

Kuwait Investment Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	3,065,672	7,980,781	160.33%
Earnings Per Share (fils)	5.85	14.53	160.33%
Total Operating Revenue (KWD)	17,331,134	23,258,427	34.20%
Net Operating Profit / (Loss) (KWD)	5,126,970	10,330,477	101.49%
Return on Average Equity (ROAE)	8.21%	10.13%	
Return on Average Assets (ROAA)	3.70%	4.75%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	142,738,065	146,037,968	2.3%
Non-current Assets	102,340,975	111,986,888	9.4%
Total Assets	245,079,040	258,024,856	5.3%
Shareholders' Equity*	113,139,026	122,690,997	8.4%

Liabilities:

Current Liabilities	86,906,812	92,880,586	6.9%
Non-current Liabilities	11,075,542	7,107,537	(35.8%)
Total Liabilities	97,982,354	99,988,123	2.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	698,427.6	P/E (x)	7.29
Value (KWD '000)	125,235.2	P/BV (x)	0.71
Closing Price (KWD)	0.166	Dividend Yield	5.99%
Book Value Per Share (KWD)	0.234	YTD Share Turnove	133.20%
Current Market Capitalization (KWD Million)	87.0	Beta	0.94

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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