

Kuwait Finance House

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	148,399,374	243,414,361	64.0%
Earnings Per Share (fils)	17.74	28.59	61.2%
Total Operating Revenue (KWD)	795,595,698	811,011,172	1.9%
Net Operating Profit / (Loss) (KWD)	499,559,424	503,070,564	0.7%
Cash Dividends Per Share (fils)	10.00	12.00	
Bonus Shares (%)	10.0%	10.0%	
Return on Average Equity (ROAE)	7.43%	12.59%	
Return on Average Assets (ROAA)	0.73%	1.12%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	11,418,277,278	12,068,951,385	5.7%
Non-current Assets	10,084,037,090	9,719,260,939	(3.6%)
Total Assets	21,502,314,368	21,788,212,324	1.3%

Shareholders' Equity*	1,936,041,247	1,931,602,928	(0.2%)
Liabilities:			
Current Liabilities	15,012,416,027	15,137,705,968	0.8%
Non-current Liabilities	4,388,499,679	4,343,323,735	(1.0%)
Total Liabilities	19,400,915,706	19,481,029,703	0.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	179,899.0	P/E (x)	31.49
Value (KWD '000)	159,909.5	P/BV (x)	3.97
Closing Price (KWD)	0.908	Dividend Yield	1.31%
Book Value Per Share (KWD)	0.231	YTD Share Turnover	2.13%
Current Market Capitalization (KWD Million)	7,664.9	Beta	1.4

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 8-Feb-22

kamcoinvest.com

Disclosure:

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