

Kuwait Investment Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	10,736,162	(11,839,516)	NM
Earnings Per Share (fils)	19.59	(21.61)	NM
Total Operating Revenue (KWD)	24,004,732	2,205,853	(90.8%)
Net Operating Profit / (Loss) (KWD)	14,677,820	(10,512,161)	NM
Return on Average Equity (ROAE)	7.52%	NM	
Return on Average Assets (ROAA)	3.28%	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	178,246,304	170,152,768	(4.5%)
Non-current Assets	111,462,196	99,539,599	(10.7%)
Total Assets	289,708,500	269,692,367	(6.9%)
Shareholders' Equity*	118,922,113	103,230,365	(13.2%)

Liabilities:

Current Liabilities	102,682,784	114,717,331	11.7%
Non-current Liabilities	33,273,792	17,947,299	(46.1%)
Total Liabilities	135,956,576	132,664,630	(2.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	204,160.1	P/E (x)	NM
Value (KWD '000)	27,074.4	P/BV (x)	0.67
Closing Price (KWD)	0.125	Dividend Yield	11.93%
Book Value Per Share (KWD)	0.188	YTD Share Turnover	37.04%
Current Market Capitalization (KWD Million)	68.9	Beta	0.74

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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