

## Kuwait Foundry Co.

## 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	6,787,361	6,852,734	1.0%
Earnings Per Share (fils)	95.62	105.43	10.3%
Total Operating Revenue (KWD)	378,892	440,172	16.2%
Net Operating Profit / (Loss) (KWD)	60,148	7,136	(88.1%)
Return on Average Equity (ROAE)	40.99%	40.79%	
Return on Average Assets (ROAA)	32.98%	32.90%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	8,214,125	2,148,579	(73.8%)
Non-current Assets	10,150,505	16,943,341	66.9%
Total Assets	18,364,630	19,091,920	4.0%
Shareholders' Equity*	11,875,703	18,330,107	54.3%

**Liabilities:**

Current Liabilities	6,379,036	638,075	(90.0%)
Non-current Liabilities	109,891	123,738	12.6%
Total Liabilities	6,488,927	761,813	(88.3%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators &amp; Current Valuation Multiples

Volume (Shrs '000)	7,928.4	P/E (x)	5.77
Value (KWD '000)	4,446.7	P/BV (x)	1.94
Closing Price (KWD)	0.547	Dividend Yield	22.67%
Book Value Per Share (KWD)	0.282	YTD Share Turnove	12.20%
Current Market Capitalization (KWD Million)	35.6	Beta	0.50

Source: Kamco Research &amp; Boursa Kuwait

Pricing data as of 22-Jul-24

NM: Not Meaningful

kamcoinvest.com

**Disclosure:**

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest