

Kuwait Investment Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(27,088,592)	3,538,609	NM
Earnings Per Share (fils)	(49.43)	6.46	NM
Total Operating Revenue (KWD)	(19,824,606)	7,310,543	NM
Net Operating Profit / (Loss) (KWD)	(26,898,772)	4,320,166	NM
Return on Average Equity (ROAE)	NM	25.66%	
Return on Average Assets (ROAA)	NM	9.68%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	158,034,643	169,094,498	7.0%
Non-current Assets	96,132,930	94,728,296	(1.5%)
Total Assets	254,167,573	263,822,794	3.8%
Shareholders' Equity*	85,593,530	109,710,644	28.2%

Liabilities:

Current Liabilities	117,504,608	108,928,672	(7.3%)
Non-current Liabilities	17,433,158	13,369,238	(23.3%)
Total Liabilities	134,937,766	122,297,910	(9.37%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	131,268.8	P/E (x)	4.49
Value (KWD '000)	18,547.9	P/BV (x)	1.03
Closing Price (KWD)	0.204	Dividend Yield	7.31%
Book Value Per Share (KWD)	0.200	YTD Share Turnover	23.81%
Current Market Capitalization (KWD Million)	112.5	Beta	0.8

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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