mal Investment Co.	MALK.KW	NM	0.43	0.00%	1.20	0.025	0.000	2.8	0.015	0.022	(8.1%)	1,399,626	12,654	81.0%	
Gulf Investment House	GIHK.KW	NM	1.71	0.00%	1.00	0.009	(0.002)	62.3	0.010	0.038	49.1%	2,446,283	236,963	18.3%	
A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.81	0.00%	1.23	0.068	(0.002)	55.5	0.033	0.030	46.0%	20,190,771	1,383,853	117.5%	
Bayan Investment Co.	BAYK.KW	NM	0.53	0.00%	0.85	0.008	0.001)	18.7	0.070	0.032	24.7%	20,190,771	1,363,633	5.7%	
Osoul Investment Co.	OSUL.KW	7.1	0.59	13.16%	0.85	0.048	0.000	13.0	0.033	0.031	10.7%	29,800	2,404	25.2%	
Kuwait Finance & Investment Co.	KFSK.KW	20.9	0.39	0.00%	0.30	0.085	0.003	14.4	0.121	0.070	(10.1%)	100	2,404	8.3%	
Kamco Investment Co.		8.0	0.37	7.09%	0.38	0.043	(0.001)	24.1	0.038	0.060	(21.7%)	258,025	18,318	11.6%	
	KAMC.KW	8.7	0.43	6.55%	0.58	0.071	0.001)	15.3	0.111	0.060	(8.5%)	537,783	34,079	3.8%	
National International Holding Co.	NIHK.KW										, ,	,			
UniCap Investment and Finance	UNICAP.KW	NM 12.7	0.48	0.00%	0.64	0.045	(0.000)	10.8	0.057	0.035	(18.2%)	254,748	11,108	7.8%	
Al Madar Finance & Investment Co.	MADR.KW	13.7	0.83	5.45%	0.34	0.089	0.001	19.0	0.148	0.062	(4.3%)	1,099,057	95,019	18.9%	
Al-Deera Holding	DEER.KW	NM	0.70	0.00%	0.83	0.016	0.000	3.2	0.022	0.011	(20.0%)	0	0	6.1%	
Al Salam Group Holding Co.	SAGH.KW	NM	0.21	0.00%	1.27	0.025	0.000	6.6	0.039	0.018	(16.4%)	12,323,442	302,358	182.9%	
Ekttitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.01	0.014	0.000	4.3	0.018	0.010	(9.3%)	1,207,593	16,179	36.7%	
Al Madina For Finance & Investment Co.	MADI.KW	NM	0.42	0.00%	1.21	0.012	0.000	4.9	0.019	0.009	(19.3%)	3,763,293	45,226	142.0%	
NOOR Financial Investment Co.	NOOR.KW	8.4	1.05	3.63%	1.24	0.165	(0.001)	68.2	0.184	0.076	38.7%	557,429	90,551	51.9%	
Tamdeen Investment Co.	TAMI.KW	14.8	0.44	3.38%	0.33	0.353	0.098	121.8	0.400	0.199	2.3%	24,444	8,307	0.3%	
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.23	0.00%	0.73	0.027	0.000	4.8	0.043	0.022	(14.3%)	500	14	24.5%	
Asiya Capital Investment Co.	ASIYA.KW	17.0	0.36	0.00%	0.52	0.032	0.001	25.6	0.041	0.029	(21.8%)	552,503	17,430	1.0%	
Gulf North Africa Holding Co.	GNAH.KW	71.4	0.74	0.00%	1.10	0.055	0.000	8.3	0.062	0.052	(10.6%)	0	0	3.9%	
Amwal International Investment Co.	AMWA.KW	13.3	0.66	0.00%	0.38	0.036	0.000	6.5	0.055	0.030	20.3%	0	0	0.0%	
Alimtiaz Investment Group	ALIMk.KW	5.1	0.46	8.72%	0.95	0.088	(0.001)	99.8	0.137	0.071	(30.2%)	4,686,846	418,518	35.2%	
Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	N/A	N/A	0.0%	0	0	0.0%	
Manazel Holding Co.	MANK.KW	20.8	0.71	0.00%	1.38	0.032	(0.001)	13.9	0.048	0.021	(17.3%)	3,223,226	104,545	38.5%	
National Industries Group	NIND.KW	4.9	0.63	6.29%	1.42	0.159	0.000	227.0	0.247	0.121	(34.0%)	5,530,442	886,434	35.8%	
Warba Capital Holding Co.	WARBACAP.KW	NM	0.53	0.00%	0.70	0.048	0.000	4.8	0.070	0.045	(26.4%)	0	0	8.6%	
Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.15	0.198	0.000	34.2	0.337	0.076	(27.7%)	0	0	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.79	0.042	0.000	25.6	0.059	0.037	(15.4%)	25,535	1,032	5.5%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.019	76.0%	0	0	0.2%	
Egypt Kuwait Holding Co.	EKHK.KW	12.9	2.35	0.00%	0.16	0.374	0.000	383.1	0.500	0.318	(16.9%)	0	0	0.0%	
GFH Financial Group	GFH.KW	11.1	0.89	7.56%	0.87	0.053	0.000	271.2	0.075	0.042	(22.9%)	1,000,680	53,655	1.5%	
Inovest	INOV.KW	9.4	0.49	7.05%	0.71	0.068	0.000	20.3	0.072	0.044	5.8%	633,515	43,942	4.9%	
Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	0.000	79.2	0.110	0.100	5.0%	0	0	1.7%	
Amar For Finance and Leasing Co.	AMARF.KW	44.6	0.60	0.00%	0.06	0.052	(0.001)	10.4	0.064	0.037	36.8%	50,100	2,500	10.9%	
Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.9	0.42	0.00%	NA	0.046	0.000	14.2	0.060	0.037	(11.2%)	0	0	6.7%	
Financial Services	•	17.0	0.73	4.25%				2,440.1			(11.8%)	111,117,891	8,121,133		



Boursa Kuwait Daily Bulletin Thursday, September 3, 2020															
		Valuation Multiples			Price (KWD)							Daily Trading Data		YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.53	5.86%	0.13	0.068	0.001	6.8	0.086	0.051	(3.5%)	154,500	10,552	1.4%	NM
Technology		NM	0.53	5.86%				6.8			(3.5%)	154,500	10,552		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	29.3	4.71	0.00%	2.50	0.328	0.008	360.8	0.500	0.297	•	12,239,166	4,007,429	24.5%	16.1%
Utilities		29.3	4.71	0.00%				360.8			N/A	12,239,166	4,007,429		16.1%
Boursa Kuwait		15.3	1.27	3.99%				31,552.2			(13.19%)	227,287,690	25,488,727		8.3%
Year-to-Date 2020 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		F	Percent
		(KWD)		Change								(KWD)		(Change
Arzan Financial Group For Fin. & Invest.		0.059		147.7%				IFA Hotels 8	& Resorts C	o.		0.025		(!	55.3%)
Real Estate Asset Management Co.	0.204		132.1%		Jazeera Airways Co.						0.570	570 (48.1%			
Dar Al Thuraya Real Estate Co.	0.128		82.6%		Kuwait Business Town Real Estate Co.						0.024	4 (45.5%)			
Investors Holding Group Co.	0.014		80.0%				Int'l Financi	ial Advisors	Co.		0.031			42.3%)	
Credit Rating & Collection Co.		0.035		76.0%				ALAFCO Aviation Lease & Finance Co.				0.160		(4	41.2%)
YTD Most Active by Volume		Close		Volume								Close			Value
		(KWD)		(Shrs.)				YTD Most	Active by	Value		(KWD)			(KWD)
Ahli United Bank - Bahrain		0.232	3,393	3,546,410				Kuwait Fina	nce House			0.628		1,107,1	98,005
Kuwait Finance House	0.628 1,693,488,612						National Ba	nk of Kuwa	it		0.864	0.864 863,9			
Arzan Financial Group For Fin. & Invest.		0.059	1,425	5,458,162				Ahli United	Bank - Bah	rain		0.232		734,9	58,176
Gulf Petroleum Investment		0.021	1,418	3,379,120				Zain				0.578		383,7	49,440
Investors Holding Group Co.		0.014	1,357	7,170,012				Agility (PWC Logistics)				0.626		310,4	77,128

* Different Fiscal Year Company

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