

Kuwait Finance House

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	584,515,540	601,801,703	3.0%
Earnings Per Share (fils)	35.31	36.37	3.0%
Total Operating Revenue (KWD)	1,460,859,155	1,630,652,181	11.6%
Net Operating Profit / (Loss) (KWD)	945,412,342	1,030,671,971	9.0%
Cash Dividends Per Share (fils)	10.00	12.00	
Bonus Shares (%)	9.0%	8.0%	
Return on Average Equity (ROAE)	10.95%	11.11%	
Return on Average Assets (ROAA)	1.56%	1.61%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	18,706,597,204	18,259,592,643	(2.4%)
Non-current Assets	19,303,342,577	18,443,833,454	(4.5%)
Total Assets	38,009,939,781	36,703,426,097	(3.4%)

Shareholders' Equity*	5,315,910,430	5,518,988,412	3.8%
Liabilities:			
Current Liabilities	22,101,056,420	22,289,812,335	0.9%
Non-current Liabilities	9,745,544,923	7,995,713,944	(18.0%)
Total Liabilities	31,846,601,343	30,285,526,279	(4.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	187,402.5	P/E (x)	20.73
Value (KWD '000)	143,969.4	P/BV (x)	2.26
Closing Price (KWD)	0.795	Dividend Yield	2.49%
Book Value Per Share (KWD)	0.352	YTD Share Turnove	1.19%
Current Market Capitalization (KWD Million)	12,478.2	Beta	1.39

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Jan-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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