

Kuwait Finance House

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	101,207,466	168,087,643	66.1%
Earnings Per Share (fils)	12.10	20.08	66.0%
Total Operating Revenue (KWD)	622,720,897	590,793,002	(5.1%)
Net Operating Profit / (Loss) (KWD)	401,755,977	364,262,227	(9.3%)
Return on Average Equity (ROAE)	8.37%	11.33%	
Return on Average Assets (ROAA)	0.81%	1.00%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	11,857,226,875	12,177,872,145	2.7%
Non-current Assets	9,104,082,575	9,793,458,363	7.6%
Total Assets	20,961,309,450	21,971,330,508	4.8%
Shareholders' Equity*	1,872,620,846	1,928,912,993	3.0%

Liabilities:

Current Liabilities	14,810,939,705	15,260,937,305	3.0%
Non-current Liabilities	4,110,417,532	4,388,227,100	6.8%
Total Liabilities	18,921,357,237	19,649,164,405	3.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,246,548.6	P/E (x)	32.27
Value (KWD '000)	941,741.4	P/BV (x)	3.60
Closing Price (KWD)	0.823	Dividend Yield	1.09%
Book Value Per Share (KWD)	0.229	YTD Share Turnover	14.77%
Current Market Capitalization (KWD Million)	6,947.4	Beta	1.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Oct-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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