

Kuwait Financial Center

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(1,715,482)	14,987,660	NM
Earnings Per Share (fils)	(4.00)	31.00	NM
Total Operating Revenue (KWD)	13,161,232	30,641,403	132.8%
Net Operating Profit / (Loss) (KWD)	(2,391,082)	17,609,901	NM
Cash Dividends Per Share (fils)	0.00	10.00	
Bonus Shares (%)	0.0%	5.0%	
Return on Average Equity (ROAE)	NM	15.31%	
Return on Average Assets (ROAA)	NM	7.24%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	116,111,501	128,838,020	11.0%
Non-current Assets	86,061,964	82,728,270	(3.9%)
Total Assets	202,173,465	211,566,290	4.6%

Shareholders' Equity*	91,225,896	104,522,818	14.6%
Liabilities:			
Current Liabilities	17,587,921	21,725,511	23.5%
Non-current Liabilities	58,791,394	54,089,089	(8.0%)
Total Liabilities	76,379,315	75,814,600	(0.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	88,880.3	P/E (x)	6.00
Value (KWD '000)	16,747.5	P/BV (x)	0.86
Closing Price (KWD)	0.187	Dividend Yield	5.32%
Book Value Per Share (KWD)	0.219	YTD Share Turnover	18.49%
Current Market Capitalization (KWD Million)	89.9	Beta	0.8

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 17-Feb-22

kamcoinvest.com

Disclosure:

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