

Kuwait Finance House

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	251,022,625	148,399,374	(40.9%)
Earnings Per Share (fils)	33.12	19.52	(41.1%)
Total Operating Revenue (KWD)	814,402,335	795,595,698	(2.3%)
Net Operating Profit / (Loss) (KWD)	510,131,221	499,559,424	(2.1%)
Cash Dividends Per Share (fils)	20.00	10.00	
Bonus Shares (%)	10.0%	10.0%	
Return on Average Equity (ROAE)	12.70%	7.43%	
Return on Average Assets (ROAA)	1.35%	0.73%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	10,480,088,431	11,418,277,278	9.0%
Non-current Assets	8,910,769,521	10,084,037,090	13.2%
Total Assets	19,390,857,952	21,502,314,368	10.9%
Shareholders' Equity*	2,060,391,654	1,936,041,247	(6.0%)
Liabilities:			
Current Liabilities	12,811,897,090	15,012,416,027	17.2%
Non-current Liabilities	4,335,585,960	4,388,499,679	1.2%
Total Liabilities	17,147,483,050	19,400,915,706	13.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	178,903.1	P/E (x)	37.18
Value (KWD '000)	125,845.7	P/BV (x)	2.85
Closing Price (KWD)	0.719	Dividend Yield*	2.76%
Book Value Per Share (KWD)	0.255	YTD Share Turnover	2.33%
Current Market Capitalization (KWD Million)	5,517.7	Beta	1.42

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 4-Feb-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

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Disclosure:

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