

Kuwait Hotels Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(88,324)	637,983	NM
Earnings Per Share (fils)	(1.56)	11.31	NM
Total Operating Revenue (KWD)	4,140,339	3,594,989	(13.2%)
Net Operating Profit / (Loss) (KWD)	785,609	1,101,218	40.2%
Return on Average Equity (ROAE)	NM	15.37%	
Return on Average Assets (ROAA)	NM	9.28%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	4,073,448	4,369,743	7.3%
Non-current Assets	2,897,817	2,653,413	(8.4%)
Total Assets	6,971,265	7,023,156	0.7%
Shareholders' Equity*	3,903,457	4,544,394	16.4%

Liabilities:

Current Liabilities	2,269,395	1,816,116	(20.0%)
Non-current Liabilities	798,035	662,906	(16.9%)
Total Liabilities	3,067,430	2,479,022	(19.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,574.6	P/E (x)	8.22
Value (KWD '000)	721.2	P/BV (x)	1.17
Closing Price (KWD)	0.092	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.081	YTD Share Turnover	20.04%
Current Market Capitalization (KWD Million)	5.3	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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