

Kuwait Financial Center

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(12,020,877)	4,056,148	NM
Earnings Per Share (fils)	(25.00)	8.00	NM
Total Operating Revenue (KWD)	(9,014,878)	8,224,998	NM
Net Operating Profit / (Loss) (KWD)	(12,923,141)	4,461,989	NM
Return on Average Equity (ROAE)	NM	16.06%	
Return on Average Assets (ROAA)	NM	7.38%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	113,298,146	115,759,031	2.2%
Non-current Assets	73,625,318	86,334,269	17.3%
Total Assets	186,923,464	202,093,300	8.1%
Shareholders' Equity*	83,765,183	95,117,174	13.6%

Liabilities:

Current Liabilities	27,984,388	20,294,639	(27.5%)
Non-current Liabilities	51,310,581	52,321,935	2.0%
Total Liabilities	79,294,969	72,616,574	(8.42%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	152,403.9	P/E (x)	4.15
Value (KWD '000)	14,218.3	P/BV (x)	0.63
Closing Price (KWD)	0.124	Dividend Yield	4.03%
Book Value Per Share (KWD)	0.198	YTD Share Turnover	31.70%
Current Market Capitalization (KWD Million)	59.6	Beta	0.8

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest