

Kuwait International Bank

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	1,076	10,892,217	NM
Earnings Per Share (fils)	(5.09)	5.66	NM
Total Operating Revenue (KWD)	63,846,496	66,790,504	4.6%
Net Operating Profit / (Loss) (KWD)	26,887,271	25,606,873	(4.8%)
Cash Dividends Per Share (fils)	0.00	4.00	
Bonus Shares (%)	0.0%	4.0%	
Return on Average Equity (ROAE)	0.00%	4.18%	
Return on Average Assets (ROAA)	0.00%	0.37%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	1,880,138,561	2,041,249,161	8.6%
Non-current Assets	921,456,009	1,093,819,823	18.7%
Total Assets	2,801,594,570	3,135,068,984	11.9%

Shareholders' Equity*	257,702,526	263,032,331	2.1%
Liabilities:			
Current Liabilities	2,193,976,266	2,493,671,400	13.7%
Non-current Liabilities	255,299,686	283,674,713	11.1%
Total Liabilities	2,449,275,952	2,777,346,113	13.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	180,743.5	P/E (x)	24.23
Value (KWD '000)	40,607.6	P/BV (x)	1.00
Closing Price (KWD)	0.233	Dividend Yield	1.72%
Book Value Per Share (KWD)	0.232	YTD Share Turnover	15.96%
Current Market Capitalization (KWD Million)	263.9	Beta	1.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 22-Feb-22

NM: Not Meaningful

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Disclosure:

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