

## Kuwait Investment Co.

### Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	3,538,609	4,875,411	37.78%
Earnings Per Share (fils)	6.46	8.90	37.78%
Total Operating Revenue (KWD)	7,306,188	9,609,870	31.5%
Net Operating Profit / (Loss) (KWD)	4,007,026	5,913,268	47.6%
Return on Average Equity (ROAE)	27.42%	24.14%	
Return on Average Assets (ROAA)	10.34%	10.32%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
<b>Assets:</b>			
Current Assets	169,094,498	185,880,991	9.9%
Non-current Assets	94,728,296	95,147,304	0.4%
Total Assets	263,822,794	281,028,295	6.5%
Shareholders' Equity*	109,710,644	123,282,281	12.4%

#### Liabilities:

Current Liabilities	108,928,672	115,782,621	6.3%
Non-current Liabilities	13,369,238	8,228,310	(38.5%)
Total Liabilities	122,297,910	124,010,931	1.4%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	40,727.9	P/E (x)	5.14
Value (KWD '000)	11,465.7	P/BV (x)	1.17
Closing Price (KWD)	0.262	Dividend Yield	9.49%
Book Value Per Share (KWD)	0.225	YTD Share Turnove	7.39%
Current Market Capitalization (KWD Million)	144.4	Beta	0.73

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-May-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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