

## Kuwait Investment Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	(3,548,650)	3,407,862	NM
Earnings Per Share (fils)	(6.48)	6.50	NM
Total Operating Revenue (KWD)	4,505,410	14,211,082	215.4%
Net Operating Profit / (Loss) (KWD)	(1,947,987)	5,599,673	NM
Return on Average Equity (ROAE)	0.52%	6.62%	
Return on Average Assets (ROAA)	0.23%	2.89%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	165,599,062	154,582,494	(6.7%)
Non-current Assets	100,872,669	102,625,376	1.7%
Total Assets	266,471,731	257,207,870	(3.5%)
Shareholders' Equity*	114,008,550	114,219,082	0.2%

#### Liabilities:

Current Liabilities	110,065,961	95,427,090	(13.3%)
Non-current Liabilities	8,340,113	11,322,091	35.8%
Total Liabilities	118,406,074	106,749,181	(9.8%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	199,476.4	P/E (x)	10.37
Value (KWD '000)	26,188.3	P/BV (x)	0.69
Closing Price (KWD)	0.143	Dividend Yield	3.48%
Book Value Per Share (KWD)	0.208	YTD Share Turnove	36.40%
Current Market Capitalization (KWD Million)	78.4	Beta	0.91

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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