

Kuwait Investment Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	26,780,255	601,644	(97.75%)
Earnings Per Share (fils)	48.87	1.10	(97.75%)
Total Operating Revenue (KWD)	43,815,214	20,160,744	(54.0%)
Net Operating Profit / (Loss) (KWD)	30,298,330	3,626,323	(88.0%)
Cash Dividends Per Share (fils)	25.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	22.55%	0.49%	
Return on Average Assets (%)	10.06%	0.23%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	180,378,967	161,617,326	(10.4%)
Non-current Assets	93,154,486	99,176,160	6.5%
Total Assets	273,533,453	260,793,486	(4.7%)

Shareholders' Equity*	131,650,788	113,724,716	(13.6%)
Liabilities:			
Current Liabilities	98,818,741	99,226,584	0.4%
Non-current Liabilities	9,780,838	12,532,479	28.1%
Total Liabilities	108,599,579	111,759,063	2.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	26,487.9	P/E (x)	NM
Value (KWD '000)	3,949.0	P/BV (x)	0.68
Closing Price (KWD)	0.142	Dividend Yield	3.50%
Book Value Per Share (KWD)	0.21	YTD Share Turnover	4.83%
Current Market Capitalization (KWD Million)	77.8	Beta	0.88

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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