

## Kuwait Foundry Co.

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	163,401	1,825,462	NM
Earnings Per Share (fils)	2.26	25.24	NM
Total Operating Revenue (KWD)	503,745	441,971	(12.3%)
Net Operating Profit / (Loss) (KWD)	152,001	77,234	(49.2%)
Return on Average Equity (ROAE)	0.21%	10.73%	
Return on Average Assets (ROAA)	0.20%	10.29%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	2,883,902	4,452,691	54.4%
Non-current Assets	12,083,783	13,593,388	12.5%
Total Assets	14,967,685	18,046,079	20.6%
Shareholders' Equity*	14,210,008	17,423,374	22.6%

#### Liabilities:

Current Liabilities	603,935	516,412	(14.5%)
Non-current Liabilities	153,742	106,293	(30.9%)
Total Liabilities	757,677	622,705	(17.8%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,932.7	P/E (x)	13.16
Value (KWD '000)	1,313.3	P/BV (x)	1.28
Closing Price (KWD)	0.309	Dividend Yield	2.27%
Book Value Per Share (KWD)	0.241	YTD Share Turnove	5.44%
Current Market Capitalization (KWD Million)	22.3	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Jul-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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