

Kuwait Investment Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	18,596,305	(5,555,926)	NM
Earnings Per Share (fils)	33.94	(10.14)	NM
Total Operating Revenue (KWD)	30,726,505	7,836,437	(74.5%)
Net Operating Profit / (Loss) (KWD)	20,686,266	(3,525,756)	NM
Return on Average Equity (ROAE)	21.89%	2.23%	
Return on Average Assets (ROAA)	9.28%	1.01%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	174,670,236	154,650,742	(11.5%)
Non-current Assets	91,816,686	98,162,933	6.9%
Total Assets	266,486,922	252,813,675	(5.1%)
Shareholders' Equity*	123,956,473	111,461,006	(10.1%)

Liabilities:

Current Liabilities	96,285,027	98,501,602	2.3%
Non-current Liabilities	13,582,404	8,469,505	(37.6%)
Total Liabilities	109,867,431	106,971,107	(2.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	756,609.9	P/E (x)	29.16
Value (KWD '000)	120,138.1	P/BV (x)	0.69
Closing Price (KWD)	0.139	Dividend Yield	17.88%
Book Value Per Share (KWD)	0.203	YTD Share Turnove	137.3%
Current Market Capitalization (KWD Million)	76.6	Beta	0.87

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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