

Kuwait Foundry Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(755,066)	187,477	NM
Earnings Per Share (fils)	(10.44)	2.59	NM
Total Operating Revenue (KWD)	992,362	675,180	(32.0%)
Net Operating Profit / (Loss) (KWD)	249,147	175,311	(29.6%)
Return on Average Equity (ROAE)	NM	1.64%	
Return on Average Assets (ROAA)	NM	1.55%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	5,580,424	2,758,804	(50.6%)
Non-current Assets	14,631,439	11,755,928	(19.7%)
Total Assets	20,211,863	14,514,732	(28.2%)
Shareholders' Equity*	19,008,446	13,907,572	(26.8%)

Liabilities:

Current Liabilities	940,079	493,258	(47.5%)
Non-current Liabilities	263,338	113,902	(56.7%)
Total Liabilities	1,203,417	607,160	(49.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,623.1	P/E (x)	NM
Value (KWD '000)	3,207.2	P/BV (x)	1.98
Closing Price (KWD)	0.380	Dividend Yield	1.84%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	13.31%
Current Market Capitalization (KWD Million)	27.5	Beta	0.6

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Oct-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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