

Kuwait Investment Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(11,839,516)	18,596,305	NM
Earnings Per Share (fils)	(21.61)	33.94	NM
Total Operating Revenue (KWD)	1,428,212	31,194,778	NM
Net Operating Profit / (Loss) (KWD)	(10,724,761)	21,501,579	NM
Return on Average Equity (ROAE)	NM	21.89%	
Return on Average Assets (ROAA)	NM	9.28%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	170,152,768	174,670,236	2.7%
Non-current Assets	99,539,599	91,816,686	(7.8%)
Total Assets	269,692,367	266,486,922	(1.2%)
Shareholders' Equity*	103,230,365	123,956,473	20.1%

Liabilities:

Current Liabilities	114,717,331	96,285,027	(16.1%)
Non-current Liabilities	17,947,299	13,582,404	(24.3%)
Total Liabilities	132,664,630	109,867,431	(17.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	350,926.7	P/E (x)	6.74
Value (KWD '000)	72,288.9	P/BV (x)	1.35
Closing Price (KWD)	0.304	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.226	YTD Share Turnover	63.66%
Current Market Capitalization (KWD Million)	167.6	Beta	0.8

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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