

Kuwait Finance & Investment Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	447,312	470,273	5%
Earnings Per Share (fils)	1.40	1.50	5.0%
Total Operating Revenue (KWD)	7,553,802	6,031,952	(20.1%)
Net Operating Profit / (Loss) (KWD)	856,351	946,316	10.5%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.11%	1.14%	
Return on Average Assets (ROAA)	0.78%	0.84%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	32,843,503	27,173,592	(17.3%)
Non-current Assets	24,153,899	27,694,091	14.7%
Total Assets	56,997,402	54,867,683	(3.7%)
Shareholders' Equity*	41,161,206	41,411,153	0.6%
Liabilities:			
Current Liabilities	7,428,657	3,876,236	(47.8%)
Non-current Liabilities	7,692,690	8,713,094	13.3%
Total Liabilities	15,121,347	12,589,330	(16.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	5,629.6	P/E (x)	63.30
Value (KWD '000)	498.6	P/BV (x)	0.72
Closing Price (KWD)	0.092	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.134	YTD Share Turnover	1.75%
Current Market Capitalization (KWD Million)	29.8	Beta	0.36

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Mar-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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