Kuwait Investment Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	11,042,826	(17,223,341)	NM
Earnings Per Share (fils)	20.15	(31.43)	NM
Total Operating Revenue (KWD)	20,813,029	(6,404,430)	NM
Gross Profit / (Loss) (KWD)	14,108,902	(16,050,518)	NM
Return on Average Equity (ROAE)	9.32%	NM	
Return on Average Assets (ROAA)	4.01%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	170,340,591	167,522,648	(1.7%)
Non-current Assets	114,235,592	93,989,949	(17.7%)
Total Assets	284,576,183	261,512,597	(8.1%)
Shareholders' Equity*	120,228,754	95,161,352	(20.8%)
Liabilities:			
Current Liabilities	93,464,625	119,484,311	27.8%
Non-current Liabilities	36,197,452	13,002,828	(64.1%)
Total Liabilities	129,662,077	132,487,139	2.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	107,659.4	P/E (x)	NM
Value (KWD '000)	14,477.1	P/BV (x)	0.59
Closing Price (KWD)	0.102	Dividend Yield	14.62%
Book Value Per Share (KWD)	0.174	YTD Share Turnover	19.53%
Current Market Capitalization (KWD Million)	56.2	Beta	0.71

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-20

NM: Not Meaningful

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