

Kuwait Financial Center

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	10,410,988	2,430,748	(77%)
Earnings Per Share (fils)	21.00	5.00	(77%)
Total Operating Revenue (KWD)	19,055,693	9,877,949	(48.2%)
Net Operating Profit / (Loss) (KWD)	11,182,066	2,781,339	(75.1%)
Return on Average Equity (ROAE)	20.33%	6.86%	
Return on Average Assets (ROAA)	9.63%	3.34%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	124,381,742	129,576,509	4.2%
Non-current Assets	84,100,833	81,808,315	(2.7%)
Total Assets	208,482,575	211,384,824	1.4%
Shareholders' Equity*	101,144,090	103,014,848	1.8%

Liabilities:

Current Liabilities	21,918,427	19,782,435	(9.7%)
Non-current Liabilities	51,497,932	58,191,472	13.0%
Total Liabilities	73,416,359	77,973,907	6.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	189,561.1	P/E (x)	9.67
Value (KWD '000)	34,448.7	P/BV (x)	0.66
Closing Price (KWD)	0.141	Dividend Yield	7.05%
Book Value Per Share (KWD)	0.215	YTD Share Turnove	39.4%
Current Market Capitalization (KWD Million)	67.8	Beta	0.78

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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