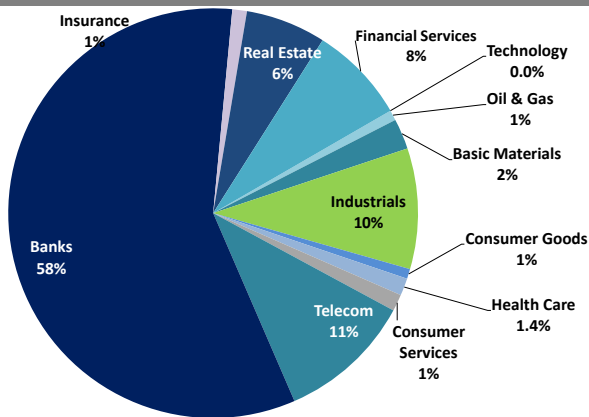


Boursa Kuwait Daily Report

July 2, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,637.7	14.0	11.7%
2- Kuwait Finance House	4,673.6	18.6	12.2%
3- Zain	2,414.5	11.1	16.7%
4- Boubayan Bank	1,734.5	27.7	10.9%
5- Ahli United Bank - Bahrain	1,733.3	7.8	17.1%
6- Agility (PWC Logistics)	1,295.8	14.9	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	728.3	12.9	11.9%
9- Gulf Bank	649.3	10.2	9.6%
10- Ahli United Bank - Kuwait	548.0	10.0	12.1%
Total	20,411	14.42	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.139	0.016	13.0%
National Industries Co.	0.159	0.009	6.0%
Educational Holding Group	0.309	0.014	4.7%
Hayat Communications Co.	0.045	0.002	4.7%
Privatization Holding Co.	0.043	0.002	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kamco Investment Co.	0.076	(0.004)	(5.0%)
National Shooting Co.	0.015	(0.001)	(5.0%)
Asiya Capital Investment Co.	0.032	(0.002)	(4.8%)
Shuaiba Industrial Co.	0.144	(0.007)	(4.6%)
Osoul Investment Co.	0.103	(0.004)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.178	1.1%	16,527,710
Abyaar Real Estate Development Co.	0.007	0.0%	5,992,745
Al Salam Group Holding Co.	0.024	0.9%	5,156,775
Kuwait International Bank	0.175	1.2%	4,108,451
Kuwait Finance House	0.609	0.5%	3,705,946

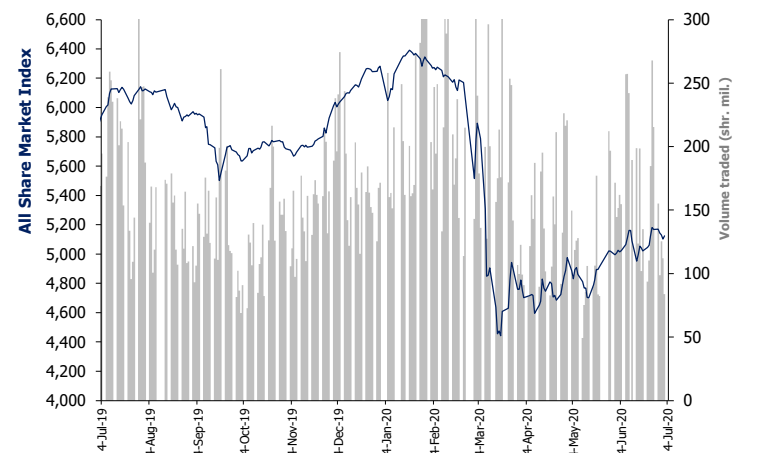
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,918.7	▲	0.4%	(0.1%)	(17.7%)
Oil & Gas	238.2	▼	(0.2%)	(0.0%)	(7.6%)
Basic Materials	721.3	▲	0.1%	(0.9%)	(10.7%)
Industrials	2,853.3	▲	0.8%	0.1%	(13.3%)
Consumer Goods	229.2	▲	0.4%	0.2%	16.1%
Health Care	407.1	=	0.0%	0.0%	(7.2%)
Consumer Services	395.1	▲	0.0%	(1.1%)	(28.4%)
Telecommunications	3,181.7	▲	0.7%	0.1%	(6.9%)
Banks	17,353.6	▲	0.6%	0.0%	(21.1%)
Insurance	347.4	▼	(0.0%)	0.1%	0.0%
Real Estate	1,893.0	▼	(0.6%)	(0.4%)	(16.2%)
Financial Services	2,292.0	▼	(0.6%)	(1.6%)	(17.2%)
Technology	6.8	=	0.0%	0.0%	(4.0%)

Market Breadth	 46	 43	 84		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,599.43	33.0	0.6%	(0.1%)	(19.7%)
Main 50 Index	4,176.16	(3.7)	(0.1%)	(0.2%)	(16.3%)
Main Market Index	4,184.57	(1.5)	(0.0%)	(0.1%)	(14.8%)
All Share Market Index	5,123.80	21.5	0.4%	(0.1%)	(18.4%)
Market Cap (KWD Mn)	29,918.67	123.7	0.4%	(0.1%)	(17.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	83.8	(28.1)	(25.1%)	177.2	88.6
Value Traded (KWD Mn)	17.2	(3.4)	(16.5%)	35.9	16.9
No. of Trades	5,475	(384)	(6.55%)	8,385	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.178	1.1%	2,928,228
National Bank of Kuwait	0.823	0.9%	2,340,492
Kuwait Finance House	0.609	0.5%	2,258,508
Zain	0.558	0.9%	1,609,603
Agility (PWC Logistics)	0.735	1.0%	997,148

Boursa Kuwait - Premier Market

Thursday, July 2, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.823	0.007	0.9%	5,638	26.0%	18.8%	14.0	1.64	4.0%	1.27	11.7%	(19.2%)	856.63	727.05
▲	Gulf Bank	0.213	0.001	0.5%	649	3.0%	2.2%	10.2	0.98	4.9%	1.10	9.6%	(29.7%)	802.66	186.28
▲	Kuwait International Bank	0.175	0.002	1.2%	198	0.9%	0.7%	11.6	0.71	3.4%	0.98	6.1%	(32.9%)	870.39	171.10
=	Burgan Bank	0.194	0.000	0.0%	509	2.3%	1.7%	6.0	0.68	6.2%	1.02	11.3%	(36.2%)	308.21	69.99
▲	Kuwait Finance House	0.609	0.003	0.5%	4,674	21.5%	15.6%	18.6	2.27	3.0%	1.44	12.2%	(17.4%)	1,379.29	917.82
▲	Boubyan Bank	0.532	0.001	0.2%	1,734	8.0%	5.8%	27.7	3.01	1.5%	1.04	10.9%	(6.2%)	119.88	63.38
▼	Kuwait Projects Co. (Holding)	0.161	(0.004)	(2.4%)	322	1.5%	1.1%	10.7	0.95	6.1%	0.58	8.9%	(25.5%)	92.66	16.77
▼	Mabane Co.	0.659	(0.006)	(0.9%)	728	3.4%	2.4%	12.9	1.54	2.0%	1.10	11.9%	(22.8%)	150.82	99.69
▲	National Industries Group (Holding)	0.164	0.002	1.2%	234	1.1%	0.8%	5.1	0.65	6.1%	1.41	12.9%	(32.0%)	447.23	83.59
▲	Boubyan Petrochemical Co.	0.610	0.004	0.7%	326	1.5%	1.1%	27.6	1.46	0.0%	0.73	5.3%	(8.7%)	58.11	32.89
▼	Qurain Petrochemicals Industries Co.	0.274	(0.001)	(0.4%)	301	1.4%	1.0%	10.7	0.72	5.5%	0.74	6.7%	(11.6%)	94.28	23.68
▲	Agility Public Warehousing Co.	0.735	0.007	1.0%	1,296	6.0%	4.3%	14.9	1.18	0.6%	1.51	7.9%	(10.1%)	349.83	224.14
▲	Mobile Telecommunications Co.	0.558	0.005	0.9%	2,414	11.1%	8.1%	11.1	1.86	5.9%	1.43	16.7%	(7.0%)	553.73	289.92
▲	Human Soft Holding Co.	2.780	0.030	1.1%	340	1.6%	1.1%	9.5	4.23	0.0%	0.45	44.6%	(7.7%)	30.91	86.37
▲	Ahli United Bank (B.S.C)	0.178	0.002	1.1%	1,733	8.0%	5.8%	7.8	1.34	10.1%	1.10	17.1%	(38.8%)	2,487.31	551.83
=	Warba Bank	0.204	0.000	0.0%	321	1.5%	1.1%	19.4	1.47	0.0%	0.97	7.6%	(22.1%)	382.21	82.10
▲	Mezzan Holding Co.	0.596	0.004	0.7%	186	0.9%	0.6%	32.9	1.76	0.0%	0.46	5.3%	19.2%	40.62	21.46
▲	Integrated Holding Co.	0.420	0.002	0.5%	92	0.4%	0.3%	11.7	1.35	7.1%	0.47	11.5%	(23.8%)	38.02	18.77
Subtotal- Premier Market Stocks		5,599.43	33.04	0.59%	21,697	100%	73%	13.2	1.58	3.95%		12.0%	-18.4%	9,062.79	3,666.83
Remaining of the Market					8,222		27%	20.4	0.74	2.60%		3.6%		12,201.06	635.95

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Thursday, July 2, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.35	0.00%	1.18	0.018	(0.000)	3.5	0.027	0.014	(20.1%)	177	3	17.8%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.7	2.70	6.17%	0.26	1.100	0.000	110.0	1.389	0.903	(6.0%)	0	0	0.2%	27.9%
▼ The Energy House Co.	ENER.KW	NM	0.73	0.00%	0.88	0.024	(0.001)	17.6	0.036	0.014	3.1%	708,648	16,636	3.9%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.016	0.000	4.8	0.025	0.012	(19.9%)	707,697	11,386	270.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.099	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.7	0.85	5.13%				238.2			(7.6%)	1,416,522	28,025		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	18.2	0.75	6.67%	0.65	0.225	0.002	16.3	0.592	0.192	(32.8%)	3,520	792	1.6%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	27.6	1.46	0.00%	0.73	0.610	0.004	326.2	0.911	0.395	(8.7%)	165,626	101,270	10.9%	5.3%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	0.00%	0.02	0.769	(0.006)	77.6	0.850	0.775	(9.5%)	14,439	11,104	0.0%	15.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	10.7	0.72	5.53%	0.74	0.274	(0.001)	301.2	0.360	0.163	(11.6%)	226,732	62,502	8.6%	6.7%
Basic Materials		15.8	1.04	2.46%				721.3			(10.7%)	410,317	175,668		6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.7	0.35	0.00%	0.40	0.068	(0.000)	10.2	0.086	0.055	(19.4%)	96,315	6,459	18.3%	4.5%
▲ Kuwait Cement Co.	KCEM.KW	33.6	0.65	0.00%	0.44	0.184	0.002	134.9	0.295	0.144	(25.2%)	954,310	174,752	5.3%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	27.8	0.67	0.00%	0.92	0.561	0.006	117.8	0.565	0.390	15.0%	423,118	236,580	24.5%	2.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.3	1.14	0.00%	0.62	0.394	(0.007)	71.0	0.423	0.298	(2.7%)	2,039,402	806,776	16.2%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	10.4	1.06	5.06%	0.44	0.790	(0.001)	79.2	1.230	0.685	(19.6%)	3,801	2,967	3.8%	10.2%
▼ Shuaiba Industrial Co.	PAPE.KW	45.4	0.82	0.00%	0.14	0.144	(0.007)	14.5	0.180	0.122	(7.1%)	3,475	500	0.4%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.52	0.00%	0.29	0.048	0.000	5.6	0.070	0.020	(4.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	12.6	0.31	0.00%	0.40	0.106	(0.002)	32.0	0.159	0.081	(20.3%)	13,220	1,401	5.0%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.65	0.00%	0.08	0.075	0.000	7.6	0.118	0.063	(25.0%)	0	0	0.2%	NM
▲ National Industries Co.	NIBM.KW	13.8	0.70	6.07%	0.17	0.159	0.009	59.2	0.185	0.148	(3.6%)	6,201	983	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.45	0.00%	0.57	0.032	(0.000)	3.4	0.051	0.026	(35.7%)	101,000	3,132	21.1%	NM
▲ Agility (PWC Logistics)	AGLT.KW	14.9	1.18	0.65%	1.51	0.735	0.007	1,295.8	0.860	0.410	(10.1%)	1,359,572	997,148	19.8%	7.9%
▲ Educational Holding Group*	EDUK.KW	9.2	1.79	19.24%	0.44	0.309	0.014	75.8	0.475	0.228	(29.6%)	131,666	36,429	0.7%	19.5%
▲ National Cleaning Co.	CLEA.KW	7.7	0.38	0.00%	0.89	0.055	0.002	13.7	0.088	0.047	(20.6%)	425,168	22,444	20.8%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.5	0.21	0.00%	0.80	0.049	(0.001)	14.1	0.084	0.042	(27.0%)	55,100	2,645	10.2%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.9	1.26	0.00%	0.45	0.340	0.002	34.1	0.359	0.189	28.3%	345,600	117,598	20.6%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	9.5	4.23	0.00%	0.45	2.780	0.030	339.8	3.490	1.944	(7.7%)	39,220	109,000	25.3%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.07	0.00%	NA	0.068	0.000	2.7	0.179	0.001	(9.5%)	0	0	0.5%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.28	0.00%	1.27	0.015	(0.001)	4.3	0.017	0.007	52.0%	27,701	431	66.5%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.2	0.63	0.00%	0.53	0.181	0.003	29.6	0.264	0.150	(30.7%)	1,955,251	353,442	60.7%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	0.00%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.1	0.50	4.79%	0.81	0.167	0.000	159.0	0.305	0.138	(38.6%)	464,751	77,298	13.6%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	10.3	0.51	7.68%	0.95	0.064	(0.000)	10.5	0.089	0.049	(27.2%)	701,414	45,000	59.2%	4.9%
▼ KGL Logistics Co.	LOGK.KW	4.2	0.19	0.00%	0.79	0.027	(0.001)	19.8	0.043	0.024	(27.6%)	286,774	7,758	18.3%	4.6%
▲ Integrated holding Co.	INTEGRATED.KW	11.7	1.35	7.14%	0.47	0.420	0.002	92.4	0.620	0.360	(23.8%)	158,394	66,452	17.3%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.072	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▲ Fujairah Cement Industries Co.	FCEM.KW	20.0	0.17	0.00%	0.54	0.041	0.001	14.4	0.057	0.035	(10.0%)	40,000	1,619	4.5%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.2	0.89	1.60%				2,853.3			(13.3%)	9,631,453	3,070,815		6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.070	0.025	49.3%	0	0	0.3%	NM
▼ Livestock Transport & Trading Co.	CATT.KW	33.4	0.98	0.00%	0.26	0.181	(0.002)	39.2	0.200	0.152	3.4%	791,323	143,815	8.1%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	10,200	120	97.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	32.9	1.76	0.00%	0.46	0.596	0.004	185.5	0.645	0.428	19.2%	17,996	10,731	13.0%	5.3%
Consumer Goods		NM	1.46	0.00%		229.2					16.1%	819,519	154,666		1.4%
= Advanced Technology Co.	ATCK.KW	48.8	1.56	0.00%	0.00	0.600	0.000	90.0	0.930	0.580	(25.9%)	2,109	1,265	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		50.0	4.22	0.00%		407.1					(7.2%)	2,109	1,265		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	14.0	0.69	0.00%	0.53	0.054	0.000	31.4	0.060	0.036	4.2%	0	0	6.1%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.89	0.00%	0.26	0.024	(0.001)	15.2	0.065	0.021	(56.5%)	265,373	6,311	2.2%	NM
= Oula Fuel Marketing Co.	OULA.KW	11.5	0.66	0.00%	0.47	0.110	0.000	44.5	0.134	0.095	(13.4%)	4,654	512	3.5%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.5	0.39	0.00%	0.69	0.057	0.001	11.1	0.064	0.040	(8.9%)	1,514,160	84,044	23.8%	3.8%
= Jazeera Airways Co.	JAZK.KW	8.6	3.21	0.00%	0.67	0.645	0.000	129.0	1.110	0.372	(41.3%)	67,656	43,463	19.1%	37.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	0.00%	0.45	0.110	0.001	44.5	0.129	0.096	(12.0%)	1,498	164	4.3%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	0.00%	0.03	0.077	0.000	8.9	0.110	0.069	(13.3%)	0	0	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
= Jiyad Holding Co	JIYAD.KW	6.6	0.30	0.00%	0.61	0.033	0.000	11.6	0.051	0.029	(15.4%)	0	0	11.3%	4.5%
= Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	0.000	8.7	0.096	0.046	9.1%	0	0	3.7%	8.7%
Consumer Services		37.3	0.91	0.82%		395.1					(28.4%)	1,853,341	134,495		2.4%
▲ Zain	ZAIN.KW	11.1	1.86	5.91%	1.43	0.558	0.005	2,414.5	0.604	0.407	(7.0%)	2,895,380	1,609,603	12.8%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	10.9	0.57	7.64%	0.46	0.651	(0.003)	328.1	0.835	0.560	(21.4%)	222,353	144,785	1.6%	5.3%
▲ AAN digital services Co.	AAN.KW	37.5	0.34	0.00%	1.34	0.011	0.000	9.9	0.021	0.009	(15.6%)	1,519,696	17,217	102.9%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.7	1.97	5.88%	0.61	0.851	0.004	425.0	0.853	0.680	8.0%	7,220	6,144	1.9%	20.2%
▲ Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.002	4.1	0.098	0.025	(40.7%)	500	22	5.4%	2.0%
Telecommunications		10.9	1.50	6.06%		3,181.7					(6.9%)	4,645,149	1,777,771		13.7%
▲ National Bank of Kuwait	NBKK.KW	14.0	1.64	3.99%	1.27	0.823	0.007	5,637.7	1.062	0.654	(19.2%)	2,845,998	2,340,492	12.5%	11.7%
▲ Gulf Bank	GBKK.KW	10.2	0.98	4.91%	1.10	0.213	0.001	649.3	0.323	0.180	(29.7%)	3,288,575	699,138	26.3%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	0.00%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	0	0	1.2%	0.0%
= Ahli Bank of Kuwait	ABKK.KW	9.9	0.48	3.95%	0.62	0.176	0.000	285.0	0.345	0.156	(31.3%)	125,404	22,071	5.7%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	10.0	1.20	5.11%	0.82	0.253	0.001	548.0	0.348	0.225	(22.3%)	124,070	31,240	5.0%	12.1%
▲ Kuwait International Bank	KIBK.KW	11.6	0.71	3.44%	0.98	0.175	0.002	198.2	0.277	0.164	(32.9%)	4,108,451	716,994	76.8%	6.1%
= Burgan Bank	BURG.KW	6.0	0.68	6.17%	1.02	0.194	0.000	509.3	0.359	0.178	(36.2%)	831,903	161,114	11.7%	11.3%
▲ Kuwait Finance House	KFH.KW	18.6	2.27	2.96%	1.44	0.609	0.003	4,673.6	0.761	0.473	(17.4%)	3,705,946	2,258,508	18.0%	12.2%
▲ Boubyan Bank	BOUK.KW	27.7	3.01	1.50%	1.04	0.532	0.001	1,734.5	0.638	0.380	(6.2%)	672,788	359,025	3.7%	10.9%
= Warba Bank	WARB.KW	19.4	1.47	0.00%	0.97	0.204	0.000	321.3	0.279	0.164	(22.1%)	1,212,122	248,249	24.3%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	7.8	1.34	10.12%	1.10	0.178	0.002	1,733.3	0.311	0.160	(38.8%)	16,527,710	2,928,228	25.5%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.4	1.56	3.88%				17,353.6			(21.1%)	33,442,967	9,765,059		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.6	0.56	0.00%	NA	0.325	0.000	63.1	0.387	0.298	(1.5%)	0	0	0.3%	8.5%
= Gulf Insurance Group	GINS.KW	8.6	1.06	5.91%	0.06	0.615	0.000	115.0	0.687	0.590	(6.8%)	250	154	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.75	5.99%	0.11	0.410	0.000	82.0	0.445	0.385	(4.2%)	0	0	0.8%	9.4%
= Warba Insurance Co.	WINS.KW	11.2	0.34	0.00%	0.36	0.076	0.000	13.1	0.096	0.053	22.6%	0	0	1.6%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▼ First Takaful Insurance Co.	FTIK.KW	5.4	0.52	0.00%	0.39	0.043	(0.000)	4.6	0.056	0.031	12.6%	57,676	2,434	2.1%	9.6%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	0.000	2.6	0.033	0.018	(4.0%)	0	0	0.9%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.3	0.73	3.64%				347.4			0.0%	57,926	2,587		8.9%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.026	0.001	15.3	0.040	0.022	(26.7%)	150	4	18.4%	NM
▲ Kuwait Real Estate Co.	KREK.KW	10.9	0.60	0.00%	1.02	0.081	0.000	77.1	0.115	0.070	(22.5%)	117,630	9,500	12.7%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.31	0.00%	0.39	0.049	0.000	58.2	0.066	0.049	(20.1%)	0	0	0.5%	NM
▼ National Real Estate Co.	NREK.KW	8.8	0.37	0.00%	1.16	0.074	(0.000)	101.2	0.095	0.060	(18.7%)	237,321	17,551	13.9%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	9.8	1.29	5.88%	0.34	0.410	0.002	210.2	0.460	0.324	(1.7%)	134,365	55,214	4.0%	13.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	14.5	0.57	1.90%	0.10	0.256	(0.005)	110.6	0.375	0.248	(20.2%)	5,501	1,379	0.4%	3.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.7	0.20	0.00%	0.51	0.137	(0.002)	25.4	0.224	0.121	(24.3%)	81,330	11,129	3.3%	1.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.34	0.00%	0.25	0.030	(0.000)	7.0	0.040	0.028	(19.2%)	40,000	1,196	0.9%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.5	0.22	0.00%	1.22	0.025	0.001	12.5	0.033	0.020	(16.9%)	459,550	11,040	18.2%	2.9%
= AL-Enma'a Real Estate Co.*	ENMA.KW	20.4	0.46	0.00%	0.66	0.046	0.000	20.7	0.079	0.038	(26.4%)	0	0	8.9%	2.3%
▼ Mabane Co.	MABK.KW	12.9	1.54	2.00%	1.10	0.659	(0.006)	728.3	0.878	0.434	(22.8%)	508,467	335,238	13.6%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.51	0.00%	0.23	0.077	0.000	26.6	0.091	0.061	(3.8%)	0	0	0.7%	NM
▼ Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	(0.000)	8.2	0.017	0.007	65.0%	2,201,635	28,775	208.1%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	11.4	0.57	5.21%	0.55	0.097	(0.003)	166.7	0.106	0.085	2.6%	485,707	46,915	5.2%	5.0%
= Sanam Real Estate Co.	SANK.KW	40.8	0.38	0.00%	0.39	0.030	0.000	3.7	0.045	0.027	(25.3%)	0	0	2.3%	0.9%
▲ A'ayan Real Estate Co.	AYRE.KW	10.4	0.31	0.00%	0.62	0.053	0.000	22.0	0.080	0.052	(27.5%)	8,250	438	1.4%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	46.1	0.52	0.00%	0.58	0.029	0.000	5.4	0.034	0.023	(0.7%)	0	0	7.7%	1.1%
= MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	0.000	35.1	0.067	0.047	(13.9%)	0	0	13.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.02%	0.30	0.050	(0.000)	18.4	0.055	0.034	(0.4%)	20,000	996	0.1%	3.6%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.96	0.019	0.000	4.6	0.034	0.013	(28.3%)	403,407	7,320	62.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.6	0.70	8.17%	0.25	0.098	(0.002)	24.6	0.100	0.076	10.1%	50,000	4,895	8.8%	6.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	28.3	0.25	0.00%	0.39	0.084	(0.002)	22.3	0.159	0.060	(20.0%)	500	42	0.3%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.16	0.00%	1.18	0.007	0.000	8.2	0.016	0.005	(5.1%)	5,992,745	44,944	41.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	19.0	0.35	0.00%	0.65	0.052	(0.000)	16.6	0.086	0.047	(30.4%)	30,000	1,545	5.0%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	40.2	0.49	0.00%	1.46	0.037	(0.000)	36.6	0.055	0.026	2.8%	39,025	1,427	22.4%	1.2%
= Kuwait Business Town Real Estate Co.	KBTK.KW	7.4	0.27	0.00%	1.05	0.029	0.000	18.2	0.046	0.027	(34.1%)	277,313	8,008	20.6%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.67	0.00%	0.01	0.088	0.000	9.7	0.162	0.060	0.1%	0	0	0.1%	NM
▼ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.026	(0.000)	3.6	0.043	0.021	(36.2%)	827,469	21,483	65.0%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.22	0.00%	0.31	0.036	0.000	5.0	0.050	0.018	55.2%	0	0	23.9%	0.1%
= Kuwait Remal Real Estate Co.	REMA.KW	NM	0.23	0.00%	0.85	0.017	0.000	5.2	0.033	0.013	(30.3%)	10,012	165	10.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	6.9	0.49	7.85%	0.44	0.064	(0.000)	11.4	0.086	0.048	(17.9%)	80,019	4,961	28.6%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	(0.000)	2.4	0.016	0.009	(25.3%)	146,410	1,635	89.8%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.42	0.00%	0.15	0.037	0.000	3.7	0.074	0.027	(16.8%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	36.6	1.30	0.00%	0.01	0.139	0.016	20.4	0.190	0.040	98.3%	60	9	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	7.2	0.76	0.00%	0.29	0.096	(0.001)	10.1	0.118	0.089	(4.1%)	14,319	1,321	6.8%	10.5%
Real Estate		24.0	0.66	2.26%				1,893.0			(16.2%)	12,171,185	617,129		2.7%

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Thursday, July 2, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.3	0.46	14.07%	0.71	0.106	(0.001)	58.4	0.172	0.095	(29.3%)	695,045	73,951	17.4%	13.9%
= Commercial Facilities Co.	FACI.KW	7.9	0.64	8.74%	0.50	0.195	0.000	104.7	0.235	0.179	(10.1%)	0	0	4.3%	8.0%
= Int'l Financial Advisors Co.	IFIN.KW	NM	0.97	0.00%	1.41	0.030	0.000	8.0	0.060	0.027	(43.8%)	23,867	716	28.1%	NM
▲ National Investment Co.	NINV.KW	8.3	0.49	8.12%	1.23	0.101	0.000	88.5	0.155	0.080	(26.8%)	1,032,640	104,387	16.1%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	10.7	0.95	6.11%	0.58	0.161	(0.004)	322.0	0.231	0.152	(25.5%)	1,260,219	204,807	4.6%	8.9%
= Coast Invest. & Development Co.	COAS.KW	34.7	0.38	0.00%	1.41	0.033	0.000	20.3	0.045	0.026	(18.8%)	99,001	3,099	16.4%	1.1%
= The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	0.000	21.6	0.065	0.027	(14.5%)	400,427	15,629	29.1%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.0	0.31	0.00%	1.00	0.038	0.000	30.7	0.047	0.022	61.2%	240,141	9,122	121.5%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.3	0.39	6.49%	0.75	0.077	(0.001)	37.0	0.121	0.075	(27.4%)	228,336	17,605	21.0%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.4	1.52	0.00%	0.68	0.093	0.000	24.5	0.108	0.036	3.9%	1,243,688	115,589	6.5%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	0.000	17.7	0.045	0.024	(20.9%)	565,719	15,262	136.5%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.40	0.00%	1.25	0.009	0.000	2.8	0.016	0.008	(8.1%)	434,070	3,966	70.0%	NM
= Gulf Investment House	GIHK.KW	NM	0.89	0.00%	1.03	0.050	0.000	32.4	0.078	0.038	(22.4%)	400,050	20,003	6.3%	0.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.54	0.00%	1.21	0.045	0.001	36.6	0.066	0.032	(3.6%)	50,420	2,278	83.4%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.56	0.00%	0.87	0.050	0.000	19.6	0.053	0.031	31.2%	0	0	5.6%	NM
▼ Osoul Investment Co.	OSUL.KW	8.8	0.74	0.00%	0.46	0.103	(0.004)	16.2	0.121	0.063	37.3%	2,479,801	259,703	18.7%	8.3%
= Kuwait Finance & Investment Co.	KFSK.KW	20.0	0.35	0.00%	0.36	0.043	0.000	13.7	0.058	0.035	(13.9%)	0	0	7.7%	1.8%
▼ Kamco Investment Co.	KAMC.KW	8.6	0.46	6.58%	0.38	0.076	(0.004)	26.0	0.111	0.060	(15.6%)	1,525,987	118,014	9.2%	5.4%
= National International Holding Co.	NIHK.KW	8.5	0.38	0.00%	0.65	0.069	0.000	14.9	0.085	0.051	(10.5%)	0	0	3.5%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.68	0.039	0.000	9.3	0.057	0.035	(29.1%)	0	0	5.0%	NM
= Al Madar Finance & Investment Co.	MADR.KW	12.3	0.75	6.06%	0.34	0.080	0.000	17.1	0.148	0.062	(13.9%)	0	0	6.1%	6.1%
= Al-Deera Holding	DEER.KW	NM	0.81	0.00%	0.90	0.019	0.000	3.7	0.022	0.010	(7.5%)	0	0	5.0%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.024	0.000	6.3	0.043	0.018	(19.8%)	5,156,775	121,188	111.1%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.03	0.014	0.000	4.4	0.019	0.010	(8.0%)	71,653	976	14.3%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.41	0.00%	1.22	0.012	0.000	4.8	0.019	0.009	(21.3%)	110,400	1,292	120.4%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.9	0.86	4.47%	1.23	0.134	(0.003)	55.4	0.184	0.076	12.6%	37,451	5,020	42.3%	12.5%
= Tamdeen Investment Co.	TAMI.KW	9.9	0.29	5.06%	0.34	0.236	0.000	81.4	0.400	0.222	(31.6%)	0	0	0.2%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.37	0.00%	0.87	0.043	0.000	7.6	0.044	0.022	37.5%	0	0	23.9%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	17.0	0.36	0.00%	0.54	0.032	(0.002)	25.6	0.041	0.029	(21.8%)	2,000	64	0.6%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	70.9	0.73	0.00%	1.14	0.055	0.000	8.3	0.063	0.052	(11.3%)	12,500	674	3.2%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▲ Alimtiq Investment Group	ALIMK.KW	5.3	0.48	0.00%	0.93	0.092	0.000	103.7	0.147	0.071	(27.4%)	630,465	57,407	30.7%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	19.2	0.66	0.00%	1.43	0.030	0.000	12.9	0.048	0.021	(23.7%)	504,478	14,864	21.9%	3.4%
▲ National Industries Group	NIND.KW	5.1	0.65	6.10%	1.41	0.164	0.002	234.2	0.261	0.121	(32.0%)	1,609,705	262,788	31.3%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.65	0.00%	0.75	0.058	0.000	5.8	0.070	0.045	(10.1%)	0	0	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.072	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.002	25.9	0.059	0.037	(14.1%)	200,104	8,119	4.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.98	0.00%	NA	0.032	0.000	5.3	0.037	0.013	60.0%	0	0	0.1%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▼ GFH Financial Group	GFH.KW	9.6	0.77	0.00%	0.86	0.046	(0.001)	234.9	0.078	0.042	(33.2%)	367,335	16,904	1.1%	8.0%
▼ Inovent	INOV.KW	8.1	0.42	0.00%	0.73	0.058	(0.001)	17.4	0.072	0.044	(9.1%)	2,000	116	3.2%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.4	0.47	0.00%	NA	0.052	0.000	16.1	0.060	0.037	0.6%	0	0	6.1%	3.5%
Financial Services		16.1	0.68	3.06%				2,292.0			(17.2%)	19,384,277	1,453,542		4.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	0.00%	0.15	0.068	0.000	6.8	0.086	0.051	(4.0%)	0	0	0.5%	NM
Technology		NM	0.53	0.00%				6.8			(4.0%)	0	0		NM
Boursa Kuwait		14.6	1.21	3.58%				29,918.7			(17.68%)	83,834,765	17,181,023		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.139	98.3%
Investors Holding Group Co.	0.013	65.0%
Arzan Financial Group For Fin. & Invest.	0.038	61.2%
Credit Rating & Collection Co.	0.032	60.0%
Real Estate Trade Centers Co.	0.036	55.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.178	2,487,311,788
Kuwait Finance House	0.609	1,379,294,641
Investors Holding Group Co.	0.013	1,295,917,166
Arzan Financial Group For Fin. & Invest.	0.038	975,687,176
AAN Digital Services Co.	0.011	897,612,466

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.024	(56.5%)
Int'l Financial Advisors Co.	0.030	(43.8%)
Jazeera Airways Co.	0.645	(41.3%)
Hayat Communications Co.	0.045	(40.7%)
Ahli United Bank - Bahrain	0.178	(38.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.609	917,819,667
National Bank of Kuwait	0.823	727,046,755
Ahli United Bank - Bahrain	0.178	551,831,024
Zain	0.558	289,919,414
Agility (PWC Logistics)	0.735	224,137,559

* Different Fiscal Year Company