

Kuwait Hotels Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(174,760)	412,124	NM
Earnings Per Share (fils)	(3.10)	7.30	NM
Total Operating Revenue (KWD)	2,943,411	2,370,889	(19.5%)
Net Operating Profit / (Loss) (KWD)	494,008	681,939	38.0%
Return on Average Equity (ROAE)	NM	12.51%	
Return on Average Assets (ROAA)	NM	7.66%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	3,843,118	3,782,413	(1.6%)
Non-current Assets	2,979,884	2,716,353	(8.8%)
Total Assets	6,823,002	6,498,766	(4.8%)
Shareholders' Equity*	3,834,861	4,314,650	12.5%

Liabilities:

Current Liabilities	2,055,891	1,389,546	(32.4%)
Non-current Liabilities	931,437	794,695	(14.7%)
Total Liabilities	2,987,328	2,184,241	(26.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,275.0	P/E (x)	9.91
Value (KWD '000)	693.8	P/BV (x)	1.17
Closing Price (KWD)	0.088	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnover	19.52%
Current Market Capitalization (KWD Million)	5.1	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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