

Kuwait Finance House

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	168,087,643	205,772,416	22.4%
Earnings Per Share (fils)	18.26	21.90	19.9%
Total Operating Revenue (KWD)	590,793,002	698,014,371	18.1%
Net Operating Profit / (Loss) (KWD)	364,262,227	463,380,549	27.2%
Return on Average Equity (ROAE)	11.33%	14.31%	
Return on Average Assets (ROAA)	1.00%	1.26%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	12,177,872,145	12,125,658,759	(0.4%)
Non-current Assets	9,793,458,363	10,542,632,592	7.6%
Total Assets	21,971,330,508	22,668,291,351	3.2%
Shareholders' Equity*	1,928,912,993	1,999,103,804	3.6%

Liabilities:

Current Liabilities	15,260,937,305	15,900,602,359	4.2%
Non-current Liabilities	4,388,227,100	4,305,430,192	(1.9%)
Total Liabilities	19,649,164,405	20,206,032,551	2.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,650,706.0	P/E (x)	38.17
Value (KWD '000)	2,344,864.7	P/BV (x)	5.37
Closing Price (KWD)	0.811	Dividend Yield	0.94%
Book Value Per Share (KWD)	0.152	YTD Share Turnove	20.0%
Current Market Capitalization (KWD Million)	10,730.7	Beta	1.40

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Oct-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest