

Kuwait Financial Center

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(10,050,256)	10,410,988	NM
Earnings Per Share (fils)	(21.00)	22.00	NM
Total Operating Revenue (KWD)	(1,707,971)	19,055,693	NM
Net Operating Profit / (Loss) (KWD)	(11,767,784)	11,182,066	NM
Return on Average Equity (ROAE)	NM	20.33%	
Return on Average Assets (ROAA)	NM	9.63%	
Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	110,823,841	124,381,742	12.2%
Non-current Assets	69,833,155	84,100,833	20.4%
Total Assets	180,656,996	208,482,575	15.4%
Shareholders' Equity*	83,227,230	101,144,090	21.5%
Liabilities:			
Current Liabilities	25,160,695	21,918,427	(12.9%)
Non-current Liabilities	50,158,305	51,497,932	2.7%
Total Liabilities	75,319,000	73,416,359	(2.5%)
* Shareholders' equity may include minority interest			
Year-to-Date Trading Indicators & Current	Valuation Multiples		
Volume (Shrs '000)	347,574.3	P/E (x)	4.31
Value (KWD '000)	44,363.5	P/BV (x)	0.80
Closing Price (KWD)	0.168	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.210	YTD Share Turnover	72.29%
Current Market Capitalization (KWD Million)	80.8	Beta	0.8

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 11-Aug-21

kamcoinvest.com

Disclosure:

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