

Kuwait Financial Center

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	533,598	710,505	33%
Earnings Per Share (fils)	1.00	1.00	0%
Total Operating Revenue (KWD)	11,241,196	14,039,262	25%
Net Operating Profit / (Loss) (KWD)	1,066,056	3,045,710	186%
Return on Average Equity (ROAE)	2.78%	2.98%	
Return on Average Assets (ROAA)	1.35%	1.50%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	136,849,769	131,611,211	(3.8%)
Non-current Assets	80,897,750	55,405,549	(31.5%)
Total Assets	217,747,519	187,016,760	(14.1%)
Shareholders' Equity*	101,662,877	102,523,794	0.8%

Liabilities:

Current Liabilities	27,643,582	26,961,448	(2.5%)
Non-current Liabilities	57,934,725	46,568,965	(19.6%)
Total Liabilities	85,578,307	73,530,413	(14.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	48,779.0	P/E (x)	15.67
Value (KWD '000)	5,045.4	P/BV (x)	0.46
Closing Price (KWD)	0.095	Dividend Yield	5.24%
Book Value Per Share (KWD)	0.204	YTD Share Turnove	9.72%
Current Market Capitalization (KWD Million)	47.6	Beta	0.80

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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