

Kuwait Investment Co.
February 10, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	9,854,023	17,504,907	77.6%
Earnings Per Share (fils)	18.00	32.00	77.6%
Total Operating Revenue (KWD)	27,235,696	38,592,900	41.7%
Gross Profit / (Loss) (KWD)	14,240,869	22,788,914	60.0%
Cash Dividends Per Share (fils)	10.00	15.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	8.44%	14.44%	
Return on Average Assets (ROAA)	3.89%	6.42%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	149,723,997	184,579,706	23.3%
Non-current Assets	103,388,615	108,056,471	4.5%
Total Assets	253,112,612	292,636,177	15.6%

Shareholders' Equity*	116,707,682	125,712,224	7.7%
Liabilities:			
Current Liabilities	92,088,439	106,256,408	15.4%
Non-current Liabilities	10,190,476	25,905,381	154.2%
Total Liabilities	102,278,915	132,161,789	29.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	33,809.3	P/E (x)	5.32
Value (KWD '000)	5,359.8	P/BV (x)	0.74
Closing Price (KWD)	0.169	Dividend Yield	5.88%
Book Value Per Share (KWD)	0.229	YTD Share Turnover	6.13%
Current Market Capitalization (KWD Million)	93.2	Beta	0.68

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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