

Kuwait Foundry Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	6,852,734	2,228,402	(67.5%)
Earnings Per Share (fils)	105.43	34.28	(67.5%)
Total Operating Revenue (KWD)	440,172	374,918	(14.8%)
Net Operating Profit / (Loss) (KWD)	7,136	27,991	292.3%
Return on Average Equity (ROAE)	45.68%	13.50%	
Return on Average Assets (ROAA)	36.83%	13.03%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	2,148,579	1,491,007	(30.6%)
Non-current Assets	16,943,341	14,330,341	(15.4%)
Total Assets	19,091,920	15,821,348	(17.1%)
Shareholders' Equity*	18,330,107	15,357,221	(16.2%)

Liabilities:

Current Liabilities	638,075	337,465	(47.1%)
Non-current Liabilities	123,738	126,662	2.4%
Total Liabilities	761,813	464,127	(39.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,024.4	P/E (x)	17.58
Value (KWD '000)	4,881.3	P/BV (x)	2.60
Closing Price (KWD)	0.615	Dividend Yield	6.50%
Book Value Per Share (KWD)	0.236	YTD Share Turnove	12.35%
Current Market Capitalization (KWD Million)	40.0	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 24-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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