

Kuwait Investment Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	7,025,987	12,569,897	78.91%
Earnings Per Share (fils)	13.40	22.88	78.91%
Total Operating Revenue (KWD)	27,604,104	35,504,691	28.62%
Net Operating Profit / (Loss) (KWD)	10,800,083	16,866,233	56.17%
Cash Dividends Per Share (fils)	10.00	13.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	6.12%	10.37%	
Return on Average Assets (ROAA)	2.79%	4.95%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	143,097,229	151,851,764	6.1%
Non-current Assets	98,970,198	113,712,575	14.9%
Total Assets	242,067,427	265,564,339	9.7%

Shareholders' Equity*	115,873,529	126,500,911	9.2%
Liabilities:			
Current Liabilities	80,765,811	95,197,862	17.9%
Non-current Liabilities	10,819,109	7,155,886	(33.9%)
Total Liabilities	91,584,920	102,353,748	11.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	60,801.2	P/E (x)	8.24
Value (KWD '000)	11,049.1	P/BV (x)	0.82
Closing Price (KWD)	0.188	Dividend Yield	6.87%
Book Value Per Share (KWD)	0.229	YTD Share Turnove	11.03%
Current Market Capitalization (KWD Million)	103.6	Beta	0.94

Source: Kamco Research & Boursa Kuwait

Pricing data as of 19-Feb-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest