

## Kuwait Hotels Co.

### FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	903,203	983,704	8.9%
Earnings Per Share (fils)	16.00	17.43	8.9%
Total Operating Revenue (KWD)	5,389,447	5,725,598	6.2%
Net Operating Profit / (Loss) (KWD)	1,664,129	1,689,170	1.5%
Return on Average Equity (ROAE)	17.37%	16.14%	
Return on Average Assets (ROAA)	11.81%	9.39%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
<b>Assets:</b>			
Current Assets	6,326,652	5,882,459	(7.0%)
Non-current Assets	2,034,365	6,714,084	230.0%
Total Assets	8,361,017	12,596,543	50.7%
Shareholders' Equity*	5,628,302	6,559,820	16.6%

#### Liabilities:

Current Liabilities	2,281,897	5,567,038	144.0%
Non-current Liabilities	450,017	468,520	4.1%
Total Liabilities	2,731,914	6,035,558	120.9%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	398.0	P/E (x)	17.61
Value (KWD '000)	106.0	P/BV (x)	2.64
Closing Price (KWD)	0.307	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.116	YTD Share Turnove	0.71%
Current Market Capitalization (KWD Million)	17.3	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Feb-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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