

Kuwait Hotels Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	618,157	720,082	16.5%
Earnings Per Share (fils)	10.95	12.76	16.5%
Total Operating Revenue (KWD)	2,849,150	2,966,395	4.1%
Net Operating Profit / (Loss) (KWD)	931,578	1,092,356	17.3%
Return on Average Equity (ROAE)	13.93%	13.39%	
Return on Average Assets (ROAA)	9.34%	7.42%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	8,075,666	7,845,634	(2.8%)
Non-current Assets	1,958,033	6,503,947	232.2%
Total Assets	10,033,699	14,349,581	43.0%
Shareholders' Equity*	6,217,348	7,301,909	17.4%

Liabilities:

Current Liabilities	3,364,828	6,579,525	95.5%
Non-current Liabilities	450,510	466,994	3.7%
Total Liabilities	3,815,338	7,046,519	84.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	682.4	P/E (x)	13.35
Value (KWD '000)	173.1	P/BV (x)	1.65
Closing Price (KWD)	0.214	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.129	YTD Share Turnove	1.21%
Current Market Capitalization (KWD Million)	12.1	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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