

Kuwait Financial Center

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	6,957,385	(1,715,482)	NM
Earnings Per Share (fils)	15.00	(4.00)	NM
Total Operating Revenue (KWD)	23,491,450	13,161,232	(44.0%)
Net Operating Profit / (Loss) (KWD)	7,456,672	(2,391,082)	NM
Cash Dividends Per Share (fils)	5.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	7.47%	NM	
Return on Average Assets (ROAA)	3.73%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	127,962,659	116,111,501	(9.3%)
Non-current Assets	72,974,706	86,061,964	17.9%
Total Assets	200,937,365	202,173,465	0.6%
Shareholders' Equity*	95,194,610	91,225,896	(4.2%)
Liabilities:			
Current Liabilities	24,610,904	17,587,921	(28.5%)
Non-current Liabilities	57,328,570	58,791,394	2.6%
Total Liabilities	81,939,474	76,379,315	(6.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,529.0	P/E (x)	NM
Value (KWD '000)	539.8	P/BV (x)	0.45
Closing Price (KWD)	0.085	Dividend Yield*	5.88%
Book Value Per Share (KWD)	0.190	YTD Share Turnover	1.36%
Current Market Capitalization (KWD Million)	40.9	Beta	0.77

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 11-Feb-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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