

Kuwait Financial Center

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	710,505	3,350,909	372%
Earnings Per Share (fils)	1.00	7.00	600%
Total Operating Revenue (KWD)	14,039,262	14,916,465	6%
Net Operating Profit / (Loss) (KWD)	3,045,710	3,524,536	16%
Return on Average Equity (ROAE)	2.98%	6.52%	
Return on Average Assets (ROAA)	1.50%	3.71%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	131,611,211	103,440,501	(21.4%)
Non-current Assets	55,405,549	75,033,113	35.4%
Total Assets	187,016,760	178,473,614	(4.6%)
Shareholders' Equity*	102,523,794	105,557,904	3.0%

Liabilities:

Current Liabilities	26,961,448	12,339,794	(54.2%)
Non-current Liabilities	46,568,965	53,294,101	14.4%
Total Liabilities	73,530,413	65,633,895	(10.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	86,247.2	P/E (x)	10.41
Value (KWD '000)	10,684.1	P/BV (x)	0.67
Closing Price (KWD)	0.140	Dividend Yield	4.26%
Book Value Per Share (KWD)	0.209	YTD Share Turnove	17.08%
Current Market Capitalization (KWD Million)	70.7	Beta	0.83

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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