

Kuwait Finance House

Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	50,004,074	69,499,742	39.0%
Earnings Per Share (fils)	5.43	7.55	39.0%
Total Operating Revenue (KWD)	203,385,027	228,177,108	12.2%
Net Operating Profit / (Loss) (KWD)	127,606,422	148,232,227	16.2%
Return on Average Equity (ROAE)	12.62%	14.14%	
Return on Average Assets (ROAA)	1.18%	1.21%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
Assets:			
Current Assets	11,564,680,032	12,086,563,667	4.5%
Non-current Assets	9,653,723,289	10,076,945,654	4.4%
Total Assets	21,218,403,321	22,163,509,321	4.5%
Shareholders' Equity*	1,865,808,882	1,852,637,011	(0.7%)

Liabilities:

Current Liabilities	15,051,385,922	15,695,410,441	4.3%
Non-current Liabilities	4,141,658,309	4,237,848,913	2.3%
Total Liabilities	19,193,044,231	19,933,259,354	3.86%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	651,938.9	P/E (x)	31.34
Value (KWD '000)	625,800.4	P/BV (x)	4.45
Closing Price (KWD)	0.976	Dividend Yield	1.22%
Book Value Per Share (KWD)	0.221	YTD Share Turnove	7.72%
Current Market Capitalization (KWD Million)	8,239.0	Beta	1.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 24-Apr-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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