

Kuwait Finance House

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	601,801,703	632,107,962	5.0%
Earnings Per Share (fils)	33.68	35.64	5.8%
Total Operating Revenue (KWD)	1,692,162,229	1,833,326,387	8.3%
Net Operating Profit / (Loss) (KWD)	1,092,182,019	1,208,981,757	10.7%
Cash Dividends Per Share (fils)	12.00	14.00	
Bonus Shares (%)	8.0%	7.0%	
Return on Average Equity (ROAE)	11.11%	11.22%	
Return on Average Assets (ROAA)	1.61%	1.59%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	18,259,592,643	21,491,802,332	17.7%
Non-current Assets	18,443,833,454	21,268,009,420	15.3%
Total Assets	36,703,426,097	42,759,811,752	16.5%
Shareholders' Equity*	5,518,988,412	5,747,142,010	4.1%
Liabilities:			
Current Liabilities	22,289,812,335	28,080,617,667	26.0%
Non-current Liabilities	7,995,713,944	7,834,325,481	(2.0%)
Total Liabilities	30,285,526,279	35,914,943,148	18.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	195,435.4	P/E (x)	23.94
Value (KWD '000)	159,217.6	P/BV (x)	2.63
Closing Price (KWD)	0.819	Dividend Yield	2.66%
Book Value Per Share (KWD)	0.311	YTD Share Turnove	1.06%
Current Market Capitalization (KWD Million)	15,132.8	Beta	1.35

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Jan-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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