

Kuwait Finance House

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	243,414,361	357,716,257	47.0%
Earnings Per Share (fils)	25.99	33.58	29.2%
Total Operating Revenue (KWD)	811,011,172	1,072,282,652	32.2%
Net Operating Profit / (Loss) (KWD)	503,070,564	723,294,393	43.8%
Cash Dividends Per Share (fils)	12.00	15.00	
Bonus Shares (%)	10.0%	10.0%	
Return on Average Equity (%)	12.59%	9.81%	
Return on Average Assets (%)	1.12%	1.22%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	12,068,951,385	17,581,158,361	45.7%
Non-current Assets	9,719,260,939	19,388,286,269	99.5%
Total Assets	21,788,212,324	36,969,444,630	69.7%

Shareholders' Equity*	1,931,602,928	5,357,805,211	177.4%
Liabilities:			
Current Liabilities	15,137,705,968	22,991,850,221	51.9%
Non-current Liabilities	4,343,323,735	7,691,493,739	77.1%
Total Liabilities	19,481,029,703	30,683,343,960	57.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	436,222.9	P/E (x)	32.04
Value (KWD '000)	357,516.5	P/BV (x)	2.14
Closing Price (KWD)	0.860	Dividend Yield	1.73%
Book Value Per Share (KWD)	0.40	YTD Share Turnover	3.27%
Current Market Capitalization (KWD Million)	11,461.8	Beta	1.40

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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